



MICHAEL S. MONTELEONE
EXECUTIVE UNDERSHERIFF

SHAWN P. NOONAN
CHIEF DEPUTY

ALBANY COUNTY SHERIFF'S OFFICE

County Court House Albany, New York 12207 (518) 487-5400
WWW.ALBANYCOUNTYSHERIFF.COM

CRAIG D. APPLE, SR.
SHERIFF



WILLIAM M. RICE
UNDERSHERIFF

LEON A. BORMANN
CHIEF DEPUTY

August 24, 2020

Honorable Andrew Joyce
Legislative Clerk's Office
112 State Street, Room 710
Albany, New York 12207
Andrew

Dear Mr. Joyce:

The attached correspondence is forwarded for presentation to the Albany County Legislature.

I am respectfully requesting legislative action in the form of a resolution authorizing Albany County to enter into agreements with the below listed vendors for renovation at the Clarksville Public Safety Building:

AOW Associates (General Contractors):	\$2,382,514.00
Eckert Mechanical (Mechanical Construction):	477,791.00
Eckert Mechanical (Plumbing Construction):	137,649.00
CKM Electrical Services (Electrical Construction):	400,058.00

Bonding has been approved and this project will be funded under the 2021 Albany County Capital Plan. The Request For Bid (RFB#2020-044) process was completed and following an evaluation of all bids that were received, these companies were successfully chosen by the Albany County Engineering Department.

Should there be any questions, do not hesitate to call.

Sincerely,

Craig D. Apple, Sr.
Craig D. Apple, Sr.
Sheriff

Att.

Cc: Hon. Daniel P. McCoy, County Executive
Hon. William Clay, Public Safety Chairman
Hon. Wanda Willingham, Audit & Finance Committee
Brandon Russell, Esq., Majority Counsel
Arnis Zilgme, Esq., Minority Counsel
Christian Barnes, Minority Conference

REQUEST FOR LEGISLATIVE ACTION

DATE : AUGUST 24, 2020

DEPARTMENT: ALBANY COUNTY SHERIFF'S DEPT

FOR COUNSEL USE ONLY	
DATE:	_____
RECEIVED:	_____
RECEIVED BY:	_____
METHOD:	<u>HAND</u> _____
	<u>COURIER</u> _____
	<u>MAIL</u> _____

CONTACT PERSON: CRAIG D APPLE SR

TELEPHONE: 487-5440

DEPT. REPRESENTATIVE ATTENDING

COMMITTEE MEETING: SHERIFF CRAIG D APPLE SR

PURPOSE OF REQUEST:

ADOPTION OF LOCAL LAW	_____
AMENDMENT OF PRIOR LEGISLATION	_____
APPROVAL/ADOPTION OF PLAN/PROCEDURE	_____
BOND APPROVAL	_____
BUDGET AMENDMENT(SEE BELOW)	_____
CONTRACT AUTHORIZATION (SEE BELOW)	<u>X</u>
ENVIRONMENTAL IMPACT	_____
HOME RULE REQUEST	_____
PROPERTY CONVEYANCE	_____
OTHER:(STATE BRIEFLY IF NOT LISTED ABOVE)	_____

CONCERNING BUDGET AMENDMENTS

STATE THE FOLLOWING

INCREASE ACCOUNT/LINE NO. _____

SOURCE OF FUNDS: _____

TITLE CHANGE: _____

CONCERNING CONTRACT AUTHORIZATION,

STATE THE FOLLOWING:

TYPE OF CONTRACT

CHANGE ORDER/CONTRACT AMENDMENT _____

PURCHASE (EQUIPMENT/ SUPPLIES) _____

LEASE (EQUIPMENT/SUPPLIES) _____

REQUIREMENTS _____

PROFESSIONAL SERVICES X

EDUCATIONAL/TRAINING _____

GRANT: NEW _____

RENEWAL _____

SUBMISSION DEADLINE DATE _____

SETTLEMENT OF A CLAIM _____

RELEASE OF LIABILITY _____

OTHER: (STATE BRIEFLY) _____

CONCERNING CONTRACT AUTHORIZATION (CONT'D)

STATE THE FOLLOWING:

CONTRACT TERMS/CONDITIONS:

PARTY (NAME/ADDRESS):

ECKERT MECHANICAL, LLC

1062 CENTRAL AVE.

ALBANY, NY 12206

AMOUNT/RATE SCHEDULE/FEE:

NOT TO EXCEED \$ 477,791.00

TERM:

SCOPE OF SERVICES: ECKERT MECHANICAL, LLC. WILL PROVIDE

MECHANICAL CONSTRUCTION RENOVATIONS AT THE

ALBANY COUNTY SHERIFF'S PUBLIC SAFETY BUILDING IN CLARKSVILLE

CONTRACT FUNDING:

ANTICIPATED IN CURRENT BUDGET: YES _____ NO X

COUNTY BUDGET ACCOUNTS:

REVENUE:

APPROPRIATION:

2019-2023 CAPITAL PLAN

BOND(RES. NO. & DATE OF ADOPTION)

RES # 184 OF 2018

CONCERNING ALL REQUESTS:

MANDATED PROGRAM/SERVICE: YES _____ NO X

IF MANDATED CITE: AUTHORITY

ANTICIPATED IN CURRENT ADOPTED BUDGET: YES _____ X NO _____

IF YES, INDICATE REVENUE APPROPRIATION ACCOUNTS:

INCLUDED IN 2019-2023 CAPITAL PROJECT

FISCAL IMPACT - FUNDING: (DOLLARS OR PERCENTAGES)

FEDERAL

STATE

COUNTY

100%

TERM/LENGTH OF FUNDING

PREVIOUS REQUESTS FOR IDENTICAL OR SIMILAR ACTION:

RESOLUTION/LAW NUMBER:

DATE OF ADOPTION:

JUSTIFICATION: (STATE BRIEFLY WHY LEGISLATIVE ACTION IS REQUESTED)

THIS PROPOSAL WOULD ALLOW THE ALBANY COUNTY SHERIFF'S OFFICE TO

UTILIZE THE SERVICES OF ECKERT MECHANICAL, LLC AS OUTLINED IN THE ATTACHED

PROPOSAL AND MOVE FORWARD WITH THE CAPITAL PROJECT AT THE ALBANY COUNTY

PUBLIC SAFETY BUILDING IN CLARKSVILLE NY

BACK-UP MATERIAL SUBMITTED (I.E. APPLICATION/APPROVAL NOTICES FROM FUNDING SOURCE, BID TABULATION SHEET, CIVIL SERVICE APPROVAL NOTICE, PROGRAM ANNOUNCEMENT, CONTRACTS AND/OR ANY MATERIALS WHICH EXPLAIN OR SUPPORT THE REQUEST FOR LEGISLATIVE ACTION.)

SUBMITTED BY:

CRAIG D APPLE SR

TITLE:

SHERIFF

Memo

Albany County
Department of General Services
Facilities Engineering Division

To: William M. Rice, Undersheriff, Albany County Sheriff's Office
From: Michael Martin PE, Director, Facilities Engineering Division
Cc: J.T. Campbell Inspector, Albany County Sheriff's Office
Karen Storm, Purchasing Agent
Date: August 24, 2020
Re: RFB #2020-044 –MC- Albany County Sheriff's Office Public Safety Building
Renovation Project; **Mechanical Construction (MC)**

Recommendation for Award to Eckert Mechanical, LLC

Undersheriff Rice,

As you are aware, the SEI Design Group and Albany County Facilities Engineering Division, has developed construction documents, a Request for Bid (RFB) and along with the Purchasing Division solicited bid prices for the **Mechanical Construction** renovations associated with the **Albany County Sheriff's Office Public Safety Building Renovation Project**. As part of the overall project, bids for four separate prime contracts (GC, MC, EC & PC) have been received and reviewed for conformance with the bid documents.

A complete tabulation of all the **Mechanical Construction** Bids are attached for your use. After review of the quotes that were submitted, the Facilities Engineering Division recommends you proceed with a request for contract approval of the lowest responsive bidder, **Eckert Mechanical, LLC** at a cost of **\$477,791.00**.

If you have any questions regarding this project, I can be reached at 447-7032.

Thank you

RFB#2020-044		Albany County Sheriff's Office Public Safety Building Renovations										
Mechanical Construction		Danforth Co	TMI	Eckert Mech	BPI Piping	Crisafulli	Collett Mech	Campito	T. Lemme	Stants Combustion	Digesare	RMB Mech
Lump Sum Base Bid		\$ 585,573.00	\$ 435,500.00	\$ 358,068.00	\$ 456,900.00	\$ 450,000.00	\$ 469,500.00	\$ 454,087.00	\$ 438,000.00	\$ 391,634.00	\$ 416,900.00	\$ 422,100.00
10% Contingency Allowance		\$ 58,557.00	\$ 43,550.00	\$ 35,807.00	\$ 45,700.00	\$ 45,000.00	\$ 46,950.00	\$ 45,408.00	\$ 43,800.00	\$ 43,514.00	\$ 41,600.00	\$ 42,210.00
Total Base Bid		\$ 644,130.00	\$ 479,050.00	\$ 393,068.00	\$ 502,600.00	\$ 495,000.00	\$ 516,450.00	\$ 499,495.00	\$ 481,800.00	\$ 435,148.00	\$ 458,500.00	\$ 464,310.00
Alternate #1 (MC-01)												
Reconstruct Toilet Rooms 16 and 18		\$ 21,650.00	\$ 16,400.00	\$ 19,729.00	\$ 18,700.00	\$ 20,000.00	\$ 47,600.00	\$ 18,842.00	\$ 16,500.00	\$ 18,836.00	\$ 16,000.00	\$ 19,020.00
Alternate#2 (MC-02)												
Room 40 HVAC		\$ 81,190.00	\$ 81,000.00	\$ 64,994.00	\$ 70,900.00	\$ 75,000.00	\$ 99,500.00	\$ 75,977.00	\$ 76,000.00	\$ 73,180.00	\$ 67,800.00	\$ 78,000.00



Apprentice Training Program Registration Agreement

Revision ☐

Nature of Change: Work Process; 48 month to 60 month, 8000

OJT to 9500 OJT hours, increase JW rate

to 41.59 from 40.54, Add Signatory Thomas

Carrigan, Add email of T. Carrigan

State Use Only	
AT Sponsor No.	20334
ATP Code	33-295
Effective Date of AT Program	2/22/18

- Name of Sponsor: Plumbers & Steamfitters JAC LU# 7
- Mailing Address: 18 Avis Drive Latham NY 12110 Albany
(number & street) (city) (state) (zip code) (county)
- Actual Address: same as above
(number & street) (city) (state) (zip code) (county)
- Telephone No.: 518 785-9844 Ext. _____ Fax No.: 518-785-9855
- E-mail Address: TCarrigan@jabacal7.org
- Trade/Occupation: WELDER (INDUSTRIAL)
- No. Employees: 564 No. Apprentices: 9 No. Journeyworkers: 100 8. Ratio: 1:1:1
- DOT Code: 862381030 10. Length of Program: 60 months
- Apprentice Probationary Period: 12 months 12. Work process: Standard ☐ or Revised ☒
- Minimum Journeyworker Rate: \$ 41.59 per hour 14. Effective Date of Wages: 5/1/18

15. Apprentice wage progression for each period -- in months (M) or hours (H)

1	2	3	4	5	6	7	8	9	10
M ☐	M ☐	M ☐	M ☐	M ☐	M ☐	M ☐	M ☐	M ☐	M ☐
H ☐	H ☐	H ☐	H ☐	H ☐	H ☐	H ☐	H ☐	H ☐	H ☐
12	12	12	12	12					
45%	55%	65%	75%	90%					

NYS Department of Labor
Apprentice Training

APR 15 2019

Central Office

16. The sponsor agrees to comply with the provisions on this side and on the reverse of this agreement.

17. Thomas Carrigan 2/15/19 18. Edward Nadeau
Signature of Official Sponsor Representative Date Signature of Union Representative Date
Thomas Carrigan, Training Coordinator Edward Nadeau, Business Manager
Print Name and Title Print Name, Title, and Union Name

19. [Signature] 5.17.2019
Signature New York State Department of Labor Date

ECKER

COUNTY OF ALBANY**MC - BID FORM****BID IDENTIFICATION:**

Title: **Albany County Sheriff's Office Public Safety Building Renovations**
 Bid Number: **2020-044-MC- Mechanical Construction**

THIS BID IS SUBMITTED TO:

Karen A. Storm, Purchasing Agent
 Albany County Department of General Services
 Purchasing Division
 112 State Street, Room 1000
 Albany, NY 12207

1. The undersigned BIDDER proposes and agrees, if this Bid is accepted, to enter into a Contract with the owner in the form included in the Contract Documents to complete all Work as specified or indicated in the Contract Documents for the Contract Price and within the Contract Time indicated in this Bid and in accordance with the Contract Documents.
2. BIDDER accepts all of the terms and conditions of the Instructions to Bidders, including without limitation those dealing with the Disposition of Bid Security. This Bid may remain open for ninety (90) days after the day of Bid opening. BIDDER will sign the Contract and submit the Contract Security and other documents required by the Contract Documents within fifteen days after the date of OWNER'S Notice of Award.
3. In submitting this Bid, BIDDER represents, as more fully set forth in this Contract, that:

- (a) BIDDER has examined copies of all the Contract Documents and of the following addenda: (If none, so state)

Date	8/07/2020	Number	1
	8/12/2020		2
	8/12/2020		3
	8/17/2020		4
	8/18/2020		5

(receipt of all of which is hereby acknowledged) and also copies of the Notice to Bidders and the Instructions to Bidders;

- (b) BIDDER has examined the site and locality where the Work is to be performed, the legal requirements (federal, state and local laws, ordinances, rules and regulations) and the conditions affecting cost, progress or performance of the Work and has made such independent investigations as BIDDER deems necessary;

BF1

- (c) This Bid is genuine and not made in the interest of or on behalf of any undisclosed person, firm or corporation and is not submitted in conformity with any agreement or rules of any group, association, organization or corporation; BIDDER has not directly or indirectly induced or solicited any other BIDDER to submit a false or sham Bid; BIDDER has not solicited or induced any person, firm or a corporation to refrain from bidding; and BIDDER has not sought by collusion to obtain for himself any advantage over any other Bidder or over the owner.
4. BIDDER will complete the Work for the following prices(s): (Attach Bid Proposal)
5. BIDDER agrees to commence the Work within the number of calendar days or by the specific date indicated in the Contract. BIDDER agrees that the Work will be completed within the number of Calendar days or by the specific date indicated in the contract.
6. The following documents are attached to and made a condition of this Bid:
- (a) Non-Collusive Bidding Certificate (Attachment "A")
 - (b) Acknowledgment by Bidder (Attachment "B")
 - (c) Vendor Responsibility Questionnaire (Attachment "C")
 - (d) Iranian Energy Divestment Certification (Attachment "D")
 - (e) MS-4-1 Certification Statement RE: Stormwater Discharges (Attachment "E")
 - (f) Bidder Qualification Questionnaire (Attachment "F")
 - (g) Non Interruption of Work Agreement (Attachment "G")
 - (h) Required Apprenticeship Training Program Documentation (refer to RFB Section 27)
7. Communication concerning this Bid shall be addressed to:
- Russell Lincoln, President
-
- rlincoln@eckertmechanical.com
-
- Phone: 518-937-4282
-
8. Terms used in this Bid have the meanings assigned to them in the Contract and General Provisions.

COUNTY OF ALBANY

MC - BID FORM

BID IDENTIFICATION:

Title: Albany County Sheriff's Office Public Safety Building Renovations
 Bid Number: 2020-044-MC- Mechanical Construction

Conditions:

1. All bid prices must include all materials, labor, equipment, incidentals and other associated costs.
2. Base Bid work shall carry a 10% Base Bid Contingency Allowance for additional work discovered during construction beyond scope of work indicated on drawings and specifications. Contractor shall receive advance approval from the County Engineer prior to performing any additional work.

LUMP SUM BASE BID:

\$ 358,068.00 (a)

10 % CONTINGENCY ALLOWANCE:

\$ 35,807.00 (b)

TOTAL BASE BID (a) + (b):
Base Bid + 10% Contingency Allowance)

\$ 393,068.00

ALTERNATE #1 (MC-01):
 Reconstruct Toilet Rooms 16 and 18

\$ 19,729.00

ALTERNATE #2 (MC-02):
 Room 40 HVAC

\$ 64,994.00

COMPANY: Eckert Mechanical, LLC

ADDRESS: 1062 Central Avenue

CITY, STATE, ZIP: Albany, NY 12205

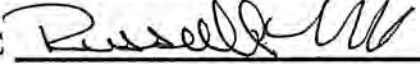
TEL. NO.: 518-459-4116

FAX NO.: 518-459-1208

FEDERAL TAX ID NO.: 27-1557163

REPRESENTATIVE: Russell Lincoln, President

E-MAIL: rlincoln@eckertmechanical.com

SIGNATURE AND TITLE  , President

DATE 8/20/2020

BF4

ATTACHMENT "A"
NON-COLLUSIVE BIDDING CERTIFICATE PURSUANT TO
SECTION 103-D OF THE NEW YORK STATE GENERAL MUNICIPAL LAW

A. By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid, each party thereto certifies as to its own organizations, under penalty of perjury, that to the best of knowledge and belief:

(1) The prices in this bid have been arrived at independently without collusion, consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices with any other bidder or with any competitor.

(2) Unless otherwise required by law, the prices which have been quoted in this bid have not knowingly been disclosed by the bidder and will not knowingly be disclosed by the bidder, directly or indirectly, prior to opening, to any bidder or to any competitor.

(3) No attempt has been made or will be made by the bidder to induce any other person, partnership or corporation to submit or not to submit a bid for the purpose of restricting competition.

A bid shall not be considered for award nor shall any award be made where (1), (2), and (3) above have not been complied with; provided, however, that in any case the bidder cannot make the foregoing certification, the bidder shall so state and shall furnish with the bid a signed statement which sets forth in detail the reasons thereof. Where (1), (2), and (3) above have not been complied with, the bid shall not be considered for any award nor shall any award be made unless the head of the Purchasing Unit to the political subdivision, public department, agency or official thereof to which the bid is made, or his designee, determines that such disclosure was not made for the purpose of restricting competition.

The fact that a bidder (a) has published price lists, rates, or tariffs covering items being procured, (b) has informed prospective customer of proposed or pending publication of new or revised price lists for such items, or (c) has sold the same items to other customers at the same prices being bid, does not constitute, without more, a disclosure within the meaning of paragraph "A" above.

B. Any bid hereafter made to any political subdivision of the state or any public department, agency or official thereof by a corporate bidder for work or services performed or to be performed or goods sold or to be sold, where competitive bidding is required by statute, rule, regulation, local law, and where such bid contains the certification referred to in paragraph "A" of this section, shall be deemed to have been authorized by the Board of Directors of the bidder, and such authorization shall be deemed to include the submission of the bid and the inclusion therein of the certificate as to non-collusion as the act and deed of the corporation



Signature

President

Title

Eckert Mechanical, LLC

Company Name

8/20/2020

Date

ATTACHMENT "B" **ACKNOWLEDGMENT BY BIDDER**

If Individual or Individuals:

STATE OF _____)
COUNTY OF _____) SS.:

On this _____ day of _____, 200____, before me personally appeared _____ to me known and known to me to be the same person(s) described in and who executed the within instrument, and he (or they severally) acknowledged to me that he (or they) executed the same.

Notary Public, State of _____

Qualified in _____

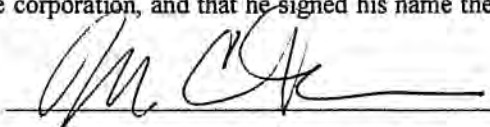
Commission Expires _____

If Corporation:

STATE OF New York)
COUNTY OF Albany) SS.:

On this 20 day of August, 20020, before me personally appeared Russell Lincoln to me known, who, being by me sworn, did say that he resides at (give address) 1062 Central Ave. Albany, NY 12205; that he is the (give title) President of the (name of corporation) Eckert Mechanical, LLC, the corporation described in and which executed the above instrument; that he knows the seal of the corporation, and that the seal affixed to the instrument is such corporate seal; that it was so affixed by order of the board of directors of the corporation, and that he signed his name thereto by like order.

NICOLE C. TRIMBLE
Notary Public, State of New York
No. 01CA6135839
Qualified in Albany County
Commission Expires October 24, 2021


Notary Public, State of New York

Qualified in Albany County

Commission Expires 10/24/2021

If Partnership:

STATE OF _____)
COUNTY OF _____) SS.:

On the _____ day of _____, 200____, before me personally came _____, to me known to be the individual who executed the foregoing, and who, being duly sworn, did depose and say that he / she is a partner of the firm of _____ and that he / she has the authority to sign the same, and acknowledged that he / she executed the same as the act and deed of said partnership.

Notary Public, State of _____

Qualified in _____

Commission Expires _____

ATTACHMENT "C"
ALBANY COUNTY
VENDOR RESPONSIBILITY QUESTIONNAIRE

1. VENDOR IS: ☒ PRIME CONTRACTOR			
2. VENDOR'S LEGAL BUSINESS NAME Eckert Mechanical, LLC		3. IDENTIFICATION NUMBERS a) FEIN # 27-1557163 b) DUNS # 788341451	
4. D/B/A – Doing Business As (if applicable) & COUNTY FIELD:		5. WEBSITE ADDRESS (if applicable) www.eckertmechanical.com	
6. ADDRESS OF PRIMARY PLACE OF BUSINESS/EXECUTIVE OFFICE 1062 Central Avenue Albany, NY 12205		7. TELEPHONE NUMBER (518) 459-4116	8. FAX NUMBER (518) 459-1208
9. ADDRESS OF PRIMARY PLACE OF BUSINESS/EXECUTIVE OFFICE <i>IN NEW YORK STATE, if different from above</i>		10. TELEPHONE NUMBER	11. FAX NUMBER
12. AUTHORIZED CONTACT FOR THIS QUESTIONNAIRE Name Russell Lincoln Title President Telephone Number 518-937-4282 Fax Number 518-459-1208 e-mail rlincoln@eckertmechanical.com			
13. LIST ALL OF THE VENDOR'S PRINCIPAL OWNERS.			
a) NAME Russell Lincoln	TITLE President	b) NAME Sarah DeLuca	TITLE Treasurer
c) NAME Donald DeLuca Jr.	TITLE Special Trustee	d) NAME	TITLE
A DETAILED EXPLANATION IS REQUIRED FOR EACH QUESTION ANSWERED WITH A "YES," AND MUST BE PROVIDED AS AN ATTACHMENT TO THE COMPLETED QUESTIONNAIRE. YOU MUST PROVIDE ADEQUATE DETAILS OR DOCUMENTS TO AID THE COUNTY IN MAKING A DETERMINATION OF VENDOR RESPONSIBILITY. PLEASE NUMBER EACH RESPONSE TO MATCH THE QUESTION NUMBER.			
14. DOES THE VENDOR USE, OR HAS IT USED IN THE PAST FIVE (5) YEARS, ANY OTHER BUSINESS NAME, FEIN, or D/B/A OTHER THAN THOSE LISTED IN ITEMS 2-4 ABOVE? List all other business name(s), Federal Employer Identification Number(s) or any D/B/A names and the dates that these names or numbers were/are in use. Explain the relationship to the vendor. ☐ Yes ☒ No			
15. ARE THERE ANY INDIVIDUALS NOW SERVING IN A MANAGERIAL OR CONSULTING CAPACITY TO THE VENDOR, INCLUDING PRINCIPAL OWNERS AND OFFICERS, WHO NOW SERVE OR IN THE PAST ONE (1) YEARS HAVE SERVED AS: a) An elected or appointed public official or officer? <i>List each individual's name, business title, the name of the organization and position elected or appointed to, and dates of service</i> b) An officer of any political party organization in Albany County, whether paid or unpaid? <i>List each individual's name, business title or consulting capacity and the official political position held with applicable service dates.</i> ☐ Yes ☒ No ☐ Yes ☒ No			

16.	WITHIN THE PAST (5) YEARS, HAS THE VENDOR, ANY INDIVIDUALS SERVING IN MANAGERIAL OR CONSULTING CAPACITY, PRINCIPAL OWNERS, OFFICERS, MAJOR STOCKHOLDER(S) (10% OR MORE OF THE VOTING SHARES FOR PUBLICLY TRADED COMPANIES, 25% OR MORE OF THE SHARES FOR ALL OTHER COMPANIES), AFFILIATE OR ANY PERSON INVOLVED IN THE BIDDING OR CONTRACTING PROCESS:	
a)	1. been suspended, debarred or terminated by a local, state or federal authority in connection with a contract or contracting process; 2. been disqualified for cause as a bidder on any permit, license, concession franchise or lease; 3. entered into an agreement to a voluntary exclusion from bidding/contracting; 4. had a bid rejected on an Albany County contract for failure to comply with the MacBride Fair Employment Principles; 5. had a low bid rejected on a local, state or federal contract for failure to meet statutory affirmative action or M/WBE requirements on a previously held contract; 6. had status as a Women's Business Enterprise, Minority Business Enterprise or Disadvantaged Business Enterprise, de-certified, revoked or forfeited; 7. been subject to an administrative proceeding or civil action seeking specific performance or restitution in connection with any local, state or federal government contract; 8. been denied an award of a local, state or federal government contract, had a contract suspended or had a contract terminated for non-responsibility; or 9. had a local, state or federal government contract suspended or terminated for cause prior to the completion of the term of the contract.	☐ Yes ☒ No
b)	been indicted, convicted, received a judgment against them or a grant of immunity for any business-related conduct constituting a crime under local, state or federal law including but not limited to, fraud extortion, bribery, racketeering, price-fixing, bid collusion or any crime related to truthfulness and/or business conduct?	☐ Yes ☒ No
c)	been issued a citation, notice, violation order, or are pending an administrative hearing or proceeding or determination of violations of: 1. federal, state or local health laws, rules or regulations.	☐ Yes ☒ No
17.	IN THE PAST THREE (3) YEARS, HAS THE VENDOR OR ITS AFFILIATES ¹ HAD ANY CLAIMS, JUDGMENTS, INJUNCTIONS, LIENS, FINES OR PENALTIES SECURED BY ANY GOVERNMENTAL AGENCY? Indicate if this is applicable to the submitting vendor or affiliate. State whether the situation(s) was a claim, judgment, injunction, lien or other with an explanation. Provide the name(s) and address(es) of the agency, the amount of the original obligation and outstanding balance. If any of these items are open, unsatisfied, indicate the status of each item as "open" or "unsatisfied."	☐ Yes ☒ No
18.	DURING THE PAST THREE (3) YEARS, HAS THE VENDOR FAILED TO: a) file returns or pay any applicable federal, state or city taxes? <i>Identify the taxing jurisdiction, type of tax, liability year(s), and tax liability amount the vendor failed to file/pay and the current status of the liability.</i> b) file returns or pay New York State unemployment insurance? <i>Indicate the years the vendor failed to file/pay the insurance and the current status of the liability.</i> c) Property Tax <i>Indicate the years the vendor failed to file.</i>	☐ Yes ☒ No
19.	HAVE ANY BANKRUPTCY PROCEEDINGS BEEN INITIATED BY OR AGAINST THE VENDOR OR ITS AFFILIATES ¹ WITHIN THE PAST SEVEN (7) YEARS (WHETHER OR NOT CLOSED) OR IS ANY BANKRUPTCY PROCEEDING PENDING BY OR AGAINST THE VENDOR OR ITS AFFILIATES REGARDLESS OF THE DATE OF FILING? Indicate if this is applicable to the submitting vendor or affiliate. If it is an affiliate, include the affiliate's name and FEIN. Provide the court name, address and docket number. Indicate if the proceedings have been initiated, remain pending or have been closed. If closed, provide the date closed.	☐ Yes ☒ No
20.	IS THE VENDOR CURRENTLY INSOLVENT, OR DOES VENDOR CURRENTLY HAVE REASON TO BELIEVE THAT AN INVOLUNTARY BANKRUPTCY PROCEEDING MAY BE BROUGHT AGAINST IT? Provide financial information to support the vendor's current position, for example, Current Ratio, Debt Ratio, Age of Accounts Payable, Cash Flow and any documents that will provide the agency with an understanding of the vendor's situation.	☐ Yes ☒ No

21. IN THE PAST FIVE (5) YEARS, HAS THE VENDOR OR ANY AFFILIATES¹ : a) defaulted or been terminated on, or had its surety called upon to complete, any contract (public or private) awarded; Indicate if this is applicable to the submitting vendor or affiliate. Detail the situation(s) that gave rise to the negative action, any corrective action taken by the vendor and the name of the contracting agency.	☐ Yes ☒ No
---	--

¹ "Affiliate" meaning: (a) any entity in which the vendor owns more than 50% of the voting stock; (b) any individual, entity or group of principal owners or officers who own more than 50% of the voting stock of the vendor; or (c) any entity whose voting stock is more than 50% owned by the same individual, entity or group described in clause (b). In addition, if a vendor owns less than 50% of the voting stock of another entity, but directs or has the right to direct such entity's daily operations, that entity will be an "affiliate" for purposes of this questionnaire.

ALBANY COUNTY VENDOR RESPONSIBILITY QUESTIONNAIRE

FEIN # 27-1557163

State of: New York)
) ss:
County of: Albany)

CERTIFICATION:

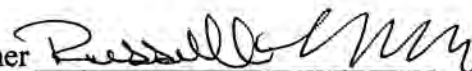
The undersigned: recognizes that this questionnaire is submitted for the express purpose of assisting the County of Albany in making a determination regarding an award of contract or approval of a subcontract; acknowledges that the County may in its discretion, by means which it may choose, verify the truth and accuracy of all statements made herein; acknowledges that intentional submission of false or misleading information may constitute a felony under Penal Law Section 210.40 or a misdemeanor under Penal Law Section 210.35 or Section 210.45, and may also be punishable by a fine and/or imprisonment of up to five years under 18 USC Section 1001 and may result in contract termination; and states that the information submitted in this questionnaire and any attached pages is true, accurate and complete.

The undersigned certifies that he/she:

- Has not altered the content of the questions in the questionnaire in any manner;
- Has read and understands all of the items contained in the questionnaire and any pages attached by the submitting vendor;
- Has supplied full and complete responses to each item therein to the best of his/her knowledge, information ad belief;
- Is knowledgeable about the submitting vendor's business and operations;
- Understands that Albany County will rely on the information supplied in the questionnaire when entering into a contract with the vendor;
- Is under duty to notify the Albany County Purchasing Division of any material changes to the vendor's responses.

Name of Business Eckert Mechanical, LLC

Signature of Owner



Address 1062 Central Avenue

Printed Name of Signatory Russell Lincoln

City, State, Zip Albany, NY 12205

Title President

Sworn before me this 20 day of August, 2020;

Notary Public

NICOLE C. TRIMBLE
Notary Public, State of New York
No. 01CA6135839
Qualified in Albany County
Commission Expires October 24, 2021

Russell Lincoln, President

Printed Name



Signature

Date 8/20/2020

Attachment "D"
Certification Pursuant to Section 103-g
Of the New York State
General Municipal Law

- A. By submission of this bid/proposal, each bidder/proposer and each person signing on behalf of any bidder/proposer certifies, and in the case of a joint bid, each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to paragraph (b) of subdivision 3 of Section 165-a of the New York State Finance Law.
- B. A Bid/Proposal shall not be considered for award, nor shall any award be made where the condition set forth in Paragraph A above has not been complied with; provided, however, that in any case the bidder/proposer cannot make the foregoing certification set forth in Paragraph A above, the bidder/proposer shall so state and shall furnish with the bid a signed statement which sets forth in detail the reasons therefor. Where Paragraph A above cannot be complied with, the Purchasing Unit to the political subdivision, public department, agency or official thereof to which the bid/proposal is made, or his designee, may award a bid/proposal, on a case by case business under the following circumstances:
1. The investment activities in Iran were made before April 12, 2012, the investment activities in Iran have not been expanded or renewed after April 12, 2012, and the Bidder/Proposer has adopted, publicized and is implementing a formal plan to cease the investment activities in Iran and to refrain from engaging in any new investments in Iran; or
 2. The political subdivision makes a determination that the goods or services are necessary for the political subdivision to perform its functions and that, absent such an exemption, the political subdivision would be unable to obtain the goods or services for which the contract is offered. Such determination shall be made in writing and shall be a public document.



 Signature

 President

 Title

8/20/2020

Date

Eckert Mechanical, LLC

Company Name

ATTACHMENT "E"**Sheet MS4-1: Bidder/Proposer Certification Statement (to be used with Section 34 Part A – General Contracts)**

As a bidder seeking to provide services on behalf of Albany County, I certify under penalty of law that I understand and agree to comply with the terms and conditions of the New York State Pollutant Discharge Elimination System ("SPDES") General Permit for Stormwater Discharges from Municipal Separate Storm Sewer Systems (MS4 Permit) and Albany County Local Law 7 of 2007, and agree to implement any Best Management Practices or corrective actions identified by Albany County or an authorized representative thereof as necessary to maintain compliance. I understand that Albany County must comply with the terms and conditions of the aforementioned MS4 Permit, and that it is unlawful for any person to directly or indirectly cause or contribute to a violation of water quality standards. I am also aware that County Local Law 7 of 2007 prohibits any activities that cause or contribute to a violation of the County's SPDES permit. Further, I understand that any non-compliance by Albany County will not diminish, eliminate or lessen my own liability.

Name of Third Party Entity: N/A

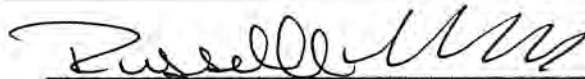
Address: _____

Phone Number(s): _____

Description of activities to be performed by your firm or organization within Albany County are related to the Albany County Storm Water Management Program (SWMP) (include any activities that have the potential to generate or prevent pollution and/or affect water quality):

Description of where the work is to be performed within Albany County facilities:

MEAN & PLUMB



Signature

Russell Lincoln

Printed Name

President

Title

8/20/2020

Date

ATTACHMENT "F"
BIDDER QUALIFICATION QUESTIONNAIRE

The undersigned guarantees the accuracy of all statements and answers herein contained. (Please print in ink or type in the spaces provided). Attach additional sheets if necessary. This statement of Bidder's qualifications is required of all Bidders. Additional data on Bidder's qualifications may be requested from selected Bidders after the Bid opening.

1. How many years has your firm been in business? 40 years

2. List up to three (3) projects of this nature that you have completed in the last three (3) years, and give the name, address and telephone number of a reference from each. Also give the completion date, the original contract bid price and the completed cost of each project listed.

1. See Attachment A

2. See Attachment A

3. See Attachment A

ATTACHMENT "F"
BIDDER QUALIFICATION QUESTIONNAIRE

3. List projects presently under contract by your firm, the dollar volume of the contract and the percentage completion of the contract.

See Attachment B

4. Has your firm ever failed to complete work awarded to it, if so, state where and why.

No

5. Is your firm presently or has your firm ever been a party defendant in a lawsuit commenced against your firm alleging failure to properly complete work in accordance with the contract for same; if so, give details.

No

ATTACHMENT "F"
BIDDER QUALIFICATION QUESTIONNAIRE

6. Has your firm received two (2) final determinations within any consecutive six-year period, the second final determination occurring within the past five (5) years, that your firm willfully failed to pay the prevailing rate of wages or to provide supplements with Article 8 of the Labor Law, if so, give details.

No

7. Do you plan to sublet any part of this work? If so, give details.

8. Give the name, address and telephone number of an individual who represents each of the following and whom the Owner may contact to investigate your financial responsibility: a surety, and a bank.

Bradley Byer - USI Insurance Services

855 Route 146 Suite 235 Clifton Park, NY 12065

518-514-3622

BQ3

ATTACHMENT "F"
BIDDER QUALIFICATION QUESTIONNAIRE

9. Give a summary of your financial statement. (List assets and liabilities, use an insert sheet, if needed).

See Attached Financial Statement

10. State the true, exact, correct and complete name of the partnership, corporation or trade name under which you do business, and the address of the place of business. (If a corporation, state the name and title of all officers. If a partnership, state the name of all partners. If a trade name, state the names of the individuals who do business under the trade name.) It is absolutely necessary that information be furnished.

Eckert Mechanical, LLC

Correct Name of Bidder

(a) The business is a: Corporation

(b) The address of principal place of business is: 1062 Central Avenue

Albany, NY 12205

(c) The names of the corporate officers, or partners, or individuals doing business under a trade name, are as follows:

Russell Lincoln, President

Sarah DeLuca, Treasurer

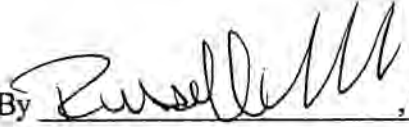
Donald DeLuca, Jr., Special Trustee

ATTACHMENT "F"
BIDDER QUALIFICATION QUESTIONNAIRE

11. Is your firm qualified to do business in the State of New York? Yes X No ____.
If No, signing this qualification statement constitutes agreement to obtain such qualification prior to award of contract immediately upon owner's request.

Eckert Mechanical, LLC
Firm

Dated: 8/20/2020

By , President

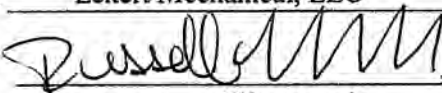
Russell Lincoln, President
(Typed)

ATTACHMENT "G"
NON-INTERRUPTION OF WORK AGREEMENT

By submission of the bid for:

The bidder agrees that if this bid is accepted, he/she will not intentionally engage in any course of conduct or activity, or employ for the purposes of performing the public work, any subcontractors, employees, labor or materials which will or may result in the interruption of the performance of the public work due to labor strife or unrest by workmen employed by the bidder or by any of the trades working in or about the public works and/or premises where the work is being performed.

Firm: Eckert Mechanical, LLC

By: , President
(Signature)

Russell Lincoln
(Typed)

Title: President

Date: 8/20/2020

NEW YORK STATE

VENDOR RESPONSIBILITY QUESTIONNAIRE

ATTACHMENT A – COMPLETED CONSTRUCTION CONTRACTS

Vendor Name: Eckert Mechanical, LLC

NYS Vendor ID: 1100018009

Question 3.0: List the ten most recent construction contracts the Business Entity has completed. If less than ten, include most recent subcontracts on projects up to that number:

1.	Agency/Owner State University of New York Empire State College	Award Date 1/24/2019		Amount \$776,280.00	Date Completed 1/31/2020
	Contact Person Timothy Hughes	Telephone No. 518-469-2509	Designer Architect and /or Design Engineer IBC Engineering, P.C.		
	Contract No. 18212	Prime or Sub Sub	Joint Venture (JV) Name, if applicable N/A		
2.	Agency/Owner Watervliet Arsenal – Building 40 HVAC and Plumbing Renovations	Award Date 2/16/2018		Amount \$668,769.00	Date Completed 3/6/2020
	Contact Person Dean Heath	Telephone No. 315-782-4055	Designer Architect and /or Design Engineer Jade Stone Engineering		
	Contract No. 1029	Prime or Sub Sub	Joint Venture (JV) Name, if applicable N/A		
3.	Agency/Owner State University of New York – SUNY Albany Lecture Center Subbasement	Award Date 12/5/2017		Amount \$791,536.00	Date Completed 1/1/2019
	Contact Person Brian Douglass	Telephone No. 518-289-1371	Designer Architect and /or Design Engineer MH Professional Engineering, PLLC		
	Contract No. 17121-11	Prime or Sub Sub	Joint Venture (JV) Name, if applicable		
4.	Agency/Owner GlaxoSmithKline LLC – PW84 Loop Replacement	Award Date 10/16/2019		Amount \$1,319,224.00	Date Completed 1/15/2020
	Contact Person Ramon Trinidad	Telephone No. 518-261-8930	Designer Architect and /or Design Engineer GSK		
	Contract No. PW84	Prime or Sub Prime	Joint Venture (JV) Name, if applicable		
5.	Agency/Owner Stratton Air National Guard – Repair Building 18	Award Date 12/19/2018		Amount \$266,107.00	Date Completed 9/13/2019
	Contact Person Micah Henzel	Telephone No. 518-792-1128	Designer Architect and /or Design Engineer POND		
	Contract No. 18014-23A	Prime or Sub Sub	Joint Venture (JV) Name, if applicable		

NEW YORK STATE

VENDOR RESPONSIBILITY QUESTIONNAIRE

ATTACHMENT A – COMPLETED CONSTRUCTION CONTRACTS

Vendor Name: Eckert Mechanical, LLC

NYS Vendor ID: 1100018009

Question 3.0: List the ten most recent construction contracts the Business Entity has completed. If less than ten, include most recent subcontracts on projects up to that number:

6.	Agency/Owner State University of New York – SUNY Albany Forensic Biology Renovations	Award Date 10/30/2018	Amount \$153,196.00	Date Completed 5/31/2019
	Contact Person Ben Boswell	Telephone No. 518-482-3400	Designer Architect and/or Design Engineer Envision Architects	
	Contract No. 18094-23A	Prime or Sub Sub	Joint Venture (JV) Name, if applicable	
7.	Agency/Owner Capital District Transportation Authority (CDTA) – Renovations to Operations Department	Award Date 11/16/2018	Amount \$68,202.00	Date Completed 7/31/2019
	Contact Person Anthony Cerone	Telephone No. 518-918-9450	Designer Architect and/or Design Engineer Tetra Tech Architects & Engineers	
	Contract No. 68167-16002	Prime or Sub Sub	Joint Venture (JV) Name, if applicable	
8.	Agency/Owner The New York Racing Association – Saratoga Racecourse; Rehabilitate Dorms 1, 8, 26, 30, 38, 41	Award Date 1/10/2019	Amount \$280,705.00	Date Completed 12/6/2019
	Contact Person Brian Conlin	Telephone No. 518-792-1128	Designer Architect and/or Design Engineer Frost Hurff Architects	
	Contract No. 18214-23A-00	Prime or Sub Sub	Joint Venture (JV) Name, if applicable	
9.	Agency/Owner OGS Project No. 45635-H Ten Eyck Office Building, Rehabilitate Elevators	Award Date 4/24/2019	Amount \$149,214.00	Date Completed 10/18/2019
	Contact Person Donald Gailor	Telephone No. 518-486-9122	Designer Architect and/or Design Engineer Popli Design Group	
	Contract No. 45635-H	Prime or Sub Prime	Joint Venture (JV) Name, if applicable	
10.	Agency/Owner Rensselaer Polytechnic Institute – West Hall HVAC Project	Award Date 6/23/2019	Amount \$256,400.00	Date Completed 2/14/2020
	Contact Person David Marois	Telephone No. 518-276-3886	Designer Architect and/or Design Engineer LaBella Associates	
	Contract No. 19-076	Prime or Sub Prime	Joint Venture (JV) Name, if applicable	

**NEW YORK STATE
VENDOR RESPONSIBILITY QUESTIONNAIRE**

ATTACHMENT B – UNCOMPLETED CONSTRUCTION CONTRACTS

Vendor Name: Eckert Mechanical, LLC

NYS Vendor ID: 1100018009

Question 3.1: List all current uncompleted construction contracts:

1. Agency/Owner Town of Bethlehem – Clapper Road Water Treatment Plant Improvements		Award Date 2/26/2019	Completion Date 7/31/2020
Contact Person Chris Lepkowski	Telephone No. 518-233-0600	Designer Architect and/or Design Engineer Hazen and Sawyer	
Contract No. 1817-003	Prime or Sub Sub	Joint Venture (JV) Name, if applicable	
Total Contract Amount \$1,531,146.00		Amount Sublet to others	Uncompleted Amount \$262,000.00
2. Agency/Owner Watervliet Arsenal – General Purpose Warehouse		Award Date 1/11/2019	Completion Date 7/17/2020
Contact Person Mitch Henzel	Telephone No. 518-792-1128	Designer Architect and/or Design Engineer US Army Corps of Engineers	
Contract No. 18105-23A	Prime or Sub Sub	Joint Venture (JV) Name, if applicable	
Total Contract Amount \$441,123.00		Amount Sublet to others	Uncompleted Amount \$206,989.00
3. Agency/Owner Albany County Airport Authority – Air Traffic Control Tower HVAC Improvements		Award Date 10/9/2019	Completion Date 6/12/2020
Contact Person Steve Iachetta	Telephone No. 518-242-2238	Designer Architect and/or Design Engineer Sage Engineering	
Contract No. 1013-M	Prime or Sub Prime	Joint Venture (JV) Name, if applicable	
Total Contract Amount \$250,316.00		Amount Sublet to others	Uncompleted Amount \$4,500.00
4. Agency/Owner Watervliet Arsenal – Building #35 Correct All Remaining QWE Deficiencies		Award Date 11/6/2019	Completion Date 3/8/2021
Contact Person Mitch Henzel	Telephone No. 518-792-1128	Designer Architect and/or Design Engineer Watervliet Arsenal, Public Works Division	
Contract No. 19108-23A	Prime or Sub Sub	Joint Venture (JV) Name, if applicable	
Total Contract Amount \$385,000.00		Amount Sublet to others	Uncompleted Amount \$332,000.00

NEW YORK STATE

VENDOR RESPONSIBILITY QUESTIONNAIRE

ATTACHMENT B – UNCOMPLETED CONSTRUCTION CONTRACTS

Vendor Name: Eckert Mechanical, LLC

NYS Vendor ID: 1100018009

Question 3.1: List all current uncompleted construction contracts:

5.		Agency/Owner Watervliet Arsenal – Building 110 Repair Facilities Deficiencies		Award Date 11/25/2019	Completion Date 4/21/2021
Contact Person Micah Henzel	Telephone No. 518-792-1128	Designer Architect and/or Design Engineer US Army Corps of Engineers			
Contract No. 19107-23A	Prime or Sub Sub	Joint Venture (JV) Name, if applicable		EIN of JV, if applicable	
		Total Contract Amount \$380,000.00	Amount Sublet to others	Uncompleted Amount \$345,000.00	
6.		Agency/Owner St. Peter's Hospital – Storm Water Piping		Award Date 12/12/2019	Completion Date 6/19/2020
Contact Person Michael Spencer	Telephone No. 518-266-9600	Designer Architect and/or Design Engineer Guth DeConzo Construction			
Contract No. 5510	Prime or Sub Sub	Joint Venture (JV) Name, if applicable		EIN of JV, if applicable	
		Total Contract Amount \$199,236.00	Amount Sublet to others	Uncompleted Amount \$43,100.00	
7.		Agency/Owner Hoosick Falls Central School District – Boiler Replacement, Main Building		Award Date 2/13/2020	Completion Date 10/16/2020
Contact Person Jeff West	Telephone No. 518-272-2541	Designer Architect and/or Design Engineer Synthesis Architects, LLP			
Contract No. 49-05-01-06-0-001-015	Prime or Sub Prime	Joint Venture (JV) Name, if applicable		EIN of JV, if applicable	
		Total Contract Amount \$484,463.00	Amount Sublet to others	Uncompleted Amount \$476,588.00	
8.		Agency/Owner BAB Enterprises, LLC & MDB Properties, LLC – 215 Washington Ave. Extension Tenant Fitout Albany Police Department		Award Date 3/3/2020	Completion Date 6/26/2020
Contact Person Mike Robyck	Telephone No. 518-361-3589	Designer Architect and/or Design Engineer Joseph M. Metzger			
Contract No. 1909	Prime or Sub Sub	Joint Venture (JV) Name, if applicable		EIN of JV, if applicable	
		Total Contract Amount \$145,238.00	Amount Sublet to others	Uncompleted Amount \$30,900.00	

**NEW YORK STATE
VENDOR RESPONSIBILITY QUESTIONNAIRE**

ATTACHMENT B – UNCOMPLETED CONSTRUCTION CONTRACTS

Vendor Name: Eckert Mechanical, LLC

NYS Vendor ID: 1100018009

Question 3.1: List all current uncompleted construction contracts:

9.	Agency/Owner Department of Veteran's Affairs – Albany VAMC Renovate Sterile Processing Service			Award Date 8/22/2014	Completion Date 12/18/2020
	Contact Person David Sincrope	Telephone No. 803-619-2233	Designer Architect and /or Design Engineer Sigma Psi Consulting		
	Contract No. 130006-S01	Prime or Sub Sub	Joint Venture (JV) Name, if applicable		
			Total Contract Amount \$356,049.00	Amount Sublet to others	Uncompleted Amount \$54,000.00
10.	Agency/Owner City School District of Albany – Schuyler Achievement Academy 2019 Community Schools Grant				
	Contact Person James Van Vorst	Telephone No. 518-273-0234	Designer Architect and /or Design Engineer CSArch		
	Contract No. 19180-C	Prime or Sub Sub	Joint Venture (JV) Name, if applicable		
			Total Contract Amount \$50,000.00	Amount Sublet to others	Uncompleted Amount \$50,000.00

ECKERT MECHANICAL, LLC

ALBANY, NEW YORK

FINANCIAL STATEMENTS

YEARS ENDED DECEMBER 31, 2019 AND 2018

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Statements of income and members' equity	3
Statements of cash flow	4
Notes to financial statements	5 - 12



INDEPENDENT ACCOUNTANTS' REVIEW REPORT

To the Board of Directors and Members
Eckert Mechanical, LLC
Albany, New York

We have reviewed the accompanying financial statements of Eckert Mechanical, LLC (a New York Limited Liability Company) which comprise the balance sheets as of December 31, 2019 and 2018 and the related statements of income, members' equity and cash flow for the years then ended, and the related notes to the financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of Company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement whether due to fraud or error.

Accountants' Responsibility

Our responsibility is to conduct the review engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

Accountants' Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

Lutz, Selig & Zeronda L.L.P.

Latham, New York
March 11, 2010

ECKERT MECHANICAL, LLC**BALANCE SHEETS**
DECEMBER 31, 2019 AND 2018

	<u>2019</u>	<u>2018</u>
<u>ASSETS</u>		
CURRENT ASSETS:		
Cash (Note 1)	\$ 368,232	\$ 256,012
Accounts receivables (Notes 1 and 2)	2,601,197	1,473,996
Inventory (Note 1)	3,500	2,476
Contract assets (Notes 1 and 3)	531,577	374,143
Other current assets	2,199	3,974
Due from member (Note 5)	2,477	5,412
Total current assets	\$ 3,509,182	\$ 2,116,013
DUE FROM MEMBER - LONG TERM (Note 5)	-	2,477
PROPERTY AND EQUIPMENT (Notes 1 and 4)	159,661	52,248
TOTAL ASSETS	<u>\$ 3,668,843</u>	<u>\$ 2,170,738</u>
<u>LIABILITIES AND MEMBERS' EQUITY</u>		
CURRENT LIABILITIES:		
Accounts payable	\$ 1,201,943	\$ 538,889
Contract liabilities (Notes 1 and 3)	881,608	508,448
Due to affiliated company (Note 6)	799,932	819,932
Accrued expenses and other current liabilities	107,030	77,750
Total current liabilities	\$ 2,990,513	\$ 1,945,019
COMMITMENTS AND CONTINGENCIES (Notes 6 and 8)		
MEMBERS' EQUITY	678,330	225,719
TOTAL LIABILITIES AND MEMBERS' EQUITY	<u>\$ 3,668,843</u>	<u>\$ 2,170,738</u>

See independent accountants' review report and notes to financial statements.

ECKERT MECHANICAL, LLC**STATEMENTS OF INCOME AND MEMBERS' EQUITY**
YEARS ENDED DECEMBER 31, 2019 AND 2018

	<u>2019</u>	<u>2018</u>
Revenue	\$ 10,358,954	\$ 7,704,275
Cost of revenue	<u>8,756,046</u>	<u>6,632,905</u>
Gross profit	\$ 1,602,908	\$ 1,071,370
Operating expenses	<u>695,683</u>	<u>515,595</u>
Income from operations	\$ 907,225	\$ 555,775
Other income	<u>1,386</u>	<u>3,746</u>
NET INCOME	\$ 908,611	\$ 559,521
Members' equity (deficit) - beginning	225,719	(108,802)
Members' distributions	<u>(456,000)</u>	<u>(225,000)</u>
MEMBERS' EQUITY - END	<u>\$ 678,330</u>	<u>\$ 225,719</u>

See independent accountants' review report and notes to financial statements.

ECKERT MECHANICAL, LLC**STATEMENTS OF CASH FLOW**
YEARS ENDED DECEMBER 31, 2019 AND 2018

	<u>2019</u>	<u>2018</u>
CASH FLOW FROM OPERATING ACTIVITIES:		
Net income	\$ 908,611	\$ 559,521
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation	34,333	24,940
Changes in operating assets and liabilities:		
(Increase) decrease in:		
Accounts receivable	(1,127,201)	51,945
Inventory	(1,024)	(1,850)
Contract assets	(157,434)	(69,825)
Other current assets	1,775	(2,800)
Increase (decrease) in:		
Accounts payable	663,054	(30,636)
Contracts liabilities	373,160	(134,100)
Due to affiliated companies	(20,000)	-
Accrued expenses and other current liabilities	29,280	(16,034)
Net cash provided by operating activities	<u>\$ 704,554</u>	<u>\$ 381,161</u>
CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of property and equipment	\$ (141,746)	\$ (23,431)
Net cash applied to investing activities	<u>\$ (141,746)</u>	<u>\$ (23,431)</u>
CASH FLOW FROM FINANCING ACTIVITIES:		
Members' distributions	\$ (456,000)	\$ (225,000)
Repayments from member	5,412	5,305
Net cash applied to financing activities	<u>\$ (450,588)</u>	<u>\$ (219,695)</u>
NET INCREASE IN CASH	<u>\$ 112,220</u>	<u>\$ 138,035</u>
 CASH - BEGINNING	 <u>256,012</u>	 <u>117,977</u>
 CASH - END	 <u><u>\$ 368,232</u></u>	 <u><u>\$ 256,012</u></u>

See independent accountants' review report and notes to financial statements.

ECKERT MECHANICAL, LLC**NOTES TO FINANCIAL STATEMENTS**
YEARS ENDED DECEMBER 31, 2019 AND 2018**1) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES****a) Business Activity**

The Company is in the maintenance, service and construction of HVAC building systems and equipment business in Northeastern New York. As such, the Company grants credit to its customers, most of whom are located in this area.

b) Management's Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reported period. Due to the nature of the work required to be performed on many of the Company's performance obligations, the estimation of total revenue and cost at completion is complex, subject to many variables and requires significant judgment. As a significant change in one or more of these estimates could affect the profitability of the Company's contracts, the Company reviews and updates the Company's contract-related estimates regularly through a company-wide disciplined project review process in which management reviews the progress and execution of the Company's performance obligations and the estimate at completion. As part of this process, management reviews information including, but not limited to, any outstanding key contract matters, progress towards completion and the related program schedule and the related changes in estimates of revenues and costs. Management must make assumptions and estimates regarding labor productivity and availability, the complexity of the work to be performed, the cost and availability of materials, the performance of subcontractors, and the availability and timing of funding from the customer, among other variables. Actual results could differ from those estimates. These differences may be material.

c) Adoption of a New Accounting Standard - Revenue

In May 2014, the Financial Accounting Standards Board ("FASB") issued Accounting Standards Update ("ASU") No. 2014 - 09, "Revenue from Contracts with Customers (Topic 606)". The ASU and all subsequently issued clarifying ASUs replaced most existing revenue recognition guidance in U.S. GAAP. The ASU also required expanded disclosures relating to the nature, amount, timing, and uncertainty of revenue and cash flows arising from contracts with customers. The Company adopted the new standard effective January 1, 2019, the first day of the Company's fiscal year using the modified retrospective approach. The prior year comparative information has not been restated and continues to be reported under the accounting standards in effect for those periods; however, certain balances have been reclassified to conform to the current year presentation.

Revenue on the Company's contracts is recognized over time because of the continuous transfer of control to the customer. Revenue on fixed price contracts is recognized on the percentage-of-completion method based generally on the ratio of direct costs incurred-to-date to estimated total direct costs at completion. The Company uses the percentage-of-completion method to better match the level of work performed at a certain point in time in relation to the effort that will be required to complete a project. In addition, the percentage-of-completion method (an input method) is a common method of revenue recognition in the Company's industry. Based on the Company's evaluation process and review of its contracts with customers, the timing and amount of revenue recognized previously is consistent with how revenue is recognized under the new standard. No changes were required to previously reported revenues as a result of the adoption.

ECKERT MECHANICAL, LLC**NOTES TO FINANCIAL STATEMENTS**
YEARS ENDED DECEMBER 31, 2019 AND 2018**SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Cont.)****d) Concentration of Credit Risk**

Financial instruments which potentially subject the Company to a concentration of credit risk principally consist of cash and accounts receivable. The Company maintains cash balances with major financial institutions which at times exceed the federally-insured limit. In addition, the Company grants credit to its customers. The risk of loss with respect to contract receivable is the balance owed at the time of default as the Company does not generally require collateral.

e) Cash

For purposes of the statements of cash flow, the Company considers all highly-liquid debt instruments purchased with a maturity of 3 months or less to be cash.

f) Accounts Receivable and Allowance for Doubtful Accounts

Accounts receivable are carried at their estimated collectible amounts. Trade credit is generally extended on a short-term basis; thus accounts receivable do not bear interest, although a finance charge may be applied to receivables that are past due. Accounts receivables are periodically evaluated for collectability based on past credit history with customers and their current financial condition. The Company charges off accounts receivable when it becomes apparent based upon age or customer circumstances that amounts will not be collected. An allowance for doubtful accounts has not been provided, as it is management's opinion that losses, if any would not be material to the financial statements.

g) Inventory

The Financial Accounting Standards Board (FASB) issued Accounting Standards Update (ASU) No. 2015-11, "Simplifying the Measurement of Inventory", which resulted in a change in the way the Company measures the value of inventory. The Company adopted this change prospectively as required, and as a result inventory is stated at the lower of cost (first in – first out) or net realizable value. Net realizable value is the estimated selling price in the ordinary course of business, less reasonably predictable costs of completion, disposal and transportation. The change did not have an impact on members' equity, income, or cash flow provided by or used in operations for any period presented.

h) Property and Equipment

Property and equipment are recorded at cost. Renewals and betterments of property are accounted for as additions to asset accounts. Repairs and maintenance charges are expensed as incurred. Depreciation is provided on the straight-line method for financial reporting and income tax purposes. Estimated useful lives are 5 to 15 years for autos, office furniture, equipment and leasehold improvements.

ECKERT MECHANICAL, LLC**NOTES TO FINANCIAL STATEMENTS**
YEARS ENDED DECEMBER 31, 2019 AND 2018**SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Cont.)****i) Income Taxes**

The Company has elected to be treated as a Limited Liability Company under the Internal Revenue Code and the New York State Corporation Tax Law. Under these elections, the income, generally, is taxed directly to the members.

Accounting standards prescribe a recognition threshold and measurement attribute for the financial statement recognition and measurement of a tax position taken or expected to be taken in a tax return. These standards also provide guidance on de-recognition of tax benefits, classification on the balance sheet, interest and penalties, accounting in interim periods, disclosure, and transition.

The Company has evaluated any uncertain tax positions and related income tax contingencies and determined uncertain positions, if any, are not material to the financial statements. Penalties and interest assessed by taxing authorities are included in operating expenses, if incurred.

The Company is no longer subject to examination by federal and state taxing authorities for years prior to December 31, 2016.

j) Advertising

Advertising costs are expensed as incurred.

k) Sales Tax

States impose a sales tax on all of the Company's sales to non-exempt customers. The Company collects that sales tax and remits the entire amount to the State. Sales taxes collected and remitted to the State are excluded from revenue and cost of sales.

l) Subsequent Events

The Company has evaluated subsequent events through March 11, 2020 which is the date the financial statements were available to be issued. As a result of the spread of the COVID-19 coronavirus, economic uncertainties have arisen which have the potential to negatively impact the Company. The potential impact is unknown at this time. There are no additional material subsequent events which require recognition or disclosure.

2) ACCOUNTS RECEIVABLE

Accounts receivable consist of the following:

	<u>2019</u>	<u>2018</u>
Completed contracts	\$ 76,625	\$ 242,663
Uncompleted contracts	2,048,598	714,029
Trade	<u>475,974</u>	<u>517,304</u>
ACCOUNTS RECEIVABLE	<u>\$ 2,601,197</u>	<u>\$ 1,473,996</u>

ECKERT MECHANICAL, LLC**NOTES TO FINANCIAL STATEMENTS**
YEARS ENDED DECEMBER 31, 2019 AND 2018**3) CONTRACT ASSETS AND LIABILITIES**

Amounts classified as “Costs and estimated earnings in excess of billings on uncompleted contracts” and “Billings in excess of costs and estimated earnings on uncompleted contracts” on the balance sheet and statements of cash flow of the Company’s financial statements for the year ended December 31, 2018 have been reclassified as “Contract assets” and “Contract liabilities”, respectively, on the balance sheets and statements of cash flows for 2019 and 2018. In addition, contract assets include retainage amounts withheld from billings to the Company’s clients pursuant to provisions in our contracts. Billing practices are governed by the contract terms of each project based upon costs incurred, achievement of milestones or pre-agreed schedules. Billings do not necessarily correlate with revenue recognized using the percentage-of-completion method of revenue recognition. Contract assets include amounts due under retainage provisions, unbilled amounts typically resulting from revenue under contracts where the percentage of-completion method of revenue recognition is utilized, and revenue recognized exceeds the amount billed to the customer.

A summary of the Company's contract assets consists of the following as of:

	<u>December 31,</u> <u>2019</u>	<u>January 1,</u> <u>2019</u>
Retainage receivable	444,096	\$ 270,816
Costs and estimated earnings in excess of billings	<u>87,481</u>	<u>103,327</u>
CONTRACT ASSETS	<u>\$ 531,577</u>	<u>\$ 374,143</u>

The increase in contract assets was primarily attributable to the reclassification of retainage from accounts receivable to contract assets as of December 31, 2018 due to the adoption of Accounting Standards Update (“ASU”) 2014-09, offset by normal business operations for the fiscal year ended December 31, 2019.

Contract liabilities consist of amounts owed under retainage provisions and advance payments and billings in excess of revenue recognized and deferred revenue.

A summary of the Company's contract liabilities consists of the following as of:

	<u>December 31,</u> <u>2019</u>	<u>January 1,</u> <u>2019</u>
Retainage payable	\$ (68,186)	\$ (67,088)
Billings in excess of costs and estimated earnings	<u>(813,422)</u>	<u>(441,360)</u>
CONTRACT LIABILITIES	<u>\$ (881,608)</u>	<u>\$ (508,448)</u>

The increase in contract liabilities was primarily attributable to the reclassification of retainage from accounts payable to contract liabilities as of December 31, 2018 due to the adoption of Accounting Standards Update (“ASU”) 2014-09, offset by normal business operations for the fiscal year ended December 31, 2019.

ECKERT MECHANICAL, LLC**NOTES TO FINANCIAL STATEMENTS**
YEARS ENDED DECEMBER 31, 2019 AND 2018**4) PROPERTY AND EQUIPMENT**

A schedule of property and equipment is as follows:

	<u>2019</u>	<u>2018</u>
Leasehold improvements	\$ 5,776	\$ 5,776
Equipment	94,548	35,536
Autos and trucks	336,396	253,662
Furniture and fixtures	23,935	23,935
Totals	\$ 460,655	\$ 318,909
Less accumulated depreciation	300,994	266,661
PROPERTY AND EQUIPMENT	<u>\$ 159,661</u>	<u>\$ 52,248</u>

Depreciation expense was \$34,333 and \$24,940 for the years ended December 31, 2019 and 2018.

5) DUE FROM MEMBER

At December 31, 2019, the Company had \$2,477 due from one of its members for the purchase of membership units that will be repaid in the following year. The note bears interest at 2%.

6) RELATED PARTY TRANSACTIONS

Due to an affiliate represents amounts due by the Company for advances for use in the ordinary course of business as follows:

	<u>2019</u>	<u>2018</u>
SRI Fire Sprinkler LLC	\$ 799,932	\$ 819,932
TOTALS	<u>\$ 799,932</u>	<u>\$ 819,932</u>

The Company purchases management and administrative services from an affiliate. Costs of these services included in operations were \$60,000 for the years ended December 31, 2019 and 2018.

The Company rents its office and warehouse facilities from an affiliate under a month-to-month lease. Total rent paid to the affiliate was \$31,680 for the years ended December 31, 2019 and 2018.

ECKERT MECHANICAL, LLC**NOTES TO FINANCIAL STATEMENTS**
YEARS ENDED DECEMBER 31, 2019 AND 2018**7) CONTRACT BACKLOG**

A summary of the Company's contract backlog information is as follows:

	<u>2019</u>	<u>2018</u>
Beginning balance	\$ 2,346,732	\$ 3,912,603
Additional contract revenue entered into during the year:		
Contract adjustments and change orders	61,875	300,138
New contracts	<u>9,272,068</u>	<u>4,434,456</u>
Totals	\$ 11,680,675	\$ 8,647,197
Contract revenue earned during year	<u>(8,564,111)</u>	<u>(6,300,465)</u>
 ENDING BALANCE	 <u>\$ 3,116,564</u>	 <u>\$ 2,346,732</u>

The Company entered into additional contract revenue of \$1,008,998 from January 1, 2020 thru March 11, 2020.

8) COMMITMENTS AND CONTINGENCIES

The Company has a \$150,000 working capital line of credit expiring September 30, 2020, of which \$150,000 was unused at December 31, 2019. Advances on this credit line are payable on demand and bear interest equal to the one month LIBOR plus 475 basis points.

9) REVENUE

The Company enters into contracts with its clients that contain various types of pricing provisions, including fixed price and time-and materials. The Company recognizes revenues in accordance with ASU 2014-09, Revenue from Contracts with Customer, codified as ASC Topic 606 and the related amendments (collectively "ASC 606"). As such, the Company identifies a contract with a customer, identifies the performance obligations in the contract, determines the transaction price, allocates the transaction price to each performance obligation in the contract and recognizes revenues when (or as) the Company satisfies a performance obligation. The transaction price is the amount of consideration to which the Company expects to be entitled in exchange for transferring goods and services to the customer. The consideration promised in a contract with a customer may include both fixed amounts and variable amounts (e.g., bonuses/incentives, penalties/liquidated damages, returns) to the extent that it is probable that a significant reversal of cumulative revenue recognized will not occur when the uncertainty associated with the variable consideration is subsequently resolved. We estimate the amount of variable consideration at the most likely amount to which we expect to be entitled. Our estimates of variable consideration are based on our assessment of legal enforceability, anticipated performance and any other information (historical, current or forecasted) that is reasonably available to us.

The Company provides quality of workmanship warranties to customers that are included in the sale and are not priced or sold separately or do not provide customers with a service in addition to assurance of compliance with agreed-upon specifications and industry standards. The Company does not consider these types of warranties to be separate performance obligations.

ECKERT MECHANICAL, LLC**NOTES TO FINANCIAL STATEMENTS**
YEARS ENDED DECEMBER 31, 2019 AND 2018**REVENUE (Cont.)**

Contracts are often modified to account for changes in contract specifications and requirements. The Company considers contract modifications to exist when the modification either creates new rights or obligations or changes the existing enforceable rights or obligations. The Company's contract modifications are for goods or services that are not distinct from existing contracts due to the significant integration provided in the context of the contract and are accounted for as if they were part of the original contract. The effect of a contract modification that is not distinct from the existing contract on the transaction price and the Company's measure of progress for the performance obligation to which it relates is recognized as an adjustment to revenue (either as an increase in or a reduction of revenue) on a cumulative catch-up basis. At December 31, 2019 there were no unapproved change orders.

10) ADVERTISING

Advertising expense was \$7,544 and \$3,820 for the years ended December 31, 2019 and 2018.

11) EMPLOYEES' PENSION, PROFIT SHARING AND RETIREMENT FUNDS

The Company contributes to a multi-employer defined benefit plan under the terms of a collective-bargaining agreement that covers its union-represented employees. The risks of participating in these multi-employer plans are different from single-employer plans in the following aspects:

- a) Assets contributed to the multi-employer plan by one employer may be used to provide benefits to employees of other participating employers.
- b) If a participating employer stops contributing to the plan, the unfunded obligations of the plan may be borne by the remaining participating employers.
- c) If the Company chooses to stop participating in some of its multi-employer plans, the Company may be required to pay those plans an amount based on the underfunded status of the plan, referred to as a withdrawal liability.

The Company's participation in the plan for the annual periods ended December 31, 2019 and 2018 is outlined in the table below. Unless otherwise noted, the most recent Pension Protection Act (PPA) zone status available in 2019 and 2018 is for the plan's year-end at May 31, 2019 and May 31, 2018 respectively. The zone status is based on information that the Company received from the plans and is certified by the plans' actuaries as one of the five categories based on, among other factors, the funded status of the plan. Plan zone categories are as follows:

(D) Critical and Declining Status (Deep Red Zone) - (1) the plan is in critical status and (2) the plan actuary projects the plan will become insolvent within the current year or within either the next 14 years or the next 19 years, as specified in law.

(C) Critical Status (Red Zone) - the plan is generally less than 65 percent funded

(S) Seriously Endangered Status (Orange Zone) - (1) the plan is in endangered status and (2) the plan has a funding deficiency in the current year or is projected to have one in the next six years.

(E) Endangered Status (Yellow Zone) - the plan is generally less than 80 percent funded.

(N) Not Endangered or Critical Status (Green Zone) - the plan is at least 80 percent funded.

ECKERT MECHANICAL, LLC**NOTES TO FINANCIAL STATEMENTS**
YEARS ENDED DECEMBER 31, 2019 AND 2018**EMPLOYEE BENEFIT PLANS (Cont.)**

The "FIP/RP Status Pending/Implemented" row indicates plans for which a financial improvement plan (FIP) or a rehabilitation plan (RP) is either pending or has been implemented.

Employer Identification Number	91-2055384
Pension Protection Act zone status:	
2018	N-Green
2017	N-Green
FIP/RP Status pending / implemented	Yes
Contributions by the Company:	
2019	\$ 472,203
2018	355,259
2017	296,487
Surcharge imposed	No
Expiration date of collective bargaining agreement	4/30/2021

There have been no significant changes that affect the comparability of the contributions for the years ended December 31, 2019 and 2018.

The Company has an Internal Revenue Service approved contributory profit sharing plan covering substantially all of its nonunion employees. Contributions to the profit-sharing plan are at the discretion of the Board of Directors. The Company also contributes 4% of compensation to a 401(k) plan subject to Internal Revenue Service limitations. Total combined contributions to the plans were \$21,995 and \$16,272 for the years ended December 31, 2019 and 2018.

CNA SURETY

Bid Bond

Bond No. N/A**CONTRACTOR:**

(Name, legal status and address)

ECKERT MECHANICAL, LLC1062 Central Avenue
Albany, New York 12205**SURETY:** Western Surety Company: South Dakota Corporation(Name, legal status and principal place
of business)151 N. Franklin Street
17th Floor
Chicago, IL 60606

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

OWNER:

(Name, legal status and address)

COUNTY OF ALBANYDepartment of General Services
Purchasing Division
112 State Street, Room 1000
Albany, New York 12207**BOND AMOUNT:** Five Percent of the Amount of Attached Bid (5% Amt Bid)**PROJECT:**

(Name, location or address, and Project number, if any)

Albany County Sheriff's Office Public Safety Building Renovations
RFB #2020-044
Mechanical Construction

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this 19th day of August, 2020

Brianna Bailey
(Witness)

Brianna Bailey
(Witness)

ECKERT MECHANICAL, LLC(Principal) *Russell Lincoln* (Seal)(Title) *Russell Lincoln* President

Western Surety Company

(Surety) *[Signature]* (Seal)(Title) *Bradley E. Byer*, Attorney-in-Fact

INDIVIDUAL ACKNOWLEDGEMENT

State of)

County of)

On the _____ day of _____, 20____, before me personally came

_____, to me known and known to me to be the Individual described in and who executed the foregoing instrument, and he acknowledged to me that he executed the same.

Notary Public

LLC ACKNOWLEDGMENT

State of New York)

County of Albany)

On the 19th day of August in the year 2020, before me personally came Russell Lincoln to me known, who, being by me duly sworn, did depose and say that (s)he reside(s) in Albany, N.Y.; that (s)he is the President of the Eckert Mechanical LLC the LLC described in and which executed the above instrument.

Notary Public

NICOLE C. TRIMBLE

Notary Public, State of New York
No. 01CA6135839

Qualified in Albany County
Commission Expires October 24, 2021

SURETY ACKNOWLEDGEMENT

State of New York)

County of Albany)

On the 19th day of August in the year 2020, before me personally came Bradley E. Beyer to me known, who, being by me duly sworn, did depose and say that he reside(s) in _____ County, New York; that he is the Attorney-in-Fact of Western Surety Company the corporation described in and which executed the above instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by authority of the board of directors of said corporation, and that he signed his name thereto by like authority.

Notary Public

NICOLE C. TRIMBLE

Notary Public, State of New York
No. 01CA6135839

Qualified in Albany County
Commission Expires October 24, 2021

POWER OF ATTORNEY APPOINTING INDIVIDUAL ATTORNEY-IN-FACT

Know All Men By These Presents, That WESTERN SURETY COMPANY, a South Dakota corporation, is a duly organized and existing corporation having its principal office in the City of Sioux Falls, and State of South Dakota, and that it does by virtue of the signature and seal herein affixed hereby make, constitute and appoint

Candace J Casey-Wnek, Lawrence DiGiulio, Andrew J Tokasz, Todd McMahon, Cynthia A Scharf, April A Adams, Lauren Bordonaro, Michael Dean, Michael Robert Bonetto, Timothy J Geiger, Bruce W Rogers, Individually, of Buffalo, NY
Bradley E Byer, Michael W Karl, Suzanne Coonradt, Individually, of Clifton Park, NY

Of its true and lawful Attorney(s)-in-Fact with full power and authority hereby conferred to sign, seal and execute for and on its behalf bonds, undertakings and other obligatory instruments of similar nature

- In Unlimited Amounts -

and to bind it thereby as fully and to the same extent as if such instruments were signed by a duly authorized officer of the corporation and all the acts of said Attorney, pursuant to the authority hereby given, are hereby ratified and confirmed.

This Power of Attorney is made and executed pursuant to and by authority of the By-Law printed on the reverse hereof, duly adopted, as indicated, by the shareholders of the corporation.

In Witness Whereof, WESTERN SURETY COMPANY has caused these presents to be signed by its Vice President and its corporate seal to be hereto affixed on this 13th day of December, 2019.



WESTERN SURETY COMPANY

Paul T. Bruflat

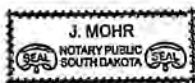
Paul T. Bruflat, Vice President

State of South Dakota }
County of Minnehaha } ss

On this 13th day of December, 2019, before me personally came Paul T. Bruflat, to me known, who, being by me duly sworn, did depose and say: that he resides in the City of Sioux Falls, State of South Dakota; that he is the Vice President of WESTERN SURETY COMPANY described in and which executed the above instrument; that he knows the seal of said corporation; that the seal affixed to the said instrument is such corporate seal; that it was so affixed pursuant to authority given by the Board of Directors of said corporation and that he signed his name thereto pursuant to like authority, and acknowledges same to be the act and deed of said corporation.

My commission expires

June 23, 2021



J. Mohr

J. Mohr, Notary Public

CERTIFICATE

I, L. Nelson, Assistant Secretary of WESTERN SURETY COMPANY do hereby certify that the Power of Attorney hereinabove set forth is still in force, and further certify that the By-Law of the corporation printed on the reverse hereof is still in force. In testimony whereof I have hereunto subscribed my name and affixed the seal of the said corporation this 19th day of AUGUST, 2020.



WESTERN SURETY COMPANY

L. Nelson

L. Nelson, Assistant Secretary

Form F4280-7-2012

Go to www.cnasurety.com > Owner / Obligor Services > Validate Bond Coverage, if you want to verify bond authenticity.

WESTERN SURETY COMPANY
Sioux Falls, South Dakota
Statement of Net Admitted Assets and Liabilities
December 31, 2019

ASSETS

Bonds	\$ 1,943,152,245
Stocks	27,166,227
Cash, cash equivalents, and short-term investments	27,903,793
Receivables for securities	-
Investment income due and accrued	17,854,019
Premiums and considerations	56,706,652
Amounts recoverable from reinsurers	1,307,522
Current federal and foreign income tax recoverable and interest hereon	2,678,469
Net deferred tax asset	11,798,536
Receivable from parent, subsidiaries, and affiliates	12,821,583
Other assets	601
Total Assets	\$ 2,101,389,646

LIABILITIES AND SURPLUS

Losses	\$ 206,051,147
Loss adjustment expense	52,124,445
Commissions payable, contingent commissions and other similar charges	9,862,381
Other expenses (excluding taxes, license and fees)	3,624
Taxes, License and fees (excluding federal and foreign income taxes)	3,875,999
Federal and foreign income taxes payable	-
Unearned premiums	248,521,840
Advance premiums	6,112,006
Ceded reinsurance premiums payable (net of ceding commissions)	1,673,524
Amounts withheld or retained by company for account of others	5,332,206
Provision for reinsurance	290,516
Payable to parent, subsidiaries and affiliates	2905
Payable on security transactions	-
Other liabilities	97,836
Total Liabilities	\$ 533,948,430

Surplus Account:

Common stock	\$ 4,000,000
Gross paid in and contributed surplus	280,071,837
Unassigned funds	1,283,369,380
Surplus as regards policyholders	\$ 1,567,441,217
Total Liabilities and Capital	\$ 2,101,389,646

I, Amy Smith, Senior Vice President of Western Surety Company hereby certify that the above is an accurate representation of the financial statement of the Company dated December 31, 2019, as filed with the various Insurance Departments and is a true and correct statement of the condition of Western Surety Company as of that date.

Western Surety Company

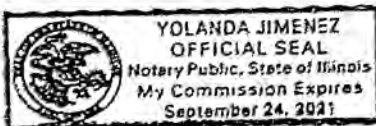
By

Amy Smith

Senior Vice President

Subscribed and sworn to me this 11th day of March, 2020.

My commission expires:



By

Yolanda Jimenez

Notary Public

RESOLUTION NO. 306

**AUTHORIZING AN AGREEMENT WITH ECKERT MECHANICAL, LLC
REGARDING MECHANICAL CONSTRUCTION SERVICES AT THE
CLARKSVILLE PUBLIC SAFETY BUILDING**

Introduced: 9/14/20

By Public Safety Committee:

WHEREAS, The Albany County Sheriff has requested authorization to enter into an agreement with Eckert Mechanical, LLC for Mechanical Construction services at the Clarksville Public Safety Building in an amount not to exceed \$477,791, and

WHEREAS, The Albany County Sheriff's Office, through the County Purchasing Agent, issued a request for bids regarding Mechanical Construction services at the Clarksville Public Safety Building and eleven bids were received, and

WHEREAS, The Albany County Engineering Department reviewed said bids and recommended awarding the contract to Eckert Mechanical, LLC as the lowest responsible bidder, now, therefore be it

RESOLVED, By the Albany County Legislature that the County Executive is authorized to enter into an agreement with Eckert Mechanical, LLC, Albany, NY 12206 for Mechanical Construction services at the Clarksville Public Safety Building in an amount not to exceed \$477,791, and, be it further

RESOLVED, That the County Attorney is authorized to approve said agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.



MICHAEL S. MONTELEONE
EXECUTIVE UNDERSHERIFF

SHAWN P. NOONAN
CHIEF DEPUTY

ALBANY COUNTY SHERIFF'S OFFICE

County Court House Albany, New York 12207 (518) 487-5400
WWW.ALBANYCOUNTYSHERIFF.COM

CRAIG D. APPLE, SR.
SHERIFF



WILLIAM M. RICE
UNDERSHERIFF

LEON A. BORMANN
CHIEF DEPUTY

August 24, 2020

Honorable Andrew Joyce
Legislative Clerk's Office
112 State Street, Room 710
Albany, New York 12207

Andrew
Dear Mr. Joyce:

The attached correspondence is forwarded for presentation to the Albany County Legislature.

I am respectfully requesting legislative action in the form of a resolution authorizing Albany County to enter into agreements with the below listed vendors for renovation at the Clarksville Public Safety Building:

AOW Associates (General Contractors):	\$2,382,514.00
Eckert Mechanical (Mechanical Construction):	477,791.00
Eckert Mechanical (Plumbing Construction):	137,649.00
CKM Electrical Services (Electrical Construction):	400,058.00

Bonding has been approved and this project will be funded under the 2021 Albany County Capital Plan. The Request For Bid (RFB#2020-044) process was completed and following an evaluation of all bids that were received, these companies were successfully chosen by the Albany County Engineering Department.

Should there be any questions, do not hesitate to call.

Sincerely,

Craig D. Apple, Sr.
Craig D. Apple, Sr.
Sheriff

Att.

Cc: Hon. Daniel P. McCoy, County Executive
Hon. William Clay, Public Safety Chairman
Hon. Wanda Willingham, Audit & Finance Committee
Brandon Russell, Esq., Majority Counsel
Arnis Zilgme, Esq., Minority Counsel
Christian Barnes, Minority Conference

FOR COUNSEL USE ONLY

DATE: _____
 RECEIVED: _____
 RECEIVED BY: _____
 METHOD: HAND _____
COURIER _____
MAIL _____

REQUEST FOR LEGISLATIVE ACTION

DATE : AUGUST 24, 2020

DEPARTMENT: ALBANY COUNTY SHERIFF'S DEPT

CONTACT PERSON: CRAIG D APPLE SR
 TELEPHONE: 487-5440
 DEPT. REPRESENTATIVE ATTENDING

COMMITTEE MEETING: SHERIFF CRAIG D APPLE SR

PURPOSE OF REQUEST:

ADOPTION OF LOCAL LAW _____
 AMENDMENT OF PRIOR LEGISLATION _____
 APPROVAL/ADOPTION OF PLAN/PROCEDURE _____
 BOND APPROVAL _____
 BUDGET AMENDMENT(SEE BELOW) _____
 CONTRACT AUTHORIZATION (SEE BELOW) X _____
 ENVIRONMENTAL IMPACT _____
 HOME RULE REQUEST _____
 PROPERTY CONVEYANCE _____
 OTHER:(STATE BRIEFLY IF NOT LISTED ABOVE) _____

CONCERNING BUDGET AMENDMENTS

STATE THE FOLLOWING

INCREASE ACCOUNT/LINE NO. _____
 SOURCE OF FUNDS: _____
 TITLE CHANGE: _____

CONCERNING CONTRACT AUTHORIZATION,

STATE THE FOLLOWING:

TYPE OF CONTRACT

CHANGE ORDER/CONTRACT AMENDMENT _____
 PURCHASE (EQUIPMENT/ SUPPLIES) _____
 LEASE (EQUIPMENT/SUPPLIES) _____
 REQUIREMENTS _____
 PROFESSIONAL SERVICES X _____
 EDUCATIONAL/TRAINING _____
 GRANT: NEW _____
 RENEWAL _____
 SUBMISSION DEADLINE DATE _____
 SETTLEMENT OF A CLAIM _____
 RELEASE OF LIABILITY _____
 OTHER: (STATE BRIEFLY) _____

CONCERNING CONTRACT AUTHORIZATION (CONT'D)

STATE THE FOLLOWING:

CONTRACT TERMS/CONDITIONS:

PARTY (NAME/ADDRESS):

CKM ELECTRICAL SERVICES

216 ELK STREET

ALBANY, NY 12210

AMOUNT/RATE SCHEDULE/FEE:

NOT TO EXCEED \$ 400,058.00

TERM:

SCOPE OF SERVICES: CKM ELECTRICAL SERVICES INC. WILL PROVIDE

ELECTRICAL CONSTRUCTION RENOVATIONS AT THE

ALBANY COUNTY SHERIFF'S PUBLIC SAFETY BUILDING IN CLARKSVILLE

CONTRACT FUNDING:

ANTICIPATED IN CURRENT BUDGET: YES _____ NO X

COUNTY BUDGET ACCOUNTS:

REVENUE:

APPROPRIATION:

2019-2023 CAPITAL PLAN

BOND(RES. NO. & DATE OF ADOPTION)

RES # 184 OF 2018

CONCERNING ALL REQUESTS:

MANDATED PROGRAM/SERVICE: YES _____ NO X

IF MANDATED CITE: AUTHORITY

ANTICIPATED IN CURRENT ADOPTED BUDGET: YES _____ X NO _____

IF YES, INDICATE REVENUE APPROPRIATION ACCOUNTS:

INCLUDED IN 2019-2023 CAPITAL PROJECT

FISCAL IMPACT - FUNDING: (DOLLARS OR PERCENTAGES)

FEDERAL

STATE

COUNTY

100%

TERM/LENGTH OF FUNDING

PREVIOUS REQUESTS FOR IDENTICAL OR SIMILAR ACTION:

RESOLUTION/LAW NUMBER:

DATE OF ADOPTION:

JUSTIFICATION: (STATE BRIEFLY WHY LEGISLATIVE ACTION IS REQUESTED)

THIS PROPOSAL WOULD ALLOW THE ALBANY COUNTY SHERIFF'S OFFICE TO

UTILIZE THE SERVICES OF CKM ELECTRICAL SERVICES INC AS OUTLINED IN THE ATTACHED

PROPOSAL AND MOVE FORWARD WITH THE CAPITAL PROJECT AT THE ALBANY COUNTY

PUBLIC SAFETY BUILDING IN CLARKSVILLE NY

BACK-UP MATERIAL SUBMITTED (I.E. APPLICATION/APPROVAL NOTICES FROM FUNDING SOURCE, BID TABULATION SHEET, CIVIL SERVICE APPROVAL NOTICE, PROGRAM ANNOUNCEMENT, CONTRACTS AND/OR ANY MATERIALS WHICH EXPLAIN OR SUPPORT THE REQUEST FOR LEGISLATIVE ACTION.)

SUBMITTED BY:

CRAIG D APPLE SR

TITLE:

SHERIFF

Memo

To: William M. Rice, Undersheriff, Albany County Sheriff's Office
From: Michael Martin PE, Director, Facilities Engineering Division
Cc: J.T. Campbell Inspector, Albany County Sheriff's Office
Karen Storm, Purchasing Agent
Date: August 24, 2020
Re: RFB #2020-044 –EC- Albany County Sheriff's Office Public Safety Building
Renovation Project; **Electrical Construction (EC)**

Recommendation for Award to CKM Electrical Services, Inc.

Undersheriff Rice,

As you are aware, the SEI Design Group and Albany County Facilities Engineering Division, has developed construction documents, a Request for Bid (RFB) and along with the Purchasing Division solicited bid prices for the **Electrical Construction** renovations associated with the **Albany County Sheriff's Office Public Safety Building Renovation Project**. As part of the overall project, bids for four separate prime contracts (GC, MC, EC & PC) have been received and reviewed for conformance with the bid documents.

A complete tabulation of all the **Electrical Construction** Bids are attached for your use. After review of the quotes that were submitted, the Facilities Engineering Division recommends you proceed with a request for contract approval of the lowest responsive bidder, **CKM Electrical Services, Inc.** at a cost of **\$400,058.00**.

If you have any questions regarding this project, I can be reached at 447-7032.

Thank you

RFB#2020-044											
Albany County Sheriff's Office Public Safety Building Renovations											
Electrical Construction		Flex Electrical	Harold Clune	CKM Electrical	DLC Electric	MCBain	Swan Contractors	Hewitt Young			
Lump Sum Base Bid		\$ 282,500.00	\$ 314,400.00	\$ 264,600.00	\$ 328,300.00	\$ 277,600.00	\$ 342,385.00	\$ 379,000.00			
10% Contingency Allowance		\$ 28,230.00	\$ 31,440.00	\$ 26,460.00	\$ 32,830.00	\$ 27,760.00	\$ 34,238.50	\$ 37,900.00			
Total Base Bid		\$ 310,750.00	\$ 345,840.00	\$ 291,060.00	\$ 361,130.00	\$ 305,360.00	\$ 376,623.50	\$ 416,900.00			
Alternate #1 (EC-01)		\$ 4,950.00	\$ 5,900.00	\$ 2,553.00	\$ 4,500.00	\$ 6,600.00	\$ 3,900.00	\$ 2,500.00			
Reconstruct Toilet Rooms 16 and 18											
Alternate#2 (EC-02)		\$ 3,500.00	\$ 5,400.00	\$ 620.00	\$ 4,600.00	\$ 3,913.00	\$ 4,150.00	\$ 2,100.00			
Room 40 HVAC											
Alternate #3 (EC-03)		\$ 93,000.00	\$ 93,000.00	\$ 68,961.00	\$ 107,500.00	\$ 137,900.00	\$ 99,750.00	\$ 86,000.00			
Front Wing/Office Renovations											
Alternate #5 (EC-05)		\$ 4,000.00	\$ 1,900.00	\$ 1,680.00	\$ 7,200.00	\$ 5,713.00	\$ 6,700.00	\$ 3,500.00			
Fence Gate Motor											
Alternate #10 (EC-06)		\$ 19,500.00	\$ 21,000.00	\$ 28,545.00	\$ 18,900.00	\$ 24,485.00	\$ 15,886.00	\$ 138,000.00			
Additional Lighting Replacement											
Alternate #11 (EC-07)		\$ 5,500.00	\$ 11,000.00	\$ 6,639.00	\$ 5,800.00	\$ 18,333.00	\$ 2,760.00	\$ 2,100.00			
Flagpole Lighting											

COUNTY OF ALBANY

EC - BID FORM

BID IDENTIFICATION:

Title: Albany County Sheriff's Office Public Safety Building Renovations
 Bid Number: 2020-044-EC- Electrical Construction

THIS BID IS SUBMITTED TO:

Karen A. Storm, Purchasing Agent
 Albany County Department of General Services
 Purchasing Division
 112 State Street, Room 1000
 Albany, NY 12207

1. The undersigned BIDDER proposes and agrees, if this Bid is accepted, to enter into a Contract with the owner in the form included in the Contract Documents to complete all Work as specified or indicated in the Contract Documents for the Contract Price and within the Contract Time indicated in this Bid and in accordance with the Contract Documents.
2. BIDDER accepts all of the terms and conditions of the Instructions to Bidders, including without limitation those dealing with the Disposition of Bid Security. This Bid may remain open for ninety (90) days after the day of Bid opening. BIDDER will sign the Contract and submit the Contract Security and other documents required by the Contract Documents within fifteen days after the date of OWNER'S Notice of Award.
3. In submitting this Bid, BIDDER represents, as more fully set forth in this Contract, that:

- (a) BIDDER has examined copies of all the Contract Documents and of the following addenda: (If none, so state)

Date	Number	
8/7	1	8/18 5
8/12	2	
8/12	3	
8/17	4	

(receipt of all of which is hereby acknowledged) and also copies of the Notice to Bidders and the Instructions to Bidders;

- (b) BIDDER has examined the site and locality where the Work is to be performed, the legal requirements (federal, state and local laws, ordinances, rules and regulations) and the conditions affecting cost, progress or performance of the Work and has made such independent investigations as BIDDER deems necessary;

BF1

- (c) This Bid is genuine and not made in the interest of or on behalf of any undisclosed person, firm or corporation and is not submitted in conformity with any agreement or rules of any group, association, organization or corporation; BIDDER has not directly or indirectly induced or solicited any other BIDDER to submit a false or sham Bid; BIDDER has not solicited or induced any person, firm or a corporation to refrain from bidding; and BIDDER has not sought by collusion to obtain for himself any advantage over any other Bidder or over the owner.

4. BIDDER will complete the Work for the following prices(s): (Attach Bid Proposal)
5. BIDDER agrees to commence the Work within the number of calendar days or by the specific date indicated in the Contract. BIDDER agrees that the Work will be completed within the number of Calendar days or by the specific date indicated in the contract.
6. The following documents are attached to and made a condition of this Bid:
- (a) Non-Collusive Bidding Certificate (Attachment "A")
 - (b) Acknowledgment by Bidder (Attachment "B")
 - (c) Vendor Responsibility Questionnaire (Attachment "C")
 - (d) Iranian Energy Divestment Certification (Attachment "D")
 - (e) MS-4-1 Certification Statement RE: Stormwater Discharges (Attachment "E")
 - (f) Bidder Qualification Questionnaire (Attachment "F")
 - (g) Non Interruption of Work Agreement (Attachment "G")
 - (h) Required Apprenticeship Training Program Documentation (refer to RFB Section 27)

7. Communication concerning this Bid shall be addressed to:

Clyde Lounsbury
216 Elk St.
Albany, NY 12210
 Phone: 518. 588. 7600

8. Terms used in this Bid have the meanings assigned to them in the Contract and General Provisions.

COUNTY OF ALBANY

EC - BID FORM

BID IDENTIFICATION:

Title: Albany County Sheriff's Office Public Safety Building Renovations
 Bid Number: 2020-044-EC- Electrical Construction

Conditions:

1. All bid prices must include all materials, labor, equipment, incidentals and other associated costs.
2. Base Bid work shall carry a 10% Base Bid Contingency Allowance for additional work discovered during construction beyond scope of work indicated on drawings and specifications. Contractor shall receive advance approval from the County Engineer prior to performing any additional work.

LUMP SUM BASE BID: \$ 204,600.00 (a)

10 % CONTINGENCY ALLOWANCE: \$ 20460.00 (b)

TOTAL BASE BID (a) + (b): \$ 291060.00
Base Bid + 10% Contingency Allowance)

ALTERNATE #1 (EC-01): \$ 2553.00
 Reconstruct Toilet Rooms 16 and 18

ALTERNATE #2 (EC-02): \$ 620.00
 Room 40 HVAC

ALTERNATE #3: (EC-03): \$ 68961.00
 Front Wing/Office Renovations

ALTERNATE #5: (EC-05): \$ 1680.00
 Fence Gate Motor

ALTERNATE #10: (EC-06): \$ 28545.00
 Additional Lighting Replacement

ALTERNATE #11: (EC-07): \$ 6639.00
 Flagpole Lighting

COMPANY: CKM Electrical Services, Inc

ADDRESS: 216 Elk St.

CITY, STATE, ZIP: Albany, NY 12210

TEL. NO.: 518.588.7600

FAX NO.: 518.694.4190

FEDERAL TAX ID NO.: 20-5662658

REPRESENTATIVE: Clyde Lounsbury

E-MAIL: clounsbury@ckmesinc.com

SIGNATURE AND TITLE Clyde Lj President

DATE 8/20/20

ATTACHMENT "A"
NON-COLLUSIVE BIDDING CERTIFICATE PURSUANT TO
SECTION 103-D OF THE NEW YORK STATE GENERAL MUNICIPAL LAW

A. By submission of this bid, each bidder and each person signing on behalf of any bidder certifies, and in the case of a joint bid, each party thereto certifies as to its own organizations, under penalty of perjury, that to the best of knowledge and belief:

(1) The prices in this bid have been arrived at independently without collusion, consultation, communication, or agreement, for the purpose of restricting competition, as to any matter relating to such prices with any other bidder or with any competitor.

(2) Unless otherwise required by law, the prices which have been quoted in this bid have not knowingly been disclosed by the bidder and will not knowingly be disclosed by the bidder, directly or indirectly, prior to opening, to any bidder or to any competitor.

(3) No attempt has been made or will be made by the bidder to induce any other person, partnership or corporation to submit or not to submit a bid for the purpose of restricting competition.

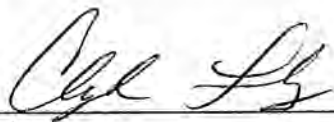
A bid shall not be considered for award nor shall any award be made where (1), (2), and (3) above have not been complied with; provided, however, that in any case the bidder cannot make the foregoing certification, the bidder shall so state and shall furnish with the bid a signed statement which sets forth in detail the reasons thereof. Where (1), (2), and (3) above have not been complied with, the bid shall not be considered for any award nor shall any award be made unless the head of the Purchasing Unit to the political subdivision, public department, agency or official thereof to which the bid is made, or his designee, determines that such disclosure was not made for the purpose of restricting competition.

The fact that a bidder (a) has published price lists, rates, or tariffs covering items being procured, (b) has informed prospective customer of proposed or pending publication of new or revised price lists for such items, or (c) has sold the same items to other customers at the same prices being bid, does not constitute, without more, a disclosure within the meaning of paragraph "A" above.

B. Any bid hereafter made to any political subdivision of the state or any public department, agency or official thereof by a corporate bidder for work or services performed or to be performed or goods sold or to be sold, where competitive bidding is required by statute, rule, regulation, local law, and where such bid contains the certification referred to in paragraph "A" of this section, shall be deemed to have been authorized by the Board of Directors of the bidder, and such authorization shall be deemed to include the submission of the bid and the inclusion therein of the certificate as to non-collusion as the act and deed of the corporation

8/20/20

Date


 Signature

President
 Title

CKM Electrical Services Inc.
 Company Name

ATTACHMENT "B" **ACKNOWLEDGMENT BY BIDDER**

If Individual or Individuals:

STATE OF _____)
COUNTY OF _____) SS.:

On this _____ day of _____, 200__, before me personally appeared _____ to me known and known to me to be the same person(s) described in and who executed the within instrument, and he (or they severally) acknowledged to me that he (or they) executed the same.

Notary Public, State of _____

Qualified in _____

Commission Expires _____

If Corporation:

STATE OF New York)
COUNTY OF Albany) SS.:

On this 10th day of August, 20020, before me personally appeared Clyde Loansbury to me known, who, being by me sworn, did say that he resides at (give address) 1982 Indian Fields Rd.; that he is the (give title) President of the (name of corporation) CRM Electrical Services, Inc., the corporation described in and which executed the above instrument; that he knows the seal of the corporation, and that the seal affixed to the instrument is such corporate seal; that it was so affixed by order of the board of directors of the corporation, and that he signed his name thereto by like order.

Helen Fiore

HELEN FIORE
Notary Public, State of New York
Qualified in Albany County
Reg. # 01F16229656

Notary Public, State of New York

Qualified in Albany

Commission Expires 10/18/2022

If Partnership: Commission Expires October 18, 2022

STATE OF _____)
COUNTY OF _____) SS.:

On the _____ day of _____, 200__, before me personally came _____ to me known to be the individual who executed the foregoing, and who, being duly sworn, did depose and say that he / she is a partner of the firm of _____ and that he / she has the authority to sign the same, and acknowledged that he / she executed the same as the act and deed of said partnership.

Notary Public, State of _____

Qualified in _____

Commission Expires _____

ATTACHMENT "C"
ALBANY COUNTY
VENDOR RESPONSIBILITY QUESTIONNAIRE

1. VENDOR IS: ☒ PRIME CONTRACTOR		
2. VENDOR'S LEGAL BUSINESS NAME <i>CKM Electrical Services, Inc.</i>	3. IDENTIFICATION NUMBERS a) FEIN # <i>20-5662658</i> b) DUNS #	
4. D/B/A – Doing Business As (if applicable) & COUNTY FIELD:	5. WEBSITE ADDRESS (if applicable) <i>www.ckmesinc.com</i>	
6. ADDRESS OF PRIMARY PLACE OF BUSINESS/EXECUTIVE OFFICE <i>216 Elk St., Albany 12210</i>	7. TELEPHONE NUMBER <i>518.588.7600</i>	8. FAX NUMBER <i>518.694.4190</i>
9. ADDRESS OF PRIMARY PLACE OF BUSINESS/EXECUTIVE OFFICE <i>IN NEW YORK STATE, if different from above</i>	10. TELEPHONE NUMBER	11. FAX NUMBER
12. AUTHORIZED CONTACT FOR THIS QUESTIONNAIRE Name <i>Clyde Leonsburg</i> Title <i>President</i> Telephone Number <i>518.588.7600</i> Fax Number <i>518.694.4190</i> e-mail <i>clousburg@ckmesinc.com</i>		
13. LIST ALL OF THE VENDOR'S PRINCIPAL OWNERS.		
a) NAME <i>Clyde Leonsburg</i>	TITLE <i>President</i>	b) NAME
c) NAME	TITLE	d) NAME
TITLE		
A DETAILED EXPLANATION IS REQUIRED FOR EACH QUESTION ANSWERED WITH A "YES," AND MUST BE PROVIDED AS AN ATTACHMENT TO THE COMPLETED QUESTIONNAIRE. YOU MUST PROVIDE ADEQUATE DETAILS OR DOCUMENTS TO AID THE COUNTY IN MAKING A DETERMINATION OF VENDOR RESPONSIBILITY. PLEASE NUMBER EACH RESPONSE TO MATCH THE QUESTION NUMBER.		
14. DOES THE VENDOR USE, OR HAS IT USED IN THE PAST FIVE (5) YEARS, ANY OTHER BUSINESS NAME, FEIN, or D/B/A OTHER THAN THOSE LISTED IN ITEMS 2-4 ABOVE? List all other business name(s), Federal Employer Identification Number(s) or any D/B/A names and the dates that these names or numbers were/are in use. Explain the relationship to the vendor. ☐ Yes ☒ No 		
15. ARE THERE ANY INDIVIDUALS NOW SERVING IN A MANAGERIAL OR CONSULTING CAPACITY TO THE VENDOR, INCLUDING PRICIPAL OWNERS AND OFFICERS, WHO NOW SERVE OR IN THE PAST ONE (1) YEARS HAVE SERVED AS: a) An elected or appointed public official or officer? <i>List each individual's name, business title, the name of the organization and position elected or appointed to, and dates of service</i> ☐ Yes ☒ No b) An officer of any political party organization in Albany County, whether paid or unpaid? <i>List each individuals name, business title or consulting capacity and the official political position held with applicable service dates.</i> ☐ Yes ☒ No		

16.	WITHIN THE PAST (5) YEARS, HAS THE VENDOR, ANY INDIVIDUALS SERVING IN MANAGERIAL OR CONSULTING CAPACITY, PRINCIPAL OWNERS, OFFICERS, MAJOR STOCKHOLDER(S) (10% OR MORE OF THE VOTING SHARES FOR PUBLICLY TRADED COMPANIES, 25% OR MORE OF THE SHARES FOR ALL OTHER COMPANIES), AFFILIATE OR ANY PERSON INVOLVED IN THE BIDDING OR CONTRACTING PROCESS: a) 1. been suspended, debarred or terminated by a local, state or federal authority in connection with a contract or contracting process; 2. been disqualified for cause as a bidder on any permit, license, concession franchise or lease; 3. entered into an agreement to a voluntary exclusion from bidding/contracting; 4. had a bid rejected on an Albany County contract for failure to comply with the MacBride Fair Employment Principles; 5. had a low bid rejected on a local, state or federal contract for failure to meet statutory affirmative action or M/WBE requirements on a previously held contract; 6. had status as a Women's Business Enterprise, Minority Business Enterprise or Disadvantaged Business Enterprise, de-certified, revoked or forfeited; 7. been subject to an administrative proceeding or civil action seeking specific performance or restitution in connection with any local, state or federal government contract; 8. been denied an award of a local, state or federal government contract, had a contract suspended or had a contract terminated for non-responsibility; or 9. had a local, state or federal government contract suspended or terminated for cause prior to the completion of the term of the contract. b) been indicted, convicted, received a judgment against them or a grant of immunity for any business-related conduct constituting a crime under local, state or federal law including but not limited to, fraud extortion, bribery, racketeering, price-fixing, bid collusion or any crime related to truthfulness and/or business conduct? c) been issued a citation, notice, violation order, or are pending an administrative hearing or proceeding or determination of violations of: 1. federal, state or local health laws, rules or regulations.	☐ Yes ☒ No ☐ Yes ☒ No ☐ Yes ☒ No
17.	IN THE PAST THREE (3) YEARS, HAS THE VENDOR OR ITS AFFILIATES 1 HAD ANY CLAIMS, JUDGMENTS, INJUNCTIONS, LIENS, FINES OR PENALTIES SECURED BY ANY GOVERNMENTAL AGENCY? Indicate if this is applicable to the submitting vendor or affiliate. State whether the situation(s) was a claim, judgment, injunction, lien or other with an explanation. Provide the name(s) and address(es) of the agency, the amount of the original obligation and outstanding balance. If any of these items are open, unsatisfied, indicate the status of each item as "open" or "unsatisfied."	☐ Yes ☒ No
18.	DURING THE PAST THREE (3) YEARS, HAS THE VENDOR FAILED TO: a) file returns or pay any applicable federal, state or city taxes? <i>Identify the taxing jurisdiction, type of tax, liability year(s), and tax liability amount the vendor failed to file/pay and the current status of the liability.</i> b) file returns or pay New York State unemployment insurance? <i>Indicate the years the vendor failed to file/pay the insurance and the current status of the liability.</i> c) Property Tax <i>Indicate the years the vendor failed to file.</i>	☐ Yes ☒ No ☐ Yes ☒ No ☐ Yes ☒ No
19.	HAVE ANY BANKRUPTCY PROCEEDINGS BEEN INITIATED BY OR AGAINST THE VENDOR OR ITS AFFILIATES 1 WITHIN THE PAST SEVEN (7) YEARS (WHETHER OR NOT CLOSED) OR IS ANY BANKRUPTCY PROCEEDING PENDING BY OR AGAINST THE VENDOR OR ITS AFFILIATES REGARDLESS OF THE DATE OF FILING? Indicate if this is applicable to the submitting vendor or affiliate. If it is an affiliate, include the affiliate's name and FEIN. Provide the court name, address and docket number. Indicate if the proceedings have been initiated, remain pending or have been closed. If closed, provide the date closed.	☐ Yes ☒ No
20.	IS THE VENDOR CURRENTLY INSOLVENT, OR DOES VENDOR CURRENTLY HAVE REASON TO BELIEVE THAT AN INVOLUNTARY BANKRUPTCY PROCEEDING MAY BE BROUGHT AGAINST IT? Provide financial information to support the vendor's current position, for example, Current Ration, Debt Ration, Age of Accounts Payable, Cash Flow and any documents that will provide the agency with an understanding of the vendor's situation.	☐ Yes ☒ No

21. IN THE PAST FIVE (5) YEARS, HAS THE VENDOR OR ANY AFFILIATES:

☐ Yes ☒ No

a) defaulted or been terminated on, or had its surety called upon to complete, any contract (public or private) awarded;

Indicate if this is applicable to the submitting vendor or affiliate. Detail the situation(s) that gave rise to the negative action, any corrective action taken by the vendor and the name of the contracting agency.

1 "Affiliate" meaning: (a) any entity in which the vendor owns more than 50% of the voting stock; (b) any individual, entity or group of principal owners or officers who own more than 50% of the voting stock of the vendor; or (c) any entity whose voting stock is more than 50% owned by the same individual, entity or group described in clause (b). In addition, if a vendor owns less than 50% of the voting stock of another entity, but directs or has the right to direct such entity's daily operations, that entity will be an "affiliate" for purposes of this questionnaire.

Attachment "D"
Certification Pursuant to Section 103-g
Of the New York State
General Municipal Law

- A. By submission of this bid/proposal, each bidder/proposer and each person signing on behalf of any bidder/proposer certifies, and in the case of a joint bid, each party thereto certifies as to its own organization, under penalty of perjury, that to the best of its knowledge and belief that each bidder is not on the list created pursuant to paragraph (b) of subdivision 3 of Section 165-a of the New York State Finance Law.
- B. A Bid/Proposal shall not be considered for award, nor shall any award be made where the condition set forth in Paragraph A above has not been complied with; provided, however, that in any case the bidder/proposer cannot make the foregoing certification set forth in Paragraph A above, the bidder/proposer shall so state and shall furnish with the bid a signed statement which sets forth in detail the reasons therefor. Where Paragraph A above cannot be complied with, the Purchasing Unit to the political subdivision, public department, agency or official thereof to which the bid/proposal is made, or his designee, may award a bid/proposal, on a case by case business under the following circumstances:
1. The investment activities in Iran were made before April 12, 2012, the investment activities in Iran have not been expanded or renewed after April 12, 2012, and the Bidder/Proposer has adopted, publicized and is implementing a formal plan to cease the investment activities in Iran and to refrain from engaging in any new investments in Iran; or
 2. The political subdivision makes a determination that the goods or services are necessary for the political subdivision to perform its functions and that, absent such an exemption, the political subdivision would be unable to obtain the goods or services for which the contract is offered. Such determination shall be made in writing and shall be a public document.



Signature

President

Title

CRM Electrical Services, Inc.

Company Name

8/21/20

Date

**ALBANY COUNTY
VENDOR RESPONSIBILITY QUESTIONNAIRE**

FEDN #

State of: *New York*)
County of: *Albany*) ss:

CERTIFICATION:

The undersigned: recognizes that this questionnaire is submitted for the express purpose of assisting the County of Albany in making a determination regarding an award of contract or approval of a subcontract; acknowledges that the County may in its discretion, by means which it may choose, verify the truth and accuracy of all statements made herein; acknowledges that intentional submission of false or misleading information may constitute a felony under Penal Law Section 210.40 or a misdemeanor under Penal Law Section 210.35 or Section 210.45, and may also be punishable by a fine and/or imprisonment of up to five years under 18 USC Section 1001 and may result in contract termination; and states that the information submitted in this questionnaire and any attached pages is true, accurate and complete.

The undersigned certifies that he/she:

- Has not altered the content of the questions in the questionnaire in any manner;
- Has read and understands all of the items contained in the questionnaire and any pages attached by the submitting vendor;
- Has supplied full and complete responses to each item therein to the best of his/her knowledge, information ad belief;
- Is knowledgeable about the submitting vendor's business and operations;
- Understands that Albany County will rely on the information supplied in the questionnaire when entering into a contract with the vendor;
- Is under duty to notify the Albany County Purchasing Division of any material changes to the vendor's responses.

Name of Business

Signature of Owner

Address

Printed Name of Signatory

City, State, Zip

Title *President*

Sworn before me this 10th day of August, 2020
[Signature]
 Notary Public

HELEN FIORE
Notary Public, State of New York
Qualified in Albany County
Reg.# 01F16229656
Commission Expires October 18, 2022

HELEN FIDRE
Printed Name
Helen Fide
Signature
10/18/2022
Date

ATTACHMENT "E"**Sheet MS4-1: Bidder/Proposer Certification Statement (to be used with Section 34 Part A – General Contracts)**

As a bidder seeking to provide services on behalf of Albany County, I certify under penalty of law that I understand and agree to comply with the terms and conditions of the New York State Pollutant Discharge Elimination System ("SPDES") General Permit for Stormwater Discharges from Municipal Separate Storm Sewer Systems (MS4 Permit) and Albany County Local Law 7 of 2007, and agree to implement any Best Management Practices or corrective actions identified by Albany County or an authorized representative thereof as necessary to maintain compliance. I understand that Albany County must comply with the terms and conditions of the aforementioned MS4 Permit, and that it is unlawful for any person to directly or indirectly cause or contribute to a violation of water quality standards. I am also aware that County Local Law 7 of 2007 prohibits any activities that cause or contribute to a violation of the County's SPDES permit. Further, I understand that any non-compliance by Albany County will not diminish, eliminate or lessen my own liability.

Name of Third Party Entity: _____

Address: _____ *N/A* _____

Phone Number(s): _____

Description of activities to be performed by your firm or organization within Albany County are related to the Albany County Storm Water Management Program (SWMP) (include any activities that have the potential to generate or prevent pollution and/or affect water quality):

_____ *N/A* _____

Description of where the work is to be performed within Albany County facilities:

_____ *Albany County Sheriff* _____

Signature

Printed Name

Title

Date

Clyde Lounsbury

Clyde Lounsbury

President

8/20/20

ATTACHMENT "F"
BIDDER QUALIFICATION QUESTIONNAIRE

The undersigned guarantees the accuracy of all statements and answers herein contained. (Please print in ink or type in the spaces provided). Attach additional sheets if necessary. This statement of Bidder's qualifications is required of all Bidders. Additional data on Bidder's qualifications may be requested from selected Bidders after the Bid opening.

1. How many years has your firm been in business? 14 years

2. List up to three (3) projects of this nature that you have completed in the last three (3) years, and give the name, address and telephone number of a reference from each. Also give the completion date, the original contract bid price and the completed cost of each project listed.

1. Quester Bros^{III} Phase 2 Troy, NY 12180

2. Westworth Management 80 State St Albany

3. Chalton Fire Department Chalton, NY

ATTACHMENT "F"
BIDDER QUALIFICATION QUESTIONNAIRE

3. List projects presently under contract by your firm, the dollar volume of the contract and the percentage completion of the contract.

Honeywell B-K-W School Temp. Control
265,000 90% complete

NYSTRS Lighting Control Upgrades
168,200 100% Complete

Trene Albany High School Temp Controls
Phase 1 238,000 92% complete

4. Has your firm ever failed to complete work awarded to it, if so, state where and why.

No

5. Is your firm presently or has your firm ever been a party defendant in a lawsuit commenced against your firm alleging failure to properly complete work in accordance with the contract for same; if so, give details.

No

ATTACHMENT "F"
BIDDER QUALIFICATION QUESTIONNAIRE

6. Has your firm received two (2) final determinations within any consecutive six-year period, the second final determination occurring within the past five (5) years, that your firm willfully failed to pay the prevailing rate of wages or to provide supplements with Article 8 of the Labor Law, if so, give details.

No

7. Do you plan to sublet any part of this work? If so, give details.

~~NO~~ DATA - Adirondeck Cabling

8. Give the name, address and telephone number of an individual who represents each of the following and whom the Owner may contact to investigate your financial responsibility: a surety, and a bank.

Surety - MCT Jesse Champagne 315.424.5103

Bank - Pioneer Jean Urschel 518.730.3074

Supplier - Wolberg Electric Mike Tuth 518.489.8451

ATTACHMENT "F"
BIDDER QUALIFICATION QUESTIONNAIRE

9. Give a summary of your financial statement. (List assets and liabilities, use an insert sheet, if needed).

Available upon request

10. State the true, exact, correct and complete name of the partnership, corporation or trade name under which you do business, and the address of the place of business. (If a corporation, state the name and title of all officers. If a partnership, state the name of all partners. If a trade name, state the names of the individuals who do business under the trade name.) It is absolutely necessary that information be furnished.

CKM Electrical Services, Inc
 Correct Name of Bidder

(a) The business is a: *S Corporation*

(b) The address of principal place of business is: *216 Elk St., Albany 12210*

(c) The names of the corporate officers, or partners, or individuals doing business under a trade name, are as follows:

Clyde Lunsbury President 100%

ATTACHMENT "F"
BIDDER QUALIFICATION QUESTIONNAIRE

11. Is your firm qualified to do business in the State of New York? Yes X No ____.
If No, signing this qualification statement constitutes agreement to obtain such qualification prior to award of contract immediately upon owner's request.

CIM Electrical Services, Inc
Firm

Dated: 8/20/20

By Clyde F.

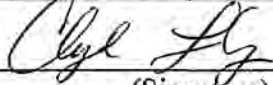
Clyde Linsbury
(Typed)

ATTACHMENT "G"
NON-INTERRUPTION OF WORK AGREEMENT

By submission of the bid for:

The bidder agrees that if this bid is accepted, he/she will not intentionally engage in any course of conduct or activity, or employ for the purposes of performing the public work, any subcontractors, employees, labor or materials which will or may result in the interruption of the performance of the public work due to labor strife or unrest by workmen employed by the bidder or by any of the trades working in or about the public works and/or premises where the work is being performed.

Firm: Clem Electrical Services, Inc.

By: 
 (Signature)

Clyde Lounsbury
 (Typed)

Title: President

Date: 8/21/20

THE AMERICAN INSTITUTE OF ARCHITECTS



AIA Document A310

BID BOND

KNOW ALL MEN BY THESE PRESENTS, that we, CKM ELECTRICAL SERVICES INC., 216 Elk St., Albany NY 12210 as Principal, hereinafter called the Principal, and UNITED STATES FIRE INSURANCE COMPANY, organized under the laws of the State of Delaware, licensed to do business in the State of New York, as Surety, hereinafter called the Surety, are held and firmly bound unto ALBANY COUNTY PURCHASING as Obligee, hereinafter called the Obligee, in the sum of Five Per Cent (5%) of the Amount Bid (\$-----), for the payment of which sum well and truly to be made, the said Principal and the said Surety, bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

WHEREAS, the Principal has submitted a bid for: Albany County Sheriffs Renovation

NOW, THEREFORE, if the Obligee shall accept the bid of the Principal and the Principal shall enter into a Contract with the Obligee in accordance with the terms of such bid, and give such bond or bonds as may be specified in the bidding or Contract Documents with good and sufficient surety for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof, or in the event of failure of the Principal to enter into such Contract and give such bond or bonds, if the Principal shall pay the Obligee the difference not to exceed the penalty hereof between the amount specified in said bid and such larger amount for which the Obligee may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise remain in full force and effect.

Signed and sealed this 7th day of August A.D. 2020.

CKM Electrical Services Inc.

(Principal)

(Seal)

By: Clyde J.

Title:

United States Fire Insurance Company

(Surety)

(Seal)

By: Deborah A. Suatoni

Deborah A Suatoni, Attorney-In-Fact

CORPORATE ACKNOWLEDGMENT

State of New York
County of

On the _____ day of _____, 2020, before me personally came _____ to me known who being by me duly sworn, did depose and say; that he is _____ of the CKM Electrical Services Inc. the Corporation described in and which executed the above instrument; that he knows the seal of such said corporation; that the seal affixed to the instrument is such corporate seal that it was so affixed by order of the Board of Directors of the said corporation, and he signed his name thereto by like order.

Notary Public

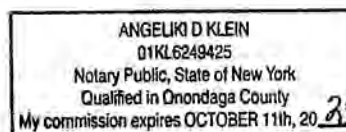
SURETY ACKNOWLEDGMENT

State of New York
County of Onondaga

On the 7th day of August, 2020, before me a Notary Public in and for the said County and State, residing therein, duly commissioned and sworn, personally appeared Deborah A Suatoni known to me to be the Attorney-in-Fact of the United States Fire Insurance Company, the corporation described in and that executed the within and foregoing instrument and known to me to be the person who executed the said instrument in behalf of the said corporation, and he duly acknowledged to me that such corporation executed the same.

IN WITNESS THEREOF, I have hereunto set my hand and affixed my official seal, the day and year stated in this certificate above.

Angeliki D. Klein
Notary Public



UNITED STATES FIRE INSURANCE COMPANY
1209 ORANGE STREET, WILMINGTON, DELAWARE 19801

STATEMENT OF ASSETS, LIABILITIES, SURPLUS AND OTHER FUNDS

AT DECEMBER 31, 2019

<u>ASSETS</u>	
Bonds (Amortized Value).....	1,378,263,278
Preferred Stocks (Market Value).....	2,500,000
Common Stocks (Market Value).....	1,285,247,627
Mortgage Loans (Market Value).....	4,575,000
Cash, Cash Equivalents, and Short Term Investments.....	669,919,204
Derivatives.....	7,268,292
Other Invested Assets.....	263,067,722
Investment Income Due and Accrued.....	12,069,093
Premiums and Considerations.....	307,501,153
Amounts Recoverable from Reinsurers.....	41,921,190
Funds Held by or Deposited with Reinsured Companies.....	18,044,399
Current Income Taxes Recoverable.....	3,123,199
Net Deferred Tax Asset.....	170,616,521
Electronic Data Processing Equipment.....	2,530,714
Receivables from Parent, Subsidiaries and Affiliates.....	189,801,729
Other Assets.....	88,380,069
TOTAL ASSETS	\$ 4,444,829,190

<u>LIABILITIES, SURPLUS & OTHER FUNDS</u>	
Losses (Reported Losses Net of Reinsurance Ceded and Incurred But Not Reported Losses).....	1,608,110,571
Reinsurance Payable on Paid Losses and Loss Adjustment Expenses.....	99,388,149
Loss Adjustment Expenses.....	382,336,986
Commissions Payable, Contingent Commissions and Other Similar Charges.....	6,450,761
Other Expenses (Excluding Taxes, Licenses and Fees).....	58,812,009
Taxes, Licenses and Fees (Excluding Federal Income Taxes).....	24,123,914
Unearned Premiums.....	622,338,241
Advance Premium.....	10,107,620
Ceded Reinsurance Premiums Payable.....	40,131,540
Funds Held by Company under Reinsurance Treaties.....	30,307,801
Amounts Withheld by Company for Account of Others.....	87,984,822
Provision for Reinsurance.....	1,244,113
Payable to Parent, Subsidiaries and Affiliates.....	4,801,800
Other Liabilities.....	62,614,441
TOTAL LIABILITIES	\$ 3,038,752,768
Common Capital Stock.....	14,943,000
Gross Paid In and Contributed Surplus.....	1,374,911,940
Unassigned Funds (Surplus).....	16,221,482
Surplus as Regards Policyholders.....	1,406,076,422
TOTAL LIABILITIES, SURPLUS & OTHER FUNDS	\$ 4,444,829,190

I, Carmine Scaglione, Senior Vice President and Controller of UNITED STATES FIRE INSURANCE COMPANY, certify that the foregoing is a fair statement of Assets, Liabilities, Surplus and Other Funds of this Company, at the close of business, December 31, 2019, as reflected by its books and records and as reported in its statement on file with the Insurance Department of the State of Delaware.



IN TESTIMONY WHEREOF, I have set my hand and affixed the seal of the Company, this 3rd day of March, 2020.
UNITED STATES FIRE INSURANCE COMPANY



POWER OF ATTORNEY
UNITED STATES FIRE INSURANCE COMPANY
PRINCIPAL OFFICE - MORRISTOWN, NEW JERSEY

06718440520

KNOW ALL MEN BY THESE PRESENTS: That United States Fire Insurance Company, a corporation duly organized and existing under the laws of the state of Delaware, has made, constituted and appointed, and does hereby make, constitute and appoint:

Raymond L. Suatoni, David L. Mehlbaum, Ramon A. Dunlop, Deborah A. Suatoni, Jesse M. Champagne

each, its true and lawful Attorney(s)-In-Fact, with full power and authority hereby conferred in its name, place and stead, to execute, acknowledge and deliver: Any and all bonds and undertakings of surety and other documents that the ordinary course of surety business may require, and to bind United States Fire Insurance Company thereby as fully and to the same extent as if such bonds or undertakings had been duly executed and acknowledged by the regularly elected officers of United States Fire Insurance Company at its principal office, in amounts or penalties not exceeding: Seven Million, Five Hundred Thousand Dollars (\$7,500,000).

This Power of Attorney limits the act of those named therein to the bonds and undertakings specifically named therein, and they have no authority to bind United States Fire Insurance Company except in the manner and to the extent therein stated.

This Power of Attorney revokes all previous Powers of Attorney issued on behalf of the Attorneys-In-Fact named above and expires on January 31, 2021.

This Power of Attorney is granted pursuant to Article IV of the By-Laws of United States Fire Insurance Company as now in full force and effect, and consistent with Article III thereof, which Articles provide, in pertinent part:

Article IV, Execution of Instruments - Except as the Board of Directors may authorize by resolution, the Chairman of the Board, President, any Vice-President, any Assistant Vice President, the Secretary, or any Assistant Secretary shall have power on behalf of the Corporation:

(a) to execute, affix the corporate seal manually or by facsimile to, acknowledge, verify and deliver any contracts, obligations, instruments and documents whatsoever in connection with its business including, without limiting the foregoing, any bonds, guarantees, undertakings, recognizances, powers of attorney or revocations of any powers of attorney, stipulations, policies of insurance, deeds, leases, mortgages, releases, satisfactions and agency agreements;

(b) to appoint, in writing, one or more persons for any or all of the purposes mentioned in the preceding paragraph (a), including affixing the seal of the Corporation.

Article III, Officers, Section 3.11, Facsimile Signatures. The signature of any officer authorized by the Corporation to sign any bonds, guarantees, undertakings, recognizances, stipulations, powers of attorney or revocations of any powers of attorney and policies of insurance issued by the Corporation may be printed, facsimile, lithographed or otherwise produced. In addition, if and as authorized by the Board of Directors, dividend warrants or checks, or other numerous instruments similar to one another in form, may be signed by the facsimile signature or signatures, lithographed or otherwise produced, of such officer or officers of the Corporation as from time to time may be authorized to sign such instruments on behalf of the Corporation. The Corporation may continue to use for the purposes herein stated the facsimile signature of any person or persons who shall have been such officer or officers of the Corporation, notwithstanding the fact that he may have ceased to be such at the time when such instruments shall be issued.

IN WITNESS WHEREOF, United States Fire Insurance Company has caused these presents to be signed and attested by its appropriate officer and its corporate seal hereunto affixed this 22nd day of August 2019.

UNITED STATES FIRE INSURANCE COMPANY



A.R.S.

Anthony R. Slimowicz, Executive Vice President

State of Pennsylvania }
County of Philadelphia }

On this 22nd day of August 2019, before me, a Notary public of the State of Pennsylvania, came the above named officer of United States Fire Insurance Company, to me personally known to be the individual and officer described herein, and acknowledged that he executed the foregoing instrument and affixed the seal of United States Fire Insurance Company thereto by the authority of his office.

Commonwealth of Pennsylvania - Notary Seal
Tamara Watkins, Notary Public
Philadelphia County
My commission expires August 22, 2023
Commission number 1348843

Tamara Watkins

Tamara Watkins

(Notary Public)

I, the undersigned officer of United States Fire Insurance Company, a Delaware corporation, do hereby certify that the original Power of Attorney of which the foregoing is a full, true and correct copy is still in force and effect and has not been revoked.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the corporate seal of United States Fire Insurance Company on the 7 day of Aug 20 20

UNITED STATES FIRE INSURANCE COMPANY



Al Wright

Al Wright, Senior Vice President

RESOLUTION NO. 307

**AUTHORIZING AN AGREEMENT WITH CKM ELECTRICAL SERVICES
REGARDING ELECTRICAL CONSTRUCTION SERVICES AT THE
CLARKSVILLE PUBLIC SAFETY BUILDING**

Introduced: 9/14/20

By Public Safety Committee:

WHEREAS, The Albany County Sheriff has requested authorization to enter into an agreement with CKM Electrical Services for Electrical Construction services at the Clarksville Public Safety Building in an amount not to exceed \$400,058, and

WHEREAS, The Albany County Sheriff's Office, through the County Purchasing Agent, issued a request for bids regarding Electrical Construction services at the Clarksville Public Safety Building and seven bids were received, and

WHEREAS, The Albany County Engineering Department reviewed said bids and recommended awarding the contract to CKM Electrical Services as the lowest responsible bidder, now, therefore be it

RESOLVED, By the Albany County Legislature that the County Executive is authorized to enter into an agreement with CKM Electrical Services, Albany, NY 12210 for Electrical Construction services at the Clarksville Public Safety Building in an amount not to exceed \$400,058 and, be it further

RESOLVED, That the County Attorney is authorized to approve said agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.



MICHAEL S. MONTELEONE
EXECUTIVE UNDERSHERIFF

SHAWN P. NOONAN
CHIEF DEPUTY

ALBANY COUNTY SHERIFF'S OFFICE

County Court House Albany, New York 12207 (518) 487-5400
WWW.ALBANYCOUNTYSHERIFF.COM

CRAIG D. APPLE, SR.
SHERIFF



WILLIAM M. RICE
UNDERSHERIFF

LEON A. BORMANN
CHIEF DEPUTY

July 16, 2020

Honorable Andrew Joyce
Legislative Clerk's Office
112 State Street, Room 710
Albany, New York 12207

Andrew
Dear Mr. Joyce:

The attached correspondence is forwarded for presentation to the Albany County Legislature.

Legislative approval is being requested to enter into an intergovernmental agreement in which Albany County relinquishes claim to funds from the 2020 Byrne Justice Assistance Grant (JAG) Program Award and authorizes the City of Albany to accept and allocate these grant funds for various law enforcement programs.

The amount of the award is \$63,358.00, of which there is no fiduciary responsibility to the County of Albany.

This process was previously approved by the Albany County Legislature for a 2019 award in resolution 2019-433.

Should there be any questions, please do not hesitate to call.

Sincerely,
Craig D. Apple, Sr.
Craig D. Apple, Sr.
Sheriff

Att.

Cc: Hon. Daniel P. McCoy, County Executive
Hon. William Clay, Public Safety Chairman
Hon. Wanda Willingham, Audit & Finance Committee
Brandon Russell, Esq., Majority Counsel
Arnis Zilgme, Esq., Minority Counsel
Christian Barnes, Minority Conference

REQUEST FOR LEGISLATIVE ACTION

DATE : JULY 20, 2020

DEPARTMENT: ALBANY COUNTY SHERIFF'S DEPT

CONTACT PERSON: SHERIFF CRAIG D APPLE SR

TELEPHONE: 518-447-5440

DEPT. REPRESENTATIVE ATTENDING

COMMITTEE MEETING: SHERIFF CRAIG D APPLE SR

PURPOSE OF REQUEST:

ADOPTION OF LOCAL LAW

AMENDMENT OF PRIOR LEGISLATION

APPROVAL/ADOPTION OF PLAN/PROCEDURE

BOND APPROVAL

BUDGET AMENDMENT(SEE BELOW)

CONTRACT AUTHORIZATION (SEE BELOW)

ENVIRONMENTAL IMPACT

HOME RULE REQUEST

PROPERTY CONVEYANCE

OTHER:(STATE BRIEFLY IF NOT LISTED ABOVE)

FOR COUNSEL USE ONLY	
DATE:	_____
RECEIVED:	_____
RECEIVED BY:	_____
METHOD:	HAND _____
	COURIER _____
	MAIL _____

X

CONCERNING BUDGET AMENDMENTS

STATE THE FOLLOWING

INCREASE ACCOUNT/LINE NO. _____

SOURCE OF FUNDS: _____

TITLE CHANGE: _____

CONCERNING CONTRACT AUTHORIZATION,

STATE THE FOLLOWING:

TYPE OF CONTRACT

CHANGE ORDER/CONTRACT AMENDMENT _____

PURCHASE (EQUIPMENT/ SUPPLIES) _____

LEASE (EQUIPMENT/SUPPLIES) _____

REQUIREMENTS _____

PROFESSIONAL SERVICES _____

EDUCATIONAL/TRAINING _____

GRANT: NEW _____

RENEWAL _____

SUBMISSION DEADLINE DATE _____

SETTLEMENT OF A CLAIM _____

RELEASE OF LIABILITY _____

OTHER: (STATE BRIEFLY) _____

X

WE WILL ENTER INTO AN INTERMUNICIPAL AGREEMENT BETWEEN ALBANY COUNTY AND THE

CITY OF ALBANY TO ALLOW THE CITY OF ALBANY TO RECEIVE THE 2020 JAG GRANT IN THE

AMOUNT OF \$ 63,358.00

CONCERNING CONTRACT AUTHORIZATION (CONT'D)

STATE THE FOLLOWING:

CONTRACT TERMS/CONDITIONS:

PARTY (NAME/ADDRESS):

AMOUNT/RATE SCHEDULE/FEE:

TERM:

SCOPE OF SERVICES:

CONTRACT FUNDING:

ANTICIPATED IN CURRENT BUDGET: YES

NO

FUNDING SOURCE:

COUNTY BUDGET ACCOUNTS:

REVENUE:

APPROPRIATION:

BOND(RES. NO. & DATE OF ADOPTION)

CONCERNING ALL REQUESTS:

MANDATED PROGRAM/SERVICE:

YES

NO

X

IF MANDATED CITE: AUTHORITY

ANTICIPATED IN CURRENT ADOPTED BUDGET:

YES

NO

X

IF YES, INDICATE REVENUE APPROPRIATION ACCOUNTS:

FISCAL IMPACT - FUNDING:

(DOLLARS OR PERCENTAGES)

FEDERAL

STATE

COUNTY

TERM/LENGTH OF FUNDING

PREVIOUS REQUESTS FOR IDENTICAL OR SIMILAR ACTION:

RESOLUTION/LAW NUMBER:

433 OF 2019 COPY ATTACHED

DATE OF ADOPTION:

ADOPTED 10/15/2019

JUSTIFICATION: (STATE BRIEFLY WHY LEGISLATIVE ACTION IS REQUESTED)

COUNTY OF ALBANY AGREES THAT THE CITY OF ALBANY SHALL RECEIVE THE TOTAL OF
THE 2020 BYRNE JUSTICE ASSISTANCE GRANT (JAG) PROGRAM AWARD IN THE AMOUNT OF
\$63,358.00

BACK-UP MATERIAL SUBMITTED (I.E. APPLICATION/APPROVAL NOTICES FROM FUNDING SOURCE,
BID TABULATION SHEET, CIVIL SERVICE APPROVAL NOTICE, PROGRAM ANNOUNCEMENT, CONTRACTS
AND/OR ANY MATERIALS WHICH EXPLAIN OR SUPPORT THE REQUEST FOR LEGISLATIVE ACTION.)

SUBMITTED BY:

CRAIG D APPLE SR

TITLE:

SHERIFF

Miller, Doug

From: Justice, BJA <ojp@public.govdelivery.com>
Sent: Thursday, July 9, 2020 5:50 PM
To: Miller, Doug
Subject: Fiscal Year (FY) 2020 Local Edward Byrne Memorial Justice Assistance Grant (JAG) Program announcement

The Bureau of Justice Assistance (BJA) is pleased to announce that FY 2020 Local JAG Program funding information is now available and appears on the **BJA JAG web page**.

IMPORTANT UPDATE for FY 2020 Local JAG: There will be two distinct categories to apply under in FY 2020: **Category 1 – Less than \$25,000 and Category 2 - \$25,000 and above**. If your unit of local government is eligible for an award amount of less than \$25,000, please ensure an application is submitted under Category 1 (less than \$25,000). If your unit of local government is eligible for an award of \$25,000 or more, please ensure an application is submitted under Category 2 (\$25,000 and above).

Please note that this email is being sent to a large group of potential Local JAG applicants and does not necessarily confirm your jurisdiction's eligibility under the FY 2020 Local JAG Program.

Eligible jurisdictions under FY 2020 Local JAG are limited to units of local government appearing on the **FY 2020 Local JAG Allocations list** (please see the **BJA JAG web page**). Please verify your eligibility, and if eligible, review the associated **FY 2020 Local JAG solicitation** and submit an application for funding through the Office of Justice Program's (OJP) **Grants Management System (GMS)** by **11:59pm Eastern on Wednesday, August 19, 2020**.

Applications must be submitted by the stated deadline, regardless of whether the **Certifications and Assurances by Chief Executive (CE) of Applicant Government** has been completed and attached. **BJA will add a withholding of funds special condition to the award for any missing or incomplete items; including the aforementioned CE certification.** Please note that BJA does not anticipate having time to extend the Local JAG deadline for application submission this year.

This is an unmonitored email account, please do not respond directly. For questions related to the JAG solicitation, please contact the National Criminal Justice Reference Service (NCJRS) Response Center: toll-free at 1-800-851-3420; via TTY at 301-240-6310 (hearing impaired only); email **grants@ncjrs.gov**; fax to 301-240-5830; or web chat at **https://webcontact.ncjrs.gov/ncjchat/chat.jsp**. The NCJRS Response Center hours of operation are 10:00 a.m. to 6:00 p.m. eastern time, Monday through Friday and 10:00 a.m. to 8:00 p.m. eastern time on the solicitation close date. You may also contact the **State Policy Advisor** assigned to your jurisdiction.

Please contact the GMS Help Desk at 1-888-549-9901 (Option 3) prior to the deadline if you experience any technical difficulties with submission.

This email was sent to doug.miller@albanycountyny.gov using GovDelivery Communications Cloud on behalf of: Department of Justice · Washington, DC

2020 NEW YORK LOCAL JAG ALLOCATIONS

Listed below are all jurisdictions in the state that are eligible for FY 2020 JAG funding, as determined by the JAG formula. For additional details regarding the JAG formula and award calculation process, with examples, please refer to the JAG Technical report here: <https://www.bja.gov/jag/pdfs/JAG-Technical-Report.pdf> and current JAG Frequently Asked Questions here: <https://www.bja.gov/Funding/JAGFAQ.pdf>.

Finding your jurisdiction:

(1) Disparate jurisdictions are listed in shaded groups below, in alphabetic order by county.

(2) Direct allocations are listed alphabetically below the shaded, disparate groupings.

(3) Counties that have an asterisk (*) under the "Direct Allocation" column did not submit the level of violent crime data to qualify for a direct award from BJA, but are in the disparate grouping indicated by the shaded area. The JAG legislation requires these counties to remain a partner with the local jurisdictions receiving funds and must be a signatory on the required Memorandum of Understanding (MOU). A sample MOU is provided online at: <https://www.bja.gov/Funding/JAGMOU.pdf>. Disparate jurisdictions do not need to abide by the listed individual allocations, which are provided for information only. Jurisdictions in a funding disparity are responsible for determining individual amounts within the Eligible Joint Allocation and for documenting individual allocations in the MOU.

State	Jurisdiction Name	Government Type	Direct Allocation	Joint Allocation
NY	ALBANY COUNTY	County	*	
NY	ALBANY CITY	Municipal	\$63,358	\$63,358
NY	BROOME COUNTY	County	*	
NY	BINGHAMTON CITY	Municipal	\$25,855	\$25,855
NY	CHAUTAUQUA COUNTY	County	*	
NY	JAMESTOWN CITY	Municipal	\$16,094	\$16,094
NY	DUTCHESS COUNTY	County	*	
NY	POUGHKEEPSIE CITY	Municipal	\$16,467	\$16,467
NY	ERIE COUNTY	County	*	
NY	BUFFALO CITY	Municipal	\$202,667	
NY	CHEEKTOWAGA TOWN	Township	\$13,834	\$216,501
NY	JEFFERSON COUNTY	County	*	
NY	WATERTOWN CITY	Municipal	\$12,294	\$12,294
NY	MONROE COUNTY	County	\$14,902	
NY	ROCHESTER CITY	Municipal	\$132,429	\$147,331
NY	NIAGARA COUNTY	County	*	
NY	NIAGARA FALLS CITY	Municipal	\$37,926	\$37,926
NY	ONEIDA COUNTY	County	*	
NY	UTICA CITY	Municipal	\$27,420	\$27,420
NY	ONONDAGA COUNTY	County	\$13,859	
NY	SYRACUSE CITY	Municipal	\$76,447	\$90,306
NY	ORANGE COUNTY	County	*	
NY	NEWBURGH CITY	Municipal	\$26,799	\$26,799
NY	RENSSELAER COUNTY	County	*	
NY	TROY CITY	Municipal	\$24,737	\$24,737
NY	SCHENECTADY COUNTY	County	*	
NY	SCHENECTADY CITY	Municipal	\$44,631	\$44,631
NY	WESTCHESTER COUNTY	County	*	
NY	MOUNT VERNON CITY	Municipal	\$30,971	
NY	NEW ROCHELLE CITY	Municipal	\$11,301	
NY	YONKERS CITY	Municipal	\$61,073	\$103,345
NY	GREECE TOWN	Township	\$13,760	
NY	HEMPSTEAD VILLAGE	Municipal	\$26,178	
NY	NASSAU COUNTY	County	\$81,464	
NY	NEW YORK CITY	Municipal	\$3,518,611	
NY	SUFFOLK COUNTY	County	\$106,748	
	Local Total		\$4,599,625	

RESOLUTION NO. 433

AUTHORIZING AN INTERMUNICIPAL AGREEMENT REGARDING THE
BYRNE JUSTICE ASSISTANCE GRANT PROGRAM FUNDING

Introduced: 10/15/19

By Public Safety Committee:

WHEREAS, The New York State Division of Criminal Justice Services (DCJS) has indicated that federal grants such as the Byrne Justice Assistance Grant offer local governments an option to pass through funding, thereby allowing the State to directly coordinate with the grantee, and

WHEREAS, The Albany County Sheriff has indicated that the County of Albany has been awarded federal funding through the Byrne Justice Assistance Grant Program in the amount of \$66,741, and

WHEREAS, The Sheriff has requested authorization to enter into an inter-municipal agreement between Albany County and the City of Albany allowing for a pass through waiver regarding grant funding in the amount of \$66,741 and collaboration in utilizing said grant funds to enhance various City law enforcement programs, and

WHEREAS, The Sheriff has indicated by executing a pass-through waiver the County will avoid any fiduciary responsibility regarding the grant funding accepted by the City of Albany, now, therefore be it

RESOLVED, By the Albany County Legislature that the County Executive is authorized to enter into an inter-municipal agreement with the City of Albany providing for the waiver and a pass-through of funding related to the DCJS Byrne Justice Assistance Grant Program in the amount of \$66,741 to the City of Albany for various law enforcement purposes, and, be it further

RESOLVED, That the County Attorney is authorized to approve said agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate City and County Officials.

Adopted by unanimous vote - 10/15/19

RESOLUTION NO. 308

AUTHORIZING AN INTER-MUNICIPAL AGREEMENT REGARDING THE BYRNE JUSTICE ASSISTANCE GRANT PROGRAM FUNDING

Introduced: 9/14/20

By Public Safety Committee:

WHEREAS, The New York State Division of Criminal Justice Services (DCJS) has indicated that federal grants such as the Byrne Justice Assistance Grant offer local governments an option to pass through funding, thereby allowing the State to directly coordinate with the grantee, and

WHEREAS, The Albany County Sheriff has indicated that the County of Albany has been awarded federal funding through the Byrne Justice Assistance Grant Program in the amount of \$63,358, and

WHEREAS, The Sheriff has requested authorization to enter into an inter-municipal agreement between Albany County and the City of Albany allowing for a pass-through waiver regarding grant funding in the amount of \$63,358 and collaboration in utilizing said grant funds to enhance various City law enforcement programs, and

WHEREAS, The Sheriff has indicated by executing a pass-through waiver the County will avoid any fiduciary responsibility regarding the grant funding accepted by the City of Albany, now, therefore be it

RESOLVED, By the Albany County Legislature that the County Executive is authorized to enter into an inter-municipal agreement with the City of Albany providing for the waiver and a pass-through of funding related to the DCJS Byrne Justice Assistance Grant Program in the amount of \$63,358 to the City of Albany for various law enforcement purposes, and, be it further

RESOLVED, That the County Attorney is authorized to approve said agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate City and County Officials.



MICHAEL S. MONTELEONE
EXECUTIVE UNDERSHERIFF

SHAWN P. NOONAN
CHIEF DEPUTY

ALBANY COUNTY SHERIFF'S OFFICE

County Court House Albany, New York 12207 (518) 487-5400
WWW.ALBANYCOUNTYSHERIFF.COM

CRAIG D. APPLE, SR.
SHERIFF



WILLIAM M. RICE
UNDERSHERIFF

LEON A. BORMANN
CHIEF DEPUTY

July 8, 2020

Honorable Andrew Joyce
Legislative Clerk's Office
112 State Street, Room 710
Albany, New York 12207

D. Apple Sr.
Dear Mr. Joyce:

The attached correspondence is forwarded for presentation to the Albany County Legislature.

I respectfully request a resolution authorizing the County Executive to enter into an Agreement with the New York State Governor's Traffic Safety Committee in the amount of \$18,700.00 for the 2021 Police Traffic Services Grant PTS-2021-Albany Co SO-00132-(001). This plan accounts for traffic safety enforcement for the Albany County Sheriff's Office for the period beginning October 1, 2020 and ending September 30, 2021.

Should there be any questions, do not hesitate to call.

Sincerely,

Craig D. Apple Sr.
Craig D. Apple Sr.
Sheriff

Att.

Cc: Hon. Daniel P. McCoy, County Executive
Hon. William Clay, Public Safety Chairman
Hon. Wanda Willingham, Audit & Finance Committee
Brandon Russell, Esq., Majority Counsel
Arnis Zilgme, Esq., Minority Counsel

REQUEST FOR LEGISLATIVE ACTION

FOR COUNSEL USE ONLY	
DATE:	_____
RECEIVED:	_____
RECEIVED BY:	_____
METHOD:	<u>HAND</u> _____
	<u>COURIER</u> _____
	<u>MAIL</u> _____

DATE : JULY 8, 2020

DEPARTMENT: ALBANY COUNTY SHERIFF'S DEPT

CONTACT PERSON: CRAIG D APPLE SR

TELEPHONE: 518-447-5440

DEPT. REPRESENTATIVE ATTENDING

COMMITTEE MEETING: CRAIG D APPLE SR

PURPOSE OF REQUEST:

ADOPTION OF LOCAL LAW _____

AMENDMENT OF PRIOR LEGISLATION _____

APPROVAL/ADOPTION OF PLAN/PROCEDURE _____

BOND APPROVAL _____

BUDGET AMENDMENT(SEE BELOW) _____

CONTRACT AUTHORIZATION (SEE BELOW) X

ENVIRONMENTAL IMPACT _____

HOME RULE REQUEST _____

PROPERTY CONVEYANCE _____

OTHER:(STATE BRIEFLY IF NOT LISTED ABOVE) _____

AUTHORIZING AN AGREEMENT WITH THE NYS GOVERNOR'S TRAFFIC SAFETY COMMITTEE

TO ACCEPT THE 2021 POLICE TRAFFIC SERVICES GRANT IN THE AMOUNT OF \$18,700.00

CONCERNING BUDGET AMENDMENTS

STATE THE FOLLOWING

INCREASE ACCOUNT/LINE NO. A33189.03327

SOURCE OF FUNDS: NYS GOVERNOR'S TRAFFIC SAFETY COMMITTEE

TITLE CHANGE: _____

CONCERNING CONTRACT AUTHORIZATION,

STATE THE FOLLOWING:

TYPE OF CONTRACT

CHANGE ORDER/CONTRACT AMENDMENT _____

PURCHASE (EQUIPMENT/ SUPPLIES) _____

LEASE (EQUIPMENT/SUPPLIES) _____

REQUIREMENTS _____

PROFESSIONAL SERVICES _____

EDUCATIONAL/TRAINING _____

GRANT: NEW X

RENEWAL _____

SUBMISSION DEADLINE DATE _____

SETTLEMENT OF A CLAIM _____

RELEASE OF LIABILITY _____

OTHER: (STATE BRIEFLY) _____

CONCERNING CONTRACT AUTHORIZATION (CONT'D)

STATE THE FOLLOWING:

CONTRACT TERMS/CONDITIONS: PARTY (NAME/ADDRESS):

NYS DEPT. OF MOTOR VEHICLES-GTSC

6 EMPIRE STATE PLAZA

ALBANY, NY 12228

AMOUNT/RATE SCHEDULE/FEE:

\$ 18,700.00

TERM: 10/1/2020 THRU 9/30/20201

SCOPE OF SERVICES: THE GRANT WILL BE UTILIZED TO FUND

ENFORCEMENT EFFORTS FOR OUR STOP DWI PROGRAM

CONTRACT FUNDING:

2021 BUDGET

ANTICIPATED IN CURRENT BUDGET: YES X NO

FUNDING SOURCE: NYS GOVERNOR'S TRAFFIC SAFETY COMMITTEE

COUNTY BUDGET ACCOUNTS:

REVENUE: A33189.03327

APPROPRIATION: A93189.4046

BOND(RES. NO. & DATE OF ADOPTION)

CONCERNING ALL REQUESTS:

MANDATED PROGRAM/SERVICE: YES NO X

IF MANDATED CITE: AUTHORITY

ANTICIPATED IN CURRENT ADOPTED BUDGET: YES X NO

IF YES, INDICATE REVENUE APPROPRIATION ACCOUNTS:

A93189.4046

FISCAL IMPACT - FUNDING: (DOLLARS OR PERCENTAGES)

FEDERAL 0%

STATE 100%

COUNTY 0%

TERM/LENGTH OF FUNDING

PREVIOUS REQUESTS FOR IDENTICAL OR SIMILAR ACTION:

RESOLUTION/LAW NUMBER: RES. 35 OF 2020

DATE OF ADOPTION: 2/10/2020

JUSTIFICATION: (STATE BRIEFLY WHY LEGISLATIVE ACTION IS REQUESTED)

OUR GOAL IS TO REDUCE THE NUMBER OF CRASHES, INJURIES AND DEATHS ON

ALBANY COUNTY ROADWAYS

BACK-UP MATERIAL SUBMITTED (I.E. APPLICATION/APPROVAL NOTICES FROM FUNDING SOURCE, BID TABULATION SHEET, CIVIL SERVICE APPROVAL NOTICE, PROGRAM ANNOUNCEMENT, CONTRACTS AND/OR ANY MATERIALS WHICH EXPLAIN OR SUPPORT THE REQUEST FOR LEGISLATIVE ACTION.)

SUBMITTED BY: CRAIG D APPLE SR

TITLE: SHERIFF

RESOLUTION NO. 35

APPROVING THE 2020 ALBANY COUNTY STOP DWI PLAN AND
AUTHORIZING AN AGREEMENT WITH THE NEW YORK STATE
GOVERNOR'S TRAFFIC SAFETY COMMITTEE

Introduced: 2/10/20

By Public Safety Committee:

WHEREAS, The Coordinator of the Albany County Stop DWI Program has prepared a Stop-DWI Plan pursuant to the New York State Vehicle and Traffic Law, and

WHEREAS, The proposed STOP-DWI Plan for 2020 must be certified by the Albany County Legislature and approved by the New York State Department of Motor Vehicles (DMV), and

WHEREAS, Upon approval by NYS DMV the County will receive \$763,992 for multi-agency police enforcement, prosecution, probation, rehabilitation, public information, and education in an effort to reduce alcohol related crashes, injuries and deaths, now, therefore be it

RESOLVED, By the Albany County Legislature that the 2020 Albany County Stop DWI Plan is hereby ratified and approved, and, be it further

RESOLVED, That the County Executive is authorized to enter into any and all necessary agreements regarding the implementation of the approved 2020 Stop-DWI Plan including agreements for the receipt of \$763,992 from NYS DMV for a term commencing October 1, 2019 and ending September 30, 2020, and, be it further

RESOLVED, That the County Attorney is authorized to approve said agreements associated with the aforementioned approved plan as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.

Adopted by unanimous vote - 2/10/20

RESOLUTION NO. 309

AUTHORIZING AN AGREEMENT WITH THE NEW YORK STATE GOVERNOR'S TRAFFIC SAFETY COMMITTEE REGARDING THE 2021 POLICE TRAFFIC SERVICES GRANT

Introduced: 9/14/20

By Public Safety Committee:

WHEREAS, The Albany County Sheriff has requested authorization to enter into an agreement with the New York State Governor's Traffic Safety Committee in an amount up to \$18,700 regarding the 2021 Police Traffic Services Grant for the term commencing October 1, 2020 and ending September 30, 2021, and

WHEREAS, The grant provides funding for traffic safety enforcement for the Albany County Sheriff's Office with the goal of reducing the number of crashes, injuries and deaths on Albany County roadways, now, therefore be it

RESOLVED, By the Albany County Legislature that the County Executive is authorized to enter into an agreement with the New York State Governor's Traffic Safety Committee in an amount up to \$18,700 regarding the 2021 Police Traffic Services Grant for the term commencing October 1, 2020 and ending September 30, 2021, and, be it further

RESOLVED, That the County Attorney is authorized to approve said agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.



MICHAEL S. MONTELEONE
EXECUTIVE UNDERSHERIFF

SHAWN P. NOONAN
CHIEF DEPUTY

ALBANY COUNTY SHERIFF'S OFFICE

County Court House Albany, New York 12207 (518) 487-5400
WWW.ALBANYCOUNTYSHERIFF.COM

CRAIG D. APPLE, SR.
SHERIFF



WILLIAM M. RICE
UNDERSHERIFF

LEON A. BORMANN
CHIEF DEPUTY

July 8, 2020

Honorable Andrew Joyce
Legislative Clerk's Office
112 State Street, Room 710
Albany, New York 12207

Andrew
Dear Mr. Joyce:

The attached correspondence is forwarded for presentation to the Albany County Legislature.

I am respectfully requesting to modify our existing agreement with Central Square (formerly Tritech Software Systems) to change our records management system from an in-house local server to a cloud based storage system. This modification will save money as the hardware will no longer need to be replaced. Central Square has agreed to make this change at no additional cost to the County.

Should there be any questions, do not hesitate to call.

Sincerely,

Craig D. Apple Sr.
Craig D. Apple Sr.
Sheriff

Att.

Cc: Hon. Daniel P. McCoy, County Executive
Hon. William Clay, Public Safety Chairman
Hon. Wanda Willingham, Audit & Finance Committee
Brandon Russell, Esq., Majority Counsel
Arnis Zilgme, Esq., Minority Counsel

REQUEST FOR LEGISLATIVE ACTION

FOR COUNSEL USE ONLY

DATE: _____
RECEIVED: _____
RECEIVED BY: _____
METHOD: HAND _____
COURIER _____
MAIL _____

DATE: JULY 8, 2020

DEPARTMENT: ALBANY COUNTY SHERIFF'S DEPT

CONTACT PERSON: CRAIG D. APPLE SR
TELEPHONE: 487-5438
DEPT. REPRESENTATIVE ATTENDING
COMMITTEE MEETING: _____

PURPOSE OF REQUEST:

ADOPTION OF LOCAL LAW
AMENDMENT OF PRIOR LEGISLATION
APPROVAL/ADOPTION OF PLAN/PROCEDURE
BOND APPROVAL
BUDGET AMENDMENT(SEE BELOW)
CONTRACT AUTHORIZATION (SEE BELOW)
ENVIRONMENTAL IMPACT
HOME RULE REQUEST
PROPERTY CONVEYANCE
OTHER:(STATE BRIEFLY IF NOT LISTED ABOVE)

X

WE ARE LOOKING TO MODIFY OUR AGREEMENT WITH CENTRAL SQUARE (FORMALLY
TRITECH SOFTWARE SYSTEMS) TO CHANGE OUR RECORDS MANAGEMENT SYSTEM FROM
AN IN-HOUSE LOCAL SERVER TO A CLOUD BASED STORAGE SYSTEM. CENTRAL SQUARE
HAS AGREED TO MAKE THIS CHANGE AT NO ADDITIONAL COST TO THE COUNTY

CONCERNING BUDGET AMENDMENTS

STATE THE FOLLOWING

INCREASE ACCOUNT/LINE NO. _____
SOURCE OF FUNDS: _____
TITLE CHANGE: _____

CONCERNING CONTRACT AUTHORIZATION,

STATE THE FOLLOWING:

TYPE OF CONTRACT

CHANGE ORDER/CONTRACT AMENDMENT
PURCHASE (EQUIPMENT/ SUPPLIES)
LEASE (EQUIPMENT/SUPPLIES)
REQUIREMENTS
PROFESSIONAL SERVICES
EDUCATIONAL/TRAINING
GRANT: NEW

RENEWAL

SUBMISSION DEADLINE DATE

SETTLEMENT OF A CLAIM
RELEASE OF LIABILITY
OTHER: (STATE BRIEFLY)

CONCERNING CONTRACT AUTHORIZATION (CONT'D)

STATE THE FOLLOWING:

CONTRACT TERMS/CONDITIONS:

PARTY (NAME/ADDRESS):

AMOUNT/RATE SCHEDULE/FEE:

TERM:

SCOPE OF SERVICES:

CONTRACT FUNDING:

ANTICIPATED IN CURRENT BUDGET: YES _____ NO _____
FUNDING SOURCE: _____
COUNTY BUDGET ACCOUNTS: _____
REVENUE: _____
APPROPRIATION: _____
BOND(RES. NO. & DATE OF ADOPTION) _____

CONCERNING ALL REQUESTS:

MANDATED PROGRAM/SERVICE: YES _____ NO X
IF MANDATED CITE: AUTHORITY _____
ANTICIPATED IN CURRENT ADOPTED BUDGET: YES _____ X NO _____
IF YES, INDICATE REVENUE APPROPRIATION ACCOUNTS: _____

FISCAL IMPACT - FUNDING: _____ (DOLLARS OR PERCENTAGES)

FEDERAL _____

STATE _____

COUNTY _____

100%

TERM/LENGTH OF FUNDING _____

PREVIOUS REQUESTS FOR IDENTICAL OR SIMILAR ACTION:

RESOLUTION/LAW NUMBER: _____

DATE OF ADOPTION: _____

JUSTIFICATION: (STATE BRIEFLY WHY LEGISLATIVE ACTION IS REQUESTED)

THIS CHANGE WILL SAVE US MONEY AS WE WILL NO LONGER HAVE TO PERIODICALLY

REPLACE HARDWARE. ADDITIONALLY, THIS WILL ALLOW FOR GREATER SYSTEM

PORTABILITY AS ONLY AN INTERNET CONNECTION WILL BE REQUIRED TO SECURE ACCESS.

WE HAVE INFORMED KAREN STORM/PURCHASING OF OUR PROPOSAL AND SHE HAS NO

OBJECTION.

BACK-UP MATERIAL SUBMITTED _____ (I.E. APPLICATION/APPROVAL NOTICES FROM FUNDING SOURCE,
BID TABULATION SHEET, CIVIL SERVICE APPROVAL NOTICE, PROGRAM ANNOUNCEMENT, CONTRACTS
AND/OR ANY MATERIALS WHICH EXPLAIN OR SUPPORT THE REQUEST FOR LEGISLATIVE ACTION.)

SEE ATCHED MEMO FROM PURCHASING

SUBMITTED BY: CRAIG D APPLE SR

TITLE: SHERIFF



DANIEL P. McCOY
COUNTY EXECUTIVE

COUNTY OF ALBANY
DEPARTMENT OF GENERAL SERVICES
PURCHASING DIVISION
112 STATE STREET, ROOM 1000
ALBANY, NEW YORK 12207-2021
(518) 447-7140 - FAX (518) 447-5588

DAVID M. LATINA
COMMISSIONER OF GENERAL SERVICES

KAREN A. STORM
PURCHASING AGENT

MEMORANDUM

TO: Sheriff Craig Apple
FROM: Karen A. Storm
Purchasing Agent
DATE: June 29, 2020
RE: TriTech Software Systems

With regards to the existing contract with TriTech Software Systems and your request for a modification from the current scope of work pertaining to in house local server storage, to the use of cloud services; it is my understanding that the current contract is still on going, and a final acceptance of the project has not been signed off by the Sheriff's Office.

It is also my understanding that due to the nature of the E911 system that TriTech now provides, an intergraded Computer System consisting of a Computer-Aided Dispatch system, Mobile Data system, Law Enforcement Records Management System, Field Based Reporting system, Jail Management and Next Generation 9-1-1 solution including applicable interfaces, software, equipment and services; that utilizing a single vendor will ensure complete integration, security and the integrity of all of the services delivered to meet the current needs of the County.

As TriTech has agreed not to change the cost associated with the requested change in services, as previously agreed to, I have no objection to the change.

RESOLUTION NO. 310

AMENDING RESOLUTION NO. 452 FOR 2015 REGARDING THE E911 RECORDS MANAGEMENT SYSTEM

Introduced: 9/14/20

By Public Safety Committee:

WHEREAS, By Resolution No. 452 for 2015, this Honorable Body approved agreements with Central Square Technologies (formerly Tritech Software Systems) regarding hardware, software, licensing and an upgraded County-Wide E911 phone system in the amount of \$2,725,231 payable over a seven year period and a five year system maintenance agreement in the amount of \$979,934, and

WHEREAS, The Albany County Sheriff has requested authorization to modify this agreement to change the records management system from an in-house local server to a cloud based storage system, and

WHEREAS, The Sheriff indicated that Central Square Technologies has agreed to make this change at no additional cost to the County, now, therefore be it

RESOLVED, By the Albany County Legislature that Resolution No. 452 for 2015 is hereby amended to allowed Central Square Technologies to change the records management system from an in-house local server to a cloud based storage system at no additional cost to the County, and, be it further

RESOLVED, That the County Attorney is authorized to approve said amendment as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.



MICHAEL S. MONTELEONE
EXECUTIVE UNDERSHERIFF

SHAWN P. NOONAN
CHIEF DEPUTY

ALBANY COUNTY SHERIFF'S OFFICE

County Court House Albany, New York 12207 (518) 487-5400
WWW.ALBANYCOUNTYSHERIFF.COM

CRAIG D. APPLE, SR.
SHERIFF



WILLIAM M. RICE
UNDERSHERIFF

LEON A. BORMANN
CHIEF DEPUTY

July 31, 2020

Honorable Andrew Joyce
Legislative Clerk's Office
112 State Street, Room 710
Albany, New York 12207

Andrew
Dear Mr. Joyce:

The attached correspondence is forwarded for presentation to the Albany County Legislature.

Legislative approval is required to upgrade our core E911 System. Recent events have made this a necessary expenditure as it will also upgrade the Computer Aided Dispatch, Mobile Data, Field Operations and Records Management Systems. These upgrades will enhance the public safety tools that are being used in the Capital District.

Central Square's public safety solution will provide three (3) things. First, it will provide a greater degree of redundancy as we will be able to partner with other counties to co-locate critical system resources. Second, it will allow agencies a higher degree of flexibility when configuring their agency's functional needs. Third, it will provide a platform to leverage other participating agencies resources for overall system health.

Should there be any questions, do not hesitate to call.

Sincerely,

Craig D. Apple, Sr.
Craig D. Apple, Sr.
Sheriff

cc: Hon. Daniel P. McCoy, County Executive
Hon. William Clay, Public Safety Chairman
Hon. Wanda Willingham, Audit & Finance
Brandon Russell, Esq., Majority Counsel
Hon. Arnis Zilgme, Esq., Minority Counsel

FOR COUNSEL USE ONLY	
DATE:	_____
RECEIVED:	_____
RECEIVED BY:	_____
METHOD:	<u>HAND</u> _____
	<u>COURIER</u> _____
	<u>MAIL</u> _____

REQUEST FOR LEGISLATIVE ACTION

DATE : JULY 31, 2020

DEPARTMENT: ALBANY COUNTY SHERIFF'S DEPT

CONTACT PERSON: CRAIG D APPLE SR
 TELEPHONE: 487-5440

DEPT. REPRESENTATIVE ATTENDING
 COMMITTEE MEETING: SHERIFF CRAIG D APPLE SR

PURPOSE OF REQUEST:

ADOPTION OF LOCAL LAW	_____
AMENDMENT OF PRIOR LEGISLATION	_____
APPROVAL/ADOPTION OF PLAN/PROCEDURE	_____
BOND APPROVAL	_____
BUDGET AMENDMENT(SEE BELOW)	_____
CONTRACT AUTHORIZATION (SEE BELOW)	<u>X</u>
ENVIRONMENTAL IMPACT	_____
HOME RULE REQUEST	_____
PROPERTY CONVEYANCE	_____
OTHER:(STATE BRIEFLY IF NOT LISTED ABOVE)	_____
<u>THE SHERIFF'S DEPT. WANTS TO TO ENTER INTO AN AGREEMENT WITH CENTRAL SQUARE</u>	
<u>TECHNOLOGIES TO UPGRADE OUR CORE E-911, COMPUTER AIDED DISPATCH,MOBILE DATA,</u>	
<u>FIELD OPERATIONS AND RECORDS MANAGEMENT SYSTEMS.</u>	

CONCERNING BUDGET AMENDMENTS

STATE, THE FOLLOWING

INCREASE ACCOUNT/LINE NO. _____
 SOURCE OF FUNDS: _____
 TITLE CHANGE: _____

CONCERNING CONTRACT AUTHORIZATION,

STATE THE FOLLOWING:

TYPE OF CONTRACT

CHANGE ORDER/CONTRACT AMENDMENT	_____
PURCHASE (EQUIPMENT/ SUPPLIES)	_____
LEASE (EQUIPMENT/SUPPLIES)	_____
REQUIREMENTS	_____
PROFESSIONAL SERVICES	<u>X</u>
EDUCATIONAL/TRAINING	_____
GRANT:	
NEW	_____
RENEWAL	_____
SUBMISSION DEADLINE DATE	_____
SETTLEMENT OF A CLAIM	_____
RELEASE OF LIABILITY	_____
OTHER: (STATE BRIEFLY)	_____

CONCERNING CONTRACT AUTHORIZATION (CONT'D)

STATE THE FOLLOWING:

CONTRACT TERMS/CONDITIONS:

PARTY (NAME/ADDRESS):

CENTRAL SQUARE TECHNOLOGIES

1000 BUSINESS CENTER DRIVE

LAKE MARY, FL 32746

AMOUNT/RATE SCHEDULE/FEE:

\$ 589,394 PROJECT COST

\$80,931 ANNUAL MAINTENANCE FEE

TERM:

SCOPE OF SERVICES: UPGRADE OF OUR E-911 SYSTEM

CONTRACT FUNDING:

ANTICIPATED IN CURRENT BUDGET: YES _____ NO X

ENCUMBRANCE MONEY TO BE USED

COUNTY BUDGET ACCOUNTS:

REVENUE:

APPROPRIATION: A93020.44046

BOND(RES. NO. & DATE OF ADOPTION)

CONCERNING ALL REQUESTS:

MANDATED PROGRAM/SERVICE:

YES X NO _____

IF MANDATED CITE: AUTHORITY

ANTICIPATED IN CURRENT ADOPTED BUDGET:

YES _____ NO X

IF YES, INDICATE REVENUE APPROPRIATION ACCOUNTS:

ENCUMBRANCE MONEY HAS BEEN AUTHORIZED

FISCAL IMPACT - FUNDING:

(DOLLARS OR PERCENTAGES)

FEDERAL

STATE

COUNTY

100%

TERM/LENGTH OF FUNDING

PREVIOUS REQUESTS FOR IDENTICAL OR SIMILAR ACTION:

RESOLUTION/LAW NUMBER:

DATE OF ADOPTION:

JUSTIFICATION: (STATE BRIEFLY WHY LEGISLATIVE ACTION IS REQUESTED)

THE SYSTEM UPGRADE WILL ENHANCE THE PUBLIC SAFETY TOOLS THAT ARE NOW BEING USED IN THE CAPITAL DISTRICT

BACK-UP MATERIAL SUBMITTED (I.E. APPLICATION/APPROVAL NOTICES FROM FUNDING SOURCE, BID TABULATION SHEET, CIVIL SERVICE APPROVAL NOTICE, PROGRAM ANNOUNCEMENT, CONTRACTS AND/OR ANY MATERIALS WHICH EXPLAIN OR SUPPORT THE REQUEST FOR LEGISLATIVE ACTION.)

SUBMITTED BY:

CRAIG D APPLE SR

TITLE:

SHERIFF

RESOLUTION NO. 311

AUTHORIZING AN AGREEMENT WITH CENTRAL SQUARE TECHNOLOGIES TO UPGRADE THE CORE E-911, COMPUTER AIDED DISPATCH, MOBILE DATA, FIELD OPERATIONS AND RECORDS MANAGEMENT SYSTEMS

Introduced: 9/14/20

By Public Safety Committee:

WHEREAS, The Albany County Sheriff has requested authorization to enter into an agreement with Central Square Technologies to upgrade the core E911 System including the Computer Aided Dispatch, Mobile Data, Field Operations and Records Management Systems in an amount not to exceed \$589,394 plus an annual maintenance fee of \$80,931 for the term commencing October 1, 2020 and ending March 31, 2021, and

WHEREAS, Central Square Technologies' public safety solution will provide a greater degree of redundancy as it will allow partnering with other counties to co-locate critical system resources, will allow agencies a higher degree of flexibility while configuring functional needs and will provide a platform to leverage other participating agencies resources for overall system health, now, therefore be it

RESOLVED, By the Albany County Legislature that the County Executive is authorized to enter into an agreement with Central Square Technologies, Lake Marie, FL 32746 to upgrade the core E911 System including the Computer Aided Dispatch, Mobile Data, Field Operations and Records Management Systems in an amount not to exceed \$589,394 plus an annual maintenance fee of \$80,931 for the term commencing October 1, 2020 and ending March 31, 2021, and, be it further

RESOLVED, That the County Attorney is authorized to approve said agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.



Daniel P. McCoy
County Executive

Larry I. Slatky
Executive Director

April 1, 2020

The Honorable Andrew Joyce
Chairman, Albany County Legislature
Legislative Clerk's Office
112 State Street, Suite 710
Albany, New York 12207

Dear Chairman Joyce:

Shaker Place Rehabilitation and Nursing Center respectfully requests to extend the Greater Capital Region Building and Construction Trades Council Project Labor Agreement (PLA).

This agreement was created over two years ago with the anticipation that this project would be concluded by the Summer of 2020. Since the project will not end until the Fall, we are asking that the PLA agreement be extended through June 30, 2021 to ensure that it will be in place throughout the balance of the project.

We thank you for your consideration.

Sincerely,

Larry I. Slatky
Executive Director

cc: Dennis Feeney, Majority Leader
Frank Mauriello, Minority Leader
Kevin Cannizzaro, Majority Counsel
Arnis Zilgme, Minority Counsel





Legislation Text

File #: TMP-1629, **Version:** 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Greater Capital Region Building and Construction Trades Council (PLA)

Date: April 1, 2020
Submitted By: Larry I. Slatky
Department: Shaker Place Rehabilitation and Nursing Center
Title: Executive Director
Phone: 518-213-8940
Department Rep.
Attending Meeting: Larry I. Slatky

Purpose of Request:

- ☐ Adopting of Local Law
- ☒ Amendment of Prior Legislation
- ☐ Approval/Adoption of Plan/Procedure
- ☐ Bond Approval
- ☐ Budget Amendment
- ☐ Contract Authorization
- ☐ Countywide Services
- ☐ Environmental Impact/SEQR
- ☐ Home Rule Request
- ☐ Property Conveyance
- ☐ Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- ☐ Contractual
- ☐ Equipment
- ☐ Fringe
- ☐ Personnel
- ☐ Personnel Non-Individual

☐ Revenue

Increase Account/Line No.: Click or tap here to enter text.

Source of Funds: Click or tap here to enter text.

Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

☒ Change Order/Contract Amendment

☐ Purchase (Equipment/Supplies)

☐ Lease (Equipment/Supplies)

☐ Requirements

☐ Professional Services

☐ Education/Training

☐ Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

☐ Settlement of a Claim

☐ Release of Liability

☐ Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):

Greater Capital Region Building and Construction Trades Council

890 3rd Street

Albany, New York 12206

Additional Parties (Names/addresses):

Click or tap here to enter text.

Amount/Raise Schedule/Fee: N/A

Scope of Services: Greater Capital Region Building and Construction Trades Council entered into a Project Labor Agreement (PLA) with Albany County Nursing Home, now Shaker Place Rehabilitation and Nursing Center. The scope of the agreement is outlined in the PLA. (see attachments)

Bond Res. No.: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes ☐ No ☒

If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes ☐ No ☒

Anticipated in Current Budget: Yes ☒ No ☐

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.

Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.

Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.

State: Click or tap here to enter text.

County: N/A

Local: Click or tap here to enter text.

Term

Term: (Start and end date) 1/1/2018 - 6/30/2021

Length of Contract: 42 months

Impact on Pending Litigation

Yes ☐ No ☒

If yes, explain: Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: 512

Date of Adoption: 12/4/2017

Justification: (state briefly why legislative action is requested)

Shaker Place Rehabilitation and Nursing Center is requesting an extension of our PLA by 12 months to ensure it is in place throughout the entire renovation and new construction project. I have attached the previous submission, cover letter, approvals and Resolution.

Slatky, Larry

From: Albany County Contract Management System <Sharepoint_admin@albanycounty.com>
Sent: Wednesday, April 1, 2020 12:01 AM
To: CMS_ExpirationDate; Slatky, Larry
Subject: Notice of Pending Expired Contract - 90 Days From Now

This is to notify you that a contract will expire 90 days from today.

Expiration Date: 6/30/2020 12:00:00 AM
Date Submitted: 12/18/2017 12:00:00 AM

Department: NH6020 - Nursing Home
Contact Person: ALBANYCOUNTY\lslatky
Contact Phone: (518) 869-2231

Contract Type: C) County Legislative Contracts
Vendor Name: Greater Capital Region Building and Construction Trades Council

Contract ID #: 3897

Scope of Service:
See PLA Article 3 for full scope of work

To view the contract click [here](#)

**AVG**

This email has been checked for viruses by AVG antivirus software.
www.avg.com



DANIEL P. MCCOY
COUNTY EXECUTIVE

COUNTY OF ALBANY
DEPARTMENT OF RESIDENTIAL HEALTH CARE FACILITIES
ALBANY COUNTY NURSING HOME
ALBANY SHAKER ROAD
ALBANY, NEW YORK 12211-1089
PHONE: (518) 869-2231 FAX: (518) 869-1713
www.albanycounty.com

LARRY I. SLATKY
ACTING EXECUTIVE DIRECTOR
THOMAS COFFEY
ADMINISTRATOR

October 10, 2017

The Honorable Sean Ward
Chairman, Albany County Legislature
Legislative Clerk's Office
112 State Street, Suite 710
Albany, New York 12207

Dear Chairman Ward:

The Albany County Department of Residential Healthcare Facilities respectfully requests the approval of our Project Labor Agreement (PLA) with the Greater Capital Region Building and Construction Trades Council.

Through the evaluation by Seeler, it has been determined that entering into a PLA will save overall project cost. This agreement will also prevent favoritism, fraud and corruption, prevent the impact of delay, avoid labor unrest and gain measurable management flexibility and benefits.

There is no cost to this Project Labor Agreement.

We thank you for your consideration.

Sincerely,

Larry I. Slatky
Executive Director

cc: Frank Commisso, Majority Leader
Frank Mauriello, Minority Leader
F. Patrick Jeffers, Majority Counsel
Arnis Zilgme, Minority Counsel

FOR COUNSEL USE ONLY

Date Received:	_____
Received by:	_____
Method: Hand:	_____
Courier:	_____
Mail:	_____

REQUEST FOR LEGISLATIVE ACTION

RLA #2551: Project Labor Agreement for Albany County Nursing Home

DATE: Thursday, October 05, 2017

DEPARTMENT: Nursing Home

Contact Person: Larry Slatky, Executive Director

Telephone: _____

Dept. Representative Attending
Committee Meeting:

Larry Slatky, Director

PURPOSE OF REQUEST:

Adopting of Local Law	_____
Amendment of Prior Legislation	_____
Approval/Adoption of Plan/Procedure	_____
Bond Approval	_____
Budget Amendment (see below)	_____
Contract Authorization (see below)	X
Environmental Impact	_____
Home Rule Request	_____
Property Conveyance	_____
Other: (State briefly if not listed above)	_____

CONCERNING BUDGET AMENDMENTS

STATE THE FOLLOWING:

Increase Account/Line No. _____

Source of Funds: _____

Title Change: _____

CONCERNING CONTRACT AUTHORIZATION

STATE THE FOLLOWING:

TYPE OF CONTRACT:

Change Order/Contract Amendment	_____
Purchase (Equipment/Supplies)	_____
Lease (Equipment/Supplies)	_____
Requirements Professional Services	X
Education/Training	_____
Grant:	_____
New	_____
Renewal	_____
Submission Deadline Date	_____
Settlement of a Claim	_____
Release of Liability	_____
Other: (State briefly)	_____

CONCERNING CONTRACT AUTHORIZATION (Cont'd)**STATE THE FOLLOWING:****Contract Terms/Conditions:**

Party (Name/Address)	Greater Capital Region Building and Construction Trades Council 890 3rd Street Albany, New York 12206
Amount/Raise Schedule/Fee	\$0.00
Scope of Services	This Agreement shall only apply to Project Work as defined in this Article.

Subject to the exclusions in this Article, Project Work means that work defined as the Albany County Residential Health Care Facility Renovations as delineated by construction contract documents, and includes (i) on-site work performed at the physical location where the final building or structure will remain; (ii) work performed for the Project at an off-site facility, preparation area, staging area, batch plant or assembly yard, regardless of location, provided that (a) the work performed at the off-site location is normally or customarily done at the project site; or (b) the off-site location is designed exclusively or nearly exclusively to serve the needs of the project, and the work performed at the off-site location is critical to the needs of the project.

(see PLA Article 3 for full scope of work)

Contract Funding:

Bond Res. No.: _____

Date of Adoption: _____

CONCERNING ALL REQUESTS:

Mandated Program/Service:	Yes
If Mandated Cite: Authority	New York State Department of Health
Anticipated in Current Adopted Budget	Yes

County Budget Accounts:

Revenue

Appropriation

Account Code	Line	Amount
NH6020	HNN	\$0.00

Fiscal Impact - Funding: (Dollars or Percentages)

Federal	0%
State	0%
County	100%
Local	0%

Term/Length of Funding: 36 Months (11/1/2017 - 10/31/2020)

Impact on Pending Litigation No

If yes, please explain: _____

Previous Requests for Identical or Similar Action

Resolution/Law Number _____

Date of Adoption _____

Justification: (State briefly why legislative action is requested)

Albany County has carefully reviewed and considered Seeler's Report (see attachment) and will pass a

duly authorized resolution in November 2017, which finds, among other things, that County's interest in obtaining the best work at the lowest possible price, preventing favoritism, fraud and corruption, preventing the impact of delay, avoiding labor unrest, and gaining measurable management flexibility and benefits are best met by requiring a Project Labor Agreement and, therefore, directs that a Project Labor Agreement be made part of the Project; and

This Project Labor Agreement will foster the achievement of these goals, inter alia, by:

- (1) providing a mechanism for achieving the most cost efficient means of construction, including direct labor cost savings;
- (2) avoiding the costly delays of potential strikes, slowdowns, walkouts, picketing and other disruptions arising from work disputes and promoting labor harmony and peace for the duration of the Project;
- (3) standardizing the terms and conditions governing the employment of labor on the Project;
- (4) permitting wide flexibility in work scheduling and shift hours and times;
- (5) providing comprehensive and standardized mechanisms for the settlement of work disputes, including those relating to jurisdiction;
- (6) furthering public policy objectives as to improved employment opportunities for minorities, women and the economically disadvantaged in the construction industry; and
- (7) ensuring a reliable source of skilled and experienced labor and,

WHEREAS, the signatory Unions desire the stability, security and work opportunities afforded by a Project Labor Agreement; and

WHEREAS, the Parties desire to maximize Project safety conditions relating to the Project.

Back-up Material Submitted: (*i.e.*, application/approval notices from funding source, bid tabulation sheet, civil service approval notice, program announcement, contracts and/or any materials which explain or support the request for legislative action.)

<http://acvsp2010/sites/CALM/Lists/RLA/Attachments/2551/Albany County Nursing Home Project Labor Agreement.pdf>

<http://acvsp2010/sites/CALM/Lists/RLA/Attachments/2551/RLA PLA Cvr Ltr 10-17.docx>

<http://acvsp2010/sites/CALM/Lists/RLA/Attachments/2551/NYS Building and Construction Trades Council PLA Determination.pdf>

<http://acvsp2010/sites/CALM/Lists/RLA/Attachments/2551/Seeler Residential Health Care Facility PLA Due Diligence Study Report 2017-10-05.pdf>

Submitted by: Larry Slatky

Title: Director



**NEW YORK STATE
BUILDING AND CONSTRUCTION TRADES COUNCIL**

AFFILIATED WITH BUILDING AND CONSTRUCTION TRADES DEPARTMENT AFL-CIO
50 State Street, Third Floor, Albany, NY 12207 • Phone 518/435-9108 • Fax 518/435-9204

PLA Determination

PLA: Albany County Nursing Home

Submitted by: Jeff Stark, Greater Capital Region Building & Construction Trades Council

Date: October 10, 2017

Please be advised that the NYS Building & Construction Trades Council has reviewed the above-referenced Project Labor Agreement and has made the following determination:

- ☒ The PLA is APPROVED
- ☐ The PLA will be approved once the following changes are made:
- ☐ The PLA cannot be approved at this time. Please refer to concerns listed below:

Sincerely,

James W. Cahill
President

RESOLUTION NO. 512

AUTHORIZING A PROJECT LABOR AGREEMENT FOR THE ALBANY COUNTY NURSING HOME PROJECT

Introduced: 12/4/17

By Public Works Committee and Mr. Clenahan:

WHEREAS, The County Executive has submitted and recommended approval of a proposed Project Labor Agreement (the "PLA") for the Albany County Nursing Home Project (the "Project"), and

WHEREAS, A study by Seeler Engineering, P.C. undertook an analysis of project labor considerations relevant to the project and concluded that a PLA could be beneficial for the Project by creating uniformity in work rules and staffing requirements, uniformity in the settlement of any work disputes, a reliable source of skilled and experienced labor, and obtaining the best work at the lowest prices, and

WHEREAS, The PLA could provide cost savings through avoidance of costly delays associated with potential strikes, slow-downs, walk-outs or other labor disputes and a no strike provision increasing the likelihood of completing the project on a timely basis, flexibility in work hours rather than overtime, increased use of apprentices working at lower rates, the use of working foreman and supervisors, and

WHEREAS, A PLA for the Project would be in the public interest based on the unique features of the Project and as a means of obtaining the best work at the lowest possible price, and

WHEREAS, The proposed PLA requires the Unions to use their best efforts to recruit Albany County residents for the project and to recruit and refer minority and female applicants to its apprenticeship programs and establishes goals for Minority Business Participation (15%), Women Owned Business Participation (8%), Minority and Female Labor Participation (15%) for aggregate hours worked and each craft shall individual use its best efforts to achieve the goal, now, therefore be it

RESOLVED, That the Albany County Legislature finds that entering the proposed PLA for the Project is warranted by the unique features of the Project and is in the best interests of the public since it will facilitate the completion of the Project with as little delay, disruption and inconvenience as is possible and will result in significant savings of Project costs, and, be it further

RESOLVED, That the Albany County Executive is authorized to execute a Project Labor Agreement on behalf of Albany County for the Albany County Nursing Home Project, and, be it further

RESOLVED, That the County Attorney is authorized to approve said agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed forward certified copies of this resolution to the appropriate County officials.

Adopted by unanimous vote. 12/4/17

IN WITNESS WHEREOF the parties have caused this Agreement to be executed and effective as of the 16 day of October, 2017

For: The Construction Manager

BY: _____
(Name/Title)

For: Greater Capital Region Building Trades

BY: _____
(Name/Title)

Approved National Building Trades October 5, 2017

Approved NYS B&CTC October 10, 2017

FOR THE LOCAL UNIONS

INTERNATIONAL ASSOCIATION OF BRICKLAYERS & MASONS, LOCAL NO.2

BY: _____
(Name/Title)

NORTHEAST REGIONAL COUNCIL OF CARPENTERS, LOCAL 291

BY: _____
(Name/Title)

INTERNATIONAL BROTHERHOOD OF ELECTRICAL WORKERS, LOCAL NO. 236

BY: _____
(Name/Title)

INTERNATIONAL UNION OF ELEVATOR CONSTRUCTORS, LOCAL 35

BY: _____
(Name/Title)

INTERNATIONAL ASSOCIATION OF BRIDGE, STRUCTURAL, ORNAMENTAL
AND REINFORCING IRON WORKERS LOCAL NO. 12

BY: _____
(Name/Title)

LABORERS INTERNATIONAL UNION OF NORTH AMERICA, LOCAL NO. 190

BY: [Signature]
(Name/Title)

INTERNATIONAL UNION OF OPERATING ENGINEERS, LOCAL 158

BY: Michl Yuss - District Manager
(Name/Title)

INTERNATIONAL UNION OF PAINTERS AND ALLIED TRADES, GLAZERS,
ARCHITECTURAL METAL AND GLASS WORKERS DISTRICT COUNCIL NO. 9

BY: [Signature]
(Name/Title)

UNITED ASSOCIATION OF JOURNEY AND APPRENTICES OF THE PLUMBING
AND PIPEFITTING INDUSTRY LOCAL NO. 7

BY: Edna Maki
(Name/Title)

UNITED UNION OF ROOFERS, WATERPROOFERS AND ALLIED WORKERS
LOCAL NO. 241

BY: [Signature] Business Manager
(Name/Title)

SHEET METAL WORKERS' INTERNATIONAL ASSOCIATION LOCAL NO. 83

BY: Mark E. Landon Bus. Mgr. & President
(Name/Title)

INTERNATIONAL BROTHERHOOD OF TEAMSTERS, CHAUFFEURS,
WAREHOUSEMEN AND HELPERS LOCAL NO. 294

BY: [Signature]
(Name/Title)

INTERNATIONAL ASSOCIATION OF HEAT AND FROST INSULATORS AND
ALLIED WORKERS, LOCAL 40

BY: Paul M. Schuster C.M.
(Name/Title)

INTERNATIONAL BROTHERHOOD OF BOILERMAKERS, IRON SHIPBUILDERS,
BLACKSMITHS, FORGERS AND HELPERS LOCAL 5

BY: [Signature] Assistant Business Manager
(Name/Title)

By [Signature] Business Agent
Sprinklerfitters Local 608
(Name/Title)

MILLWRIGHTS LOCAL UNION 1163

By [Signature] Regional Director
(Name/Title)

OPERATIVE PLASTERERS LOCAL 9 & CEMENT MASONS INTERNATIONAL
ASSOCIATION LOCAL 780

BY: [Signature] Business Manager
(Name/Title) Plasterers Local #9

RESOLUTION NO. 312

AMENDING RESOLUTION NO. 512 FOR 2017 REGARDING THE PROJECT LABOR AGREEMENT FOR THE ALBANY COUNTY NURSING HOME PROJECT

Introduced: 9/14/20

By Audit and Finance Committee:

WHEREAS, By Resolution No. 512 for 2017, this Honorable Body authorized a Project Labor Agreement (“PLA”) with the Greater Capital Region Building and Construction Trades Council for the Albany County Nursing Home Project with a term ending June 30, 2020, and

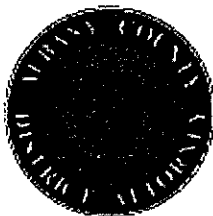
WHEREAS, The Executive Director of the Shaker Place Rehabilitation and Nursing Center has requested an amendment to such PLA, at no cost to the County, to reflect an ending date of June 30, 2021, to ensure that the PLA is in place throughout the entire renovation and new construction project, now, therefore be it

RESOLVED, By the Albany County Legislature that Resolution No. 512 for 2017 is hereby amended to reflect an ending date of June 30, 2021 rather than June 30, 2020, and, be it further

RESOLVED, That the Executive is authorized to execute an amendment to the PLA to reflect an ending date of June 30, 2021 rather than June 30, 2020, and, be it further

RESOLVED, That the County Attorney is authorized to approve said amendment and agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.



P. DAVID SOARES
DISTRICT ATTORNEY

COUNTY OF ALBANY
OFFICE OF THE DISTRICT ATTORNEY
COUNTY COURT HOUSE
ALBANY, NEW YORK 12207
(518) 487-5460
(518) 487-5093 - FAX

DAVID M. ROSSI
CHIEF ASSISTANT DISTRICT ATTORNEY

CHERYL K. FOWLER
DEPUTY CHIEF ASSISTANT DISTRICT
ATTORNEY

August 4, 2020

Brandon Russell, Majority Counsel
Albany County Legislature
112 State Street, Rm. 700
Albany, N.Y. 12207

Arnis Zilgme, Minority Counsel
Albany County Legislature
112 State Street, Rm. 1360
Albany, N.Y. 12207

Dear Sirs:

I am requesting legislative action to further the mission of the Office of the Albany County District Attorney. The attached resolutions seek permission to:

- Amend the 2020 budget for the Office of the District Attorney to reallocate existing funds to comply with Criminal Justice Reforms.
- Apply and accept funding from DCJS for the Gun Involved Violence Elimination (GIVE) Program.

Attached is the request for legislative action and supporting documents. If you have any questions, please feel free to contact me at 275-4706.

Thank you for your assistance.

Sincerely,

P. David Soares
Albany County District Attorney

**FOR COUNSEL USE
ONLY**

Date Received: _____
Received By : _____
Method: Hand: _____
Courier: _____
Mail : _____

REQUEST FOR LEGISLATIVE ACTION

DATE: August 4, 2020
DEPARTMENT: Office of the District Attorney
Contact Person: Heather Orth
Telephone: 275-4704
Dept. Representative Attending
Committee Meeting: District Attorney David Soares and/or Heather Orth

PURPOSE OF REQUEST:

Adopting of Local Law _____
Amendment of prior Legislation _____
Approval/Adoption of Plan/Procedure _____
Bond Approval _____
Budget Amendment (See Below) X
Contract Authorization (See below) _____
Environmental Impact _____
Home Rule Request _____
Property Conveyance _____
Other: (State briefly if not listed above) _____

CONCERNING BUDGET AMENDMENTS

STATE THE FOLLOWING:

Increase Account/Line No. A91165 14020; 12310
Source of Funds: A91165 16192; 15023; 12999
Title Change: _____

CONCERNING CONTRACT AUTHORIZATION

STATE THE FOLLOWING: N/A

TYPE OF CONTRACT

Change Order/Contract Amendment _____
Purchase (Equipment/Supplies) _____
Lease (Equipment/Supplies) _____
Requirements _____
Professional Services _____
Education/Training _____
Grant _____
New _____
Renewal _____
Settlement of a Claim _____
Release of Liability _____
Other: (State briefly) _____

CONCERNING CONTRACT AUTHORIZATION (Cont'd)

STATE THE FOLLOWING :N/A

Contract Terms/Conditions:
Party (Name/Address):

Amount/Raise Schedule/Fee:

Term:

Scope of Services:

Contract Funding:

Anticipated in Current Budget: Yes _____ No _____

Funding Source:

County Budget Accounts

Revenue:

Appropriation:

Bond (Res.No. & Date of Adoption)

CONCERNING ALL REQUESTS:

Mandated Program/Service: Yes _____ No _____

If Mandated Cite: Authority _____

Anticipated in Current Adopted Budget: Yes _____ No _____

If yes indicate Revenue/Appropriation Account: _____

Fiscal Impact - Funding: (Dollars or Percentages)

Federal _____

State _____

County 0 _____

Term/Length of Funding _____

Other Reimbursement: _____

Previous Requests for Identical or Similar Action:

Resolution /Law Number _____

Date of Adoption: _____

Justification: (State briefly why legislative action is requested)

The attached resolution seek permission to amend the 2020 budget for the Office of the District Attorney to reallocate existing funds to comply with Criminal Justice Reforms. When the budget was submitted and accepted, the full extent of Reforms were not know. Now that the new laws have been in implemented, updated yet again with new elements requiring regulation and transparency for all law enforcement officers, these small, budget negative, changes will allow for compliance based on actual needs rather than anticipated needs and assist with COVID safety for all victims, witnesses and staff.

Back-up Material Submitted: Budget amendment spreadsheet.

Submitted By:

Heather Orth

Title:

Confidential Assistant to the District Attorney

APPROPRIATIONS					
ACCOUNT	RESOLUTION DESCRIPTION	INCREASE	DECREASE	UNIT COST	DEPARTMENT NAME
A9 1165	1 6192 001 KEYBOARD SPECIALIST		39,158	0	District Attorney
A9 1165	1 5023 001 PARALEGAL		43,481	0	District Attorney
A9 1165	1 2726 002 NETWORK & SYSTEMS TECHNICIAN		54,000	0	District Attorney
A9 1165	1 4020 004 CRIMINAL FORENSIC AUDITOR	16,250		65,000	District Attorney
A9 1165	1 2310 005 INSPECTOR	22,500		90,000	District Attorney
A9 1165	1 2999 MISCELLANEOUS EQUIPMENT		18,361		District Attorney
A9 1165	8 9060 HOSPITAL AND MEDICAL INSURANCE	116,250			
TOTAL APPROPRIATIONS		155,000.00	155,000.00	155,000.00	
ESTIMATED REVENUES					
ACCOUNT	RESOLUTION DESCRIPTION	DECREASE	INCREASE	UNIT COST	DEPARTMENT NAME
TOTAL ESTIMATED REVENUES		0.00	0.00		
GRAND TOTALS		155,000.00	155,000.00		

RESOLUTION NO. 313

**AMENDING THE 2020 DISTRICT ATTORNEY'S OFFICE BUDGET:
CRIMINAL JUSTICE REFORM**

Introduced: 9/14/20

By Audit and Finance Committee:

WHEREAS, The Albany County District Attorney has requested authorization to amend the 2020 District Attorney's Office Budget by increasing its Criminal Forensic Auditor line in the amount of \$16,250, increasing its Inspector line in the amount of \$22,500, and increasing its Hospital and Medical Insurance line in the amount of \$116,250, and

WHEREAS, The District Attorney has indicated that the increase to these lines is necessary for compliance with recent criminal justice reforms in New York State, now, therefore be it

RESOLVED, By the Albany County Legislature that the 2020 District Attorney's Office Budget is amended as follows:

Decrease Appropriation Account A1165.1 by \$136,639 by decreasing and deleting the following line items:

Decrease and delete Line Item A1165 1 2726 002 Network & Systems Technician by \$54,000

Decrease and delete Line Item A1165 1 5023 Paralegal by \$43,481

Decrease and delete Line Item A1165 1 6192 Keyboard Specialist by \$39,158

Decrease Appropriation Account A1165.2 by \$18,361 by decreasing Line Item A1165 2 2999 Miscellaneous Equipment by \$18,361

Increase Appropriation Account A1165.1 by \$38,750 by increasing the following line items:

Increase Line Item A1165 1 2310 Inspector by \$22,500 with an annual salary of \$90,000

Increase Line Item A1165 1 4020 Criminal Forensic Auditor by \$16,250 with an annual salary of \$65,000

Increase Appropriation Account A1165.8 by \$116,250 by increasing Line Item A1165 8 9060 Hospital and Medical Insurance by \$116,250

and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.



MICHAEL S. MONTELEONE
EXECUTIVE UNDERSHERIFF

SHAWN P. NOONAN
CHIEF DEPUTY

ALBANY COUNTY SHERIFF'S OFFICE

County Court House Albany, New York 12207 (518) 487-5400

WWW.ALBANYCOUNTYSHERIFF.COM

CRAIG D. APPLE, SR.
SHERIFF



WILLIAM M. RICE
UNDERSHERIFF

LEON A. BORMANN
CHIEF DEPUTY

July 2, 2020

Honorable Andrew Joyce
Legislative Clerk's Office
112 State Street, Room 710
Albany, New York 12207

SUSAN
Dear Mr. Joyce:

The attached correspondence is forwarded for presentation to the Albany County Legislature.

Legislative approval is requested to amend the 2020 Capital Plan and resolution numbers 527 of 2017, resolution 97 and resolution 513 of 2019. We are requesting to change the location of our E911 Communications Center from the Albany County Nursing Home to the Clarksville Public Safety Building. This move will encompass the Clarksville Public Safety Building to undergo an addition that was previously scheduled for the Albany County Nursing Home. Resolution numbers 527, 97 and 513 will need to be amended to reflect the new location as it pertains to bonding.

Should there be any questions, do not hesitate to call.

Sincerely,

Craig D. Apple, Sr.
Craig D. Apple, Sr.
Sheriff

cc: Hon. Daniel P. McCoy, County Executive
Hon. William Clay, Public Safety Chairman
Hon. Wanda Willingham, Audit & Finance
Brandon Russell, Esq., Majority Counsel
Hon. Arnis Zilgme, Esq., Minority Counsel

REQUEST FOR LEGISLATIVE ACTION

FOR COUNSEL USE ONLY

DATE: _____

RECEIVED: _____

RECEIVED BY: _____

METHOD: HAND _____

COURIER _____

MAIL _____

DATE: JULY 2, 2020

DEPARTMENT: ALBANY COUNTY SHERIFF'S DEPT

CONTACT PERSON: CRAIG D. APPLE SR

TELEPHONE: **487-5438**

DEPT. REPRESENTATIVE ATTENDING
COMMITTEE MEETING:

PURPOSE OF REQUEST:

ADOPTION OF LOCAL LAW	<u>X</u>
AMENDMENT OF PRIOR LEGISLATION	
APPROVAL/ADOPTION OF PLAN/PROCEDURE	<u>X</u>
BOND APPROVAL	
BUDGET AMENDMENT(SEE BELOW)	
CONTRACT AUTHORIZATION (SEE BELOW)	
ENVIRONMENTAL IMPACT	
HOME RULE REQUEST	
PROPERTY CONVEYANCE	
OTHER:(STATE BRIEFLY IF NOT LISTED ABOVE)	

LEGISLATIVE APPROVAL IS NEEDED TO CHANGE THE LOCATION OF THE E-911

COMMUNICATIONS CENTER MOVE FROM THE NURSING HOME TO CLARKSVILLE BY AMENDING THE 2020 CAPITAL PLAN AND AMENDING RES. 527 (2017) AND RES. 97 AND 513 (2019)

CONCERNING BUDGET AMENDMENTS

STATE, THE FOLLOWING

INCREASE ACCOUNT/LINE NO. _____
SOURCE OF FUNDS: _____
TITLE CHANGE: _____

CONCERNING CONTRACT AUTHORIZATION,

STATE THE FOLLOWING:

TYPE OF CONTRACT

CHANGE ORDER/CONTRACT AMENDMENT	
PURCHASE (EQUIPMENT/ SUPPLIES)	_____
LEASE (EQUIPMENT/SUPPLIES)	_____
REQUIREMENTS	_____
PROFESSIONAL SERVICES	_____
EDUCATIONAL/TRAINING	_____
GRANT:	
NEW	_____
RENEWAL	_____
SUBMISSION DEADLINE DATE	_____

SETTLEMENT OF A CLAIM _____
 RELEASE OF LIABILITY _____
 OTHER: (STATE BRIEFLY) _____

CONCERNING CONTRACT AUTHORIZATION (CONT'D)**STATE THE FOLLOWING:**CONTRACT TERMS/CONDITIONS:PARTY (NAME/ADDRESS):AMOUNT/RATE SCHEDULE/FEE:TERM:SCOPE OF SERVICES:**CONTRACT FUNDING:**

ANTICIPATED IN CURRENT BUDGET: YES _____ NO _____

FUNDING SOURCE: _____

COUNTY BUDGET ACCOUNTS: _____

REVENUE: _____

APPROPRIATION: _____

BOND(RES. NO. & DATE OF ADOPTION) _____

CONCERNING ALL REQUESTS:

MANDATED PROGRAM/SERVICE: _____

YES _____

NO _____

X _____

IF MANDATED CITE: AUTHORITY _____

ANTICIPATED IN CURRENT ADOPTED BUDGET: _____

YES _____

NO _____

X _____

IF YES, INDICATE REVENUE APPROPRIATION ACCOUNTS: _____

FISCAL IMPACT - FUNDING:(DOLLARS OR PERCENTAGES)

FEDERAL _____

STATE _____

COUNTY _____

100%

TERM/LENGTH OF FUNDING _____PREVIOUS REQUESTS FOR IDENTICAL OR SIMILAR ACTION:RESOLUTION/LAW NUMBER:97 OF 2019DATE OF ADOPTION:3/11/2019JUSTIFICATION: (STATE BRIEFLY WHY LEGISLATIVE ACTION IS REQUESTED)

THE ALBANY COUNTY SHERIFF'S OFFICE RESPECTFULLY REQUESTS LEGISLATIVE APPROVAL TO CHANGE THE LOCATION OF OUR E-911 COMMUNICATIONS CENTER MOVE FROM THE NURSING HOME TO THE CLARKSVILLE POLICE SAFETY BUILDING. THIS WILL REQUIRE THE PUBLIC SAFETY BUILDING TO UNDERGO AN ADDITION THAT WAS PREVIOUSLY SCHEDULED FOR THE NURSING HOME. RESOLUTIONS 527 (2017), AND RES. 97 AND 513 (2019) NEED TO BE AMENDED TO REFLECT THE NEW LOCATION AS IT PERTAINS TO BONDING.

BACK-UP MATERIAL SUBMITTED _____ (I.E. APPLICATION/APPROVAL NOTICES FROM FUNDING SOURCE, BID TABULATION SHEET, CIVIL SERVICE APPROVAL NOTICE, PROGRAM ANNOUNCEMENT, CONTRACTS AND/OR ANY MATERIALS WHICH EXPLAIN OR SUPPORT THE REQUEST FOR LEGISLATIVE ACTION.)

SEE ATTACHED LETTER

SUBMITTED BY:

CRAIG D APPLE SR

TITLE:

SHERIFF

RESOLUTION NO. 97

BOND RESOLUTION OF THE COUNTY OF ALBANY, NEW YORK, AUTHORIZING THE UNDERTAKING OF A CAPITAL PROJECT FOR THE EMERGENCY 911 COMMUNICATIONS CENTER, STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$8,000,000, APPROPRIATING SAID AMOUNT THEREFOR, AND AUTHORIZING THE ISSUANCE OF \$8,000,000 OF SERIAL BONDS OF SAID COUNTY TO FINANCE SAID APPROPRIATION

Introduced: 3/11/19

By Audit and Finance Committee:

THE COUNTY LEGISLATURE OF THE COUNTY OF ALBANY, NEW YORK, HEREBY RESOLVES AS FOLLOWS:

Section 1. The County of Albany, New York (the "County") is hereby authorized to undertake a capital project at the Albany County Nursing Home consisting of the design, demolition, renovation, construction modifications, relocation, and installation of existing communications equipment as well as the purchase of additional communications equipment, including any necessary site work and the acquisition and installation of furnishings, equipment, machinery and apparatus for the foregoing purposes, together with the preparation of planning, engineering and feasibility studies and review, as further described in the 2019 Capital Plan in the County's 2019-2023 Capital Program, as amended and supplemented (hereinafter referred to as the "Capital Program"). The estimated maximum cost of said specific object or purpose, including preliminary costs and costs incidental thereto and the financing thereof (including the costs relating to the issuance of the obligations authorized by this resolution), is an amount not to exceed \$8,000,000 and said amount is hereby appropriated therefor. The plan of financing includes the issuance of an amount not to exceed \$8,000,000 of serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in such series and amounts as may be necessary to pay the cost thereof, but in no event in excess of \$8,000,000 to pay the costs of the capital project.

The period of probable usefulness of the specific object or purpose herein authorized and for which \$8,000,000 of said serial bonds are herein authorized to be issued, within the limitations of Section 11.00(a)(12)(a)(1) of the New York Local Finance Law (the "Law"), is twenty-five (25) years.

Section 2. Serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in the aggregate principal amount not to exceed \$8,000,000 to finance said appropriation are hereby authorized to be issued pursuant to the provisions of the Law.

Section 3. The following additional matters are hereby determined and stated:

(a) The facility described above is a class "A" building, as defined in Section 11.00(a)(11)(a) of the Law.

(b) Current funds are not required by the Law to be provided as a down payment prior to the issuance of the serial bonds authorized by this resolution or any bond anticipation notes issued in anticipation thereof in accordance with Section 107.00 of the Law.

(c) The proposed maturity of the bonds authorized by this resolution will exceed five (5) years.

Section 4. The serial bonds authorized by this resolution and any notes issued in anticipation of the sale of such bonds shall contain the recital of validity prescribed by Section 52.00 of the Law and said serial bonds and any notes issued in anticipation of said bonds shall be general obligations of the County, payable as to both principal and interest by a general tax upon all the taxable real property within the County without limitation of rate or amount. The faith and credit of the County are hereby irrevocably pledged to the punctual payment of the principal of and interest on said bonds and provision shall be made annually in the budget of the County by appropriation for (a) the amortization and redemption of the bonds and any notes in anticipation thereof to mature in such year and (b) the payment of interest to be due and payable in such year.

Section 5. Subject to the provisions of this resolution and of the Law, pursuant to the provisions of Section 30.00 relative to the authorization of the issuance of bond anticipation notes or the renewals of said notes and of Section 21.00, Section 23.00, Section 50.00, Sections 56.00 to 60.00, Section 62.00, Section 63.00 and Section 164.00 of the Law, the powers and duties of the County Legislature pertaining or incidental to the sale and issuance of the obligations herein authorized, including but not limited to authorizing bond anticipation notes and prescribing the terms, form and contents and as to the sale and issuance of the bonds herein authorized and of any bond anticipation notes issued in anticipation of said bonds, and the renewals of said notes, are hereby delegated to the County Comptroller, the chief fiscal officer of the County.

Section 6. The County Comptroller is further authorized to take such actions and execute such documents as may be necessary to ensure the continued status of the interest on the bonds authorized by this resolution and any notes issued in anticipation thereof, as excludable from gross income for federal income tax purposes pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the "Code") and to designate the bonds authorized by this resolution and any notes issued in anticipation thereof, if applicable, as "qualified tax-exempt bonds" in accordance with Section 265(b)(3)(B)(i) of the Code.

Section 7. The County Comptroller is further authorized to enter into a continuing disclosure undertaking with the initial purchaser of the bonds or notes authorized by this resolution, containing provisions which are satisfactory to such purchaser in compliance with the provisions of Rule 15c2-12, promulgated by the Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934.

Section 8. By separate resolution, the County has complied with the provisions of the State Environmental Quality Review Act ("SEQRA") with respect to the capital project described in this resolution by issuing a negative declaration determining that the capital project described in this resolution will not have a significant effect on the environment.

Section 9. The County may initially use funds from the General Fund or such other funds that may be available to pay the cost of the specific objects or purposes authorized by this resolution, pursuant to Section 165.10 of the Law. The County then reasonably expects to reimburse such expenditure with the proceeds of the bonds or bond anticipation notes authorized by Section 2 of this resolution. This resolution shall constitute the declaration of the County's "official intent" to reimburse the expenditures authorized by Section 1 hereof with the proceeds of the bonds and notes authorized herein, as required by United States Treasury Regulation Section 1.150-2.

Section 10. The validity of the bonds authorized by this resolution, and of any notes issued in anticipation of the sale of said bonds, may be contested only if:

- (a) (1) such obligations are authorized for an object or purpose for which the County is not authorized to expend money, or
- (2) the provisions of law which should be complied with at the date of the publication of such resolution are not substantially complied with, and an action, suit or proceeding contesting such validity is commenced within twenty days after the date of such publication, or
- (b) such obligations are authorized in violation of the provisions of the constitution.

Section 11. This bond resolution shall take effect immediately and the Clerk of the County Legislature is hereby authorized and directed to publish the foregoing resolution in full, together with a notice attached in substantially the form as prescribed in Section 81.00 of the Law, in the newspaper(s) designated as the official newspaper(s) of the County for such publication.

On long roll call vote the following members voted in favor: Messrs. Beston, Bullock, Burgdorf, Cahill, Ms. Chapman, Messrs. Clay, Commisso, Crouse, Ms. Cunningham, Messrs. Dawson, Domalewicz, Drake, Ethier, Feeney, Fein, Frainier, Grimm, Hogan, A. Joyce, R. Joyce, Mss. Lekakis, Lockart, Messrs. Mauriello, Mayo,

Mss. McKnight, McLean Lane, Messrs. Mendick, Miller, Ms. Plotsky, Messrs. Reinhardt, Smith, Stevens, Touchette, Tunny, Ward and Ms. Willingham - 36

Those opposed - 0

Adopted by unanimous vote - 3/11/19

RESOLUTION NO. 513

BOND RESOLUTION OF THE COUNTY OF ALBANY, NEW YORK, AUTHORIZING THE UNDERTAKING OF A CAPITAL PROJECT FOR THE ALBANY COUNTY SHERIFF'S OFFICE PUBLIC SAFETY BUILDING AND THE EMERGENCY 911 COMMUNICATIONS CENTER, STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$2,500,000, APPROPRIATING SAID AMOUNT THEREFOR, AND AUTHORIZING THE ISSUANCE OF \$2,500,000 OF SERIAL BONDS OF SAID COUNTY TO FINANCE SAID APPROPRIATION

Introduced: 11/12/19

By Audit and Finance Committee:

THE COUNTY LEGISLATURE OF THE COUNTY OF ALBANY, NEW YORK, HEREBY RESOLVES AS FOLLOWS:

Section 1. The County of Albany, New York (the "County") is hereby authorized to undertake a capital project for the Albany County Sheriff's Office Public Safety Building located at 58 Verda Avenue in the Hamlet of Clarksville in the Town of New Scotland consisting of the reconstruction and renovation of the interior of the building to maximize space and upgrade the technology and electrical systems, including any necessary site work and the acquisition and installation of furnishings, equipment, machinery and apparatus for the foregoing purposes, together with the preparation of planning, engineering and feasibility studies and review, as further described in the 2020 Capital Plan in the County's 2020-2024 Capital Program, as amended and supplemented (hereinafter referred to as the "Capital Program"). The estimated maximum cost of said specific object or purpose, including preliminary costs and costs incidental thereto and the financing thereof (including costs relating to the issuance of the obligations authorized by this resolution), is an amount not to exceed \$1,500,000 and said amount is hereby appropriated therefor. The plan of financing includes the issuance of an amount not to exceed \$1,500,000 of serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in such series and amounts as may be necessary to pay the cost thereof, but in no event in excess of \$1,500,000 to pay the costs of the capital project.

The period of probable usefulness of the specific object or purpose herein authorized and for which \$1,500,000 of said serial bonds are herein authorized to be issued, within the limitations of Section 11.00a.12(a)(1) of the New York Local Finance Law (the "Law"), is twenty-five (25) years.

Section 2. The County is hereby authorized to undertake a capital project at the Albany County Nursing Home consisting of the design, demolition, renovation, construction modifications, relocation, and installation of existing communications equipment as well as the purchase of additional communications equipment,

1.5 million
CLARKVILLE

including any necessary site work and the acquisition and installation of furnishings, equipment, machinery and apparatus for the foregoing purposes, together with the preparation of planning, engineering and feasibility studies and review, as further described in the 2020 Capital Plan in the County's 2020-2024 Capital Program, as amended and supplemented (hereinafter referred to as the "Capital Program"). The estimated maximum cost of said specific object or purpose, including preliminary costs and costs incidental thereto and the financing thereof (including the costs relating to the issuance of the obligations authorized by this resolution), is an amount not to exceed \$1,000,000 and said amount is hereby appropriated therefor. The plan of financing includes the issuance of an amount not to exceed \$1,000,000 of serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in such series and amounts as may be necessary to pay the cost thereof, but in no event in excess of \$1,000,000 to pay the costs of the capital project. 1 million
E911

The period of probable usefulness of the specific object or purpose herein authorized and for which \$1,000,000 of said serial bonds are herein authorized to be issued, within the limitations of Section 11.00(a)(12)(a)(1) of the New York Local Finance Law (the "Law"), is twenty-five (25) years.

Section 3. Serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in the aggregate principal amount not to exceed \$2,500,000 to finance said appropriation are hereby authorized to be issued pursuant to the provisions of the Law.

Section 4. The following additional matters are hereby determined and stated:

- (a) The facilities described in Sections 1 and 2 above are both class "A" buildings, as defined in Section 11.00(a)(11)(a) of the Law.
- (b) Current funds are not required by the Law to be provided as a down payment prior to the issuance of the serial bonds authorized by this resolution or any bond anticipation notes issued in anticipation thereof in accordance with Section 107.00 of the Law.
- (c) The proposed maturity of the bonds authorized by this resolution will exceed five (5) years.

Section 5. The serial bonds authorized by this resolution and any notes issued in anticipation of the sale of such bonds shall contain the recital of validity prescribed by Section 52.00 of the Law and said serial bonds and any notes issued in anticipation of said bonds shall be general obligations of the County, payable as to both principal and interest by a general tax upon all the taxable real property within the County without limitation of rate or amount. The faith and credit of the County are hereby irrevocably pledged to the punctual payment of the principal of and interest on said bonds and provision shall be made annually in the budget of the County by appropriation for (a) the amortization and redemption of the bonds and any notes in anticipation thereof to mature in such year and (b) the payment of interest to be due and payable in such year.

Section 6. Subject to the provisions of this resolution and of the Law, pursuant to the provisions of Section 30.00 relative to the authorization of the issuance of bond anticipation notes or the renewals of said notes and of Section 21.00, Section 23.00, Section 50.00, Sections 56.00 to 60.00, Section 62.00, Section 63.00 and Section 164.00 of the Law, the powers and duties of the County Legislature pertaining or incidental to the sale and issuance of the obligations herein authorized, including but not limited to authorizing bond anticipation notes and prescribing the terms, form and contents and as to the sale and issuance of the bonds herein authorized and of any bond anticipation notes issued in anticipation of said bonds, and the renewals of said notes, are hereby delegated to the County Comptroller, the chief fiscal officer of the County.

Section 7. The County Comptroller is further authorized to take such actions and execute such documents as may be necessary to ensure the continued status of the interest on the bonds authorized by this resolution and any notes issued in anticipation thereof, as excludable from gross income for federal income tax purposes pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the "Code") and to designate the bonds authorized by this resolution and any notes issued in anticipation thereof, if applicable, as "qualified tax exempt bonds" in accordance with Section 265(b)(3)(B)(i) of the Code.

Section 8. The County Comptroller is further authorized to enter into a continuing disclosure undertaking with the initial purchaser of the bonds or notes authorized by this resolution, containing provisions which are satisfactory to such purchaser in compliance with the provisions of Rule 15c2-12, promulgated by the Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934.

Section 9. Pursuant to Article 8 of the Environmental Conservation Law, Chapter 43-B of the Consolidated Laws of New York, as amended (the "SEQR Act") and the regulations adopted pursuant thereto by the Department of Environmental Conservation of the State of New York, being 6 NYCRR Part 617, as amended (the "Regulations" and collectively with the SEQR Act, "SEQRA"), the County must satisfy the requirements contained in SEQRA prior to making a final determination whether to proceed with the above referenced projects.

(a). Based upon an examination of the project and a memorandum from the Albany County Department of Economic Development, Conservation and Planning, the County hereby makes the following determination: The capital project authorized by this resolution described in Section 1 constitutes a "Type II action" pursuant to 6 NYCRR 617.5(c)(1), (2) and (31), and therefore, pursuant to 6 NYCRR 617.6(a)(1)(i), the County has no further responsibilities under SEQRA with respect to the project.

(b) By separate resolution, the County has complied with the provisions of SEQRA with respect to the capital project authorized by this resolution described in Section 2 by issuing a negative declaration determining that the capital project described in this resolution will not have a significant effect on the environment.

Section 10. The County may initially use funds from the General Fund or such other funds that may be available to pay the cost of the specific objects or purposes authorized by this resolution, pursuant to Section 165.10 of the Law. The County then reasonably expects to reimburse such expenditure with the proceeds of the bonds or bond anticipation notes authorized by Section 3 of this resolution. This resolution shall constitute the declaration of the County's "official intent" to reimburse the expenditures authorized by Sections 1 and 2 hereof with the proceeds of the bonds and notes authorized herein, as required by United States Treasury Regulation Section 1.150-2.

Section 11. The validity of the bonds authorized by this resolution, and of any notes issued in anticipation of the sale of said bonds, may be contested only if:

- (a) (1) such obligations are authorized for an object or purpose for which the County is not authorized to expend money, or
- (2) the provisions of law which should be complied with at the date of the publication of such resolution are not substantially complied with, and an action, suit or proceeding contesting such validity is commenced within twenty days after the date of such publication, or
- (b) such obligations are authorized in violation of the provisions of the constitution.

Section 12. This bond resolution shall take effect immediately and the Clerk of the County Legislature is hereby authorized and directed to publish the foregoing resolution in full, together with a notice attached in substantially the form as prescribed in Section 81.00 of the Law, in the newspaper(s) designated as the official newspaper(s) of the County for such publication.

On long roll call vote the following members voted in favor: Messrs. Beston, Bullock, Burgdorf, Cahill, Ms. Chapman, Messrs. Clay, Commisso, Crouse, Ms. Cunningham, Messrs. Dawson, Domalewicz, Drake, Ethier, Feeney, Fein, Frainier, Grimm, Hogan, A. Joyce, R. Joyce, Mss. Lekakis, Lockart, Messrs. Mauriello, Mayo, Mss. McKnight, McLean Lane, Messrs. Miller, Peter, Ms. Plotsky, Messrs. Reinhardt, Simpson, Smith, Stevens, Tunny, Ward and Ms. Willingham - 36

Those opposed - 0

Resolution was adopted - 11/12/19

RESOLUTION NO. 527

BOND RESOLUTION OF THE COUNTY OF ALBANY, NEW YORK, AUTHORIZING THE UNDERTAKING OF A CAPITAL PROJECT FOR THE EMERGENCY 911 COMMUNICATIONS CENTER, STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$1,750,000, APPROPRIATING SAID AMOUNT THEREFOR, AND AUTHORIZING THE ISSUANCE OF \$1,750,000 OF SERIAL BONDS OF SAID COUNTY TO FINANCE SAID APPROPRIATION

Introduced: 12/18/17

By Audit and Finance Committee:

THE COUNTY LEGISLATURE OF THE COUNTY OF ALBANY, NEW YORK, HEREBY RESOLVES AS FOLLOWS:

Section 1. The County of Albany, New York (the "County") is hereby authorized to undertake a capital project on the 4th and 5th floors of the Albany County Nursing Home Tower consisting of the design, demolition, construction, modifications, relocation, and installation of existing communications equipment as well as the purchase of additional communications equipment, including any necessary site work and the acquisition and installation of furnishings, equipment, machinery and apparatus for the foregoing purposes, together with the preparation of planning, engineering and feasibility studies and review, as further described in the 2018 Capital Plan in the County's 2018-2022 Capital Program, as amended and supplemented (hereinafter referred to as the "Capital Program"). The estimated maximum cost of said specific object or purpose, including preliminary costs and costs incidental thereto and the financing thereof (including costs relating to the issuance of the obligations authorized by this resolution), is an amount not to exceed \$1,750,000 and said amount is hereby appropriated therefor. The plan of financing includes the issuance of an amount not to exceed \$1,750,000 of serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in such series and amounts as may be necessary to pay the cost thereof, but in no event in excess of \$1,750,000 to pay the costs of the project.

The period of probable usefulness of the specific object or purpose herein authorized and for which \$1,750,000 of said serial bonds are herein authorized to be issued, within the limitations of Section 11.00a.12(a)(1) of the New York Local Finance Law (the "Law"), is twenty-five (25) years.

Section 2. Serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in the aggregate principal amount not to exceed \$1,750,000 to finance said appropriation are hereby authorized to be issued pursuant to the provisions of the Law.

Section 3. The following additional matters are hereby determined and stated:

(a) The facility described above is a class "A" building, as defined in Section 11.00a.11(a) of the Law.

(b) Current funds are not required by the Law to be provided as a down payment prior to the issuance of the serial bonds authorized by this resolution

RESOLUTION NO. 527

BOND RESOLUTION OF THE COUNTY OF ALBANY, NEW YORK, AUTHORIZING THE UNDERTAKING OF A CAPITAL PROJECT FOR THE EMERGENCY 911 COMMUNICATIONS CENTER, STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$1,750,000, APPROPRIATING SAID AMOUNT THEREFOR, AND AUTHORIZING THE ISSUANCE OF \$1,750,000 OF SERIAL BONDS OF SAID COUNTY TO FINANCE SAID APPROPRIATION

Introduced: 12/18/17

By Audit and Finance Committee:

THE COUNTY LEGISLATURE OF THE COUNTY OF ALBANY, NEW YORK, HEREBY RESOLVES AS FOLLOWS:

Section 1. The County of Albany, New York (the "County") is hereby authorized to undertake a capital project on the 4th and 5th floors of the Albany County Nursing Home Tower consisting of the design, demolition, construction, modifications, relocation, and installation of existing communications equipment as well as the purchase of additional communications equipment, including any necessary site work and the acquisition and installation of furnishings, equipment, machinery and apparatus for the foregoing purposes, together with the preparation of planning, engineering and feasibility studies and review, as further described in the 2018 Capital Plan in the County's 2018-2022 Capital Program, as amended and supplemented (hereinafter referred to as the "Capital Program"). The estimated maximum cost of said specific object or purpose, including preliminary costs and costs incidental thereto and the financing thereof (including costs relating to the issuance of the obligations authorized by this resolution), is an amount not to exceed \$1,750,000 and said amount is hereby appropriated therefor. The plan of financing includes the issuance of an amount not to exceed \$1,750,000 of serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in such series and amounts as may be necessary to pay the cost thereof, but in no event in excess of \$1,750,000 to pay the costs of the project.

The period of probable usefulness of the specific object or purpose herein authorized and for which \$1,750,000 of said serial bonds are herein authorized to be issued, within the limitations of Section 11.00a.12(a)(1) of the New York Local Finance Law (the "Law"), is twenty-five (25) years.

Section 2. Serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in the aggregate principal amount not to exceed \$1,750,000 to finance said appropriation are hereby authorized to be issued pursuant to the provisions of the Law.

Section 3. The following additional matters are hereby determined and stated:

(a) The facility described above is a class "A" building, as defined in Section 11.00a.11(a) of the Law.

(b) Current funds are not required by the Law to be provided as a down payment prior to the issuance of the serial bonds authorized by this resolution

or any bond anticipation notes issued in anticipation thereof in accordance with Section 107.00 of the Law.

(c) The proposed maturity of the bonds authorized by this resolution will exceed five (5) years.

Section 4. The serial bonds authorized by this resolution and any notes issued in anticipation of the sale of such bonds shall contain the recital of validity prescribed by Section 52.00 of the Law and said serial bonds and any notes issued in anticipation of said bonds shall be general obligations of the County, payable as to both principal and interest by a general tax upon all the taxable real property within the County without limitation of rate or amount. The faith and credit of the County are hereby irrevocably pledged to the punctual payment of the principal of and interest on said bonds and provision shall be made annually in the budget of the County by appropriation for (a) the amortization and redemption of the bonds and any notes in anticipation thereof to mature in such year and (b) the payment of interest to be due and payable in such year.

Section 5. Subject to the provisions of this resolution and of the Law, pursuant to the provisions of Section 30.00 relative to the authorization of the issuance of bond anticipation notes or the renewals of said notes and of Section 21.00, Section 50.00, Sections 56.00 to 60.00, Section 62.00, Section 63.00 and Section 164.00 of the Law, the powers and duties of the County Legislature pertaining or incidental to the sale and issuance of the obligations herein authorized, including but not limited to authorizing bond anticipation notes and prescribing the terms, form and contents and as to the sale and issuance of the bonds herein authorized and of any bond anticipation notes issued in anticipation of said bonds, and the renewals of said notes, are hereby delegated to the County Comptroller, the chief fiscal officer of the County.

Section 6. The County Comptroller is further authorized to take such actions and execute such documents as may be necessary to ensure the continued status of the interest on the bonds authorized by this resolution and any notes issued in anticipation thereof, as excludable from gross income for federal income tax purposes pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the "Code") and to designate the bonds authorized by this resolution and any notes issued in anticipation thereof, if applicable, as "qualified tax-exempt bonds" in accordance with Section 265(b)(3)(B)(i) of the Code.

Section 7. The County Comptroller is further authorized to enter into a continuing disclosure undertaking with the initial purchaser of the bonds or notes authorized by this resolution, containing provisions which are satisfactory to such purchaser in compliance with the provisions of Rule 15c2-12, promulgated by the Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934.

Section 8. By separate resolution, the County has complied with the provisions of the State Environmental Quality Review Act ("SEQRA") with respect to the capital project described in this resolution by issuing a negative declaration on April 12, 2017 determining that the capital project described in this resolution will not have a significant effect on the environment.

Section 9. The County may initially use funds from the General Fund or such other funds that may be available to pay the cost of the specific objects or purposes authorized by this resolution, pursuant to Section 165.10 of the Law. The County

**PUBLIC HEARING ON AMENDING THE
ALBANY COUNTY CAPITAL PROGRAM
FOR 2020 - 2024**

PLEASE TAKE NOTICE that the proposed amendment to the Albany County Capital Program for 2020 - 2024 is available for public inspection at the offices of the Albany County Clerk, Albany County Courthouse, Albany, New York, and the Clerk of the Legislature, 112 State Street, Room 710, Albany, New York, during normal business hours, and

PLEASE TAKE FURTHER NOTICE that the following constitutes a summary of the proposed amendment to the Albany County Capital Program for 2020 - 2024:

AMENDMENT CAPITAL PROGRAM
SUMMARY 2020 - 2024

PROJECT

DESCRIPTION

GENERAL FUND

911 Communication's Center and Emergency Management Relocation and Upgrade:

"Relocation, renovation and modification to existing space and structure, together with new construction, located at the Clarksville substation. This project would include design, demolition, construction modifications, relocation and installation of existing communications equipment as well as the purchase of additional communications equipment which would maximize space and upgrade technology. This would afford the sheriff's office the ability to provide additional and enhanced services to the citizens of Albany County and allow for future growth and consolidation efforts."

PLEASE TAKE FURTHER NOTICE that a public hearing on amending the Albany County Capital Program for 2020 – 2024 will be held by the County Legislature remotely, with information available on the County website, at 7:15 p.m. on the 25th day of August, 2020.

NECOLE M. CHAMBERS
Clerk of the Legislature
of the County of Albany

RESOLUTION NO. 314

ADOPTING AN AMENDMENT TO THE ALBANY COUNTY CAPITAL PROGRAM FOR 2020-2024

Introduced: 9/14/20

By Audit and Finance Committee:

WHEREAS, By Resolution No. 337 for 2019, this Honorable Body adopted the Albany County Capital Program for 2020-2024, and

WHEREAS, An Amendment to the Capital Program is necessary to move forward with the proposed Emergency 911 Call Center Project, and

WHEREAS, The aforementioned amendment to the 2020-2024 Capital Program addresses the change in location for the proposed Emergency 911 Call Center Project from the Albany County Shaker Place Rehabilitation and Nursing Facility to the Clarksville substation, and

WHEREAS, Pursuant to Section 609 of the Albany County Charter, the Albany County Legislature published a summary of the amended Capital Program for the County and held the required public hearing as published, now, therefore be it

RESOLVED, By the Albany County Legislature that the amendment to the Capital Program for 2020-2024 as set forth above is hereby adopted, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.



DANIEL P. MCCOY
COUNTY EXECUTIVE

COUNTY OF ALBANY
OFFICE OF THE EXECUTIVE
112 STATE STREET, ROOM 1200
ALBANY, NEW YORK 12207-2021
(518)447-7040 FAX (518)447-5589
WWW.ALBANYCOUNTY.COM

DANIEL C. LYNCH, ESQ.
DEPUTY COUNTY EXECUTIVE

June 25, 2020

Honorable Andrew Joyce
Chairman, Albany County Legislature
112 State Street, Suite 710
Albany, New York, 12207

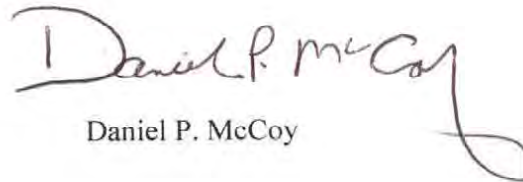
Dear Chairman Joyce:

In accordance with Article 6, Section 608 of the Albany County Charter, I hereby submit the 2021-2025 Albany County Capital Program for legislative review and action. The plan provided is based on the recommendations made by the Capital Projects Committee at its June 18th, 2020 meeting.

The attached plan provides an estimate of Albany County's capital needs, their associated costs and funding mechanisms over the course of the next five (5) years. It is important to note that the Capital Program is a plan that does not commit the County to any particular project, schedule, cost or funding source. The projects found in the Capital Program will be continually revisited taking into consideration changes in project needs and priorities, cash flow, and budget constraints. Given the impact of property tax cap legislation on the County's budget processes and the County's cash situation, the flexibility to undertake capital projects, in general and defined as part of this plan, may be limited.

If there are any questions regarding this plan, please contact Shawn Thelen who will be available during the legislative committee schedule to address any questions.

Sincerely,



Daniel P. McCoy

cc. Dennis A. Feeney, Majority Leader
Frank Mauriello, Minority Leader
Brandon Russell, Majority Counsel
Arnis Zilgme, Minority Counsel
Shawn A. Thelen



Legislation Text

File #: TMP-1731, **Version:** 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Approval for the Albany County 2021 -2025 Capital Plan

Date: 6/29/2020
Submitted By: Sarah Cantwell
Department: Management and Budget
Title: Budget Analyst
Phone: 518-447-5698
Department Rep.
Attending Meeting: Click or tap here to enter text.

Purpose of Request:

- ☐ Adopting of Local Law
- ☐ Amendment of Prior Legislation
- ☒ Approval/Adoption of Plan/Procedure
- ☐ Bond Approval
- ☐ Budget Amendment
- ☐ Contract Authorization
- ☐ Countywide Services
- ☐ Environmental Impact/SEQR
- ☐ Home Rule Request
- ☐ Property Conveyance
- ☐ Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- ☐ Contractual
- ☐ Equipment
- ☐ Fringe
- ☐ Personnel
- ☐ Personnel Non-Individual

☐ Revenue

Increase Account/Line No.: Click or tap here to enter text.

Source of Funds: Click or tap here to enter text.

Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

☐ Change Order/Contract Amendment

☐ Purchase (Equipment/Supplies)

☐ Lease (Equipment/Supplies)

☐ Requirements

☐ Professional Services

☐ Education/Training

☐ Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

☐ Settlement of a Claim

☐ Release of Liability

☐ Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):

Click or tap here to enter text.

Additional Parties (Names/addresses):

Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.

Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes ☒ No ☐

If Mandated Cite Authority: Article 6 of Section 608 of the Albany County Charter

Is there a Fiscal Impact: Yes ☐ No ☒

Anticipated in Current Budget: Yes ☐ No ☒

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.
Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: Click or tap here to enter text.
Local: Click or tap here to enter text.

Term

Term: (Start and end date) 2021 - 2025
Length of Contract: 5 Years

Impact on Pending Litigation

If yes, explain: Yes ☐ No ☒
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Article 6 of Section 608 of the Albany County Charter requires the submission of a 5-year capital plan from the Office of the County Executive to the Legislature. The plan provided is based on the recommendations made by the Capital Projects Committee at its June 18th, 2020 meeting. Please see attachments for a detailed breakdown of the proposed plan.

2021-2025 Capital Plan Summary

New Projects:	1							
Existing Projects:	34							
Amended Projects:	38							
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	160.303	10.264	28.562	34.698	26.946	4.795	2.255	267.823
Appropriations	-	2.000	0.100	0.050	-	-	-	2.150
State Reimbursement	(1.003)	(0.310)	(0.310)	(0.310)	(0.310)	-	-	(2.243)
Federal Reimbursement	(1.872)	-	(0.368)	-	(4.049)	-	-	(6.289)
Saratoga County, NY	-	(1.000)	(1.050)	(12.975)	(12.975)	-	-	(28.000)
Other	-	1.000	1.050	12.975	12.975	-	-	28.000
Fund Balance	-	-	-	-	-	-	-	-
Total County Cost	157.428	11.954	27.984	34.438	22.587	4.795	2.255	261.441

AFUND - Civic Center

Upper Level Seating Replacement

The chairs in the upper level are 25 years old. The lower level seating was replaced in 2010. This plan was originally spread over two years utilizing Facility Fees. Combining the projects into the same year we would realize an approximate savings of \$100,000. Given lead time of the chairs, installation of chairs will begin spring of 2019, purchase of chairs will be in 2018.

New Project:		Existing Projects:			Amended Projects:			1
Amended for 2021-2025 - to extend timeline.								
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	2.623		0.752					3.375
Total County Cost	2.623	-	0.752	-	-	-	-	3.375
Management & Budget Recommendation:								

LED Expansion

Install New LED Fascia to run all the way around the bowl. Move the back lit signs up. The fascia lights will increase the effects of the arena in the bowl and increased square footage could help increase revenues from these signs. Existing LED lights would relocate to the concourse for increased revenue. Back lit signs have been proven and long standing source of revenue and should be relocated and not replaced. Scoreboard modification would be replacing power supplies that are failing and cleaning.

New Project:		Existing Projects:			Amended Projects:				1
Amended for 2021-2025 - to extend timeline.									
Project Financing (in millions of dollars)									
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)	1.375		1.500					2.875	
Total County Cost	1.375	-	1.500	-	-	-	-	2.875	
Management & Budget Recommendation:									

Main Arena Sound System

The intent is to design and install a new sound system. The existing system has been maintained for over 20 years. It has been maintained and still operates, but the sound quality is failing. The components are outdated and difficult to replace. There are few assisted listening devices active. The purchase of over 200 units will be needed to keep up with ADA code.

New Project:		Existing Projects:			Amended Projects:			1
Amended for 2021-2025 - to extend timeline.								
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	0.100		0.850					0.950
Total County Cost	0.100	-	0.850	-	-	-	-	0.950
Management & Budget Recommendation:								

WiFi Network

The wireless network system in the building has been pieced together over the years. The system does not have the capacity for the growing needs of the shows, media and patrons. The wired network has been upgraded. The awards of the NCAA Basketball Championship has put the need of this project to forefront to accommodate National Media needs.

New Project:		Existing Projects:			1			Amended Projects:		
Project Financing (in millions of dollars)										
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total		
County Debt (Bonds & BANS)	0.452	0.374						0.826		
Total County Cost	0.452	0.374	-	-	-	-	-	0.826		
Management & Budget Recommendation:										

AFUND - Civic Center

Arena Equipment Replacement

All equipment is at least 15 years old. Replace staging the is old and degrading. Spotlights are in need of frequent repair and replacement parts. Existing barricade lacks step to assist patrons from GA floor. The turnstiles are needed for accurate counts of patrons entering. Forklifts are up in age. The West End curtains will cover the lights in the suites for end stage shows that production often have concerns

New Project:		Existing Projects:			Amended Projects:			
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	0.597							0.597
Total County Cost	0.597	-	-	-	-	-	-	0.597

Management & Budget Recommendation:

Replacement of Chiller, BMS Control, Concourse heat/Fan Coil Replacement, Lighting Upgrade

Comfort Chiller is original to building construction and is past its useful life. The work for this project would also include replacement of motors, pumps, valves and suction diffusers. This work will offer significant energy reduction savings. This project is needed to run the building more efficiently and help accommodate the increased building load of the front atrium enclosure. Building sealing is needed to prevent loss of conditioned air. Concourse heat is needed rather than ambient from arena bowl. Additional BMS controls to automate more systems for energy conservation. Lighting upgrades are to replace high energy consumption bulbs.

New Project:		Existing Projects:			Amended Projects:				1
Amended for 2021-2025 - to extend timeline.									
Project Financing (in millions of dollars)									
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)	0.700		1.250	-	-	-	-	1.950	
Total County Cost	0.700	-	1.250	-	-	-	-	1.950	

Management & Budget Recommendation:

Arena Floor, Kitchen Floor, Quad Stairs Refinishing and Atrium door patching

The main arena floor has sustained several significant gouges. Rebar is showing in several areas. There have been several attempts to patch, but they continue to come out. The kitchen floor has had years of wear and tear. The existing floor covering is coming up in pieces and makes the kitchen look unsanitary. The Quad stairs going to the bathrooms stick out because it sits next to the refinished concourse and bathroom lobby floors.

New Project:		Existing Projects:			Amended Projects:			1
Amended for 2021-2025 - to extend timeline.								
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	0.250		0.250					0.500
Total County Cost	0.250	-	0.250	-	-	-	-	0.500

Management & Budget Recommendation:

Loading Dock Renovation

Design and construction of loading dock platforms, doors and bays. Trucks have found it increasingly more difficult to back into the dock area. The dock plates are old and in constant need of adjustment. Weather proof doorways to keep the elements out.

New Project:		Existing Projects:			Amended Projects:			1
Amended for 2021-2025 - to extend timeline.								
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			0.500					0.500
Total County Cost	-	-	0.500	-	-	-	-	0.500

Management & Budget Recommendation:

AFUND - Civic Center

Locker Room Renovations

The locker rooms are starting to look dated. They have not been renovated since 2014. Some of the rooms still have finishes from former teams. The heating and cooling in each room is controlled as one area. The modifications would allow for individual room temperature control.

New Project:		Existing Projects:			Amended Projects:				1
Amended for 2021-2025 - to extend timeline.									
Project Financing (in millions of dollars)									
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)	0.850		0.850	0.350				2.050	
Total County Cost	0.850	-	0.850	0.350	-	-	-	2.050	
Management & Budget Recommendation:									

Additional Show Power and Transformer Replacement

Events are getting bigger and their expectations are higher. We have 2000 amps of show power. Shows often require more and they need to bring in a generator. This may make the building less desirable to put a show in than the next arena. There is available power in our switchgear, but work is needed to extend it and make it available. There are also several transformers that are over 20 years old and should be replaced before they fail.

New Project:		Existing Projects:			Amended Projects:				1
Amended for 2021-2025 - to extend timeline.									
Project Financing (in millions of dollars)									
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)		-	0.306					0.306	
Total County Cost	-	-	0.306	-	-	-	-	0.306	
Management & Budget Recommendation:									

Low Roof Replacement

The low roof is the last of the roofs that need replacement. There have been several leaks over renovated areas that need patching. The leaks seem to be coming from age, seals coming loose and general wear and tear.

New Project:		Existing Projects:			Amended Projects:			1
Amended for 2021-2025 - to extend timeline.								
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			0.308					0.308
Total County Cost	-	-	0.308	-	-	-	-	0.308
Management & Budget Recommendation:								

Civic Center Capital Plan Summary: All Projects

New Projects:		0						
Existing Projects:		2						
Amended Projects:		9						
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	6.947	0.374	6.566	0.350	-	-	-	14.237
Total County Cost	6.947	0.374	6.566	0.350	-	-	-	14.237
Amended Total for 2021 due to updating funding in Low Roof Project.								

AFUND - General Services

Albany County Office Building Renovations

This project provides for the renovation of the Harold L. Joyce Albany County Office Building. The project includes a new roof, HVAC and electrical systems, ADA compliance, elevator modernization and various interior and exterior upgrades. This project began in the Fall of 2002 and is estimated to be complete in 2018. The project has a useful life of 20 to 30 years.

New Project:		Existing Projects:			Amended Projects:			1
Amended for 2021-2025 - to extend timeline.								
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	19.734		0.750	0.500	0.500			21.484
Total County Cost	19.734	-	0.750	0.500	0.500	-	-	21.484
Management & Budget Recommendation:								

Facility Improvement Project

As part of a continuing program to maintain existing facilities, this project consists of interior painting, carpeting, HVAC modifications, departmental relocation costs, design fees, construction fit-up costs (retrofit / office buildout), moving expenses and the installation of energy management systems at various facilities. Also included are expenses for Times Union Center garage and Spruce Street garage from 2016.

New Project:		Existing Projects:			Amended Projects:				1
Project Amended in 2021-2025 plan - extend timeline and update scope of project.									
Project Financing (in millions of dollars)									
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)	7.412		1.500	1.500				10.412	
Total County Cost	7.412	-	1.500	1.500	-	-	-	10.412	
Management & Budget Recommendation:									

Vehicle and Truck Replacement Project

This project would replace fleet pool vehicles in accordance with our Department Vehicle Replacement Plan. This plan would replace 11 +/- vehicles per year for the next 2 years and the vehicles being replace are 10 years old or older. This project was amended to change the completion date to 2019

New Project:		Existing Projects:			Amended Projects:			1
Project amended in 2021-2025 to reduce cost.								
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	1.864		0.250	0.250	0.250			2.614
Total County Cost	1.864		0.250	0.250	0.250	-	-	2.614
Management & Budget Recommendation:								

County-wide Facilities Evaluation

Many of the County's facilities are aged and would benefit from a structural and engineering evaluation. The proposed evaluation will allow the County to make the best use of it's resources. This project will include evaluation and engineering fees starting in 2015, with any construction beginning in the out years.

New Project:		Existing Projects:			Amended Projects:			1
Amended for 2021-2025 - to extend timeline.								
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	1.000		0.350					1.350
Total County Cost	1.000	-	0.350	-	-	-	-	1.350
Management & Budget Recommendation:								

AFUND - General Services

Energy Systems Upgrade

The purpose of this project is to upgrade the energy systems throughout the various County properties. Our energy systems have outlived their useful life (or are close to) and the repair costs are increasing. The completed changes will make our many structures more efficient and lower the overall operating costs. This project could also include solar systems, where feasible, along with other cost saving measures in the properties and continue to be more economical going forward.

New Project:		Existing Projects:			Amended Projects:			1
Amended for 2021-2025 - to extend timeline and added an additional year.								
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	1.075		0.525	0.500	0.500			2.600
Total County Cost	1.075	-	0.525	0.500	0.500	-	-	2.600
Management & Budget Recommendation:								

Office Modernization & Relocation

The project will address the long term renovation of various County owned properties, including but not limited to DMV, Probation, BOE, & Shaker Place, that require updating prior to the relocation of various departments. Improvements will include various upgrades such as mechanical, HVAC, chillers, electrical, roofs (when necessary), painting & carpeting, moving costs, and energy management systems. Initial expenses will be essentially centered in structural & engineering evaluations.

New Project:		Existing Projects:			Amended Projects:			1
Amended for 2021-2025 - to extend timeline.								
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			0.500	2.500				3.000
Total County Cost	-	-	0.500	2.500	-	-	-	3.000
Management & Budget Recommendation:								

Youth Facility Renovation & Upgrade

The State of New York has stipulated that Albany County modify / renovate their youth facilities to be more conducive to both the age & sex of the child. Therefore, we must address revamping our facilities at DCYF as well as Family Court to comply. Initial cost estimates of this NYS reimbursable project are \$6.2 million. The scope of the makeover project shall include, but are not limited to, design fees, HVAC modification, renovation and fitup of viewing rooms & common areas, electrical, plumbing & bathroom facilities, painting & carpeting as well as furniture & fixtures. Reimbursement from NYS will be long term, most likely over a 20 year period.

New Project:		Existing Projects:			1			Amended Projects:		
Project Financing (in millions of dollars)										
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total		
County Debt (Bonds & BANS)	6.200							6.200		
NYS Reimbursement		(0.310)	(0.310)	(0.310)	(0.310)			(1.240)		
Total County Cost	6.200	(0.310)	(0.310)	(0.310)	(0.310)	-	-	4.960		
Management & Budget Recommendation:										

AFUND - General Services

Building Renovations at 175 Green St. & 240,250 & 260 S Pearl St

As part of our continuing program to maintain existing facilities, this project addresses the building renovations at our structures located at 175 Green St., 240, 250 & 260 S. Pearl St. Improvements will primarily focus on HVAC, mechanicals, generators & energy management systems, construction fit-up costs (retro fit /office build out), design fees, office moving & relocation fees, painting & carpeting, the parking lot (paving & striping), and fencing. We anticipate this project to be completed in three to four years.

New Project:		Existing Projects:			Amended Projects:			1
Amended for 2021-2025 - to extend timeline.								
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			0.500	0.250	0.100			0.850
Total County Cost	-	-	0.500	0.250	0.100	-	-	0.850
Management & Budget Recommendation:								

Parking Facility Repairs & Maintenance

The purpose of this project is to address the ongoing needed parking facility repairs and preservation /upkeep to County owned garages & facilities. We are proposing this plan to address the overall concern over the needed maintenance. The project has a projected completion date of 2022.

New Project:		Existing Projects:			Amended Projects:			1
Amended for 2021-2025 - to extend timeline.								
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			1.500	0.500	0.500			2.500
Total County Cost	-	-	1.500	0.500	0.500	-	-	2.500
Management & Budget Recommendation:								

General Services Capital Plan Summary: All Projects

New Projects:		0						
Existing Projects:		1						
Amended Projects:		8						
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	37.285	-	5.875	6.000	1.850	-	-	51.010
NYS Reimbursement	-	(0.310)	(0.310)	(0.310)	(0.310)	-	-	(1.240)
Total County Cost	37.285	(0.310)	5.565	5.690	1.540	-	-	49.770

AFUND - Sheriff's Department

Energy Upgrade via NYSERDA Flextech Services

This project would implement recommendations made pursuant to a New York State Energy and Research Development Authority (NYSERDA) Energy Assessment of the Albany County Correctional Facility. The assessment identified areas of potential energy savings with short term payback periods and incentive payments from NYSERDA offsetting the total cost.

New Project:		Existing Projects:			Amended Projects:			
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	3.600							3.600
Appropriations								
NYS Grant								
Total County Cost	3.600	-	-	-	-	-	-	3.600

Management & Budget Recommendation:

Switchgear Replacement

This project will remove and replace the Facility's aging switchgear (25+) that serves the entire facility. The project will bring reliability to our power system with up to date technology and updated equipment ensuring uninterrupted services.

New Project:		Existing Projects: 1			Amended Projects:			
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)		2.700						2.700
Appropriations								-
NYS Grant								-
Total County Cost	-	2.700	-	-	-	-	-	2.700

Management & Budget Recommendation:

Clarksville Public Safety Building Renovations & Upgrade

Renovation and modification to upgrade the Public Safety Building in Clarksville, NY. This project includes modifications to the interior of the facility to maximize space and upgrade technology. This project also includes the erection of a large building to allow for the storage of numerous specialized vehicles and equipment.

Project amended for 2021-2021- additional funding added.

New Project:		Existing Projects:			Amended Projects:			1
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	2.200	1.500	2.200					5.900
Appropriations								-
NYS Grant								-
Total County Cost	2.200	1.500	2.200	-	-	-	-	5.900

Management & Budget Recommendation:

AFUND - Sheriff's Department

911 Communication's Center & Emergency Management Relocation and Upgrade

Relocation, renovation and modification to existing space and structure, together with new construction, located at the Albany County Nursing Home, primarily the Shaker Wing located at 780 Albany Shaker Road in Albany. This project would include design, demolition, construction modifications, relocation and installation of existing communications equipment as well as the purchase of additional communications equipment which would maximize space and upgrade technology. This would afford the sheriff's office the ability to provide additional and enhanced services to the citizens of Albany County and allow for future growth and consolidation efforts.

New Project:		Existing Projects:			Amended Projects:				1
Project amended for 2021-2025 - Removed funding from 2021.									
Project Financing (in millions of dollars)									
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)	8.000	1.000						9.000	
Appropriations		1.000						1.000	
Project Total								10.000	
NYS Grant		(1.000)						(1.000)	
Total County Cost	8.000	1.000	-	-	-	-	-	9.000	
Management & Budget Recommendation:									

Sheriff's Capital Plan Summary: All Projects

New Projects:	0							
Existing:	2							
Amended Projects:	2							
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	10.200	5.200	2.200	-	-	-	-	17.600
Appropriations	-	1.000	-	-	-	-	-	1.000
NYS Grant	-	(1.000)	-	-	-	-	-	(1.000)
Total County Cost	10.200	5.200	2.200	-	-	-	-	17.600

DFUND - Public Works

CR 157, SR 155 Watervliet-Shaker Road (New Karner Road to Sand Creek Road) [Airport Area FGEIS]

This project is Phase 3 of the Watervliet-Shaker Road Realignment Project. The section of Watervliet-Shaker Road (WSR) included in this project extends from New Karner Rd. to Sand Creek Rd. The project includes reconstruction and widening of approximately 0.75 miles of CR157 which could include the addition of a center or two additional lanes (depending on traffic study outcome), a new traffic signal at the intersection of New Karner Rd. and WSR, drainage improvements and new pavement. This last phase will complete the Albany-Shaker Rd/WSR Airport Improvement Project started in 2001.

New Project:	Existing Projects:	1	Amended Projects:
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Project Financing (in millions of dollars)

Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)		0.433		4.758				5.191
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	-	0.433	-	4.758		-	-	5.191

Management & Budget Recommendation:

CR 9 (Bradt Hollow Road) Over Fox Creek Bridge Replacement Project

Replacement of a 156 ft. long x 32ft. wide, 3 span pre stressed concrete box beam bridge over Fox Creek in the Town of Berne. The bridge was built in 1985, and its NYS DOT rating is currently at the minimum acceptable level. The NYS DOT rating is expected to decrease despite continued maintenance and repairs. The bridge is currently been reduced in lane width due to deteriorated fascia beams.

New Project:	Existing Projects:	1	Amended Projects:
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Project Financing (in millions of dollars)

Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	2.342							2.342
State Reimbursement								-
Federal Reimbursement	(1.872)							(1.872)
Total County Cost	0.470	-	-	-	-	-	-	0.470

Management & Budget Recommendation:

HHRT Phase I Paving Project

Pave approximately five miles of 10' wide trail using 2" binder course asphalt and 2" top course asphalt. Subbase to be provided and installed by Albany County forces. Also included is installation of three rail wooden fencing, pedestrian fencing and misc. signage. County forces to provide shoulder backup and turf establishment.

New Project:	Existing Projects:	1	Amended Projects:
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Project Financing (in millions of dollars)

Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	1.500							1.500
State Reimbursement	(1.003)							(1.003)
Federal Reimbursement								-
Total County Cost	0.497	-	-	-	-	-	-	0.497

Management & Budget Recommendation:

Highway Pavement Recycling Projects

Rehabilitation of several lane miles of County roadways by recycling pavement, re-establishing sub-base and repaving entire road. This pavement process is a very cost effective method of rehabilitating certain low traffic volume, rural County roadways.

New Project:	Existing Projects:		Amended Projects:	1
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Project amended in 2021-2025 to add additional year and increase total cost.

Project Financing (in millions of dollars)

Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	3.200	0.950	0.950	0.950	0.950	0.950	0.950	8.900
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	3.200	0.950	0.950	0.950	0.950	0.950	0.950	8.900

Management & Budget Recommendation:

DFUND - Public Works

New Karner Road (NY 155) From US 20 to NY 5: Corridor Improvements								
The project involves pavement rehabilitation, safety improvements, signal timing updates and addition of complete streets components along New Karner Road (NY 155) from US 20 to Watervliet Shaker Road.								
New Project:		Existing Projects:			1		Amended Projects:	
Project Financing (in millions of dollars)								
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			0.460		5.061			5.521
State Reimbursement								-
Federal Reimbursement			(0.368)		(4.049)			(4.417)
Total County Cost	-	-	0.092	-	1.012	-	-	1.104
Management & Budget Recommendation:								

Vehicle and Truck Replacement								
This project would replace heavy-duty trucks and equipment and light-duty pickup trucks and cars in accordance with our Department Vehicle and Equipment Replacement Plan.								
New Project:		Existing Projects:			Amended Projects:			1
Project amended in 2021-2025 - to reflect up to date pricing of new equipment/vehicles								
Project Financing (in millions of dollars)								
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	3.924	1.255	1.270	1.450	1.435	1.445	1.305	12.084
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	3.924	1.255	1.270	1.450	1.435	1.445	1.305	12.084
Management & Budget Recommendation:								

Traffic Sign Compliance Project								
This project will ensure that the County of Albany complies with Federal and State regulations contained in the national Manual on Uniform Traffic Control Devices and the New York State Supplement to the Manual on Uniform Traffic Control Devices, primarily regarding traffic sign retro reflectivity (night-time visibility). All regulatory, warning and guide signs other than street name signs must meet minimum requirements for retro reflectivity as they are replaced. There are close to 8,000 signs on County roadways, in various conditions.								
New Project:			Existing Projects:			Amended Projects: 1		
Project Amended in 2021-2025 Plan - reduce project cost.								
Project Financing (in millions of dollars)								
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	0.475	0.315						0.790
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	0.475	0.315	-	-	-	-	-	0.790
Management & Budget Recommendation:								

DPW Facilities Assessment/Building/Salt Sheds/Fuel Monitoring System								
This project is an assessment to determine the feasibility or repair /replacement of DPW facilities, buildings, salt sheds, and the fuel monitoring system. (Will also explore shared services)								
New Project:		Existing Projects:			1		Amended Projects:	
Project Financing (in millions of dollars)								
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	1.000							1.000
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	1.000	-	-	-	-	-	-	1.000
Management & Budget Recommendation:								

DFUND - Public Works

CR 11 Highway Rehabilitation Project

Rehabilitation of approximately 3/4 miles of CR11 between CR412 and NY85 in the Town of Berne. Work includes rehabilitation of roadway by recycling existing asphalt pavement and repaving with base binder and top course asphalt. Also includes modifications to intersection at NY85, replacement of deteriorated concrete box culvert and upgrades to poorly functioning drainage system. Spot full depth replacement will be required at various locations along roadway. Pavement striping will also be included.

New Project:	Existing Projects:	Amended Projects:	1
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Project amended in 2021-2025 to reflect new completion date.

Project Financing (in millions of dollars)

Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	1.250							1.250
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	1.250	-	-	-	-	-	-	1.250

Management & Budget Recommendation:

Large Culvert Replacement Project

Replacement of four culverts, CR412 over Hannacrois Creek, Town of Westerlo, CR404 over Wolf Fly Creek, Town of Westerlo, CR 358 over Fox Creek, Town of Rensselaerville and CR106 over tributary to Hannacrois Creek, Town of Coeymans. All four culverts are in poor shape and in need of replacement. All locations will require minor approach work and new bridge rail.

New Project:	Existing Projects:	Amended Projects:	1
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Amended 2021-2025 Plan - to reflect new completion date.

Project Financing (in millions of dollars)

Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	2.415							2.415
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	2.415	-	-	-	-	-	-	2.415

Management & Budget Recommendation:

CR55 (Creble Rd.) over Vlomankill Culvert Project

CR55 (Creble Rd.) over Vlomankill Culvert Relining Project (BIN 3363610) - Slip line in place, 3 deteriorated corrugated metal pipes built in 1976 145' long x 35' wide. The culverts have deteriorated to the point that rehabilitation or replacement is necessary. The cost to rehabilitate will be 3-4 times less expensive than replacement.

New Project:	Existing Projects:	1	Amended Projects:
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Amended 2021-2025 Plan - to change project start date.

Project Financing (in millions of dollars)

Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			0.201	0.750				0.951
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	-	-	0.201	0.750	-	-	-	0.951

Management & Budget Recommendation:

DFUND - Public Works

CR253 (Bozenkill Rd.) over CSX Tracks									
CR253 (Bozenkill Rd.) over Rail Road Tracks (BIN 3301240) Bridge Rehabilitation Project. Rehabilitation of a pre-stressed concrete box beam superstructure and deck. Bridge was built in 1981 and is 95' long x 25' wide. Located in the Town of Knox. The bridge has a NYS DOT condition rating of 3.882 and is currently below NYS DOT acceptable standards.									
New Project:			Existing Projects:			Amended Projects:			1
Amended 2021-2025 Plan - to reflect new completion date.									
Project Financing (in millions of dollars)									
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)	1.339							1.339	
State Reimbursement								-	
Federal Reimbursement								-	
Total County Cost	1.339	-	-	-	-	-	-	1.339	
Management & Budget Recommendation:									

CR 404 / CR402 over Eight Mile Creek (BIN3369600) Box Culvert Replacement Project								
These projects were previously listed separately in the capital plan. They were combined into one project in an effort to save on construction costs. Replacement of two deteriorated Culverts: CR404 between CR10 and Basic Lane and CR402 over 8 Mile Ck (BIN 3369300) in the Town of Westerlo. Minor approach work and new rail will be included in the project.								
New Project:		Existing Projects:			Amended Projects: 1			
Amended 2021-2025 Plan -2 projects combined into one project in an effort to save on design and construction inspection								
Project Financing (in millions of dollars)								
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			1.250					1.250
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	-	-	1.250	-	-	-	-	1.250
Management & Budget Recommendation:								

CR 412 Culvert Replacement Project								
This project was previously programmed as two separate projects in the capital plan. They were combined in an effort to save on construction costs. Two Culvert replacement projects on CR412 in the Town of Westerlo were combined into one project. Site 1 is located Just South of the Berne/Westerlo Line and Site 2 is located 0.25miles North of Slade Hill Rd. The existing corrugated metal pipes and reinforced concrete pipe culverts will be replaced with precast concrete box culverts.								
New Project:		Existing Projects:			Amended Projects: 1			
Project Financing (in millions of dollars)								
Amended 2021-2025 Plan -3 projects to combine culvert projects on CR412								
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)		0.200	1.200					1.400
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	-	0.200	1.200	-	-	-	-	1.400
Management & Budget Recommendation:								

DFUND - Public Works

Gifford Hollow Rd. over Tributary to the Switzkill

Gifford Hollow Rd. over Tributary to the Switzkill Bridge Rehabilitation Project (BIN 3300960). Replacement of a 27' x 18' concrete box culvert located in the Town of Berne. The box culvert was built in 1932 and its NYS DOT rating is approaching the minimum acceptable level. The project also includes minor approach paving on each side of the structure along with new bridge rail. The bridge is beyond its useful life.

New Project:		Existing Projects:			Amended Projects:			
Project Financing (in millions of dollars)								
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)		0.157	0.535					0.692
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	-	0.157	0.535	-	-	-	-	0.692
Management & Budget Recommendation:								

Knox Cave Rd. Rehabilitation Project

Amended to include addition of intersection work at Barber's corners and updated construction cost. Revised completion date. Knox Cave Road Rehabilitation Project - CR254-NY157A includes replacing/rehabbing one large culvert. Mill out top and binder course asphalt approximately 4" depth. Recycle in-place base 3" course, sub-base 2"-3" and inject liquid asphalt, grade and compact. Place 2 1/2" binder course and 1 1/2" top course.

New Project:		Existing Projects:			Amended Projects:				1
Project amended in 2021-2025 plan to include additional work and update cost.									
Project Financing (in millions of dollars)									
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)	0.492		1.900					2.392	
State Reimbursement								-	
Federal Reimbursement								-	
Total County Cost	0.492	-	1.900	-	-	-	-	2.392	
Management & Budget Recommendation:									

Krumkill Rd. Truss over Normanskill Bridge

Krumkill Rd. Truss over Normanskill Bridge Rehabilitation Project - BIN 3301270 Rehabilitation of a 137' x 29' steel truss structure. The bridge was built in 1939 and has undergone a few repairs over the past years. The bridge will be stripped and repainted along with minor repairs to the truss as part of this project. The bridge is located in the Town of New Scotland.

New Project:		Existing Projects:			Amended Projects:			1
Project amended in 2021-2025 plan to update cost. Amended again to push out start date.								
Project Financing (in millions of dollars)								
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)				1.200				1.200
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	-	-	-	1.200	-	-	-	1.200
Management & Budget Recommendation:								

Lawson Lake Facility Improvements

This project includes planning, studies, survey, mapping permitting design and construction required to update the infrastructure at Lawson Lake County Park. The project is a follow up to the Lawson Lake County Park Feasibility Study dated September 2016. Provide potable running water and sanitary waste removal systems to park users. No change in funding.

New Project:		Existing Projects:			Amended Projects:			
Project Financing (in millions of dollars)								
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	0.160	0.700						0.860
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	0.160	0.700	-	-	-	-	-	0.860
Management & Budget Recommendation:								

DFUND - Public Works

Old Ravena Rd. over Coeymans Creek/CR 405 over Basic Creek

These projects were previously separate in the capital plan. They were combined in an effort to save on construction costs. Old Ravena Road over Coeymans Creek (BIN 3301030) and CR 405 over Basic Creek (BIN 3301590) Bridge Rehabilitation Project. Repair/replace existing deteriorated pre-stressed concrete beam structures with galvanized rolled steel beams.

New Project:		Existing Projects:				Amended Projects:			1
Amended 2021-2025 Plan - to combine two bridge replacement projects. Revised project begin and end date.									
Amended again to push out start date.									
Project Financing (in millions of dollars)									
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)				1.300				1.300	
State Reimbursement								-	
Federal Reimbursement								-	
Total County Cost	-	-	-	1.300	-	-	-	1.300	
Management & Budget Recommendation:									

Various Bridge Deck Replacement Projects

Various Bridge Deck Replacement/Rehabilitation Projects of four (4) Bridges. CR202(BIN 3301168), CR405 (BIN 3301590), CR357 (BIN3301460), CR353 (BIN 3301470) Work includes replacement of deteriorating concrete superstructures, armor joints and bridge rail.

New Project:		Existing Projects:			1			Amended Projects:		
Project Financing (in millions of dollars)										
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total		
County Debt (Bonds & BANS)	2.224							2.224		
State Reimbursement								-		
Federal Reimbursement								-		
Total County Cost	2.224	-	-	-	-	-	-	2.224		
Management & Budget Recommendation:										

CR311 and CR 303 (Beaver Dam Road) Rehabilitation Project

This project will rehabilitate 1.7 miles along CR311 from CR303 to NY157 and 2.0 miles along CR303 from CR303 to NY157A in the Towns of New Scotland and Berne. Full Depth Reclamation of 3.7 miles of existing asphalt followed by placing 3" base, 2 1/2" binder and 1 1/2" of top course asphalt over recycled roadway.

New Project:		Existing Projects:			Amended Projects:				1
Project Amended in 221-2025 plan to reflect updated costs and end date change.									
Project Financing (in millions of dollars)									
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)	1.750		0.850					2.600	
State Reimbursement								-	
Federal Reimbursement								-	
Total County Cost	1.750	-	0.850	-	-	-	-	2.600	
Management & Budget Recommendation:									

357 over Ten Mile Creek Superstructure Replacement

Superstructure replacement of CR357 over Ten Mile Creek (BIN 3301460). The existing 42' x 33' pre-stressed concrete box beam superstructure with a concrete deck was constructed in 1987. The superstructure is in need of replacement.

New Project:		Existing Projects:			Amended Projects:			
Project Financing (in millions of dollars)								
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			0.150	0.700				0.850
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	-	-	0.150	0.700	-	-		0.850
Management & Budget Recommendation:								

DFUND - Public Works

CR403 over Wolf Fly Creek and CR 405 over Basic Creek Superstructure Repl.

This superstructure replacement project was previously paired in the capital plan with the CR405 superstructure replacement project. The project includes replacing the 33' long x 32 Wide pre-stressed concrete I-beam superstructure on CR403 over Wolf Fly Creek (BIN 3301570).

New Project:		Existing Projects:			Amended Projects:				1
Amended 2021-2025 Plan - to separate from other project and adjust cost.									
Project Financing (in millions of dollars)									
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)			0.150	0.900				1.050	
State Reimbursement								-	
Federal Reimbursement								-	
Total County Cost	-	-	0.150	0.900	-	-	-	1.050	
Management & Budget Recommendation:									

HHRT Bridge over State RTE 85

Replacement of the existing HHRT Bridge (BIN 7032650) over New Scotland Road (State RTE 85) with a pedestrian structure. The existing girder and floorbeam structure was built approximately in 1912. It is located in the Town of Bethlehem. The bridge is not currently posted as it is used for pedestrian traffic only, however advanced section loss in the many of the steel columns combined with severe impact distortion to two columns makes this bridge a candidate for replacement. The bridge also has substandard vertical clearance of 12'-2". 14' is the required minimum.

New Project:		Existing Projects:			Amended Projects:				1
Project Amended 2021-2025 Plan to update construction cost and completion date.									
Project Financing (in millions of dollars)									
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)		0.150	2.300					2.450	
State Reimbursement								-	
Federal Reimbursement								-	
Total County Cost	-	0.150	2.300	-	-	-	-	2.450	
Management & Budget Recommendation:									

DPW Facilities Improvement Project

Replacement of mechanical equipment, garage doors, entry doors, carwash updates, plumbing updates, roofing, windows, internet services, and flooring in various DPW subdivisions.

New Project:		Existing Projects:			1			Amended Projects:		
Project Financing (in millions of dollars)										
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total		
County Debt (Bonds & BANS)	0.350							0.350		
State Reimbursement								-		
Federal Reimbursement								-		
Total County Cost	0.350	-	-	-	-	-	-	0.350		
Management & Budget Recommendation:										

CR 108 over Tributary to Feuri Spruyt Culvert Replacement Project

This project replaces two parallel 55 foot long, 4 foot diameter corrugated metal culvert pipes with a single pre-cast concrete box culvert. The project is located in the Town of Coeymans. Minor approach work and new railing are included in the project.

New Project:		Existing Projects:			Amended Projects:				1
Project amended in 2021-2025 plan to update project and cost.									
Project Financing (in millions of dollars)									
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)					0.100	0.350		0.450	
State Reimbursement								-	
Federal Reimbursement								-	
Total County Cost	-	-	-	-	0.100	0.350	-	0.450	
Management & Budget Recommendation:									

DFUND - Public Works

CR 201 over Black Creek Bridge Replacement

This project will replace the 28 foot long concrete superstructure bridge over Black Creek in Guilderland. Minor approach work and new railing will be included in the project.

New Project:	Existing Projects:	Amended Projects:	1
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Project amended in 2021-2025 plan to move start date out.

Project Financing (in millions of dollars)

Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)					0.175	0.900		1.075
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	-	-	-	-	0.175	0.900	-	1.075

Management & Budget Recommendation:

Culvert Replacement on CR256 over Tributary to Black Creek

This project proposes to remove the existing 30 foot long, 5.33 x 7.67 foot wide corrugated metal pipe connected to a 20 foot long 5.25 x 8 foot concrete box culvert and replace it with a pre-cast concrete box culvert. The project is in the Town of Knox. It includes minor approach paving and railing.

Project Amended in 2021-2025 plan to adjust project cost.

New Project:	Existing Projects:	Amended Projects:	1
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Project Financing (in millions of dollars)

Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			0.150	0.450				0.600
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	-	-	0.150	0.450	-	-	-	0.600

Management & Budget Recommendation:

CR352 over Fox Creek Bridge Replacement Project

This project will replace the existing 40' long A588 steel bridge over Fox Creek in the Town of Rensselaerville. Minor approach work and new railing will be included in the project.

New Project:	Existing Projects:	1	Amended Projects:
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Project Financing (in millions of dollars)

Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)		0.180	1.000					1.180
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	-	0.180	1.000	-	-	-	-	1.180

Management & Budget Recommendation:

CR405 over 8 Mile Creek Culvert Replacement

This project replaces the existing triple, 60 foot long, 4 foot diameter corrugated metal pipe culverts with a single pre-cast concrete box culvert. The project is in the Town of Westerlo. Minor approach work and new railing will be included.

New Project:	Existing Projects:	1	Amended Projects:
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Project Financing (in millions of dollars)

Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			0.155	0.715				0.870
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	-	-	0.155	0.715	-	-	-	0.870

Management & Budget Recommendation:

DFUND - Public Works

DPW Fuel Remediation Project								
Project involves the remediation of a fuel leak at the Voorheesville DPW facility.								
New Project:		1	Existing Project:			Amended Project:		
Project Financing (in millions of dollars)								
Year	Pre-2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			0.350					0.350
State Reimbursement								-
Federal Reimbursement								-
Total County Cost	-	-	0.350	-	-	-	-	0.350
Management & Budget Recommendation:								

Public Works Capital Plan Summary: All Projects								
New Projects:	1							
Existing Projects:	13							
Amended Projects:	17							
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	22.421	4.340	12.871	13.173	7.721	3.645	2.255	66.426
State Reimbursement	(1.003)	-	-	-	-	-	-	(1.003)
Federal Reimbursement	(1.872)	-	(0.368)	-	(4.049)	-	-	(6.289)
Total County Cost	19.546	4.340	12.503	13.173	3.672	3.645	2.255	59.134

GFUND - Water Purification District

Anaerobic Digestion of Bio-solids / Regional Biosolids Facility

To design, construct and operate a regional anaerobic digester to energy facility at the North Plant to replace existing ultimate disposal method of sewage sludge at both North and South plants. The facility will also be a regional source separated organic (SSO) facility with shared construction, operation and maintenance costs with the Saratoga County Sewer District. This project will replace aging equipment, generate electricity and provide a regional disposal location for SSO's to remove organic waste from landfills. This project would be a major "green" initiative and beneficially use renewable energy resources. This could also be a public / private partnership facility. This project in 2018 is amended to consider consolidation of solids handling operations of both the North, South plants and Saratoga WWTP biosolids and locating it at the North plant providing the greatest economic benefit for the rate payers.

New Project:	Existing Projects: 1	Amended Projects:
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Project amended for 2020-2024 - updating funding sources and total cost of project.

Project Financing (in millions of dollars)

Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)			1.050	12.975	12.975			27.000
Appropriations		1.000						1.000
Saratoga County, NY		(1.000)	(1.050)	(12.975)	(12.975)			(28.000)
State Reimbursement								-
Federal Reimbursement								-
Other		1.000	1.050	12.975	12.975			28.000
Fund Balance								-
Total County Cost	-	1.000	1.050	12.975	12.975	-	-	28.000

South Plant Preliminary Treatment Building Repair Project

The South plant was constructed in the early 1970's with much of the facility built on pilings. The Preliminary Treatment building, though built on bedrock, has shifted horizontally causing two major cracks in two walls supporting the concrete roof panels each weighing over 2,000 lbs. The District will perform an engineering evaluation to determine what step need to be taken to repair the building.

Amended for 2020-2024 - changed funding sources.

New Project:	Existing Projects: 1	Amended Projects:
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Project Financing (in millions of dollars)

Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)				0.600				0.600
Appropriations				0.050				0.050
Private Investment								
NYSERDA/ARRA/GIGP								-
State Reimbursement								-
Federal Reimbursement								-
Other	-	-	-	-	-	-	-	-
Total County Cost	-	-	-	0.650	-	-	-	0.650

Management & Budget Recommendation:

GFUND - Water Purification District

Clarifier Upgrade Project

Project to include the study, design, and construction of improvements to the existing primary and secondary clarifiers at both the North and South treatment plants. The clarifiers are required for the removal of solids and are a critical process for meeting permit compliance. The majority of the clarifiers mechanical systems are original to both facilities and at the end of their useful life.

Project Amended for 2021-2025 plan to push out start date.

New Project:		Existing Projects:			Amended Projects:				1
Project Financing (in millions of dollars)									
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)				0.300	2.400	1.150		3.850	
Appropriations			0.050					0.050	
Private Investment								-	
NYSERDA/ARRA/GIGP								-	
State Reimbursement								-	
Federal Reimbursement								-	
Other	-	-	-	-	-	-	-	-	
Total County Cost	-	-	0.050	0.300	2.400	1.150	-	3.900	

Management & Budget Recommendation:

High Voltage Upgrade

Project to include the study, design, and construction of improvement to the high voltage electrical service equipment at both the North and South treatment plants. Electric service is critical to the operations of both facilities and the high voltage equipment is original to both facilities and at the end of its useful life.

Project Amended for 2021-2025 plan to push out start date.

New Project:		Existing Projects:			Amended Projects:				1
Project Financing (in millions of dollars)									
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total	
County Debt (Bonds & BANS)				1.300	2.000			3.300	
Appropriations			0.050					0.050	
Private Investment									
NYSERDA/ARRA/GIGP								-	
State Reimbursement								-	
Federal Reimbursement								-	
Other	-	-	-	-	-	-	-	-	
Total County Cost	-	-	0.050	1.300	2.000	-	-	3.350	

Management & Budget Recommendation:

Water Purification District Capital Plan Summary: All Projects

New Projects:	0							
Existing Projects:	2							
Amended Projects:	2							
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	-	-	1.050	15.175	17.375	1.150	-	34.750
Appropriations	-	1.000	0.100	0.050	-	-	-	1.150
State Reimbursement	-	-	-	-	-	-	-	-
Federal Reimbursement	-	-	-	-	-	-	-	-
Saratoga County, NY	-	(1.000)	(1.050)	(12.975)	(12.975)	-	-	(28.000)
Other	-	1.000	1.050	12.975	12.975	-	-	28.000
Fund Balance	-	-	-	-	-	-	-	-
Total County Cost	-	1.000	1.150	15.225	17.375	1.150	-	35.900

NHFUND - Nursing Home

Albany County Nursing Common Areas Renovations

The modernization of common areas. This would include remodeling the main bathrooms and showers to a functional level. Modernizing outer restrooms to a more appealing look and increased functionality. Replacing tables, chairs and wall coverings in common areas and to a more up to date style. Also, the remodeling of an area to an ADL (Activities of Daily Living) apartment for increased therapy billings.

New Project:	Existing Projects:	1	Amended Projects:
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Project Financing (in millions of dollars)

Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	0.385							0.385
Total County Cost	0.385	-	-	-	-	-	-	0.385

Management & Budget Recommendation:

Albany County Nursing Room Furnishings

The replacement of the current beds, bureaus, bedside stands, over-bed tables and high-back chairs in the resident's personal rooms. This replacement would be to modernize the current room furnishings as many are past the end of their useful life, in disrepair or damaged, mismatched and/or outdated.

New Project:	Existing Projects:	1	Amended Projects:
---------------------	---------------------------	---	--------------------------

Project Financing (in millions of dollars)

Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	0.571							0.571
Total County Cost	0.571	-	-	-	-	-	-	0.571

Management & Budget Recommendation:

Albany County Nursing Unit Living Areas Replacement

The modernization of resident rooms and living areas. This would include new drapes, cubicles, HVAC units, a facelift for personal bathrooms and updating the flooring on the units. Two units would be started and completed in 2015 with the four other units being completed in 2016.

New Project:	Existing Projects:	1	Amended Projects:
---------------------	---------------------------	---	--------------------------

Project Financing (in millions of dollars)

Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	1.500							1.500
Total County Cost	1.500	-	-	-	-	-	-	1.500

Management & Budget Recommendation:

Fire System and Kronos Workforce Management Upgrades

A Fire Alarm system, in working order, is required for the nursing home. The current system has many components that have reached the end of their useful lives. A modification to our existing system to a more modern one is necessary. This upgrade coincides with current capital projects that are involved in the renovation plan at the Nursing Home. This will also upgrade the system to current NFPA Standards of compliance.

New Project:	Existing Projects:	1	Amended Projects:
---------------------	---------------------------	---	--------------------------

Project Financing (in millions of dollars)

Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	0.269							0.269
Total County Cost	0.269	-	-	-	-	-	-	0.269

Management & Budget Recommendation:

NHFUND - Nursing Home

Basement and Kitchen Renovation

Renovation and re-equipping of approximately 19,500 square feet of Nursing Home basement space consisting of: kitchen, dishwasher room, food storage room, boiler room, central supply, maintenance shops, compressor rooms, delivery area receiving area, dietary offices, housekeeping offices and supply and linen area.

New Project:		Existing Projects:			1			Amended Projects:		
Project Financing (in millions of dollars)										
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total		
County Debt (Bonds & BANS)	0.626							0.626		
Total County Cost	0.626	-	-	-	-	-	-	0.626		
Management & Budget Recommendation:										

Albany County Nursing Home Elevator Modernization

The Nursing Home elevators are original to the facility and date back to the early 1970's when the building was first constructed. The mechanical system has reached the end of its useful life and are in need of major improvements to comply with current Department of Health regulations. Due to the age of the mechanical systems, frequent downtime of the elevators occur. The modernization will include updating the cars and the mechanical system to a compliant and reliable elevator system.

New Project:		Existing Projects:			Amended Projects:			
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	1.300							1.300
Total County Cost	1.300	-	-	-	-	-	-	1.300
Management & Budget Recommendation:								

Exterior Renovations

To: a) Re-pave (asphalt) all of the parking areas and roadways of the Nursing Home and provide updated and proper lighting for those areas, b) Replace and upgrade the outdoor signage and c) Replace the entrance walkway and canopy.

New Project:		Existing Projects:			1			Amended Projects:		
Project Financing (in millions of dollars)										
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total		
County Debt (Bonds & BANS)	0.365							0.365		
Total County Cost	0.365	-	-	-	-	-	-	0.365		
Management & Budget Recommendation:										

Main Floor Renovations

Renovation of the main floor, unit hallways and resident's outdoor area of the Nursing Home. This approximately 19,000 square feet of space contains the following functional services/areas: Physical Therapy, Occupational Therapy, Medical Records, Finance/Business, Social Work, Administration, Clinical, In-service (training), Maintenance Director, Nurse Manager, Staff Conference Room, Human Resources, Barber and Beauty Shops, Mail Room, Recreation Director and Recreation rooms, Infection control, Lobby and 12 Bathrooms. This includes providing solaria-like inserts into the two hallways from the main floor to the North and South Wings and a Metal Sun-Protection Awning and Seating for the Resident's Outdoor Area.

New Project:		Existing Projects: 1			Amended Projects:			
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	1.184							1.184
Total County Cost	1.184	-	-	-	-	-	-	1.184
Management & Budget Recommendation:								

NHFUND - Nursing Home

Renovation and Reconfiguration of North Wing (D, E & F)

Currently our resident wings D, E and F are 40 bed units and we are utilizing wing E only for residents and D and F for storage. Since all the units connect to one common area one of the three units would have no revenue value. Therefore, we are proposing to use all units for residents and through renovation increase our private rooms. The compliment would be 30 residents per unit, 8 double bedded rooms and 14 private.

New Project:		Existing Projects:			Amended Projects:			1
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	1.100							1.100
Total County Cost	1.100	-	-	-	-	-	-	1.100
Management & Budget Recommendation:								

Renovation of Shaker Place

Shaker Place is a 20 bed Skilled Nursing Facility wing, this unit was closed about a year ago. We are proposing that this unit be renovated as the others so all are in the same condition and can be used as needed. This unit could be used for a ventilator CON or a heavy care rehabilitation unit.

New Project:		Existing Projects:			1			Amended Projects:		
Project Financing (in millions of dollars)										
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total		
County Debt (Bonds & BANS)	0.550							0.550		
Total County Cost	0.550	-	-	-	-	-	-	0.550		
Management & Budget Recommendation:										

Renovation and re-purposing of South Wing (A, B & C)

In order for Units A, B, and C to have a positive economic value (revenue generating) for the Nursing Home, renovations of these units is required. These units are outdated and non-conforming. This renovation will bring the resident rooms to code requirements, allow for additional private rooms, permit the admission of higher acuity residents and create an environment that meets NYSDOH requirements.

New Project:		Existing Projects:			Amended Projects:			
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	2.600							2.600
Total County Cost	2.600	-	-	-	-	-	-	2.600
Management & Budget Recommendation:								

NHFUND - Nursing Home

Albany County Nursing Home Energy Upgrades

An Investment Grade Audit has been conducted by consultants retained by Albany County for the Albany County Nursing Home. This audit yielded considerable recommendations to improve the energy efficiency and the overall attractiveness of the facility. The plan includes lighting improvements, water conservation measures, improvement to the envelope of the building (windows, doors, insulation, etc.) a variety of HVAC measures and an overhaul of the kitchen. These improvements will be paid for in part by the NYSDOH Medicaid capital reimbursement methodology, lower energy costs and the possibility of NYS Energy Savings Programs. The total project cost is approximately \$11 million and is part of the 2015 and 2016 Capital Plan, commencing in 2016. Reso 18-310 An Investment Grade Audit was conducted in 2016 to determine the Energy Efficiencies. The plan included lighting improvements, water conservation measures, improvement to the envelope of the building, a variety of HVAC upgrades and an overhaul of the kitchen. Since that audit a architectural consultant and an energy efficiency expert was retained to validate the findings and issue a revised program. It was determine that upgrades or replacement of windows, boilers, HVAC, lighting, kitchen equipment, refrigerators, generators, insulation, doors, outdoor surfaces, alternative energy, circulating pipes and water conservation systems and or the purchase of new equipment were required. These energy efficiencies were incorporated into our NYSDOH CON and approved as part of the renovation and new construction project.

New Project:		Existing Projects:			1			Amended Projects:		
Project Financing (in millions of dollars)										
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total		
County Debt (Bonds & BANS)	15.000							15.000		
Total County Cost	15.000	-	-	-	-	-	-	15.000		
Management & Budget Recommendation:										

Albany County Nursing Home New Construction Project

The purpose of this project is to add an addition to the existing nursing home with approximately 125 new conforming beds, ancillary areas, resident dining and activity rooms, handicapped bathrooms and country style kitchens. This addition will be located on the same site as the existing nursing home. This project will require NYSDOH approval, architectural and engineering with drawings, land studies, surveys, subcontracting, construction management and will permit the current capital plan to be implemented that has been approved and funded by Albany County and the Legislature, however, this initiative will require additional funding. This construction project will require modifications to the existing high rise some mandated and others to accommodate alternate uses, since this part of the facility after the new construction will not be used by the nursing residents. This construction /renovation including the cost of architect, construction manager, sub-contractors, HVAC, moveable equipment and non-moveable equipment under the NYSDOH capital expenditure regulations is considered reimbursable through our Medicaid Rate. A Certificate of Need application will be filed with the NYSDOH. Reso 18-310 The purpose of this project is to add an addition to the existing nursing home with approximately 125 new conforming beds, ancillary areas, resident dining and activity rooms, handicapped bathrooms and country style kitchens. By creating this new facility that will be attached to the current nursing home we will meet the NYSDOH and ADA requirements. It has been determined that remediation of the Albany County Nursing Home is required. To perform this remediation which is outside of the original new construction and renovation project it will be necessary to remove in the existing nursing home all the of walls, partitions, showers, sinks and toilets. Through discussion with the New York State Department of Health they agreed since all resident rooms will be gutted that this new construction should be made handicap accessible and we agreed. This redesign will include the reconfiguration to accommodate a new medical record department with appropriate protected storage and a ADA staff bathing and locker facilities.

New Project:		Existing Projects:			1			Amended Projects:		
Project Financing (in millions of dollars)										
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total		
County Debt (Bonds & BANS)	58.000							58.000		
Total County Cost	58.000	-	-	-	-	-	-	58.000		
Management & Budget Recommendation:										

NHFUND - Nursing Home

Albany County Nursing Home Vehicle Replacement

Albany County Nursing Home is in need of replacing our current vehicle fleet. The vehicles have been in service for over 15 years without replacement and are at end of life. It is our plan to replace the entire fleet over the next 2 years.

New Project:		Existing Projects:			1			Amended Projects:		
Project Financing (in millions of dollars)										
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total		
County Debt (Bonds & BANS)		0.350						0.350		
Total County Cost	-	0.350	-	-	-	-	-	0.350		
Management & Budget Recommendation:										

Albany County Nursing Home Capital Plan Summary: All Projects

New Projects:		0						
Existing Projects:		14						
Amended Projects:		0						
Project Financing (in millions of dollars)								
Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	83.450	0.350	-	-	-	-	-	83.800
Total County Cost	83.450	0.350	-	-	-	-	-	83.800

DANIEL P. MCCOY
COUNTY EXECUTIVE



SHAWN A. THELEN
COMMISSIONER

COUNTY OF ALBANY
DEPARTMENT OF MANAGEMENT AND BUDGET
112 STATE STREET, SUITE 1210
ALBANY, NEW YORK 12207
OFFICE: (518) 447-5525
FAX: (518) 447-5589
www.albanycounty.com

M. DAVID REILLY
DEPUTY COMMISSIONER

July 20th, 2020

Honorable Andrew Joyce
Chair, Albany County Legislature
112 State Street, Rm. 710
Albany, NY 12207

Dear Chairman Joyce:

Subsequent to the submission of the 2021-2025 Capital Plan, bond counsel recommended to amend the project "911 Communication Center & Emergency Management Relocation and Upgrade". The recommendation is to amend the language of the project to represent the construction location to Clarksville from the Nursing Home site. A request to amend the wording of previous plans is being submitted by the Sheriff's office. There is no fiscal change to the 2021-2025 Capital Plan that has been submitted. Attached is a sample change of language for consideration. Any questions or comments, please feel free to contact my office.

Respectfully Yours,



Shawn A. Thelen

cc: Dennis A. Feeney, Majority Leader
Frank Mauriello, Minority Leader
Majority Counsel
Minority Counsel
Capital Plan Committee



[Handwritten signature]

Current 2021-2025 Capital Plan**911 Communication's Center & Emergency Management Relocation and Upgrade**

Relocation, renovation and modification to existing space and structure, together with new construction, located at the Albany County Nursing Home, primarily the Shaker Wing located at 780 Albany Shaker Road in Albany. This project would include design, demolition, construction modifications, relocation and installation of existing communications equipment as well as the purchase of additional communications equipment which would maximize space and upgrade technology. This would afford the sheriff's office the ability to provide additional and enhanced services to the citizens of Albany County and allow for future growth and consolidation efforts.

New Project:

Existing Projects:

Amended Projects:

1

Project amended for 2021-2025 - Removed funding from 2021.

Project Financing (in millions of dollars)

Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	8.000	1.000						9.000
Appropriations		1.000						1.000
Project Total								10.000
NYS Grant		(1.000)						(1.000)
Total County Cost	8.000	1.000	-	-	-	-	-	9.000

Management & Budget Recommendation:

Sample Change 2021-2025 Capital Plan**911 Communication's Center & Emergency Management Relocation and Upgrade**

Relocation, renovation and modification to existing space and structure, together with new construction, located at the Clarksville substation. This project would include design, demolition, construction modifications, relocation and installation of existing communications equipment as well as the purchase of additional communications equipment which would maximize space and upgrade technology. This would afford the sheriff's office the ability to provide additional and enhanced services to the citizens of Albany County and allow for future growth and consolidation efforts.

New Project:

Existing Projects:

Amended Projects:

1

Project amended for 2021-2025 - Removed funding from 2021.

Project Financing (in millions of dollars)

Year	Pre 2020	2020	2021	2022	2023	2024	2025	Total
County Debt (Bonds & BANS)	8.000	1.000						9.000
Appropriations		1.000						1.000
Project Total								10.000
NYS Grant		(1.000)						(1.000)
Total County Cost	8.000	1.000	-	-	-	-	-	9.000

Management & Budget Recommendation:

RESOLUTION NO. 315

ADOPTING THE ALBANY COUNTY CAPITAL PROGRAM FOR 2021-2025

Introduced: 9/14/20

By Audit and Finance Committee:

WHEREAS, The Albany County Charter, Art. 6, Sec. 609(b) requires the Albany County Legislature to adopt the Capital Program each year, and

WHEREAS, The County Executive has prepared and submitted a five-year Capital Program for 2021-2025 to this Honorable Body which includes a summary of projects, a list of all capital improvements proposed to be undertaken during the next five fiscal years, cost estimates and recommended time schedules for each improvement and the proposed methods of financing the facilities to be constructed or acquired, and

WHEREAS, The Clerk of the Legislature published a summary of the Capital Program and public hearing notice in the official newspapers stating the times and locations where copies of the Capital Program have been available for inspection by the public, and

WHEREAS, This Honorable Body held said public hearing on August 25, 2020, as published, now, therefore be it

RESOLVED, That the 2021-2025 Capital Program as set forth in the published summary is hereby adopted by this Honorable Body, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.



MICHAEL S. MONTELEONE
EXECUTIVE UNDERSHERIFF

SHAWN P. NOONAN
CHIEF DEPUTY

ALBANY COUNTY SHERIFF'S OFFICE

County Court House Albany, New York 12207 (518) 487-5400
WWW.ALBANYCOUNTYSHERIFF.COM

CRAIG D. APPLE, SR.
SHERIFF



WILLIAM M. RICE
UNDERSHERIFF

LEON A. BORMANN
CHIEF DEPUTY

July 2, 2020

Honorable Andrew Joyce
Legislative Clerk's Office
112 State Street, Room 710
Albany, New York 12207

SUSAN
Dear Mr. Joyce:

The attached correspondence is forwarded for presentation to the Albany County Legislature.

Legislative approval is requested to amend the 2020 Capital Plan and resolution numbers 527 of 2017, resolution 97 and resolution 513 of 2019. We are requesting to change the location of our E911 Communications Center from the Albany County Nursing Home to the Clarksville Public Safety Building. This move will encompass the Clarksville Public Safety Building to undergo an addition that was previously scheduled for the Albany County Nursing Home. Resolution numbers 527, 97 and 513 will need to be amended to reflect the new location as it pertains to bonding.

Should there be any questions, do not hesitate to call.

Sincerely,
Craig D. Apple, Sr.
Craig D. Apple, Sr.
Sheriff

cc: Hon. Daniel P. McCoy, County Executive
Hon. William Clay, Public Safety Chairman
Hon. Wanda Willingham, Audit & Finance
Brandon Russell, Esq., Majority Counsel
Hon. Arnis Zilgme, Esq., Minority Counsel

REQUEST FOR LEGISLATIVE ACTION

FOR COUNSEL USE ONLY	
DATE:	_____
RECEIVED:	_____
RECEIVED BY:	_____
METHOD:	<u>HAND</u> _____
	<u>COURIER</u> _____
	<u>MAIL</u> _____

DATE : JULY 2, 2020

DEPARTMENT: ALBANY COUNTY SHERIFF'S DEPT

CONTACT PERSON: CRAIG D. APPLE SR

TELEPHONE: 487-5438

DEPT. REPRESENTATIVE ATTENDING
COMMITTEE MEETING: _____

PURPOSE OF REQUEST:

ADOPTION OF LOCAL LAW	_____
AMENDMENT OF PRIOR LEGISLATION	<u>X</u>
APPROVAL/ADOPTION OF PLAN/PROCEDURE	<u>X</u>
BOND APPROVAL	_____
BUDGET AMENDMENT(SEE BELOW)	_____
CONTRACT AUTHORIZATION (SEE BELOW)	_____
ENVIRONMENTAL IMPACT	_____
HOME RULE REQUEST	_____
PROPERTY CONVEYANCE	_____
OTHER:(STATE BRIEFLY IF NOT LISTED ABOVE)	_____

LEGISLATIVE APPROVAL IS NEEDED TO CHANGE THE LOCATION OF THE E-911

COMMUNICATIONS CENTER MOVE FROM THE NURSING HOME TO CLARKSVILLE BY AMENDING

THE 2020 CAPITAL PLAN AND AMENDING RES. 527 (2017) AND RES. 97 AND 513 (2019)

CONCERNING BUDGET AMENDMENTS

STATE THE FOLLOWING

INCREASE ACCOUNT/LINE NO. _____

SOURCE OF FUNDS: _____

TITLE CHANGE: _____

CONCERNING CONTRACT AUTHORIZATION,

STATE THE FOLLOWING:

TYPE OF CONTRACT

CHANGE ORDER/CONTRACT AMENDMENT	_____
PURCHASE (EQUIPMENT/ SUPPLIES)	_____
LEASE (EQUIPMENT/SUPPLIES)	_____
REQUIREMENTS	_____
PROFESSIONAL SERVICES	_____
EDUCATIONAL/TRAINING	_____
GRANT: NEW	_____
RENEWAL	_____
SUBMISSION DEADLINE DATE	_____

SETTLEMENT OF A CLAIM _____

RELEASE OF LIABILITY _____

OTHER: (STATE BRIEFLY) _____

CONCERNING CONTRACT AUTHORIZATION (CONT'D)

STATE THE FOLLOWING:

CONTRACT TERMS/CONDITIONS:

PARTY (NAME/ADDRESS):

AMOUNT/RATE SCHEDULE/FEE:

TERM:

SCOPE OF SERVICES:

CONTRACT FUNDING:

ANTICIPATED IN CURRENT BUDGET: YES _____ NO _____

FUNDING SOURCE: _____

COUNTY BUDGET ACCOUNTS: _____

REVENUE: _____

APPROPRIATION: _____

BOND(RES. NO. & DATE OF ADOPTION) _____

CONCERNING ALL REQUESTS:

MANDATED PROGRAM/SERVICE: _____

YES _____

NO _____

X _____

IF MANDATED CITE: AUTHORITY _____

ANTICIPATED IN CURRENT ADOPTED BUDGET: _____

YES _____

NO _____

X _____

IF YES, INDICATE REVENUE APPROPRIATION ACCOUNTS: _____

FISCAL IMPACT - FUNDING:

(DOLLARS OR PERCENTAGES)

FEDERAL _____

STATE _____

COUNTY _____

100%

TERM/LENGTH OF FUNDING _____

PREVIOUS REQUESTS FOR IDENTICAL OR SIMILAR ACTION:

RESOLUTION/LAW NUMBER: _____

97 OF 2019

DATE OF ADOPTION: _____

3/11/2019

JUSTIFICATION: (STATE BRIEFLY WHY LEGISLATIVE ACTION IS REQUESTED)

THE ALBANY COUNTY SHERIFF'S OFFICE RESPECTFULLY REQUESTS LEGISLATIVE APPROVAL
TO CHANGE THE LOCATION OF OUR E-911 COMMUNICATIONS CENTER MOVE FROM THE
NURSING HOME TO THE CLARKSVILLE POLICE SAFETY BUILDING. THIS WILL REQUIRE
THE PUBLIC SAFETY BUILDING TO UNDERGO AN ADDITION THAT WAS PREVIOUSLY
SCHEDULED FOR THE NURSING HOME. RESOLUTIONS 527 (2017), AND RES. 97 AND 513 (2019)
NEED TO BE AMENDED TO REFLECT THE NEW LOCATION AS IT PERTAINS TO BONDING.

BACK-UP MATERIAL SUBMITTED (I.E. APPLICATION/APPROVAL NOTICES FROM FUNDING SOURCE,
BID TABULATION SHEET, CIVIL SERVICE APPROVAL NOTICE, PROGRAM ANNOUNCEMENT, CONTRACTS
AND/OR ANY MATERIALS WHICH EXPLAIN OR SUPPORT THE REQUEST FOR LEGISLATIVE ACTION.)

SEE ATTACHED LETTER

SUBMITTED BY: _____

CRAIG D APPLE SR

TITLE: _____

SHERIFF

RESOLUTION NO. 513

BOND RESOLUTION OF THE COUNTY OF ALBANY, NEW YORK, AUTHORIZING THE UNDERTAKING OF A CAPITAL PROJECT FOR THE ALBANY COUNTY SHERIFF'S OFFICE PUBLIC SAFETY BUILDING AND THE EMERGENCY 911 COMMUNICATIONS CENTER, STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$2,500,000, APPROPRIATING SAID AMOUNT THEREFOR, AND AUTHORIZING THE ISSUANCE OF \$2,500,000 OF SERIAL BONDS OF SAID COUNTY TO FINANCE SAID APPROPRIATION

Introduced: 11/12/19

By Audit and Finance Committee:

THE COUNTY LEGISLATURE OF THE COUNTY OF ALBANY, NEW YORK, HEREBY RESOLVES AS FOLLOWS:

1.5 million
CLARKVILLE

Section 1. The County of Albany, New York (the "County") is hereby authorized to undertake a capital project for the Albany County Sheriff's Office Public Safety Building located at 58 Verda Avenue in the Hamlet of Clarksville in the Town of New Scotland consisting of the reconstruction and renovation of the interior of the building to maximize space and upgrade the technology and electrical systems, including any necessary site work and the acquisition and installation of furnishings, equipment, machinery and apparatus for the foregoing purposes, together with the preparation of planning, engineering and feasibility studies and review, as further described in the 2020 Capital Plan in the County's 2020-2024 Capital Program, as amended and supplemented (hereinafter referred to as the "Capital Program"). The estimated maximum cost of said specific object or purpose, including preliminary costs and costs incidental thereto and the financing thereof (including costs relating to the issuance of the obligations authorized by this resolution), is an amount not to exceed \$1,500,000 and said amount is hereby appropriated therefor. The plan of financing includes the issuance of an amount not to exceed \$1,500,000 of serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in such series and amounts as may be necessary to pay the cost thereof, but in no event in excess of \$1,500,000 to pay the costs of the capital project.

The period of probable usefulness of the specific object or purpose herein authorized and for which \$1,500,000 of said serial bonds are herein authorized to be issued, within the limitations of Section 11.00a.12(a)(1) of the New York Local Finance Law (the "Law"), is twenty-five (25) years.

Section 2. The County is hereby authorized to undertake a capital project at the Albany County Nursing Home consisting of the design, demolition, renovation, construction modifications, relocation, and installation of existing communications equipment as well as the purchase of additional communications equipment,

including any necessary site work and the acquisition and installation of furnishings, equipment, machinery and apparatus for the foregoing purposes, together with the preparation of planning, engineering and feasibility studies and review, as further described in the 2020 Capital Plan in the County's 2020-2024 Capital Program, as amended and supplemented (hereinafter referred to as the "Capital Program"). The estimated maximum cost of said specific object or purpose, including preliminary costs and costs incidental thereto and the financing thereof (including the costs relating to the issuance of the obligations authorized by this resolution), is an amount not to exceed \$1,000,000 and said amount is hereby appropriated therefor. The plan of financing includes the issuance of an amount not to exceed \$1,000,000 of serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in such series and amounts as may be necessary to pay the cost thereof, but in no event in excess of \$1,000,000 to pay the costs of the capital project.

1 million
€911

The period of probable usefulness of the specific object or purpose herein authorized and for which \$1,000,000 of said serial bonds are herein authorized to be issued, within the limitations of Section 11.00(a)(12)(a)(1) of the New York Local Finance Law (the "Law"), is twenty-five (25) years.

Section 3. Serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in the aggregate principal amount not to exceed \$2,500,000 to finance said appropriation are hereby authorized to be issued pursuant to the provisions of the Law.

Section 4. The following additional matters are hereby determined and stated:

- (a) The facilities described in Sections 1 and 2 above are both class "A" buildings, as defined in Section 11.00(a)(11)(a) of the Law.
- (b) Current funds are not required by the Law to be provided as a down payment prior to the issuance of the serial bonds authorized by this resolution or any bond anticipation notes issued in anticipation thereof in accordance with Section 107.00 of the Law.
- (c) The proposed maturity of the bonds authorized by this resolution will exceed five (5) years.

Section 5. The serial bonds authorized by this resolution and any notes issued in anticipation of the sale of such bonds shall contain the recital of validity prescribed by Section 52.00 of the Law and said serial bonds and any notes issued in anticipation of said bonds shall be general obligations of the County, payable as to both principal and interest by a general tax upon all the taxable real property within the County without limitation of rate or amount. The faith and credit of the County are hereby irrevocably pledged to the punctual payment of the principal of and interest on said bonds and provision shall be made annually in the budget of the County by appropriation for (a) the amortization and redemption of the bonds and any notes in anticipation thereof to mature in such year and (b) the payment of interest to be due and payable in such year.

Section 6. Subject to the provisions of this resolution and of the Law, pursuant to the provisions of Section 30.00 relative to the authorization of the issuance of bond anticipation notes or the renewals of said notes and of Section 21.00, Section 23.00, Section 50.00, Sections 56.00 to 60.00, Section 62.00, Section 63.00 and Section 164.00 of the Law, the powers and duties of the County Legislature pertaining or incidental to the sale and issuance of the obligations herein authorized, including but not limited to authorizing bond anticipation notes and prescribing the terms, form and contents and as to the sale and issuance of the bonds herein authorized and of any bond anticipation notes issued in anticipation of said bonds, and the renewals of said notes, are hereby delegated to the County Comptroller, the chief fiscal officer of the County.

Section 7. The County Comptroller is further authorized to take such actions and execute such documents as may be necessary to ensure the continued status of the interest on the bonds authorized by this resolution and any notes issued in anticipation thereof, as excludable from gross income for federal income tax purposes pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the "Code") and to designate the bonds authorized by this resolution and any notes issued in anticipation thereof, if applicable, as "qualified tax exempt bonds" in accordance with Section 265(b)(3)(B)(i) of the Code.

Section 8. The County Comptroller is further authorized to enter into a continuing disclosure undertaking with the initial purchaser of the bonds or notes authorized by this resolution, containing provisions which are satisfactory to such purchaser in compliance with the provisions of Rule 15c2-12, promulgated by the Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934.

Section 9. Pursuant to Article 8 of the Environmental Conservation Law, Chapter 43-B of the Consolidated Laws of New York, as amended (the "SEQR Act") and the regulations adopted pursuant thereto by the Department of Environmental Conservation of the State of New York, being 6 NYCRR Part 617, as amended (the "Regulations" and collectively with the SEQR Act, "SEQRA"), the County must satisfy the requirements contained in SEQRA prior to making a final determination whether to proceed with the above referenced projects.

(a). Based upon an examination of the project and a memorandum from the Albany County Department of Economic Development, Conservation and Planning, the County hereby makes the following determination: The capital project authorized by this resolution described in Section 1 constitutes a "Type II action" pursuant to 6 NYCRR 617.5(c)(1), (2) and (31), and therefore, pursuant to 6 NYCRR 617.6(a)(1)(i), the County has no further responsibilities under SEQRA with respect to the project.

(b) By separate resolution, the County has complied with the provisions of SEQRA with respect to the capital project authorized by this resolution described in Section 2 by issuing a negative declaration determining that the capital project described in this resolution will not have a significant effect on the environment.

Section 10. The County may initially use funds from the General Fund or such other funds that may be available to pay the cost of the specific objects or purposes authorized by this resolution, pursuant to Section 165.10 of the Law. The County then reasonably expects to reimburse such expenditure with the proceeds of the bonds or bond anticipation notes authorized by Section 3 of this resolution. This resolution shall constitute the declaration of the County's "official intent" to reimburse the expenditures authorized by Sections 1 and 2 hereof with the proceeds of the bonds and notes authorized herein, as required by United States Treasury Regulation Section 1.150-2.

Section 11. The validity of the bonds authorized by this resolution, and of any notes issued in anticipation of the sale of said bonds, may be contested only if:

(a) (1) such obligations are authorized for an object or purpose for which the County is not authorized to expend money, or

(2) the provisions of law which should be complied with at the date of the publication of such resolution are not substantially complied with, and an action, suit or proceeding contesting such validity is commenced within twenty days after the date of such publication, or

(b) such obligations are authorized in violation of the provisions of the constitution.

Section 12. This bond resolution shall take effect immediately and the Clerk of the County Legislature is hereby authorized and directed to publish the foregoing resolution in full, together with a notice attached in substantially the form as prescribed in Section 81.00 of the Law, in the newspaper(s) designated as the official newspaper(s) of the County for such publication.

On long roll call vote the following members voted in favor: Messrs. Beston, Bullock, Burgdorf, Cahill, Ms. Chapman, Messrs. Clay, Commisso, Crouse, Ms. Cunningham, Messrs. Dawson, Domalewicz, Drake, Ethier, Feeney, Fein, Frainier, Grimm, Hogan, A. Joyce, R. Joyce, Mss. Lekakis, Lockart, Messrs. Mauriello, Mayo, Mss. McKnight, McLean Lane, Messrs. Miller, Peter, Ms. Plotsky, Messrs. Reinhardt, Simpson, Smith, Stevens, Tunny, Ward and Ms. Willingham - 36

Those opposed - 0

Resolution was adopted - 11/12/19

RESOLUTION NO. 316

AMENDED AND RESTATED BOND RESOLUTION OF THE COUNTY OF ALBANY, NEW YORK, AUTHORIZING THE UNDERTAKING OF A CAPITAL PROJECT FOR THE EMERGENCY 911 COMMUNICATIONS CENTER, STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$10,000,000, APPROPRIATING SAID AMOUNT THEREFOR, AND AUTHORIZING THE ISSUANCE OF \$9,000,000 OF SERIAL BONDS OF SAID COUNTY TO FINANCE SAID APPROPRIATION

Introduced: 9/14/20

By Audit and Finance Committee:

WHEREAS, on December 18, 2017, the County Legislature of the County of Albany, New York (the "County") adopted Bond Resolution No. 527 of 2017 entitled:

BOND RESOLUTION OF THE COUNTY OF ALBANY, NEW YORK, AUTHORIZING THE UNDERTAKING OF A CAPITAL PROJECT FOR THE EMERGENCY 911 COMMUNICATIONS CENTER, STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$1,750,000, APPROPRIATING SAID AMOUNT THEREFOR, AND AUTHORIZING THE ISSUANCE OF \$1,750,000 OF SERIAL BONDS OF SAID COUNTY TO FINANCE SAID APPROPRIATION

("Resolution No. 527"); and

WHEREAS, on the date the County Legislature adopted Resolution No. 527 the estimated maximum cost of the undertaking of the project for 2018 described in Section 1 of Resolution No. 527 (the "Project") was estimated to equal an amount not to exceed \$1,750,000 and the estimated maximum cost to undertake the entire project was estimated to equal an amount not to exceed \$3,500,000 as described in the 2018 Capital Plan in the County's 2018-2022 Capital Program; and

WHEREAS, the County Legislature adopted Resolution No. 527 to authorize the issuance of serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in the aggregate principal amount not to exceed \$1,750,000 to finance the preliminary costs of the Project; and

WHEREAS, on March 11, 2019, the County Legislature adopted Bond Resolution No. 97 of 2019 entitled:

BOND RESOLUTION OF THE COUNTY OF ALBANY, NEW YORK, AUTHORIZING THE UNDERTAKING OF A CAPITAL PROJECT FOR THE EMERGENCY 911 COMMUNICATIONS CENTER, STATING THE ESTIMATED MAXIMUM COST THEREOF IS \$8,000,000, APPROPRIATING SAID AMOUNT

THEREFOR, AND AUTHORIZING THE ISSUANCE OF
\$8,000,000 OF SERIAL BONDS OF SAID COUNTY TO FINANCE
SAID APPROPRIATION

(“Resolution No. 97”); and

WHEREAS, on the date the County Legislature adopted Resolution No. 97 the estimated maximum cost of the undertaking of the Project for 2019 described in Section 1 of Resolution No. 97 was estimated to equal an amount not to exceed \$8,000,000 and the estimated maximum cost to undertake the entire project was estimated to equal an amount not to exceed \$10,000,000 as described in the amended 2019 Capital Plan in the County’s 2019-2023 Capital Program; and

WHEREAS, the County Legislature adopted Resolution No. 97 to authorize the increase in the estimated maximum cost of the Project and the issuance of serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in the aggregate principal amount not to exceed \$8,000,000 to finance the increased costs of the Project; and

WHEREAS, on November 12, 2019, the County Legislature adopted Bond Resolution No. 513 of 2019 entitled:

AUTHORIZING THE UNDERTAKING OF A CAPITAL PROJECT
FOR THE ALBANY COUNTY SHERIFF’S OFFICE PUBLIC SAFETY
BUILDING AND THE EMERGENCY 911 COMMUNICATIONS
CENTER, STATING THE ESTIMATED MAXIMUM COST
THEREOF IS \$2,500,000, APPROPRIATING SAID AMOUNT
THEREFOR, AND AUTHORIZING THE ISSUANCE OF
\$2,500,000 OF SERIAL BONDS OF SAID COUNTY TO FINANCE
SAID APPROPRIATION

(“Resolution No. 513,” and collectively with Resolution No. 527 and Resolution No. 97, the “Bond Resolution”); and

WHEREAS, on the date the County Legislature adopted Resolution No. 513 the estimated maximum cost of the undertaking of the Project for 2020 described in Section 2 of Resolution No. 513 was estimated to equal an amount not to exceed \$1,000,000 and the estimated maximum cost to undertake the entire project was estimated to equal an amount not to exceed \$10,000,000 as described in the amended 2020 Capital Plan in the County’s 2020-2024 Capital Program; and

WHEREAS, the County Legislature adopted Resolution No. 513 to authorize the issuance of serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in the aggregate principal amount not to exceed \$1,00,000 to finance the remaining additional costs of the Project; and

WHEREAS, since the date of the Bond Resolution, the County Legislature has received additional information which indicates changes in the description of the Project, the estimated maximum cost of the Project and the plan of finance of the Project; and

WHEREAS, Section 32.00 of the New York Local Finance Law requires, among other things, that any bond resolution adopted by the finance board of a municipality contain a statement of the specific object or purpose or the class of objects or purposes for which the obligations to be authorized by such resolution are to be issued and a description of the estimated maximum cost and plan of finance; and

WHEREAS, the County Legislature desires to amend the Bond Resolution for the purpose of consolidating Resolution No. 527, Resolution No. 97, and Resolution No. 513 relating to the Project and revising the statement of the specific object or purpose for which the serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) are authorized by the Bond Resolution, together with the estimated maximum cost and plan of finance;

NOW, THEREFORE, BE IT RESOLVED, by the County Legislature of the County of Albany, New York, as follows:

Section 1. The County of Albany, New York (the "County") is hereby authorized to undertake a capital project consisting of the relocation, renovation, and modification to existing space and structure, together with new construction for the County's Emergency 911 Communications Center. The capital project will include design, demolition, renovation, construction modifications, relocation, and installation of existing communications equipment as well as the purchase of additional communications equipment, including any necessary site work and the acquisition and installation of furnishings, equipment, machinery and apparatus for the foregoing purposes, together with the preparation of planning, engineering and feasibility studies and review. The estimated maximum cost of said specific object or purpose, including preliminary costs and costs incidental thereto and the financing thereof (including the costs relating to the issuance of the obligations authorized by this resolution), is an amount not to exceed \$10,000,000 and said amount is hereby appropriated therefor. The plan of financing includes the issuance of an amount not to exceed \$9,000,000 of serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in such series and amounts as may be necessary to pay the cost thereof, but in no event in excess of \$9,000,000 to pay the costs of the capital project. The balance of the costs of the capital project in the amount of \$1,000,000 will be paid from New York State grant funding for infrastructure secured by the County.

The period of probable usefulness of the specific object or purpose herein authorized and for which \$9,000,000 of said serial bonds are herein authorized to be issued, within the limitations of Section 11.00(a)(12)(a)(1) of the New York Local

Finance Law (the “Law”), is twenty-five (25) years.

Section 2. Serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) in the aggregate principal amount not to exceed \$9,000,000 to finance said appropriation are hereby authorized to be issued pursuant to the provisions of the Law.

Section 3. The following additional matters are hereby determined and stated:

(a) The facility described above is a class “A” building, as defined in Section 11.00(a)(11)(a) of the Law.

(b) Current funds are not required by the Law to be provided as a down payment prior to the issuance of the serial bonds authorized by this resolution or any bond anticipation notes issued in anticipation thereof in accordance with Section 107.00 of the Law.

(c) The proposed maturity of the bonds authorized by this resolution will exceed five (5) years.

Section 4. The serial bonds authorized by this resolution and any notes issued in anticipation of the sale of such bonds shall contain the recital of validity prescribed by Section 52.00 of the Law and said serial bonds and any notes issued in anticipation of said bonds shall be general obligations of the County, payable as to both principal and interest by a general tax upon all the taxable real property within the County without limitation of rate or amount. The faith and credit of the County are hereby irrevocably pledged to the punctual payment of the principal of and interest on said bonds and provision shall be made annually in the budget of the County by appropriation for (a) the amortization and redemption of the bonds and any notes in anticipation thereof to mature in such year and (b) the payment of interest to be due and payable in such year.

Section 5. Subject to the provisions of this resolution and of the Law, pursuant to the provisions of Section 30.00 relative to the authorization of the issuance of bond anticipation notes or the renewals of said notes and of Section 21.00, Section 23.00, Section 50.00, Sections 56.00 to 60.00, Section 62.00, Section 63.00 and Section 164.00 of the Law, the powers and duties of the County Legislature pertaining or incidental to the sale and issuance of the obligations herein authorized, including but not limited to authorizing bond anticipation notes and prescribing the terms, form and contents and as to the sale and issuance of the bonds herein authorized and of any bond anticipation notes issued in anticipation of said bonds, and the renewals of said notes, are hereby delegated to the County Comptroller, the chief fiscal officer of the County.

Section 6. The County Comptroller is further authorized to take such actions and execute such documents as may be necessary to ensure the continued status of

the interest on the bonds authorized by this resolution and any notes issued in anticipation thereof, as excludable from gross income for federal income tax purposes pursuant to Section 103 of the Internal Revenue Code of 1986, as amended (the “Code”) and to designate the bonds authorized by this resolution and any notes issued in anticipation thereof, if applicable, as “qualified tax-exempt bonds” in accordance with Section 265(b)(3)(B)(i) of the Code.

Section 7. The County Comptroller is further authorized to enter into a continuing disclosure undertaking with the initial purchaser of the bonds or notes authorized by this resolution, containing provisions which are satisfactory to such purchaser in compliance with the provisions of Rule 15c2-12, promulgated by the Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934.

Section 8. By separate resolution, the County has complied with the provisions of the State Environmental Quality Review Act (“SEQRA”) with respect to the capital project described in this resolution by issuing a negative declaration determining that the capital project described in this resolution will not have a significant effect on the environment.

Section 9. The County may initially use funds from the General Fund or such other funds that may be available to pay the cost of the specific objects or purposes authorized by this resolution, pursuant to Section 165.10 of the Law. The County then reasonably expects to reimburse such expenditure with the proceeds of the bonds or bond anticipation notes authorized by Section 2 of this resolution. This resolution shall constitute the declaration of the County’s “official intent” to reimburse the expenditures authorized by Section 1 hereof with the proceeds of the bonds and notes authorized herein, as required by United States Treasury Regulation Section 1.150-2.

Section 10. Resolution No. 527, Resolution No. 97, and Resolution No. 513 shall be amended and restated by this resolution and, except as amended by this resolution, such resolutions, including, but not limited to the provisions relating to the capital project for the Albany County Sheriff’s Office Public Safety Building described in Section 1 of Resolution No. 513, shall remain in full force and effect and the terms and conditions thereof are hereby confirmed.

Section 11. The County has issued serial bonds (and bond anticipation notes in anticipation of the issuance of such serial bonds) under this resolution in the aggregate principal amount of \$6,500,000. The history of each issuance follows:

- (a) \$500,000 pursuant to Resolution No. 527 as part of the County’s \$140,740,000 Various Purposes Serial Bonds – 2018 issued on April 12, 2018;
- (b) \$3,000,000 pursuant to Resolution No. 97 as part of the

County's \$37,388,690 Public Improvement Bond Anticipation Notes – 2019 Series A issued on June 6, 2019 (renewed under the County's 2019 Series A Bonds as hereinafter defined); and

- (c) \$3,000,000 pursuant to Resolution No. 97 as part of the County's \$72,440,000 Various Purposes Serial Bonds – 2019 Series A issued on September 24, 2019 (the "2019 Series A Bonds").

Section 12. The validity of the bonds authorized by this resolution, and of any notes issued in anticipation of the sale of said bonds, may be contested only if:

- (a) (1) such obligations are authorized for an object or purpose for which the County is not authorized to expend money, or

- (2) the provisions of law which should be complied with at the date of the publication of such resolution are not substantially complied with,

and an action, suit or proceeding contesting such validity is commenced within twenty days after the date of such publication, or

- (b) such obligations are authorized in violation of the provisions of the Constitution of New York.

Section 13. This bond resolution shall take effect immediately and the Clerk of the County Legislature is hereby authorized and directed to publish the foregoing resolution in full, together with a notice attached in substantially the form as prescribed in Section 81.00 of the Law, in the newspaper(s) designated as the official newspaper(s) of the County for such publication.

CLERK'S CERTIFICATE

I, Paul T. Devane, Clerk of the County Legislature of the County of Albany, State of New York, HEREBY CERTIFY that the foregoing annexed extract from the minutes of a meeting of the County Legislature of the County duly called and held on September , 2020, has been compared by me with the original minutes as officially recorded in my office in the Minute Book of said County Legislature and is a true, complete and correct copy thereof and of the whole of said original minutes so far as the same relate to the subject matters referred to in said extract.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the corporate seal of said County of Albany this day of September, 2020.

Clerk of the County Legislature

NOTICE OF BOND RESOLUTION

NOTICE IS HEREBY GIVEN that the resolution published herewith has been adopted for the County of Albany, on the day of September, 2020 and the validity of the obligations authorized by such resolution may be hereafter contested only if:

- (1) (a) such obligations were authorized for an object or purpose for which the County of Albany is not authorized to expend money or
- (b) the provisions of law which should have been complied with as of the date of publication of this notice were not substantially complied with,

and an action, suit or proceeding contesting such validity is commenced within twenty days after the date of publication of this notice; or

(2) such obligations were authorized in violation of the provisions of the Constitution of New York.

Hon. Bruce A. Hidley
Albany County Clerk



ALBANY COUNTY SHERIFF'S OFFICE

County Court House Albany, New York 12207 (518) 487-5400
WWW.ALBANYCOUNTYSHERIFF.COM



MICHAEL S. MONTELEONE
EXECUTIVE UNDERSHERIFF

CRAIG D. APPLE, SR.
SHERIFF

WILLIAM M. RICE
UNDERSHERIFF

SHAWN P. NOONAN
CHIEF DEPUTY

LEON A. BORMANN
CHIEF DEPUTY

July 8, 2020

Honorable Andrew Joyce
Legislative Clerk's Office
112 State Street, Room 710
Albany, New York 12207

Andrew
Dear Mr. Joyce:

The attached correspondence is forwarded for presentation to the Albany County Legislature.

I respectfully request a budget amendment to transfer funds to cover expenditures for Sheriff's 3110 through the end of 2020. These funds will be utilized for EMT and Paramedic salaries:

Line numbers 3110.13145 totaling \$95,000.00 for full time EMT positions and 3110.13144 totaling \$200,000.00 for full time Paramedic positions.

Should there be any questions, do not hesitate to call.

Sincerely,

Craig D. Apple, Sr.
Craig D. Apple Sr.
Sheriff

Att.

Cc: Hon. Daniel P. McCoy, County Executive
Hon. William Clay, Public Safety Chairman
Hon. Wanda Willingham, Audit & Finance Committee
Brandon Russell, Esq., Majority Counsel
Arnis Zilgme, Esq., Minority Counsel

REQUEST FOR LEGISLATIVE ACTION

FOR COUNSEL USE ONLY

DATE: _____
RECEIVED: _____
RECEIVED BY: _____
METHOD: HAND _____
COURIER _____
MAIL _____

DATE: JULY 8, 2020

DEPARTMENT: ALBANY COUNTY SHERIFF'S DEPT

CONTACT PERSON: CRAIG D APPLE SR

TELEPHONE: 518-447-5440

DEPT. REPRESENTATIVE ATTENDING

COMMITTEE MEETING: CRAIG D APPLE SR

PURPOSE OF REQUEST:

ADOPTION OF LOCAL LAW _____
AMENDMENT OF PRIOR LEGISLATION _____
APPROVAL/ADOPTION OF PLAN/PROCEDURE _____
BOND APPROVAL _____
BUDGET AMENDMENT(SEE BELOW) X _____
CONTRACT AUTHORIZATION (SEE BELOW) _____
ENVIRONMENTAL IMPACT _____
HOME RULE REQUEST _____
PROPERTY CONVEYANCE _____
OTHER:(STATE BRIEFLY IF NOT LISTED ABOVE) _____

CONCERNING BUDGET AMENDMENTS

STATE THE FOLLOWING

INCREASE ACCOUNT/LINE NO. SEE ATTACHED
SOURCE OF FUNDS: _____
TITLE CHANGE: _____

CONCERNING CONTRACT AUTHORIZATION,

STATE THE FOLLOWING:

TYPE OF CONTRACT
CHANGE ORDER/CONTRACT AMENDMENT _____
PURCHASE (EQUIPMENT/ SUPPLIES) _____
LEASE (EQUIPMENT/SUPPLIES) _____
REQUIREMENTS _____
PROFESSIONAL SERVICES _____
EDUCATIONAL/TRAINING _____
GRANT: NEW _____
RENEWAL _____
SUBMISSION DEADLINE DATE _____
SETTLEMENT OF A CLAIM _____
RELEASE OF LIABILITY _____
OTHER: (STATE BRIEFLY) _____

CONCERNING CONTRACT AUTHORIZATION (CONT'D)

STATE THE FOLLOWING:

CONTRACT TERMS/CONDITIONS: PARTY (NAME/ADDRESS):

AMOUNT/RATE SCHEDULE/FEE:

TERM:

SCOPE OF SERVICES:

CONTRACT FUNDING:

ANTICIPATED IN CURRENT BUDGET: YES _____ NO _____

FUNDING SOURCE: _____

COUNTY BUDGET ACCOUNTS:

REVENUE: _____

APPROPRIATION: _____

BOND(RES. NO. & DATE OF ADOPTION) _____

CONCERNING ALL REQUESTS:

MANDATED PROGRAM/SERVICE: YES X NO _____

IF MANDATED CITE: AUTHORITY **COMPTROLLER'S OFFICE**

ANTICIPATED IN CURRENT ADOPTED BUDGET: YES _____ NO _____

IF YES, INDICATE REVENUE APPROPRIATION ACCOUNTS: _____

FISCAL IMPACT - FUNDING: _____ (DOLLARS OR PERCENTAGES)

FEDERAL _____

STATE _____

COUNTY 100%

TERM/LENGTH OF FUNDING _____

PREVIOUS REQUESTS FOR IDENTICAL OR SIMILAR ACTION: _____

RESOLUTION/LAW NUMBER: _____

DATE OF ADOPTION: _____

JUSTIFICATION: _____ (STATE BRIEFLY WHY LEGISLATIVE ACTION IS REQUESTED)

TRANSFER OF FUNDS TO COVER EXPENDITURES FOR DEPARTMENT 3110 (SHERIFFS)

THRU YEAR END 2020

BACK-UP MATERIAL SUBMITTED _____ (I.E. APPLICATION/APPROVAL NOTICES FROM FUNDING SOURCE, BID TABULATION SHEET, CIVIL SERVICE APPROVAL NOTICE, PROGRAM ANNOUNCEMENT, CONTRACTS AND/OR ANY MATERIALS WHICH EXPLAIN OR SUPPORT THE REQUEST FOR LEGISLATIVE ACTION.)

SEE ATTACHED SPREADSHEET

SUBMITTED BY: CRAIG D APPLE SR

TITLE: SHERIFF

RESOLUTION NO. 317

AMENDING THE 2020 SHERIFF'S OFFICE BUDGET: EMT AND PARAMEDIC SERVICES

Introduced: 9/14/20

By Audit and Finance Committee:

WHEREAS, The Albany County Sheriff has requested authorization to amend the 2020 Sheriff's Office Budget by increasing its Emergency Medical Technician PT line in the amount of \$95,000, its Paramedics PT line in the amount of \$200,000, and its Medical Supplies line in the amount of \$11,000, and

WHEREAS, The Sheriff has indicated that the increase to its EMT and Paramedics lines is necessary for part-time EMT and Paramedic salaries, now, therefore be it

RESOLVED, By the Albany County Legislature that the 2020 Sheriff's Office Budget is amended as follows:

Decrease Appropriation Account A3110.1 by \$295,000 by decreasing the following line items:

Decrease Line Item A3110 1 3144 008 Paramedic by \$20,000

Decrease Line Item A3110 1 3144 010 Paramedic by \$20,000

Decrease Line Item A3110 1 3144 011 Paramedic by \$40,000

Decrease Line Item A3110 1 3144 012 Paramedic by \$40,000

Decrease Line Item A3110 1 3144 013 Paramedic by \$40,000

Decrease Line Item A3110 1 3144 014 Paramedic by \$40,000

Decrease Line Item A3110 1 3145 013 Emergency Medical Tech FT by \$11,000

Decrease Line Item A3110 1 3145 014 Emergency Medical Tech FT by \$28,000

Decrease Line Item A3110 1 3145 015 Emergency Medical Tech FT by \$28,000

Decrease Line Item A3110 1 3145 016 Emergency Medical Tech FT by \$28,000

Decrease Appropriation Account A3110.4 by \$11,000 by decreasing Line Item A3110 4 4039 Conferences/Training by \$11,000

Increase Appropriation Account A3110.1 by \$295,000 by increasing the following line items:

Increase Line Item A3110 1 9943 Paramedics PT by \$200,000

Increase Line Item A3110 1 9944 Emergency Medical Tech PT by \$95,000

Increase Appropriation Account A3110.4 by \$11,000 by increasing Line Item A3110 4 4023 Medical Supplies by \$11,000

and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.



Daniel P. McCoy
County Executive

Larry I. Slatky
Executive Director

July 23, 2020

The Honorable Andrew Joyce
Chairman, Albany County Legislature
Legislative Clerk's Office
112 State Street, Suite 710
Albany, New York 12207

Dear Chairman Joyce:

Shaker Place Rehabilitation and Nursing Center respectfully requests to continue our relationship with Brawn Media to provide media and branding consultation and services to the nursing home operation.

Brawn Media continues to be instrumental in assisting us with our re-branding campaign, as well as maintaining our website and the recruitment of staff members. They also support efforts in communicating to the community about our activities and resident programs that assist with the admission process.

This contract will be for twelve (12) months at a not to exceed cost of \$100,000.00.

We respectfully request approval of this contract so that we can continue our relationship with Brawn Media.

Sincerely,

Larry I. Slatky
Executive Director

cc: Dennis Feeney, Majority Leader
Frank Mauriello, Minority Leader
Rebekah Kennedy, Majority Counsel
Arnis Zilgme, Minority Counsel





Legislation Text

File #: TMP-1789, **Version:** 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Brawn Media to Provide Media and Branding Consultation and Services

Date: July 23, 2020
Submitted By: Larry I. Slatky
Department: Shaker Place Rehabilitation and Nursing Center
Title: Executive Director
Phone: 518-213-8940
Department Rep.
Attending Meeting: Larry I. Slatky

Purpose of Request:

- ☐ Adopting of Local Law
- ☐ Amendment of Prior Legislation
- ☐ Approval/Adoption of Plan/Procedure
- ☐ Bond Approval
- ☐ Budget Amendment
- ☒ Contract Authorization
- ☐ Countywide Services
- ☐ Environmental Impact/SEQR
- ☐ Home Rule Request
- ☐ Property Conveyance
- ☐ Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- ☐ Contractual
- ☐ Equipment
- ☐ Fringe
- ☐ Personnel
- ☐ Personnel Non-Individual

☐ Revenue

Increase Account/Line No.: Click or tap here to enter text.

Source of Funds: Click or tap here to enter text.

Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

☐ Change Order/Contract Amendment

☐ Purchase (Equipment/Supplies)

☐ Lease (Equipment/Supplies)

☐ Requirements

☒ Professional Services

☐ Education/Training

☐ Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

☐ Settlement of a Claim

☐ Release of Liability

☐ Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):

Brawn Media

Additional Parties (Names/addresses):

441 New Karner Road, Albany, New York 12205

Amount/Raise Schedule/Fee: \$100,000.00

Scope of Services: Brawn Media is our current media company (see contract attached for scope of services). Brawn Media will continue to provide media services that includes the management of our website, staff recruitment, branding and community notifications.

Bond Res. No.: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes ☐ No ☒

If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes ☒ No ☐

Anticipated in Current Budget: Yes ☒ No ☐

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.

Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: 44047

Appropriation Amount: \$100,000.00

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.

State: Click or tap here to enter text.

County: 100%

Local: Click or tap here to enter text.

Term

Term: (Start and end date) 1/1/2021 - 12/31/2021

Length of Contract: 12 months

Impact on Pending Litigation

Yes ☐ No ☒

If yes, explain: Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: 55

Date of Adoption: 2/10/2020

Justification: (state briefly why legislative action is requested)

Brawn Media was retained to rebrand our nursing home. This project continues to be a work in progress, as our nursing home is still undergoing renovations and new construction. Brawn Media is also responsible for our website and media campaigns for the recruitment of staff and communication to the public and the programs offered to prospective clients who we will care for in our long term care facility.

PROFESSIONAL SERVICE AGREEMENT
BETWEEN THE COUNTY OF ALBANY
AND DVG MEDIA, INC. D/B/A BRAWN MEDIA
FOR AN INTEGRATED COMMUNICATIONS PLAN
FOR THE ALBANY COUNTY NURSING HOME

CONTRACT NO. 4317 FOR 2018

This Agreement is made by and between the County of Albany, a municipal corporation, acting by and through its County Executive, with its principal place of business located at the Albany County Office Building, 112 State Street, Albany, New York 12207-2021 (hereinafter called the "County") and DVG Media, Inc., a New York corporation, with its principal place of business located at 441 New Karner Road, Albany, New York 12205 (hereinafter called the "Consultant," and, together with the County, may be referred to herein as the "[P]arties").

WHEREAS, the Albany County Purchasing Division (hereinafter called the "Purchasing Division") has issued a request for proposals for an integrated communications plan for the Albany County Nursing Home (hereinafter called the "ACNH"), said request having been designated RFP #2017-127, issued on November 27, 2017 and published on November 30, 2017 and December 7, 2017 (hereinafter called the "RFP"); and

WHEREAS, the Purchasing Division has issued two (2) addenda to the RFP, the first on December 7, 2017 (hereinafter called the "Addendum #1") and the second on December 21, 2017 (hereinafter called the "Addendum #2," and, together with Addendum #1, may be referred to as the "Addenda"); and

WHEREAS, the Consultant has submitted a proposal dated December 29, 2017 to provide the aforesaid integrated communications plan (hereinafter called the "Proposal"); and

WHEREAS, the County has accepted the proposal of the Consultant to provide the aforesaid integrated communications plan; and

WHEREAS, this Agreement sets forth the understanding reached by the parties herein; and

NOW, THEREFORE THE PARTIES HERETO DO MUTUALLY COVENANT AND AGREE AS FOLLOWS:

ARTICLE I. THE CONTRACT DOCUMENTS: INTERPRETATION

- 1.1 The Contract Documents consist of the following: this Agreement; the RFP, which is incorporated by reference and made a part hereof; the Addenda, which are incorporated by reference and made a part hereof; and the Proposal, which is incorporated by reference and made a part hereof (collectively called "the Agreement").

- 1.2 In the event of any discrepancy, disagreement or ambiguity among the contract documents, the documents shall be given preference in the following order to interpret and to resolve such discrepancy, disagreement or ambiguity: 1) this Agreement; 2) the Addendum #2; 3) the Addendum #1; 4) the RFP; 5) the Proposal.

ARTICLE 2. SCOPE OF SERVICES

- 2.1 The Consultant shall provide the ACNH with an integrated communications plan, which includes, but is not limited to, a comprehensive program of branding/rebranding of the ACNH's logo, website and social and clinical experiences, and promoting its recognition as an organization set apart from the other facilities in the area. The services the Consultant shall provide include those described in the RFP at SECTION 4: SCOPE OF SERVICES, pages RFP3 and RFP4, consistent with the Addenda, more specifically, the following:

- a. Promote the recognition of the ACNH that sets it apart from competition;
- b. Demonstrate its leadership in the industry;
- c. Create trust with its residents, family members and community;
- d. Strengthen the value of the ACNH organization;
- e. Establish an expectation of quality.

The new brand shall create a unique personality and have a positive impact on whether people want to engage ACNH services, and shall focus on brand trust that is earned through consistently delivering on the brand promise and a brand promise that reflects the value or experience the ACNH's residents and families can expect to receive every single time they interact with its facility, staff and service providers.

The Consultant shall provide a rebranding/marketing strategy that includes, but is not limited to, overall structure and architecture of a new media, social media and website creation. Determining the best utilized "touchpoint" is central to a successful rebranding and shall require:

- a. Brand Rollout/Activation of Program;
- b. Customer/staff research to develop an understanding of what people think about the ACNH's current brand;
- c. Photography/ Video;
- d. Brand Strategy;
- e. Website;
- f. Brand Identity;
- g. Brand Audit-both internal and competitive audit-how we fit into the competitive landscape;
- h. Naming and Tagline; and
- i. Brochures, Stationary and Promotional Materials.

The parties anticipate that the scope of this engagement shall require periodic updates, either in person or by other means of communications.

- 2.2 In addition to the services described in Paragraph 2.1, the Consultant shall provide

the services described in the Proposal, consistent with the RFP and the Addenda.

2.3 The Consultant shall render all services in a professional manner.

ARTICLE 3. COMPENSATION

3.1 In consideration of the terms and obligations of this Agreement, the County agrees to pay, and the Consultant agrees to accept, an amount not to exceed NINETY EIGHT THOUSAND FIFTY FIVE AND 00/100 DOLLARS (\$98,055.00) as full compensation for all services rendered under this Agreement. Said not to exceed amount is based on the following amounts attributable to the four (4) phases of services that the Consultant will provide during the term of the Agreement:

Phase 1: Research
Total Fee not to exceed: \$ 8,000.00

Phase 2: Branding Strategy
Total Fee not to exceed: \$ 5,000.00

Phase 3: Website Design and Development
Total Fee not to exceed \$15,055.00

Phase 4: Marketing and Execution
Total Fee not to exceed: \$70,000.00

3.2 The parties agree that the dollar amount identified in Paragraph 3.1 of this Agreement includes all expenses incurred providing the services and all travel costs, parking fees, overhead costs, profit and any other ancillary fees and costs including, but not limited to, permits, licenses and insurance.

ARTICLE 4. PAYMENT

Payment shall be made to the Consultant by the County on a monthly basis upon the Consultant's submission of a properly executed invoice, plus all supporting documentation, to the Executive Director of the ACNH.

ARTICLE 5. TERM OF AGREEMENT

The term of this Agreement shall commence on October 1, 2018 and will continue in effect through December 31, 2020.

ARTICLE 6. TERMINATION OF AGREEMENT; REMEDY FOR BREACH

6.1 This Agreement may be terminated by the County or the Consultant as follows:

6.1.1 The County may terminate this Agreement if the Consultant refuses or fails to supply enough properly skilled workers or proper materials to meet any of its requirements, if the Consultant fails to make payment to County-approved subcontractors for materials or labor, or disregards laws, ordinances or rules

and regulations or orders of a public entity having jurisdiction over the work, or if the Consultant is substantially in breach of any of its provisions. Additionally, the County may, without cause, order the Consultant in writing, to suspend, delay or interrupt the work in whole or in part for such period of time as the County may determine.

6.1.2 The Consultant may terminate this Agreement if the County is substantially in breach of it.

6.2 In the event of a breach by the Consultant, the Consultant shall pay to the County all direct and consequential damages caused by such breach, including, but not limited to, all sums expended by the County to procure a substitute consultant to satisfactorily complete the work, together with the County's own costs incurred in procuring a substitute vendor.

ARTICLE 7. ASSIGNMENT

7.1 The Consultant specifically agrees as required by Section 109 of the N.Y. General Municipal Law that the Consultant is prohibited from assigning, transferring, conveying, subcontracting or otherwise disposing of this Agreement, or of the Consultant's right, title, or interest therein, without the prior written consent of the County.

7.2 The Consultant shall not subcontract for any portion of the services required under this Agreement without the prior written approval of the County. Any such subcontractor shall be subject to the terms and conditions of this Agreement and any additional terms and conditions the County may deem necessary or appropriate.

ARTICLE 8. AVAILABLE DATA

All technical or other data relative to this Agreement in the possession of the County or in the possession of the Consultant shall be made available to the other party to this Agreement without expense to the other party.

ARTICLE 9. COOPERATION

The Consultant shall cooperate with representatives, agents and employees of the County and the County shall cooperate with representatives, agents and employees of the Consultant to the end that work may proceed expeditiously and economically.

ARTICLE 10. NON-DISCRIMINATION

In accordance with Article 15 of N.Y. Executive Law (also known as the Human Rights Law) and all other State and Federal statutory and constitutional non-discrimination provisions, the Consultant agrees that neither it nor any of its County-approved subcontractors shall, by reason of age, race, creed, color, national origin, sexual orientation, military status, sex, disability, predisposing genetic characteristics or marital status refuse to hire or employ or to bar or to discharge from employment such individual or to discriminate against such individual in compensation or in terms, conditions or

privileges of employment.

ARTICLE 11. RELATIONSHIP

The Consultant is, and shall function as, an independent consultant under the terms of this Agreement and shall not be considered an agent or employee of the County for any purpose. The employees and agents of the Consultant shall not in any manner be, or be held out to be, agents or employees of the County.

ARTICLE 12. INDEMNIFICATION

The Consultant shall defend, indemnify and save harmless the County, its employees and agents, from and against all claims, damages, losses and expenses (including, without limitation, reasonable attorney's fees) arising out of, or in consequence of, any negligent or intentional act or omission of the Consultant, its employees or agents, to the extent of its responsibility for such claims, damages, losses and expenses.

ARTICLE 13. NON-APPROPRIATIONS

Notwithstanding anything contained herein to the contrary, no default shall be deemed to occur in the event no funds or insufficient funds are appropriated and budgeted by or are otherwise unavailable to the County for payment under this Agreement. The County will immediately notify the Consultant of such occurrence and this Agreement shall terminate on the last day of the fiscal period for which appropriations were received without penalty or expense to the County of any kind whatsoever, except as to those portions herein agreed upon for which funds shall have been appropriated and budgeted.

ARTICLE 14. APPLICABLE LAW

The laws of the State of New York shall govern this Agreement. The designated venue is Albany, New York.

ARTICLE 15. RECORDS

15.1 The Consultant shall maintain complete and proper accounting records that shall clearly identify all costs associated with and revenue derived from the work performed under this Agreement.

15.2 The Consultant shall provide the County and authorized State and/or Federal personnel access to any and all books, documents, records, charts, software or any other information relevant to performance under this Agreement, immediately upon request.

15.3 The Consultant shall retain all of the above information for six (6) years after final payment or the termination of this Agreement, and shall make such information available to the County, and authorized State and/or Federal personnel during such period.

ARTICLE 16. INSURANCE

- 16.1 The Consultant shall procure and maintain for the entire term of this Agreement, without additional expense to the County, insurance policies of the kinds and in the amounts provided in the Schedule A attached hereto and made a part hereof. The insurance policies shall name the County as an additional insured. Such policies may only be changed upon 30 days prior written approval by the County.
- 16.2 The Consultant shall, prior to commencing any of the services outlined herein, furnish the County with Certificates of Insurance showing that the requirements of this article have been met. The Consultant shall also provide the County with updated Certificates of Insurance prior to the expiration of any previously-issued certificate. No work shall be commenced under this Agreement until the Consultant has delivered the Certificates of Insurance to the County. Upon failure of the Consultant to furnish, deliver and maintain such insurance certificates as provided above, the County may declare this Agreement suspended, discontinued or terminated.
- 16.3 As required by Section 108 of the N.Y. General Municipal Law, this Agreement shall be of no force and effect unless the Consultant shall secure compensation for the benefit of, and keep insured during the life of this Agreement, all employees engaged thereon in compliance with the provisions of the N.Y. Workers' Compensation Law. The Consultant shall require any subcontractor authorized by the County to do likewise for all of their employees engaged thereon, all in compliance with the provisions of the N.Y. Workers' Compensation Law and of Schedule A of this Agreement.

ARTICLE 17. NO WAIVER OF PERFORMANCE

Failure of the County to insist upon strict and prompt performance of the provisions of this Agreement, or any of them, and the acceptance of such performance thereafter shall not constitute or be construed as a waiver or relinquishment of the County's right thereafter to enforce the same strictly according to the tenor thereof in the event of a continuous or subsequent default on the part of the Consultant.

ARTICLE 18. MODIFICATION

This Agreement may only be modified by a formal written amendment executed by the parties.

ARTICLE 19. EXECUTION OF DOCUMENTS

This Agreement may be executed in one or more counterparts, each of which shall constitute an original Agreement, but all of which together shall constitute one and the same instrument.

ARTICLE 20. HEADINGS - CONSTRUCTION

The headings appearing in this Agreement are for the purpose of easy reference only and shall not be considered a part of this Agreement or in any way to modify, amend or affect

the provisions hereof.

ARTICLE 21. ENTIRE AGREEMENT

This Agreement constitutes the entire Agreement between the parties and no representations or promises have been made except as herein expressly set forth.

ARTICLE 22. COMPLIANCE WITH MacBRIDE PRINCIPLES

The Consultant hereby represents that it is in compliance with the MacBride Principles of Fair Employment as set forth in Albany County Local Law No. 3 for 1993, in that the Consultant either (a) has no business operations in Northern Ireland or (b) shall take lawful steps in good faith to conduct any business operations in Northern Ireland in accordance with the MacBride Principles, and shall permit independent monitoring of its compliance with such principles. In the event of a violation of this stipulation, the County reserves all rights to take remedial measures as authorized under section 4 of Local Law No. 3 in 1993, including, but not limited to, imposing sanctions, seeking compliance, recovering damages, declaring the Consultant in default and/or seeking debarment or suspension of the Consultant.

ARTICLE 23. NON-INTERRUPTION OF WORK

The Consultant agrees that it will not intentionally engage in any course of conduct or activity, or employ for the purposes of performing the public work, any subcontractors, employees, labor or materials which will or may result in the interruption of the performance of the public work due to labor strife or unrest by workmen employed by the Consultant or by any of the trades working in or about the public works and/or premises where the work is being performed.

ARTICLE 24. EXTRA WORK/SERVICES

If the Consultant is of the opinion that any work/services it has been directed to perform is beyond the scope of this Agreement and constitutes extra work/services, the Consultant shall promptly notify the County of that opinion. The County shall be the sole judge as to whether or not such work/services is in fact beyond the scope of this Agreement and whether or not it constitutes extra work/services. In the event the County determines such work does constitute extra work/services, it shall provide extra compensation to the Consultant on a negotiated basis.

ARTICLE 25. MISCELLANEOUS PROVISIONS

25.1 In addition to the policies and procedures described above, the Consultant also acknowledges that it shall follow the Non Interruption of Work Agreement (per Res. No. 298 for 1986), the Iranian Energy Sector Divestment (per N.Y. Gen. Mun. Law § 103-9), and all other policies and procedures described in the RFP.

25.2 During the term of this Agreement, the Consultant agrees that, in the event of its reorganization or dissolution as a business entity or change in business, the Consultant shall give the County 30 days written notice in advance of such event.

25.3 The Consultant shall at all times obtain and maintain all licenses and/or certifications required by New York State, or other relevant regulating body, to perform the services required under this Agreement.

25.3 If any term, part, provision, section, subdivision or paragraph of this Agreement shall be held to be unconstitutional, invalid or ineffective, in whole or in part, such determination shall not be deemed to invalidate the remaining terms, parts, provisions, sections, subdivisions or paragraphs.

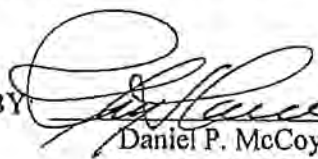
25.4 The County shall bear no responsibility other than that set forth in this Agreement.

25.5 All notices, consents, waivers, directions, requests or other instruments or communications provided for under this Agreement shall be deemed properly given if, and only if, delivered personally, sent by registered or certified United States mail, postage prepaid, or, with the prior consent of the receiving party, dispatched via facsimile transmission.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be signed the day and year first indicated below.

COUNTY OF ALBANY

DATED: 12/1/18

BY: 

Daniel P. McCoy
County Executive

or

Philip F. Calderone, Esq.
Deputy County Executive

DVG MEDIA, INC.
D/B/A BRAUN MEDIA

DATED: 11/30/18

BY: 

Name Donna Brownson

President
Title

STATE OF NEW YORK)
COUNTY OF ALBANY) SS:

On the _____ day of _____, 2018, before me, the undersigned, personally appeared Daniel P. McCoy personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

STATE OF NEW YORK)
COUNTY OF ALBANY) SS.:

On the 20th day of December, 2018, before me, the undersigned, personally appeared Philip F. Calderone, Esq. personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

EUGENIA K. CONDON
Notary Public, State of New York
No. 4969817
Qualified in Albany County
Commission Expires July 23, 2022

STATE OF NEW YORK)
COUNTY OF ALBANY) SS.:

On the 30th day of November, 2018, before me, the undersigned, personally appeared Donna Brunson, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public

Michelle L. Goca
Notary Public, State of New York
Reg. No. 01GO636893
Qualified in Rensselaer County
My Commission Expires November 6, 2021

SCHEDULE A INSURANCE COVERAGE

The kinds and amounts of insurance to be provided are as follows:

1. **Workers' Compensation and Employers Liability Insurance:** A policy or policies providing protection for employees in the event of job related injuries or a waiver of the requirements of this insurance with such waiver to be issued by New York State.
2. **Automobile Liability Insurance:** A policy or policies with the limits of not less than \$500,000 for each accident because of bodily injury, sickness or disease, including death at any time, resulting therefrom, sustained by any person caused by accident, and arising out of the ownership, maintenance or use of any automobiles; and with the limits of \$500,000 for damage because of injury to or destruction of property, including the loss of the use thereof, caused by accident and arising out of the ownership, maintenance or use of any automobiles.
3. **General Liability Insurance:** A policy or policies of comprehensive all-risk insurance including coverage for demolition of structures with limits of not less than:

Liability For:	Combined Single Limit
Property Damage	\$1,000,000
Bodily Injury	\$1,000,000
Personal Injury	\$1,000,000
4. **Professional Liability Insurance:** A policy or policies of professional liability insurance with limits of not less than \$1,000,000.

FIRST AMENDMENT TO AGREEMENT
BETWEEN THE COUNTY OF ALBANY
AND DVG MEDIA INC. D/B/A BRAUN MEDIA
FOR AN INTEGRATED COMMUNICATIONS PLAN
FOR THE
SHAKER PLACE REHABILITATION AND NURSING CENTER

PURSUANT TO RESOLUTION NO. 55 OF 2020, adopted February 2, 2020

ORIGINAL AGREEMENT PURSUANT TO
CONTRACT NO. 4317 OF 2018

THIS AGREEMENT is made by and between the County of Albany, a municipal corporation, acting by and through its County Executive, with its principal place of business located at the Albany County Office Building 112 State Street, Albany, New York 12207 (hereafter referred to as "County"), and DVG Media, Inc., a New York corporation, with its principal office located at 441 New Karner Road, Albany, New York 12205 (hereafter referred to as the "Consultant"). County and Consultant may hereafter be referred to individually as a "[P]arty" and collectively as the "[P]arties."

WITNESSETH:

WHEREAS, the County has an Agreement with the Consultant to provide an integrated communications plan for the Shaker Place Rehabilitation and Nursing Center, via Contract No. 4317 of 2018, which was executed on December 6, 2018; and

WHEREAS, the County requires additional services to be completed by the Consultant in order to realize the goal of an integrated communications plan for the Nursing Home; and

WHEREAS, the Parties have agreed upon the additional compensation required to complete the integrated communications plan; and

WHEREAS, the Albany County Legislature has authorized the County Executive to enter into this First Amendment to the Agreement, increasing the total amount not to exceed of the Agreement from \$98,055 to \$200,000.00 via Resolution No. 55 of 2020, adopted February 10, 2020; and

WHEREAS, this First Amendment to the Agreement sets forth the understanding reached by the parties herein;

NOW, THEREFORE, THE PARTIES HERETO DO MUTUALLY COVENANT AND AGREE AS FOLLOWS:

A. That the Agreement at ARTICLE 3. COMPENSATION shall be amended to read as following:

3.1 In consideration of the terms and obligations of this Agreement, the County agrees to pay, and the Consultant agrees to accept, an amount not to exceed TWO HUNDRED THOUSAND AND 00/100 (\$200,000) DOLLARS as full compensation for all services rendered under this Agreement.

DVG

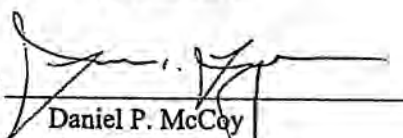
3.2 The Parties agree that the dollar amount identified in Paragraph 3.1 of this Agreement includes all expenses incurred providing the services and all travel costs, parking fees, overhead costs, profit, and any other ancillary fees and cost including, but not limited to: permits, licenses, and insurance.

B. That all other articles, paragraphs, terms, conditions, and provisions of the Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the Parties hereto have caused this agreement to be executed set forth below.

COUNTY OF ALBANY

DATED: 4/21/2020

By: 
 Daniel P. McCoy
 County Executive, or
 Daniel C. Lynch, Esq.
 Deputy County Executive

**DVG MEDIA INC. D/B/A
 BRAWN MEDIA**

DATED: 4/14/20

By: 

STATE OF NEW YORK)
 COUNTY OF ALBANY) SS.:

On the ____ day of _____, 2020, before me, the undersigned, a notary public in and for the state, personally appeared Daniel P. McCoy, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the attached instrument and acknowledged to me that s/he executed the same in his/her capacity, and that by his/her signature on the instrument, the individual or the person upon whose behalf the individual acted, executed the instrument.

NOTARY PUBLIC

STATE OF NEW YORK)
COUNTY OF ALBANY) SS.:

On the 2nd day of April, 2020, before me, the undersigned, a notary public in and for the state, personally appeared Daniel C. Lynch, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the attached instrument and acknowledged to me that s/he executed the same in his/her capacity and that by his/her signature on the instrument, the individual, or the person upon whose behalf the individual acted, executed the instrument.

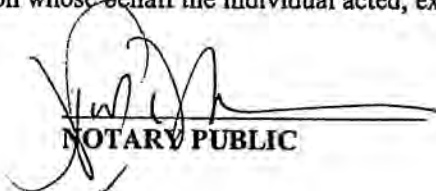


NOTARY PUBLIC EUGENIA K. CONDON
Notary Public, State of New York
No. 02C04969817
Qualified in Albany County
Commission Expires July 23, 2022

STATE OF NEW YORK)
COUNTY OF Albany) SS.:

On the 14th day of April, 2020, before me, the undersigned, a notary public in and for the state, personally appeared Dana Brownson, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the attached instrument and acknowledged to me that s/he executed the same in his/her capacity, and that by his/her signature on the instrument, the individual or the person upon whose behalf the individual acted, executed the instrument.

NICOLE A. MORANO
Notary Public - State of New York
No. 01M05060617
Qualified in Rensselaer County
My Commission Expires 5/20/2022



NOTARY PUBLIC

RESOLUTION NO. 55**AUTHORIZING AN AGREEMENT WITH BRAWN MEDIA REGARDING
BRANDING AND PROMOTIONAL SERVICES FOR THE SHAKER PLACE
REHABILITATION AND NURSING CENTER**

Introduced: 2/10/20

By Audit and Finance Committee:

WHEREAS, The Albany County Contract Administration Board has previously authorized contract number 4317 for 2018 with DVG Media, Inc., d/b/a/ Brawn Media ("Brawn Media") in the amount of \$98,055 for a term commencing October 1, 2018 and ending December 31, 2020 regarding an integrated communications plan for marketing and branding services at the Shaker Place Rehabilitation and Nursing Center, formerly known as the Albany County Nursing Home, and

WHEREAS, The Executive Director of Shaker Place Rehabilitation and Nursing Center has requested authorization to amend the aforementioned agreement with Brawn Media in the amount of \$101,945 to reflect a total amount not to exceed \$200,000 rather than \$98,055, and

WHEREAS, The Executive Director has indicated that the amendment to the contract is necessary in order to complete the comprehensive program of branding related to the logo, website, social media footprint, and connected media outreach for Shaker Place Rehabilitation and Nursing Center, now, therefore be it

RESOLVED, By the Albany County Legislature that the County Executive is authorized to amend the aforementioned agreement with DVG Media, Inc., d/b/a/ Brawn Media ("Brawn Media") in the amount of \$101,945 to reflect a total amount not to exceed \$200,000 rather than \$98,055, and, be it further

RESOLVED, That the County Attorney is authorized to approve said agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of the resolution the appropriate County Officials.

Adopted by unanimous vote - 2/10/20

State of New York
County of Albany

This is to certify that I, the undersigned, Clerk of the Albany County Legislature, have compared the foregoing copy of the resolution and/or local law with the original resolution and/or local law now on file in the office, and which was passed by the Legislature of said County on the 10th day of February, 2020, a majority of all members elected to the Legislature voting in favor thereof, and that the same is a correct and true transcript of such original resolution and/or local law and the whole thereof.



IN WITNESS THEREOF, I have hereunto set my hand and the
official seal of the County Legislature this 12th day of February, 2020.

Nicole Chambers
Clerk, Albany County Legislature

RESOLUTION NO. 318

**AUTHORIZING AN AGREEMENT WITH BRAWN MEDIA REGARDING
MEDIA AND CONSULTING SERVICES FOR THE SHAKER PLACE
REHABILITATION AND NURSING CENTER**

Introduced: 9/14/20

By Audit and Finance Committee:

WHEREAS, The Executive Director of the Albany County Department of Residential Health Care Facilities has requested authorization to enter into an agreement with Brawn Media in an amount not to exceed \$100,000 for the term commencing January 1, 2021 and ending December 31, 2021, and

WHEREAS, The Executive Director has indicated that such an agreement is necessary to provide media and branding consultation and services for the Shaker Place Rehabilitation and Nursing Center, now, therefore be it

RESOLVED, By the Albany County Legislature that the County Executive is authorized to enter into an agreement with Brawn Media, Albany, NY 12205 for the provision of media and branding consultation and services for the Shaker Place Rehabilitation and Nursing Center in an amount not to exceed \$100,000 for the term commencing January 1, 2021 and ending December 31, 2021, and be it further

RESOLVED, That the County Attorney is authorized to approve said agreement as to form and content, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.

Albany County

Department of **HUMAN RESOURCES**

Daniel P. McCoy, Albany County Executive

Jennifer Skelly Clement, Commissioner

MEMORANDUM

TO: Hon. Andrew Joyce, Chairman, Albany County Legislature

CC: Hon. Dennis Feeney, Majority Leader
Hon. Frank Mauriello, Minority Leader
Rebekah Kennedy, Majority Counsel
Arnis Zilgme, Minority Counsel

FROM: Jennifer Skelly Clement, Commissioner of Human Resources

DATE: 07/31/2020

RE: RLA: Budget Amendment for Unemployment Due to COVID-19

Attached please find the RLA to increase the 2020 budget appropriation of the Unemployment Insurance line CS9905 89050 10000 and decrease the Workers' Compensation line CS9904 89040 10000, by \$200,000. This will ensure adequate funding for the remainder of the 2020 budget year.

Amendment as follows:

Decrease CS9904 89040 10000	\$200,000
Increase CS9905 89050 10000	\$200,000

As you may know, the unemployment costs have dramatically increased as a result of the COVID-19 Pandemic. We are self-insured for the Albany County unemployment costs. It is notable that most additional claim costs are instances where Albany County is a secondary payer. These are claims reflective of a former employee having left county service for a different job where they have now found themselves unemployed.

Please feel free to contact me with any additional questions you may have.



Legislation Text

File #: TMP-1818, **Version:** 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Budget Amendment for Unemployment Due to COVID-19

Date: 7/31/2020
Submitted By: Jennifer Clement
Department: Human Resources
Title: Commissioner
Phone: 518-447-5690
Department Rep.
Attending Meeting: Jennifer Clement

Purpose of Request:

- ☐ Adopting of Local Law
- ☐ Amendment of Prior Legislation
- ☐ Approval/Adoption of Plan/Procedure
- ☐ Bond Approval
- ☒ Budget Amendment
- ☐ Contract Authorization
- ☐ Countywide Services
- ☐ Environmental Impact/SEQR
- ☐ Home Rule Request
- ☐ Property Conveyance
- ☐ Other: (state if not listed) Click or tap here to enter text.

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- ☐ Contractual
- ☐ Equipment
- ☐ Fringe
- ☒ Personnel
- ☐ Personnel Non-Individual

☐ Revenue

Increase Account/Line No.: CS 9905 89050 10000
Source of Funds: CS 9904 89040 10000
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- ☐ Change Order/Contract Amendment
- ☐ Purchase (Equipment/Supplies)
- ☐ Lease (Equipment/Supplies)
- ☐ Requirements
- ☐ Professional Services
- ☐ Education/Training
- ☐ Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- ☐ Settlement of a Claim
- ☐ Release of Liability
- ☐ Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes ☒ No ☐
If Mandated Cite Authority: NYSDOL

Is there a Fiscal Impact: Yes ☒ No ☐
Anticipated in Current Budget: Yes ☐ No ☒

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.
Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: CS 9904 89040 10000
Appropriation Amount: \$200,000.00

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.
State: Click or tap here to enter text.
County: 100%
Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.
Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

If yes, explain: Yes ☐ No ☒
Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Legislative action is requested to increase the 2020 budget appropriation of the Unemployment Insurance line CS9905 89050 10000 and decrease the Workers' Compensation line CS9904 89040 10000, by \$200,000. This will ensure adequate funding for the remainder of the 2020 budget year.

Amendment as follows:

Decrease CS9904 89040 10000 \$200,000
Increase CS9905 89050 10000 \$200,000

As you may know, the unemployment costs have dramatically increased as a result of the COVID-19 Pandemic. We are self-insured for the Albany County unemployment costs. It is notable that most additional claim costs are instances where Albany County is a secondary payer. These are claims reflective of a former employee having left county service for a different job where they have now found themselves unemployed.

APPROPRIATIONS				
ACCOUNT NO.	RESOLUTION DESCRIPTION	INCREASE	DECREASE	UNIT COST
CS 9040	Workers Compensation		200,000.00	
CS 9050	Unemployment Insurance	200,000.00		
TOTAL APPROPRIATIONS		200,000.00	200,000.00	
ESTIMATED REVENUES				
ACCOUNT NO.	RESOLUTION DESCRIPTION	DECREASE	INCREASE	UNIT COST
TOTAL ESTIMATED REVENUES		0.00	0.00	
GRAND TOTALS		200,000.00	200,000.00	

RESOLUTION NO. 319

**AMENDING THE 2020 DEPARTMENT OF HUMAN RESOURCES BUDGET:
UNEMPLOYMENT EXPENSES RELATED TO COVID-19**

Introduced: 9/14/20

By Audit and Finance Committee:

WHEREAS, The Commissioner of the Department of Human Resources has requested authorization to amend the 2020 Human Resources Budget by increasing its Unemployment Insurance line in the amount of \$200,000, and

WHEREAS, The Commissioner has indicated that the increase to its Unemployment Insurance line is necessary due to the dramatic increase in unemployment costs as a result of the COVID-19 pandemic, now, therefore be it

RESOLVED, By the Albany County Legislature that the 2020 Department of Human Resources Budget is amended as follows:

Decrease Appropriation Account CS9040.8 by \$200,000 by decreasing Line Item CS9040 8 9040 Workers Compensation by \$200,000

Increase Appropriation Account CS9050.8 by \$200,000 by increasing Line Item CS9050 8 9050 Unemployment Insurance by \$200,000

and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.

DANIEL P. MCCOY
County Executive



WILLIAM CONNORS
Director
COLLEEN BRESLIN
Deputy Director

COUNTY OF ALBANY
PROBATION DEPARTMENT
60 SOUTH PEARL STREET
ALBANY, NEW YORK 12207
PHONE: (518) 487-5200
FAX: (518) 487-5204
www.albanycourt.com

July 6, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Room 710
Albany, NY 12207

Re: Budget Transfer

Dear Chairman Joyce:

Enclosed is a request for Legislative Action for permission to transfer funds to meet the financial need for adequate numbers of GPS units which the Probation Department is mandated to provide to all Courts in Albany County under Bail Reform as the designated pretrial service agency for Albany County. Criminal Procedure 510.40, authorizes electronic monitoring to be ordered to assure a defendants return to Court.

It is respectfully requested this be considered. If you have any questions or need additional information, please do not hesitate to contact me directly at (518) 487-5194.

Sincerely,

William Connors
Probation Director

WC/km
Enc.

cc: Honorable Dennis Feeney, Majority Leader
Honorable Frank Mauriello, Minority Leader
Rebekah Kennedy, Esq., Majority Counsel
Arnis Zilgme, Esq., Minority Counsel



Legislation Text

File #: TMP-1807, **Version:** 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Probation Budget Transfer Request

Amending the 2020 Department of Probation Budget for GPS Tracking

Albany County Probation must provide electronic monitoring to Defendants released by Courts of Albany County under Bail Reform.

Date:	July 29, 2020
Submitted By:	William Connors
Department:	Probation Department
Title:	Probation Director
Phone:	518-487-5194
Department Rep.	
Attending Meeting:	William Connors

Purpose of Request:

- ☐ Adopting of Local Law
- ☐ Amendment of Prior Legislation
- ☐ Approval/Adoption of Plan/Procedure
- ☐ Bond Approval
- ☒ Budget Amendment
- ☐ Contract Authorization
- ☐ Countywide Services
- ☐ Environmental Impact/SEQR
- ☐ Home Rule Request
- ☐ Property Conveyance
- ☐ Other: (state if not listed) [Click or tap here to enter text.](#)

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- ☒ Contractual
- ☐ Equipment
- ☐ Fringe
- ☐ Personnel

- ☐ Personnel Non-Individual
☐ Revenue

Increase Account/Line No.: A3140.44046
Source of Funds: Special Programs
Title Change: Budget Amendment for Bail Reform

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- ☐ Change Order/Contract Amendment
☐ Purchase (Equipment/Supplies)
☐ Lease (Equipment/Supplies)
☐ Requirements
☐ Professional Services
☐ Education/Training
☐ Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- ☐ Settlement of a Claim
☐ Release of Liability
☐ Other: (state if not listed)

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes ☒ No ☐
If Mandated Cite Authority: NYS Criminal Procedure Law 510.40

Is there a Fiscal Impact: Yes ☒ No ☐
Anticipated in Current Budget: Yes ☐ No ☒

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.

Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: A3140.44049

Appropriation Amount: 62,987

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.

State: Click or tap here to enter text.

County: 100

Local: Click or tap here to enter text.

Term

Term: (Start and end date) 6 months

Length of Contract: Click or tap here to enter text.

Impact on Pending LitigationYes ☐ No ☒

If yes, explain: Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

The Albany County Probation Department is the designated Pre Trial Service Agency having been certified by The Office of Court Administration. This is specific to new laws in NYS which took effect 1.1.2020, regarding Bail Reform. Having been certified, it is mandated The Pre Trial Agency must provide Electronic monitoring to all courts of Albany County per New York State Criminal Procedure Law 510.40. Electronic monitoring may be ordered when Courts find no other realistic non-monetary condition will suffice to reasonably assure a defendants return to court. Additional funding is required to meet this new mandate.

IIID PROGRAM BUDGET AMENDMENT

APPROPRIATIONS					
ACCOUNT NO.	RESOLUTION DESCRIPTION	INCREASE	DECREASE	UNIT COST	DEPARTMENT NAME
A3140.44049	Special Programs		62,987.00		
A3140.44046	Fees for Services	62,987.00			PROBATION
	TOTAL APPROPRIATIONS	62,987.00	62,987.00		
ESTIMATED REVENUES					
ACCOUNT NO.	RESOLUTION DESCRIPTION	DECREASE	INCREASE	UNIT COST	DEPARTMENT NAME
	TOTAL ESTIMATED REVENUES	0.00	0.00		
	GRAND TOTALS	62,987.00	62,987.00		

IIID PROGRAM BUDGET AMENDMENT

Criminal Procedure

§ 510.40 Court notification to principal of conditions of release and of alleged violations of conditions of release.

1. Upon ordering that a principal be released on the principal's own recognizance, or released under non-monetary conditions, or, if bail has been fixed, upon the posting of bail, the court must direct the principal to appear in the criminal action or proceeding involved whenever the principal's attendance may be required and to be at all times amenable to the orders and processes of the court. If such principal is in the custody of the sheriff or at liberty upon bail at the time of the order, the court must direct that the principal be discharged from such custody or, as the case may be, that the principal's bail be exonerated.

2. Upon the issuance of an order fixing bail, where authorized, and upon the posting thereof, the court must examine the bail to determine whether it complies with the order. If it does, the court must, in the absence of some factor or circumstance which in law requires or authorizes disapproval thereof, approve the bail and must issue a certificate of release, authorizing the principal to be at liberty, and, if the principal is in the custody of the sheriff at the time, directing the sheriff to discharge the principal therefrom. If the bail fixed is not posted, or is not approved after being posted, the court must order that the principal be committed to the custody of the sheriff. In the event of any such non-approval, the court shall explain promptly in writing the reasons therefor.

3. Non-monetary conditions of release shall be individualized and established in writing by the court. At future court appearances, the court shall consider a lessening of conditions or modification of conditions to a less burdensome form based on the principal's compliance with such conditions of release. In the event of alleged non-compliance with the conditions of release in an important respect, pursuant to this subdivision, additional conditions may be imposed by the court, on the record or in writing, only after notice of the facts and circumstances of such alleged non-compliance, reasonable under the circumstances, affording the principal and the principal's attorney and the people an opportunity to present relevant, admissible evidence, relevant witnesses and to cross-examine witnesses, and a finding by clear and convincing evidence that the principal violated a condition of release in an important respect. Following such a finding, in determining whether to impose additional conditions for non-compliance, the court shall consider and may select conditions consistent with the court's obligation to impose the least restrictive condition or conditions that will reasonably assure the defendant's return to court. The court shall explain on the record or in writing the reasons for its determination and for any changes to the conditions imposed.

4. (a) Electronic monitoring of a principal's location may be ordered only if the court finds, after notice, an opportunity to be heard and an individualized determination explained on the record or in writing, that the defendant qualifies for electronic monitoring in accordance with subdivision twenty-one of section 500.10 of this title, and no other realistic non-monetary condition or set of non-monetary conditions will suffice to reasonably assure a principal's return to court.

(b) The specific method of electronic monitoring of the principal's location must be approved by the court. It must be the least restrictive procedure and method that will reasonably assure the principal's return

to court, and unobtrusive to the greatest extent practicable.

(c) Electronic monitoring of the location of a principal may be conducted only by a public entity under the supervision and control of a county or municipality or a non-profit entity under contract to the county, municipality or the state. A county or municipality shall be authorized to enter into a contract with another county or municipality in the state to monitor principals under non-monetary conditions of release in its county, but counties, municipalities and the state shall not contract with any private for-profit entity for such purposes. Counties, municipalities and the state may contract with a private for-profit entity to supply electronic monitoring devices or other items, provided that any interaction with persons under electronic monitoring or the data produced by such monitoring shall be conducted solely by employees of a county, municipality, the state, or a non-profit entity under contract with such county, municipality or the state.

(d) Electronic monitoring of a principal's location may be for a maximum period of sixty days, and may be renewed for such period, after notice, an opportunity to be heard and a de novo, individualized determination in accordance with this subdivision, which shall be explained on the record or in writing.

A defendant subject to electronic location monitoring under this subdivision shall be considered held or confined in custody for purposes of section 180.80 of this chapter and shall be considered committed to the custody of the sheriff for purposes of section 170.70 of the chapter, as applicable.

5. If a principal is released under non-monetary conditions, the court shall, on the record and in an individualized written document provided to the principal, notify the principal, in plain language and a manner sufficiently clear and specific:

(a) of any conditions to which the principal is subject, to serve as a guide for the principal's conduct; and

(b) that the possible consequences for violation of such a condition may include revocation of the securing order and the ordering of a more restrictive securing order.

*State of New York
Unified Court System*



*Lawrence K. Marks
Chief Administrative Judge*

*25 Beaver Street
New York, N.Y. 10004
(212) 428-2100*

December 23, 2019

Mr. William Connors
Albany County Probation
60 South Pearl Street
Albany, New York 12207

Dear Mr. Connors:

Thank you for your application for certification of a pretrial services agency in your county. Upon review of your application, you are hereby granted provisional certification of your pretrial services agency. The certification is provisional because it has been determined that the proposed pretrial services agency would need additional support to fully implement an adequate pretrial services program in the county. Nevertheless, provisional certification will allow the county to provide, to the best of its current capability, some level of pretrial services as of January 1, 2020.

The Office of Court Administration recognizes that it may be difficult to predict the demand for pretrial services in any given county before implementation of the legislation on January 1, 2020. Therefore, should your program be able to provide comprehensive services to meet the needs of the courts at any time before the end of the provisional certification period, please update your application with additional information and we will reassess whether to grant full certification.

Provisional certification is valid for one year and will require the filing of a new application before the end of that period for the pretrial services agency to become fully certified or to extend provisional certification.

Sincerely,

RECEIVED

DEC 31 2019

ALBANY COUNTY
PROBATION DEPARTMENT

RESOLUTION NO. 320

**AMENDING THE 2020 DEPARTMENT OF PROBATION BUDGET:
ELECTRONIC MONITORING**

Introduced: 9/14/20

By Audit and Finance Committee:

WHEREAS, The Director of the Department of Probation has requested authorization to amend the 2020 Probation Budget by increasing its Fees for Services line in the amount of \$62,987, and

WHEREAS, The Director has indicated that the increase to its Fees for Services line is necessary for the purchase of GPS electronic monitoring units, and

WHEREAS, New York State law mandates that the Probation Department provide GPS electronic monitoring units to all Courts in Albany County as the designated pretrial service agency for Albany County, now, therefore be it

RESOLVED, By the Albany County Legislature that the 2020 Department of Probation Budget is amended as follows:

Decrease Appropriation Account A3140.4 by \$62,987 by decreasing Line Item A3140 4 4049 Special Programs by \$62,987

Increase Appropriation Account A3140.4 by \$62,987 by increasing Line Item A3140 4 4046 Fees for Services by \$62,987

and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.



Daniel P. McCoy
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

July 28, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Application for Corrected Tax Roll – City of Albany
86 Third Street, Albany, NY 12202

Dear Chairman Joyce,

Debra Perks of the City of Albany submitted an Application for Corrected Tax Roll.

The City of Albany Finance Department levied a trash fee upon the aforementioned property. The department inadvertently applied the trash fee to the 2019 property tax bill.

I recommend removing the \$585.35 trash fee from the 2019 property tax bill due to clerical error. The corrected tax amount is \$166.31.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Rebekah Kennedy, Majority Counsel
Minority Counsel



County of Albany

112 State Street
Albany, NY 12207

Legislation Text

File #: TMP-1804, **Version:** 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization to Correct Tax Roll - City of Albany

Date: July 28, 2020
Submitted By: Maggie A. Alix
Department: Real Property Tax Service Agency
Title: Director
Phone: 518-487-5291
Department Rep.
Attending Meeting: Maggie A. Alix

Purpose of Request:

- ☐ Adopting of Local Law
- ☐ Amendment of Prior Legislation
- ☐ Approval/Adoption of Plan/Procedure
- ☐ Bond Approval
- ☐ Budget Amendment
- ☐ Contract Authorization
- ☐ Countywide Services
- ☐ Environmental Impact/SEQR
- ☐ Home Rule Request
- ☐ Property Conveyance
- ☒ Other: (state if not listed)

Authorization to Correct the 2019 Tax Roll in the City of Albany

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- ☐ Contractual
- ☐ Equipment
- ☐ Fringe
- ☐ Personnel

- ☐ Personnel Non-Individual
☐ Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- ☐ Change Order/Contract Amendment
☐ Purchase (Equipment/Supplies)
☐ Lease (Equipment/Supplies)
☐ Requirements
☐ Professional Services
☐ Education/Training
☐ Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- ☐ Settlement of a Claim
☐ Release of Liability
☐ Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes ☐ No ☒
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes ☒ No ☐
Anticipated in Current Budget: Yes ☐ No ☒

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.

Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.

Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.

State: Click or tap here to enter text.

County: Click or tap here to enter text.

Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.

Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

Yes ☐ No ☒

If yes, explain: Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Debra Perks of the City of Albany submitted an Application for Corrected Tax Roll.

The City of Albany Finance Department levied a trash fee upon the aforementioned property. The department inadvertently applied the trash fee to the 2019 property tax bill.

I recommend removing the \$585.35 trash fee from the 2019 property tax bill due to clerical error. The corrected tax amount is \$166.31.



Department of Taxation and Finance
Office of Real Property Tax Services

Application for Corrected Tax Roll

RP-554
(12/19)

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners DRAKELAND DAY CARE CENTER INC (JANICE PARKER)			
Mailing address of owners (number and street or PO box) 96 2ND ST		Location of property (street address) 86 THIRD ST	
City, village, or post office ALBANY	State NY	ZIP code 12210	City, town, or village ALBANY
Daytime contact number 518-378-0073	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 65.74-3-2	
Account number (as appears on tax bill) 10058		Amount of taxes currently billed 166.31	
Reasons for requesting a correction to tax roll: The levy for illegal trash should not have been on this tax bill. The amount turned over to Albany County was \$751.66. The corrected 2018 City of Albany Property Tax bill is \$166.31 2019			

I hereby request a correction of tax levied by Albany County for the year(s) 2018
(County, city, village, etc.)

Signature of applicant [Signature] Date 7/22/2020

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <u>7/22/2020</u>	Period of warrant for collection of taxes <u>1/1/2019 - 12/31/2019</u>
Last day for collection of taxes without interest <u>12/31/2019</u>	Recommendation Approve application ☒ Deny application ☐
Signature of official <u>[Signature]</u>	Date <u>7/27/2020</u>

If approved, the County Director must file a copy of this form with the assessor and board of assessment review of the city/town/village of Albany who must consider the attached report and recommendation as equivalent of petitions filed under section 553.

Part 3 – For use by the tax levying body or official designated by resolution _____: (insert number or date, if applicable)

Application approved (mark an X in the applicable box):

Clerical error ☐ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes currently billed <u>\$751.66</u>	Corrected tax <u>\$166.31</u>
Date notice of approval mailed to applicant	Date order transmitted to collecting officer

Application denied (reason): _____

Signature of chief executive officer, or official designated by resolution _____ Date _____



07/21/2020 15:53
rhall

COUNTY OF ALBANY
Real Estate Tax Statement

1
EXTXPTM

PARCEL: 06507400030020000000

LOCATION: 86 THIRD ST

OWNER:

DRAKELAND DAY CARE CENTER
INC
96 2ND ST
ALBANY NY 12210

STATUS:

SQUARE FEET	0
LAND VALUATION	2,700
BUILDING VALUATION	0
EXEMPTIONS	0
TAXABLE VALUATION	2,700
INTEREST PER DIEM	165.37

LEGAL DESCRIPTION:

DEED DATE:

BOOK/PAGE:

INTEREST (DATE: 07/31/2020)

YEAR	TYPE	BILL
INST	CHARGE	

BILLED

PRIN/DUE

INTRODUCTION

TOTAL DUE[illegible]

PARTIAL PAYMENTS ARE NOT ACCEPTED WITHOUT AN INSTALLMENT AGREEMENT. IF ANY PARCEL REMAINS SUBJECT TO ONE OR MORE DELINQUENT TAX LIENS, THE PAYMENT YOU HAVE MADE WILL NOT POSTPONE THE ENFORCEMENT OF THE OUTSTANDING LIEN OR LIENS. CONTINUED FAILURE TO PAY THE ENTIRE AMOUNT OWED WILL RESULT IN THE LOSS OF THE PROPERTY (IES) PAYMENT MADE TO:

ALBANY COUNTY DIVISION OF FINANCE
112 STATE ST. ROOM 1340
ALBANY, NY 12207
TEL: 447-7082

\$35.00 WILL BE CHARGED FOR ANY RETURNED CHECK
INTEREST WILL INCREASE ON THE 1ST OF THE MONTH

Alix, Maggie

From: Debbie Perks <dperks@albanyny.gov>
Sent: Wednesday, July 22, 2020 3:04 PM
To: Alix, Maggie
Cc: Murray, Christina
Subject: FW: 86 Third street 2019 tax bill
Attachments: 86 Third st 2019.pdf; 876 third st 2019 corrected.pdf; 876 third st 2019 County bill.pdf; 876 third st 2019 app for corrected tax roll.pdf

Maggie, the last item is the App for Corrected Tax Roll. Thank you.

*Debra Perks CIA,CGAP,CRMA
 Assistant City Treasurer
 Albany, NY 12207
 (518) 434-5038
 dperks@albanyny.gov*

From: Debbie Perks
Sent: Wednesday, July 22, 2020 9:04 AM
To: Murray, Christina
Cc: Raina Tawil
Subject: 86 Third street 2019 tax bill

(The \$585.35 Illegal trash fee should be removed. This was put on the bill in error.)
 I cannot find the form to fill out to do this with the County, attached are the orig. 2019 tax bill and the corrected one as well as the invoice from the County that the person brought in.

*Debra Perks CIA,CGAP,CRMA
 Assistant City Treasurer
 Albany, NY 12207
 (518) 434-5038
 dperks@albanyny.gov*

Confidentiality Notice: This fax/e-mail transmission, with accompanying records, is intended only for the use of the individual or entity to which it is addressed and may contain confidential and/or privileged information belonging to the sender, including individually identifiable health information subject to the privacy and security provisions of HIPAA. This information may be protected by pertinent privilege(s), e.g., attorney-client, doctor-patient, HIPAA etc., which will be enforced to the fullest extent of the law. If you are not the intended recipient, you are hereby notified that any examination, analysis, disclosure, copying, dissemination, distribution, sharing, or use of the information in this transmission is strictly prohibited. If you have received this message and associated documents in error, please notify the sender immediately for instructions. If this message was received by e-mail, please delete the original message

RESOLUTION NO. 321

AUTHORIZING CORRECTION OF THE TAX ROLL FOR THE CITY OF ALBANY

Introduced: 9/14/20

By Audit and Finance Committee:

WHEREAS, This Legislative Body has received one application from the Director of the Real Property Tax Service Agency for a correction of real property taxes, and

WHEREAS, This application has been investigated by the Director who recommends to this Honorable Body that the Tax Roll involved be corrected, now, therefore be it

RESOLVED, By the Albany County Legislature that the listed Tax Rolls for the City of Albany be corrected with respect to the following parcel of real property:

<u>APPLICANT</u>	<u>CITY OR TOWN</u> <u>DESCRIPTION OF REAL</u> <u>PROPERTY AS SHOWN ON</u> <u>TAX ROLL OR BILL</u>	<u>REASON FOR</u> <u>CORRECTION</u>
Debra Perks Finance Dept.	City of Albany 86 Third Street Tax Map No. 65.74-3-2 2020 Collection	Clerical Error

and, be it further

RESOLVED, Said correction shall be in accordance with Form RP-554 as submitted with favorable recommendation by the Director in accordance with the provisions of the New York State Real Property Tax Law, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.



Daniel P. McCoy
County Executive

Maggie A. Alix
Director

COUNTY OF ALBANY
REAL PROPERTY TAX SERVICE AGENCY
112 State Street, Room 1340
ALBANY, NEW YORK 12207
OFFICE: (518) 487-5291
FAX: (518) 447-2503
www.albanycounty.com

July 28, 2020

Honorable Andrew Joyce, Chairman
Albany County Legislature
112 State Street, Rm 710
Albany, NY 12207

Re: Application for Refund of Real Property Taxes – Town of Rensselaerville

Dear Chairman Joyce,

Peter Hotaling, Assessor for the Town of Rensselaerville, submitted multiple Applications for Refund of Real Property Taxes.

In preparing the 2020 assessment roll, Mr. Hotaling discovered errors in the computation of several veterans' exemptions; specifically the disability and Cold War veterans. An eligible veteran is entitled to an exemption based on 50% of their disability rating. The assessor is to enter the disability rating is into the assessment database, RPSV4. The database will do a systematic calculation. However, Mr. Hotaling's predecessors were entering the disability exemptions at 50%, which caused the database to take 50% off the reduced rating. The property owner's had not received their full benefit.

The Cold War veteran exemption values were not current in the town's RPSV4 system; therefore, the exemption was miscalculated. The property owner did not receive the full benefit.

The correction goes back three years (2020, 2019, and 2018) for each parcel. All the tax bills are paid; therefore, I recommend refunds according to the enclosed spreadsheet.

Sincerely,

Maggie A. Alix

CC: Dennis Feeny, Majority Leader
Frank Mauriello, Minority Leader
Rebekah Kennedy, Majority Counsel
Minority Counsel



County of Albany

112 State Street
Albany, NY 12207

Legislation Text

File #: TMP-1748, **Version:** 1

REQUEST FOR LEGISLATIVE ACTION

Description (e.g., Contract Authorization for Information Services):

Authorization for Refund of Real Property Taxes - Town of Rensselaerville

Date: 07/29/2020
Submitted By: Maggie A. Alix
Department: Real Property Tax Service Agency
Title: Director
Phone: 518-487-5291
Department Rep.
Attending Meeting: Maggie A. Alix

Purpose of Request:

- ☐ Adopting of Local Law
 - ☐ Amendment of Prior Legislation
 - ☐ Approval/Adoption of Plan/Procedure
 - ☐ Bond Approval
 - ☐ Budget Amendment
 - ☐ Contract Authorization
 - ☐ Countywide Services
 - ☐ Environmental Impact/SEQR
 - ☐ Home Rule Request
 - ☐ Property Conveyance
 - ☒ Other: (state if not listed)
- of Rensselaerville

Authorization to refund property taxes on multiple parcels in the Town

CONCERNING BUDGET AMENDMENTS

Increase/decrease category (choose all that apply):

- ☐ Contractual
- ☐ Equipment
- ☐ Fringe
- ☐ Personnel

- ☐ Personnel Non-Individual
☐ Revenue

Increase Account/Line No.: Click or tap here to enter text.
Source of Funds: Click or tap here to enter text.
Title Change: Click or tap here to enter text.

CONCERNING CONTRACT AUTHORIZATIONS

Type of Contract:

- ☐ Change Order/Contract Amendment
☐ Purchase (Equipment/Supplies)
☐ Lease (Equipment/Supplies)
☐ Requirements
☐ Professional Services
☐ Education/Training
☐ Grant

Choose an item.

Submission Date Deadline Click or tap to enter a date.

- ☐ Settlement of a Claim
☐ Release of Liability
☐ Other: (state if not listed) Click or tap here to enter text.

Contract Terms/Conditions:

Party (Name/address):
Click or tap here to enter text.

Additional Parties (Names/addresses):
Click or tap here to enter text.

Amount/Raise Schedule/Fee: Click or tap here to enter text.
Scope of Services: Click or tap here to enter text.

Bond Res. No.: Click or tap here to enter text.
Date of Adoption: Click or tap here to enter text.

CONCERNING ALL REQUESTS

Mandated Program/Service: Yes ☐ No ☒
If Mandated Cite Authority: Click or tap here to enter text.

Is there a Fiscal Impact: Yes ☒ No ☐
Anticipated in Current Budget: Yes ☐ No ☒

County Budget Accounts:

Revenue Account and Line: Click or tap here to enter text.

Revenue Amount: Click or tap here to enter text.

Appropriation Account and Line: Click or tap here to enter text.

Appropriation Amount: Click or tap here to enter text.

Source of Funding - (Percentages)

Federal: Click or tap here to enter text.

State: Click or tap here to enter text.

County: Click or tap here to enter text.

Local: Click or tap here to enter text.

Term

Term: (Start and end date) Click or tap here to enter text.

Length of Contract: Click or tap here to enter text.

Impact on Pending Litigation

Yes ☐ No ☒

If yes, explain: Click or tap here to enter text.

Previous requests for Identical or Similar Action:

Resolution/Law Number: Click or tap here to enter text.

Date of Adoption: Click or tap here to enter text.

Justification: (state briefly why legislative action is requested)

Peter Hotaling, Assessor for the Town of Rensselaerville, submitted multiple Applications for Refund of Real Property Taxes.

In preparing the 2020 assessment roll, Mr. Hotaling discovered errors in the computation of several veterans' exemptions; specifically the disability and Cold War veterans. An eligible veteran is entitled to an exemption based on 50% of their disability rating. The assessor is to enter the disability rating is into the assessment database, RPSV4. The database will do a systematic calculation. However, Mr. Hotaling's predecessors were entering the disability exemptions at 50%, which caused the database to take 50% off the reduced rating. The property owner's had not received their full benefit.

The Cold War veteran exemption values were not current in the town's RPSV4 system; therefore, the exemption was miscalculated. The property owner did not receive the full benefit.

The correction goes back three years (2020, 2019, and 2018) for each parcel. All the tax bills are paid; therefore, I recommend refunds according to the enclosed spreadsheet.

Tax Year	Property Owner	Parcel ID	Tax Bill Address	Bill No.	Tax Paid	Corrected Amt.	Refund Amt.
2020	Hoffman	149.-1-7	351 Hale Rd., Rensselaerville, NY	757	\$741.64	\$720.96	\$20.68
2019				668	\$724.53	\$704.37	\$20.16
2018				758	\$712.04	\$692.19	\$19.85
2020	Martin	149.-1-22.1	949 Route 351, Rensselaerville, NY	1052	\$1,183.90	\$680.46	\$503.44
2019				684	\$1,157.85	\$652.96	\$504.89
2018				1051	\$987.09	\$554.34	\$432.75
2020	Gifford	160.-1-41	192 Roney Rd., Preston Hollow, NY	620	\$1,542.32	\$1,137.07	\$405.25
2019					\$1,487.47	\$1,179.54	\$307.93
2018					\$1,465.91	\$1,131.90	\$334.01
2020	Wood	160.-1-31	107 Pearson Rd., Preston Hollow, NY	1802	\$831.87	\$686.30	\$145.57
2019				824	\$810.73	\$668.78	\$141.95
2018				1799	\$796.69	\$656.92	\$139.77
2020	Bohler	135.-1-4.2	243 Gulf Rd, Middleburgh, NY	147	\$995.52	\$857.57	\$137.95
2019				164	\$973.02	\$838.50	\$134.52
2018				142	\$955.79	\$823.32	\$132.47
2020	Zimmerman	172.-1-14	394 Edwards Hill Rd., Oak Hill, NY	1827	\$2,376.82	\$2,085.87	\$290.95
2019				1236	\$2,321.51	\$2,041.04	\$280.47
2018				1829	\$2,293.31	\$2,012.42	\$280.89
2020	Demille	137.9-1-26	5019 Delaware Tpke, Rensselaerville, NY	413	\$1,783.84	\$1,736.04	\$47.80
2019				503	\$1,772.98	\$1,726.40	\$46.58
2018				417	\$1,741.81	\$1,695.94	\$45.87
2020	Kiley	182.-1-24	217 Fish Rd., Oak Hill, NY 12460	862	\$3,711.75	\$2,585.84	\$1,125.91
2019				1676	\$3,617.86	\$2,441.36	\$1,176.50
2018				862	\$3,556.73	\$2,350.49	\$1,206.24

Peter Hotaling./Sole Assessor
 Town of Rensselaerville
 87 Barger Rd
 Medusa, NY 12120
 assessors@rensselaerville.com

Town of Rensselaerville Assessor's Office

May 15, 2020

Director Maggie Alix
 Albany County Real Property Tax Service
 112 State Street Room 800
 Albany, NY 12207

RE: Multiple Vet Disability Exemptions Refunds for years 2018, 2019, 2020.

Dear Maggie,

The Comptroller's Office did an audit in 2019 and discovered that the BOA were discounting the Vet's Disability by 50% before entering them in RPS. This created a 25% exemption. I have corrected this error for 2020,

I feel these Veterans deserve a refund for the past 3 years on Town and County Taxes and 3 of the Vets also had the Exemption for Disability that live in the Greenville Central School District just for year 2019.

Please process these RP -556 refunds as a Clerical Error RPTL 550 (2) A(b), failure to grant a partial exemption. I have submitted the RP 556 forms and along with copies the previous year's Paid Tax Bills for the corresponding Taxing Units.

Yours truly



Peter Hotaling/Assessor



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

769

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Raymond Hoffman			Location of property (street address) same		
Mailing address of owners (number and street or PO box) 351 Hale Rd			City, town, or village Rensselaerville		
City, village, or post office Rensselaerville		State NY	ZIP code 12147		State ZIP code
Daytime contact number		Evening contact number		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 149.-1-7	
Account number (as appears on tax bill) 757		Amount of taxes paid or payable 741.64		Date of payment 1/30/20	
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 1385.00 Corrected Amount 2770.00 Please process this RP- 556 refund.					

I hereby request a refund or credit of real property taxes levied by T/O Rensselaerville for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant <i>P. Holaty</i>	Date 5/15/20
--	-----------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2020
Last day for collection of taxes without interest 1/31/2020	Recommendation Approve application* ☒ Deny application ☐
Signature of official <i>[Signature]</i>	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ : (insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid 741.64	Amount of taxes due \$720.96	Amount of refund or credit \$20.68
--------------------------------	---------------------------------	---------------------------------------

Application denied (reason): _____ _____
--

Signature of chief executive officer or official designated by resolution	Date
---	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

FISCAL YEAR: 01/01/2020 to 12/31/2020		WARRANT DATE: 12/31/2019		STATE AID - COUNTY: \$91,269,848.00		TOWN: \$0.00			
MAKE CHECK PAYABLE TO:				BANK		BILL NUMBER		PAGE	
				444		000757		1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 149.-1-7

DIMENSION: 7.10 acres
RS: 1 CLASS: Mfg housing
ADDRESS: 351 Hale Rd
SCHOOL: Greenville Central

FULL MARKET VALUE: 97193.00
UNIFORM % OF VALUE: 57.00
ASSESSMENT: 55400

PROPERTY OWNER:

Hoffman Raymond L
351 Hale Rd
Rensselaerville, NY 12147

Exemption	Value	Full Value	Tax Purpose
VET WAR CT	8310.00	14579.000	C/T
VET DIS CT	1385.00	2430.000	C/T

2770 → 444/0

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	44,320 45705.00	127.51 131.56
HIGHWAY 1	479861	-14.5000	3.52348400	44,320 45705.00	156.16 161.04
HIGHWAY 2,3,4	315622	45.1000	2.31752300	44,320 45705.00	103.71 105.92
COUNTY	832707	4.1000	6.21113700	44,320 45705.00	275.28 283.88
RENSSELAERVILLE FIRE	62202	1.1000	1.06928000	55400.00	59.24
TOTAL TAXES DUE BY JANUARY 31, 2020:					\$741.64

PAYMENTS RECEIVED

Receipt#: 1142 Date Paid: 01/30/2020 Full Payment

Tax: 741.64 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00

Cash: 0.00 Check: 741.64 Check #: 29269

\$720.96

Received from Credit Human FCU - Lereta - Via Mail: \$741.64

TOTAL TAXES PAID TO DATE: \$741.64	PAID IN FULL
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770



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

771

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Raymond Hoffman		
Mailing address of owners (number and street or PO box) 351 Hale Rd		Location of property (street address) same
City, village, or post office Rensselaerville	State NY	ZIP code 12147
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 149.-1-7
Account number (as appears on tax bill) 444	Amount of taxes paid or payable 724.53	Date of payment 1/31/19
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 1385.00 Corrected Amount 2770.00 Please process this RP- 556 refund.		

I hereby request a refund or credit of real property taxes levied by T/O Rensselaerville for the year(s) 2019
(County, city, village, etc.)

Signature of applicant [Signature] Date 5/15/20

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <u>5/26/2020</u>	Date warrant annexed <u>3/31/2019</u>
Last day for collection of taxes without interest <u>1/31/2019</u>	Recommendation Approve application* ☒ Deny application ☐
Signature of official <u>[Signature]</u>	Date <u>6/30/2020</u>

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid <u>\$ 724.53</u>	Amount of taxes due <u>\$ 704.37</u>	Amount of refund or credit <u>\$ 20.16</u>
--	---	---

Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
---	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2019 TAXES

FISCAL YEAR: 01/01/2019 to 12/31/2019

WARRANT DATE: 12/31/2018

STATE AID - COUNTY: \$90,121,595.00

TOWN: \$0.00

MAKE CHECK PAYABLE TO:

BANK

BILL NUMBER

PAGE

444

000668

1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:

Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 149.-1-7

DIMENSION: 7.10 acres

RS: 1 CLASS: Mfg housing

ADDRESS: 351 Hale Rd

SCHOOL: Greenville Central

FULL MARKET VALUE: 92333.00

UNIFORM % OF VALUE: 60.00

ASSESSMENT: 55400

PROPERTY OWNER:

Hoffman Raymond L
351 Hale Rd
Rensselaerville, NY 12147

Exemption	Value	Full Value	Tax Purpose
VET WAR CT	8310.00	13850.000	C/T
VET DIS CT	1385.00	2308.000	C/T

2770

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	799824	1.4000	6.02283600	44,320 45705.00	2666.43 275.27
TOWN	373158	2.3000	2.76574200	44,320 45705.00	122.58 126.41
HIGHWAY 2, 3, 4	217517	2.3000	1.61217500	44,320 45705.00	71.45 73.68
HIGHWAY 1	561029	3.6000	4.15818800	44,320 45705.00	184.29 190.05
RENSSELAERVILLE FIRE	61500	4.8000	1.06722800	55400.00	59.12

TOTAL TAXES DUE BY JANUARY 31, 2019: \$724.53

PAYMENTS RECEIVED

Receipt#: 1349

Date Paid: 01/31/2019

Full Payment

Tax: 724.53
Cash: 0.00

Penalty: 0.00
Check: 724.53

Surcharge: 0.00
Check #: 23746

Notice Fee: 0.00

Ret. Check Fee: 0.00

\$704.37

Received from Credit Human FCU Mortgage - Via Mail: \$724.53

TOTAL TAXES PAID TO DATE: \$724.53

PAID IN FULL

772



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

773

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Raymond Hoffman			Location of property (street address) same		
Mailing address of owners (number and street or PO box) 351 Hale Rd			City, town, or village Rensselaerville		
State NY			ZIP code 12147		
Daytime contact number		Evening contact number		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 149.-1-7	
Account number (as appears on tax bill) 19		Amount of taxes paid or payable 712.04		Date of payment 1/31/18	
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 1385.00 Corrected Amount 2770.00 Please process this RP- 556 refund.					

I hereby request a refund or credit of real property taxes levied by T/O Rensselaerville for the year(s) 2018,
(County, city, village, etc.)

Signature of applicant P. Hoffman Date 5/15/20

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <u>5/26/2020</u>	Date warrant annexed <u>3/31/2018</u>
Last day for collection of taxes without interest <u>11/31/2018</u>	Recommendation Approve application* ☒ Deny application ☐
Signature of official <u>[Signature]</u>	Date <u>6/30/2020</u>

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid <u>712.04</u>	Amount of taxes due <u>\$692.19</u>	Amount of refund or credit <u>\$19.85</u>
---------------------------------------	--	--

Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
---	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2018 TAXES

FISCAL YEAR: 01/01/2018 to 12/31/2018	WARRANT DATE: 12/30/2017	STATE AID - COUNTY: \$73,498,642.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
		19	000758
		PAGE	
		1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 149.-1-7
 DIMENSION: 7.10 acres
 RS: 1 CLASS: Mfg housing
 ADDRESS: 351 Hale Rd
 SCHOOL: Greenville Central
 FULL MARKET VALUE: 89572.00
 UNIFORM % OF VALUE: 61.85
 ASSESSMENT: 55400

PROPERTY OWNER:

Hoffman Raymond L
 351 Hale Rd
 Rensselaerville, NY 12147

Exemption	Value	Full Value	Tax Purpose
VET WAR CT	8310.00	13436.000	C/T
VET DIS CT	1385.00	2239.000	C/T

2770

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	788871	-5.7000	5.98233700	44,320 45705.00	265.14 273.42
TOWN+HIGHWAY 2,3,4	577626	-14.1000	4.31099100	44,320 45705.00	191.06 197.03
HIGHWAY 1	541611	37.7000	4.04219400	44,320 45705.00	179.15 184.75
RENSSELAERVILLE FIRE	58700	0.1000	1.02599400	44,320 55400.00	56.84
TOTAL TAXES DUE BY JANUARY 31, 2018:					\$712.04

PAYMENTS RECEIVED

Receipt#: 1435

Date Paid: 01/31/2018

Full Payment

Tax: 712.04
 Cash: 0.00

Penalty: 0.00
 Check: 712.04

Surcharge: 0.00
 Check #: 18546

Notice Fee: 0.00

Ret. Check Fee: 0.00

\$ 692.19

Received from Leretta Credit Human FCU Mtg - Via Mail: \$712.04

TOTAL TAXES PAID TO DATE: \$712.04

PAID IN FULL



APPLICATION FOR ALTERNATIVE VETERANS EXEMPTION FROM REAL PROPERTY TAXATION

(General information and instructions for completing this form are contained in Form EA-458-a-INS)

Raymond L. Hoffman

1. Name and phone no. of owner(s)

239-6913

2. Mailing address of owner(s)

RD #1 Box 57 Hale Road
Rensselaerville, N.Y. 12147

3. Location of property

Hale Road

Street address

Rensselaerville

City/Town

Village (if any)

Albany

County

Greenville

Parcel identification no. (see tax bill or assessment roll)

149-1-7

School district

4. Is the owner a veteran who served in the active military, naval or air service of the United States? ☒ Yes ☐ No

If No, indicate the relationship of the owner to veteran who rendered such service: _____

If Yes, is the veteran also the unremarried surviving spouse of a veteran? ☐ Yes ☐ No

5. Indicate branch of veteran's service and dates of active service: Army

(Attach written evidence)

6. Was the veteran discharged or released from the active service under honorable conditions? ☒ Yes ☐ No

(Attach written evidence)

7. Did the veteran serve in a combat zone or combat theater? ☐ Yes ☐ No

If Yes, where did the veteran serve and when was such service performed? _____

(Attach written evidence)

8. Has the veteran received, or did the veteran receive prior to his/her death, a compensation rating from the United States Veterans' Administration or from the United States Department of Defense as a result of a service connected disability?

☒ Yes ☐ No

If Yes, what is (was) the veteran's compensation rating? 10% (Attach written evidence showing the date such rate was established)

Is this rating permanent? ☒ Yes ☐ No

If No, did the veteran die in service of a service connected disability? ☐ Yes ☐ No (Attach written evidence)

9. Is this property the primary residence of the veteran or unremarried spouse of the veteran? ☒ Yes ☐ No

If No, is the veteran or unremarried surviving spouse of the veteran the owner of the property and absent from the property due to medical reasons or institutionalization? ☐ Yes ☐ No Explain: _____

10. Is the property used exclusively for residential purposes? ☒ Yes ☐ No

If No, describe the non-residential use of this property and state what portion is so used. _____



**Department of
Veterans Affairs**

245 W HOUSTON ST
NEW YORK NY 10014

RECEIVED FEB 12 2015
ku

December 23, 2014

Veteran's Name:
Hoffman, Raymond, Lee

RAYMOND L HOFFMAN
351 HALE RD
RENSSELAERVILLE NY 12147

This letter is a summary of benefits you currently receive from the Department of Veterans Affairs (VA). We are providing this letter to disabled Veterans to use in applying for benefits such as housing entitlements, free or reduced state park annual memberships, state or local property or vehicle tax relief, civil service preference, or any other program or entitlement in which verification of VA benefits is required. Please safeguard this important document. This letter replaces VA Form 20-5455, and is considered an official record of your VA entitlement.

--America is Grateful to You for Your Service--

Our records contain the following information:

Personal Claim Information:

Your VA claim number is:

You are the Veteran

Military Information:

Your character(s) of discharge and service date(s) include:

Army, Unconfirmed, 22-May-1969 - 12-May-1971

(You may have additional periods of service not listed above)

VA Benefits Information:

Service-connected disability: Yes

Your combined service-connected evaluation is: 10 PERCENT

The effective date of the last change to your current award was: 01-DEC-2014

Your current monthly award amount is: \$133.17

You should contact your state or local office of Veterans' affairs for information on any tax, license, or fee-related benefits for which you may be eligible. State offices of Veterans' affairs are available at <http://www.va.gov/statedva.htm>.

Need Additional Information or Verification?

If you have any questions about this letter or need additional verification of VA benefits, please call us at 1-800-827-1000. If you use a Telecommunications Device for the Deaf (TDD), the federal relay number is 711. Send electronic inquiries through the Internet at <https://iris.va.gov>.

Sincerely yours,

J. CORRETJER
VETERANS SERVICE CENTER MANAGER



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

777

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Thomas & Rochelle Martin, Jr.			Location of property (street address)		
Mailing address of owners (number and street or PO box) 949 Route 351			City, town, or village Rensselaerville		
State NY			ZIP code 12147		
Daytime contact number		Evening contact number		Tax map number of section/block/lot; Property identification (see tax bill or assessment roll) 149.-1-22.1	
Account number (as appears on tax bill) 1052		Amount of taxes paid or payable 1,183.90		Date of payment 01-31-2020	
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 34,680.00 corrected amount 69,360.00. Please process this RP-556 Refund					

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant 	Date 5/19/20
----------------------------	-----------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2020
Last day for collection of taxes without interest 1/31/2020	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid \$ 1183.90	Amount of taxes due \$ 680.46	Amount of refund or credit \$ 503.44
------------------------------------	----------------------------------	---

Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
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TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

778

FISCAL YEAR: 01/01/2020 to 12/31/2020		WARRANT DATE: 12/31/2019		STATE AID - COUNTY: \$91,269,848.00		TOWN: \$0.00			
MAKE CHECK PAYABLE TO:				BANK		BILL NUMBER		PAGE	
				1010		001052		1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 149.-1-22.1

DIMENSION: 25.49 acres
RS: 1 CLASS: 1 Family Res
ADDRESS: 949 CR 351
SCHOOL: Greenville Central

FULL MARKET VALUE: 243368.00
UNIFORM % OF VALUE: 57.00
ASSESSMENT: 138720

PROPERTY OWNER:

Martin, Jr. Thomas P.
Martin Rochelle L.
949 Route 351
Rensselaerville, NY 12147

Exemption	Value	Full Value	Tax Purpose
VET COM CT	34680.00	60842.000	C/T
VET DIS CT	34680.00	60842.000	C/T
	68,400		

? ~~VET DIS~~

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	35,640	102.59
HIGHWAY 1	479861	-14.5000	3.52348400	69360.00	125.58
HIGHWAY 2,3,4	315622	45.1000	2.31752300	69360.00	82.60
COUNTY	832707	4.1000	6.21113700	69360.00	221.36
RENSSELAERVILLE FIRE	62202	1.1000	1.06928000	138720.00	148.33

TOTAL TAXES DUE BY JANUARY 31, 2020: \$1183.90

PAYMENTS RECEIVED

Receipt#: 1229 Date Paid: 01/31/2020 Full Payment - Bank Payment \$ 680.46
 Tax: 1183.90 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00
 Cash: 0.00 Check: 1183.90 Check #: 960846587

Received from FIRST AMERICAN - M&T BANK - Via Mail: \$1183.90

TOTAL TAXES PAID TO DATE: \$1183.90

PAID IN FULL

Department of Taxation and Finance
Office of Real Property Tax Services

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2019 TAXES

780

FISCAL YEAR: 01/01/2019 to 12/31/2019		WARRANT DATE: 12/31/2018		STATE AID - COUNTY: \$90,121,595.00		TOWN: \$0.00			
MAKE CHECK PAYABLE TO:				BANK		BILL NUMBER		PAGE	
				1010		000684		1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 149.-1-22.1
 DIMENSION: 25.49 acres
 RS: 1 CLASS: 1 Family Res
 ADDRESS: 949 CR 351
 SCHOOL: Greenville Central
 FULL MARKET VALUE: 231200.00
 UNIFORM % OF VALUE: 60.00
 ASSESSMENT: 138720

PROPERTY OWNER:

Martin, Jr. Thomas P.
 Martin Rochelle L.
 949 Route 351
 Rensselaerville, NY 12147

Exemption	Value	Full Value	Tax Purpose
VET COM CT	34680.00	57800.000	C/T
VET DIS CT	34680.00	57800.000	C/T

69360

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	799824	1.4000	6.02283600	34,680 69360.00	208.87 417.74
TOWN	373158	2.3000	2.76574200	34,680 69360.00	95.92 191.83
HIGHWAY 2, 3, 4	217517	2.3000	1.61217500	34,680 69360.00	55.91 111.82
HIGHWAY 1	561029	3.6000	4.15818800	34,680 69360.00	144.21 288.41
RENSSELAERVILLE FIRE	61500	4.8000	1.06722800	138720.00	148.05
TOTAL TAXES DUE BY JANUARY 31, 2019:					\$1157.85

PAYMENTS RECEIVED

Receipt#: 1140 Date Paid: 01/31/2019 Full Payment - Bank Payment
 Tax: 1157.85 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00
 Cash: 0.00 Check: 1157.85 Check #:

Received from FIRST AMERICAN - M&T BANK - Via Mail: \$1157.85

TOTAL TAXES PAID TO DATE: \$1157.85

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

781

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Thomas & Rochelle Martin, Jr.		
Mailing address of owners (number and street or PO box) 949 Route 351		Location of property (street address)
City, village, or post office Rensselaerville	State NY	ZIP code 12147
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 149.-1-22.1
Account number (as appears on tax bill) 1051	Amount of taxes paid or payable 987.09	Date of payment 01-31-2018
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 30,118.00 corrected amount 60,400.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2018.
(County, city, village, etc.)

Signature of applicant 	Date 5/18/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2018
Last day for collection of taxes without interest 1/31/2018	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid 987.09	Amount of taxes due 554.34	Amount of refund or credit \$432.75
---------------------------------------	--------------------------------------	---

Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
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TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2018 TAXES

782

FISCAL YEAR: 01/01/2018 to 12/31/2018	WARRANT DATE: 12/30/2017	STATE AID - COUNTY: \$73,498,642.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
		1010	001051
		PAGE	
		1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 149.-1-22.1
 DIMENSION: 5.01 acres
 RS: 1 CLASS: 1 Family Res
 ADDRESS: 949 CR 351
 SCHOOL: Greenville Central
 FULL MARKET VALUE: 194778.00
 UNIFORM % OF VALUE: 61.85
 ASSESSMENT: 120470

PROPERTY OWNER:

Martin, Jr. Thomas P.
 Martin Rochelle L.
 949 Route 351
 Rensselaerville, NY 12147

Exemption	Value	Full Value	Tax Purpose
VET COM CT	30118.00	48695.000	C/T
VET DIS CT	60,400	30118.00	48695.000
	60,235		

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	788871	-5.7000	5.98233700	30,117 60234.00	180.17 360.34
TOWN+HIGHWAY 2,3,4	577626	-14.1000	4.31099100	30,117 60234.00	129.83 259.67
HIGHWAY 1	541611	37.7000	4.04219400	30,117 60234.00	121.74 243.48
RENSSELAERVILLE FIRE	58700	0.1000	1.02599400	120470.00	123.60

TOTAL TAXES DUE BY JANUARY 31, 2018: \$987.09

PAYMENTS RECEIVED

Receipt#: 1181 Date Paid: 01/31/2018 Full Payment - Bank Payment
 Tax: 987.09 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00
 Cash: 0.00 Check: 987.09 Check #:

\$ 555.31

Received from FIRST AMERICAN - M&T BANK - Via Mail: \$987.09

TOTAL TAXES PAID TO DATE: \$987.09

PAID IN FULL



Department of Taxation and Finance
Office of Real Property Tax Services

Application for Alternative Veterans Exemption from Real Property Taxation

RP-458-a
(1/16)

See instructions, Form RP-458-a-I, for assistance in completing this form.

1. Name(s) of owner(s) <u>Thomas & Rochelle Martin</u> <u>FEETED</u>			
2. Mailing address of owner(s) (number and street or PO box) <u>949 CO RT 351</u>		3. Location of property (street address) <u>949 CO RT 351</u>	
City, village, or post office <u>Rensselaerville</u>	State <u>NY</u>	City, town, or village <u>Rensselaerville</u>	State <u>NY</u>
ZIP code <u>12147</u>	ZIP code <u>12147</u>	Date of purchase of real property	
Daytime contact number <u>808-895-8497</u>	Evening contact number <u>SAME</u>	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) <u>149-1-22.1</u>	
E-mail address <u>rochelle.martin@outlook.com</u>			
Name(s) of any non-owner spouse(s) <u>N/A</u>			
Address(es) of primary residence(s) if different from above: <u>N/A</u>			

4. Is the owner a veteran who served in the active military, naval, or air service of the United States? Yes ☒ No ☐
If No, indicate the relationship of the owner to veteran who rendered such service: _____
If Yes, is the veteran also the unremarried surviving spouse of a veteran? Yes ☐ No ☒

5. Indicate branch of veteran's service and dates of active service: USAF 7/3/1991 - 7/31/2013
If Yes, attach written evidence.

6. Was the veteran discharged or released from the active service under honorable conditions? Yes ☒ No ☐
Attach written evidence.

7. Did the veteran serve in a combat zone or combat theater? Yes ☒ No ☐
If Yes, where did the veteran serve and when was such service performed? _____
Attach written evidence.

8. Has the veteran received, or did the veteran receive prior to his/her death, a compensation rating from the United States Veteran's Administration or from the United States Department of Defense as a result of a service connected disability? Yes ☒ No ☐

If Yes, what is (was) the veteran's compensation rating? 100%

Attach written evidence showing the date such rate was established.

Mark an X in the box if the rating is permanent: ☒

If No, did the veteran die in service of a service connected disability or in the line of duty while serving during wartime; if Yes, attach written evidence Yes ☐ No ☐

9. Is the property the primary residence of the veteran, unremarried surviving spouse of the veteran, or Gold Star parent? Yes ☒ No ☐
If No, is the veteran, unremarried surviving spouse of the veteran, or Gold Star parent the owner of the property and absent from the property due to medical reasons or institutionalization? Yes ☐ No ☒
Explain: _____

1/26/16

Letter



DEPARTMENT OF VETERANS AFFAIRS
810 Vermont Ave NW
Washington, D.C. 20420

November 08, 2016

Thomas Paul Martin
 949 County Route 351
 Rensselaerville, NY 12147

In Reply Refer to:

27/eBenefits

Dear Mr. Martin:

This letter is a summary of benefits you currently receive from the Department of Veterans Affairs (VA). We are providing this letter to disabled Veterans to use in applying for benefits such as state or local property or vehicle tax relief, civil service preference, to obtain housing entitlements, free or reduced state park annual memberships, or any other program or entitlement in which verification of VA benefits is required. Please safeguard this important document. This letter is considered an official record of your VA entitlement.

Our records contain the following information:

Personal Claim Information

Your VA claim number is:

You are the Veteran.

Military Information

Your most recent, verified periods of service (up to three) include:

Branch of Service	Character of Service	Entered Active Duty	Released/Discharged
Air Force	Honorable	July 03, 1991	May 23, 2001
Air Force	Honorable	May 24, 2001	July 31, 2013

(There may be additional periods of service not listed above.)

VA Benefit Information

You have one or more service-connected disabilities:	Yes
Your combined service-connected evaluation is:	100%
Your current monthly award amount is:	[REDACTED]
The effective date of the last change to your current award was:	November 01, 2016
You are considered to be totally and permanently disabled due solely to your service-connected disabilities:	Yes

You should contact your state or local office of Veterans' affairs for information on any tax, license, or fee-related benefits for which you may be eligible. State offices of Veterans' affairs are available at



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

785

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Lynn & Gail Gifford		
Mailing address of owners (number and street or PO box) 192 Roney Rd		Location of property (street address)
City, village, or post office Preston Hollow	State NY	ZIP code 12469
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 160.-1-41
Account number (as appears on tax bill) 620	Amount of taxes paid or payable 1,542.30	Date of payment 01-29-2020
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 22,245.00 corrected amount 44,490.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant 	Date 5/18/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/20/2020	Date warrant annexed 3/31/2020
Last day for collection of taxes without interest 11/31/2020	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid 1,542.32	Amount of taxes due \$ 1,137.07	Amount of refund or credit \$ 405.25
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Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
---	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

786

FISCAL YEAR: 01/01/2020 to 12/31/2020		WARRANT DATE: 12/31/2019		STATE AID - COUNTY: \$91,269,848.00		TOWN: \$0.00			
MAKE CHECK PAYABLE TO:				BANK		BILL NUMBER		PAGE	
						000620		1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 160.-1-41

DIMENSION: 9.70 acres

RS: 1 CLASS: 1 Family Res

ADDRESS: 192 Roney Rd

SCHOOL: Middleburgh Central

FULL MARKET VALUE: 260175.00

UNIFORM % OF VALUE: 57.00

ASSESSMENT: 148300

PROPERTY OWNER:

Gifford Lynn
Gifford Gail
192 Roney Rd
Preston Hollow, NY 12469

Exemption	Value	Full Value	Tax Purpose
VET COM CT	34,200	36000.00	63158.000 C/T
VET DIS CT	44,490	22245.00	39026.000 C/T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	69,610 90055.00	200.36 259.21
HIGHWAY 1	479861	-14.5000	3.52348400	90055.00	245.37 317.31
HIGHWAY 2,3,4	315622	45.1000	2.31752300	90055.00	161.32 208.70
COUNTY	832707	4.1000	6.21113700	90055.00	432.36 559.34
PRESTON HOLLOW FIRE	63182	3.6000	1.33350800	148300.00	197.76

TOTAL TAXES DUE BY JANUARY 31, 2020: \$1542.32

PAYMENTS RECEIVED

Receipt#: 1066 Date Paid: 01/29/2020 Full Payment \$ 1,137.07

Tax: 1542.32 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00

Cash: 0.00 Check: 1542.32 Check #: 7146

Received from Gifford Lynn / Gail - Via Mail: \$1542.32

TOTAL TAXES PAID TO DATE: \$1542.32

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556

(12/19)

787

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Lynn & Gail Gifford		
Mailing address of owners (number and street or PO box) 192 Roney Rd		Location of property (street address)
City, village, or post office Preston Hollow	State NY	ZIP code 12469
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 160.-1-41
Account number (as appears on tax bill) 834	Amount of taxes paid or payable 1,487.47	Date of payment 01-30-2019
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 22,245.00 corrected amount 44,490.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2019.
(County, city, village, etc.)

Signature of applicant 	Date <u>5/19/20</u>
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <u>5/26/2020</u>	Date warrant annexed <u>3/31/2019</u>
Last day for collection of taxes without interest <u>1/31/2019</u>	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date <u>6/30/2020</u>

* If this application is approved and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid <u>1,487.47</u>	Amount of taxes due <u>1,179.54</u>	Amount of refund or credit <u>\$ 307.93</u>
---	--	--

Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
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TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2019 TAXES

FISCAL YEAR: 01/01/2019 to 12/31/2019

WARRANT DATE: 12/31/2018

STATE AID - COUNTY: \$90,121,595.00

TOWN: \$0.00

MAKE CHECK PAYABLE TO:

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:

Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 160.-1-41

DIMENSION: 9.70 acres

RS: 1 CLASS: 1 Family Res

ADDRESS: 192 Roney Rd

SCHOOL: Middleburgh Central

FULL MARKET VALUE: 247167.00

UNIFORM % OF VALUE: 60.00

ASSESSMENT: 148300

PROPERTY OWNER:

Gifford Lynn
Gifford Gail
192 Roney Rd
Preston Hollow, NY 12469

Exemption	Value	Full Value	Tax Purpose
VET COM CT	36,000	37075.00	61792.000 C/T
VET DIS CT	44,470	22245.00	37075.000 C/T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	799824	1.4000	6.02283600	67,830	535.91
TOWN	373158	2.3000	2.76574200	88980.00	246.10
HIGHWAY 2, 3, 4	217517	2.3000	1.61217500	88980.00	143.45
HIGHWAY 1	561029	3.6000	4.15818800	88980.00	370.00
PRESTON HOLLOW FIRE	61000	3.9000	1.29476000	148300.00	192.01

TOTAL TAXES DUE BY JANUARY 31, 2019: \$1487.47

PAYMENTS RECEIVED

Receipt#: 991

Date Paid: 01/30/2019

Full Payment

Tax: 1487.47

Penalty: 0.00

Surcharge: 0.00

Notice Fee: 0.00

Ret. Check Fee: 0.00

Cash: 0.00

Check: 1487.47

Check #: 7088

\$1,179.54

Received from Gifford Lynn & Gail - Via Mail: \$1487.47

TOTAL TAXES PAID TO DATE: \$1487.47

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

789

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Lynn & Gail Gifford					
Mailing address of owners (number and street or PO box) 192 Roney Rd			Location of property (street address)		
City, village, or post office Preston Hollow		State NY	ZIP code 12469		
Daytime contact number		Evening contact number		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 160.-1-41	
Account number (as appears on tax bill) 629		Amount of taxes paid or payable 1,465.91		Date of payment 01-31-2018	
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 22,035.00 corrected amount 44,070.00. Please process this RP-556 Refund					

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2018
(County, city, village, etc.)

Signature of applicant 	Date 5/19/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2018
Last day for collection of taxes without interest 1/31/2018	Recommendation Approve application ☒ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an **X** in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid \$ 1,465.91	Amount of taxes due \$ 1,131.90	Amount of refund or credit \$ 334.01
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Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
---	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2018 TAXES

790

FISCAL YEAR: 01/01/2018 to 12/31/2018	WARRANT DATE: 12/30/2017	STATE AID - COUNTY: \$73,498,642.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
			PAGE
			000629
			1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 160.-1-41

DIMENSION: 9.70 acres

RS: 1 CLASS: 1 Family Res

ADDRESS: 192 Roney Rd

SCHOOL: Middleburgh Central

FULL MARKET VALUE: 237510.00

UNIFORM % OF VALUE: 61.85

ASSESSMENT: 146900

PROPERTY OWNER:

Gifford Lynn
 Gifford Gail
 192 Roney Rd
 Preston Hollow, NY 12469

Exemption	Value	Full Value	Tax Purpose
VET COM CT	36,725	35460.00	57332.000 C/T
VET DIS CT	44,070	22035.00	35627.000 C/T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	788871	-5.7000	5.98233700	66,105 89405.00	395.46 534.85
TOWN+HIGHWAY 2,3,4	577626	-14.1000	4.31099100	66,105 89405.00	284.98 385.42
HIGHWAY 1	541611	37.7000	4.04219400	66,105 89405.00	267.21 361.39
PRESTON HOLLOW FIRE	58700	0.1000	1.25425600	146900.00	184.25

TOTAL TAXES DUE BY JANUARY 31, 2018: \$1465.91

PAYMENTS RECEIVED

Receipt#: 1113 Date Paid: 01/31/2018 Full Payment

Tax: 1465.91 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00 1,131.90

Cash: 0.00 Check: 1465.91 Check #: 7015

Received from Gifford Lynn / Gail - Via Mail: \$1465.91

TOTAL TAXES PAID TO DATE: \$1465.91

PAID IN FULL

2017 Alt. Vet OK 4/6/17


 Department of Taxation and Finance
 Office of Real Property Tax Services

4/17/17 kw

 RP-458-a
 (1/16)

Application for Alternative Veterans Exemption from Real Property Taxation

 ENTERED
 4/18/17

See instructions, Form RP-458-a-I, for assistance in completing this form.

1. Name(s) of owner(s) <u>Hyun + Gail Gifford</u>		
2. Mailing address of owner(s) (number and street or PO box) <u>192 Rowley Rd.</u>		
City, village, or post office <u>PRESTON Hollow</u>	State <u>N.Y.</u>	ZIP code <u>12469</u>
Daytime contact number <u>518-239-6296</u>	Evening contact number <u>same</u>	
E-mail address		
3. Location of property (street address) <u>192 Rowley Rd</u>		
City, town, or village <u>PRESTON Hollow</u>	State <u>N.Y.</u>	ZIP code <u>12469</u>
Date of purchase of real property <u>July 22, 1916</u>		
Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) <u>160-1-41</u>		
Name(s) of any non-owner spouse(s)		
Address(es) of primary residence(s) if different from above:		

 4. Is the owner a veteran who served in the active military, naval, or air service of the United States? Yes ☒ No ☐

If No, indicate the relationship of the owner to veteran who rendered such service:

 If Yes, is the veteran also the unmarried surviving spouse of a veteran? Yes ☐ No ☐

 5. Indicate branch of veteran's service and dates of active service: ARMY March 22, 1968 March 19, 1971
 If Yes, attach written evidence.

 6. Was the veteran discharged or released from the active service under honorable conditions? Yes ☒ No ☐
 Attach written evidence.

 7. Did the veteran serve in a combat zone or combat theater? Yes ☒ No ☐
 If Yes, where did the veteran serve and when was such service performed? VIETNAM 1969-1970
 Attach written evidence.

 8. Has the veteran received, or did the veteran receive prior to his/her death, a compensation rating from the United States Veteran's Administration or from the United States Department of Defense as a result of a service connected disability? Yes ☒ No ☐

 If Yes, what is (was) the veteran's compensation rating? 60%

Attach written evidence showing the date such rate was established.

 Mark an X in the box if the rating is permanent: ☒

 If No, did the veteran die in service of a service connected disability or in the line of duty while serving during wartime; if Yes, attach written evidence Yes ☐ No ☒

 9. Is the property the primary residence of the veteran, unmarried surviving spouse of the veteran, or Gold Star parent? Yes ☒ No ☐

 If No, is the veteran, unmarried surviving spouse of the veteran, or Gold Star parent the owner of the property and absent from the property due to medical reasons or institutionalization? Yes ☐ No ☐

Explain:



**Department of
Veterans Affairs**

245 W HOUSTON ST
NEW YORK NY 10014

December 23, 2015

Veteran's Name:
Gifford, Lynn, G

LYNN G GIFFORD
PO BOX 52
6 PELSINN CT
SEVERANCE NY 12872

This letter is a summary of benefits you currently receive from the Department of Veterans Affairs (VA). We are providing this letter to disabled Veterans to use in applying for benefits such as housing entitlements, free or reduced state park annual memberships, state or local property or vehicle tax relief, civil service preference, or any other program or entitlement in which verification of VA benefits is required. Please safeguard this important document. This letter replaces VA Form 20-5455, and is considered an official record of your VA entitlement.

--America is Grateful to You for Your Service--

Our records contain the following information:

Personal Claim Information:

Your VA claim number is: 26 853 667
You are the Veteran

Military Information:

Your character(s) of discharge and service date(s) include:
Army, Honorable, 22-Mar-1968 - 19-Mar-1971
(You may have additional periods of service not listed above)

VA Benefits Information:

Service-connected disability: Yes
Your combined service-connected evaluation is: 60 PERCENT
The effective date of the last change to your current award was: 01-DEC-2014
Your current monthly award amount is: \$1,156.09

You should contact your state or local office of Veterans' affairs for information on any tax, license, or fee-related benefits for which you may be eligible. State offices of Veterans' affairs are available at <http://www.va.gov/statedva.htm>.

Need Additional Information or Verification?

If you have any questions about this letter or need additional verification of VA benefits, please call us at 1-800-827-1000. If you use a Telecommunications Device for the Deaf (TDD), the federal relay number is 711. Send electronic inquiries through the Internet at <https://iris.va.gov>.

Sincerely yours,

Regional Office Director



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

793

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Stephen & Barbara Wood		
Mailing address of owners (number and street or PO box) 107 Pearson Rd		Location of property (street address)
City, village, or post office Preston Hollow	State NY	ZIP code 12469
Daytime contact number	Evening contact number	Tax map number of section/block/lot; Property identification (see tax bill or assessment roll) 160.-1-31
Account number (as appears on tax bill) 1802	Amount of taxes paid or payable 831.87	Date of payment 01-31-2020
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 9,750.00 corrected amount 19,500.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 5/14/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2020
Last day for collection of taxes without interest 1/31/2020	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date 10/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid 831.87	Amount of taxes due \$686.30	Amount of refund or credit \$145.57
---------------------------------------	--	---

Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
---	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

794

FISCAL YEAR: 01/01/2020 to 12/31/2020	WARRANT DATE: 12/31/2019	STATE AID - COUNTY: \$91,269,848.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
		06	001802
			1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 160.-1-31

DIMENSION: 1.30 acres
 RS: 1 CLASS: 1 Family Res
 ADDRESS: 107 Pearson Rd
 SCHOOL: Middleburgh Central
 FULL MARKET VALUE: 136842.00
 UNIFORM % OF VALUE: 57.00
 ASSESSMENT: 78000

PROPERTY OWNER:

Wood Stephen W
 Wood Barbara J
 107 Pearson Rd
 Preston Hollow, NY 12469

Exemption	Value	Full Value	Tax Purpose
VET COM CT	19500.00	34211.000	C/T
VET DIS CT	19500	9750.00	17105.000 C/T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	39,000 48750.00	112.26 140.32
HIGHWAY 1	479861	-14.5000	3.52348400	39,000 48750.00	137.42 171.77
HIGHWAY 2,3,4	315622	45.1000	2.31752300	39,000 48750.00	90.38 112.98
COUNTY	832707	4.1000	6.21113700	39,000 48750.00	242.23 302.79
PRESTON HOLLOW FIRE	63182	3.6000	1.33350800	78000.00	104.01

TOTAL TAXES DUE BY JANUARY 31, 2020: \$831.87

PAYMENTS RECEIVED

Receipt#: 1352 Date Paid: 01/31/2020 Full Payment - Multi-Payment \$ 686.³⁰
 Tax: 831.87 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00
 Cash: 0.00 Check: 831.87 Check #: 1027326

Received from National Bank of Coxsackie - Via Mail: \$831.87

TOTAL TAXES PAID TO DATE: \$831.87

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

795

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Stephen & Barbara Wood			
Mailing address of owners (number and street or PO box) 107 Pearson Rd		Location of property (street address)	
City, village, or post office Preston Hollow	State NY	ZIP code 12469	City, town, or village State ZIP code
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 160.-1-31	
Account number (as appears on tax bill) 824	Amount of taxes paid or payable 810.73	Date of payment 01-30-2019	
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 9,750.00 corrected amount 19,500.00. Please process this RP-556 Refund			

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2019.
(County, city, village, etc.)

Signature of applicant 	Date 07/19/20
----------------------------	-------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2019
Last day for collection of taxes without interest 1/31/2019	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid 810.73	Amount of taxes due \$668.78	Amount of refund or credit \$141.95
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Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
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TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2019 TAXES

796

FISCAL YEAR: 01/01/2019 to 12/31/2019	WARRANT DATE: 12/31/2018	STATE AID - COUNTY: \$90,121,595.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
		06	000824
		PAGE	
		1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:
TAX MAP #: 013600 160.-1-31
 DIMENSION: 1.30 acres
 RS: 1 CLASS: 1 Family Res
 ADDRESS: 107 Pearson Rd
 SCHOOL: Middleburgh Central
 FULL MARKET VALUE: 130000.00
 UNIFORM % OF VALUE: 60.00
 ASSESSMENT: 78000

PROPERTY OWNER:

Wood Stephen W
 Wood Barbara J
 107 Pearson Rd
 Preston Hollow, NY 12469

Exemption	Value	Full Value	Tax Purpose
VET COM CT	19500.00	32500.000	C/T
VET DIS CT	9750.00	16250.000	C/T

19,500

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	799824	1.4000	6.02283600	39,000 48750.00	234.89 293.61
TOWN	373158	2.3000	2.76574200	39,000 48750.00	107.86 134.83
HIGHWAY 2, 3, 4	217517	2.3000	1.61217500	39,000 48750.00	62.87 78.59
HIGHWAY 1	561029	3.6000	4.15818800	39,000 48750.00	162.17 202.71
PRESTON HOLLOW FIRE	61000	3.9000	1.29476000	78000.00	100.99

TOTAL TAXES DUE BY JANUARY 31, 2019: \$810.73

PAYMENTS RECEIVED

Receipt#: 951 **Date Paid: 01/30/2019** **Full Payment**

Tax: 810.73 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00 *2668.78*

Cash: 0.00 Check: 810.73 Check #: 1025907

Received from National Bank of Coxsackie - Via Mail: \$810.73

TOTAL TAXES PAID TO DATE: \$810.73

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

797

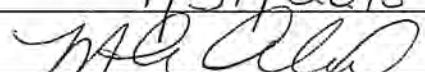
Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Stephen & Barbara Wood		
Mailing address of owners (number and street or PO box) 107 Pearson Rd		Location of property (street address)
City, village, or post office Preston Hollow	State NY	ZIP code 12469
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 160.-1-31
Account number (as appears on tax bill) 1799	Amount of taxes paid or payable 796.69	Date of payment 01-31-2018
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 9,750.00 corrected amount 19,500.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2018.
(County, city, village, etc.)

Signature of applicant 	Date 5/19/20
---	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2018
Last day for collection of taxes without interest 1/31/2018	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid \$796.69	Amount of taxes due \$656.92	Amount of refund or credit \$139.77
---	--	---

Application denied (reason): _____ _____

Signature of chief executive officer or official designated by resolution	Date
---	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2018 TAXES

798

FISCAL YEAR: 01/01/2018 to 12/31/2018		WARRANT DATE: 12/30/2017		STATE AID - COUNTY: \$73,498,642.00		TOWN: \$0.00			
MAKE CHECK PAYABLE TO:				BANK		BILL NUMBER		PAGE	
				06		001799		1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:
TAX MAP #: 013600 160.-1-31
DIMENSION: 1.30 acres
RS: 1 CLASS: 1 Family Res
ADDRESS: 107 Pearson Rd
SCHOOL: Middleburgh Central
FULL MARKET VALUE: 126112.00
UNIFORM % OF VALUE: 61.85
ASSESSMENT: 78000

PROPERTY OWNER:

Wood Stephen W
Wood Barbara J
107 Pearson Rd
Preston Hollow, NY 12469

Exemption	Value	Full Value	Tax Purpose
VET COM CT	19500.00	31528.000	C/T
VET DIS CT	19,500	9750.00	15764.000 C/T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE		AMOUNT DUE	
COUNTY PURPOSES	788871	-5.7000	5.98233700	39,000	48750.00	233.31	291.64
TOWN+HIGHWAY 2,3,4	577626	-14.1000	4.31099100	39,000	48750.00	168.13	210.16
HIGHWAY 1	541611	37.7000	4.04219400	39,000	48750.00	157.65	197.06
PRESTON HOLLOW FIRE	58700	0.1000	1.25425600		78000.00		97.83

TOTAL TAXES DUE BY JANUARY 31, 2018: \$796.69

PAYMENTS RECEIVED

Receipt#: 1337 **Date Paid: 01/31/2018** **Full Payment**
 Tax: 796.69 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00 \$656.92
 Cash: 0.00 Check: 796.69 Check #:

Received from National Bank of Coxsackie - Via Mail: \$796.69

TOTAL TAXES PAID TO DATE: \$796.69

PAID IN FULL

2014 Transfer. from 173. -1-13.20 OK. del. 3/22/14
3/25/14 - abstar - kw O/L RT 3/22/14



RP-458-a (1/03 (rev. 8/06))

NYS BOARD OF REAL PROPERTY SERVICES
APPLICATION FOR ALTERNATIVE VETERANS EXEMPTION
FROM REAL PROPERTY TAXATION

(General information and instructions for completing this form are contained in Form RP-458-a-Ins)

1. Name and telephone no. of owner(s)

Stephen Wood

2. Mailing address of owner(s)

107 Pearson Rd
Preston Hollow N.Y.
12469

Day No. 518 - 239 4156

Evening No. () SAME

3. Location of property (see instructions)

Street address

City/Town

107 Pearson Rd
Rensselaerville

Village (if any)

Preston Hollow N.Y.
160-1-31

Property identification (see tax bill or assessment roll)

Tax map number or section/block/lot

11417 443 Book 3068 Page 228

4. Is the owner a veteran who served in the active military, naval or air service of the United States? ☒ Yes ☐ No
If No, indicate the relationship of the owner to veteran who rendered such service: _____
If Yes, is the veteran also the unmarried surviving spouse of a veteran? ☐ Yes ☐ No

5. Indicate branch of veterans service and dates of active service: _____

ARMY
(Attach written evidence)

6. Was the veteran discharged or released from the active service under honorable conditions? ☒ Yes ☐ No

(Attach written evidence)

7. Did the veteran serve in a combat zone or combat theater? ☒ Yes ☐ No

If Yes, where did the veteran serve and when was such service performed? Vietnam 1965-66

(Attach written evidence)

8. Has the veteran received, or did the veteran receive prior to his/her death, a compensation rating from the United States Veteran's Administration or from the United States Department of Defense as a result of a service connected disability? ☒ Yes ☐ No

If Yes, what is (was) the veteran's compensation rating? 50%

(Attach written evidence showing the date such rate was established)

☒ check if rating is permanent?

If No, did the veteran die in service of a service connected disability or in the line of duty while serving during wartime? ☐ Yes ☐ No (Attach written evidence)

9. Is the property the primary residence of the veteran, unmarried surviving spouse of the veteran or Gold Star parent? ☒ Yes ☐ No

If No, is the veteran, unmarried surviving spouse of the veteran or Gold Star parent the owner of the property and absent from the property due to medical reasons or institutionalization? ☐ Yes ☐ No

Explain: _____

10. Is the property used exclusively for residential purposes? ☒ Yes ☐ No

If No, describe the non-residential use of this property and state what portion is so used. _____

**Department of
Veterans Affairs**

245 W HOUSTON ST
NEW YORK NY 10014

January 21, 2013

Veteran's Name:
Wood, Stephen, W

STEPHEN W WOOD
PO BOX 553
PRESTON HOLLOW NY 12469

This letter is a summary of benefits you currently receive from the Department of Veterans Affairs (VA). We are providing this letter to disabled Veterans to use in applying for benefits such as housing entitlements, free or reduced state park annual memberships, state or local property or vehicle tax relief, civil service preference, or any other program or entitlement in which verification of VA benefits is required. Please safeguard this important document. This letter replaces VA Form 20-5455, and is considered an official record of your VA entitlement.

--America is Grateful to You for Your Service--

Our records contain the following information:

Personal Claim Information:

Your VA claim number is: 255 72 8930
You are the Veteran

Military Information:

Your character(s) of discharge and service date(s) include:

Army, Honorable, 15-Jan-1963 - 13-Jan-1966

(You may have additional periods of service not listed above)

VA Benefits Information:

Service-connected disability: Yes

Your combined service-connected evaluation is: 50 PERCENT

The effective date of the last change to your current award was: 01-DEC-2012

Your current monthly award amount is: \$888.00

You should contact your state or local office of Veterans' affairs for information on any tax, license, or fee-related benefits for which you may be eligible. State offices of Veterans' affairs are available at <http://www.va.gov/statedva.htm>.

Need Additional Information or Verification?

If you have any questions about this letter or need additional verification of VA benefits, please call us at 1-800-827-1000. If you use a Telecommunications Device for the Deaf (TDD), the number is 1-800-829-4833. Send electronic inquiries through the Internet at <https://iris.va.gov>.

Sincerely yours,

L. K. CLAY
VETERANS SERVICE CENTER MANAGER



Department of Taxation and Finance
Office of Real Property Tax Services

Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

801

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Timothy Bohler		
Mailing address of owners (number and street or PO box) 243 Gulf Rd		Location of property (street address)
City, village, or post office Middleburgh,	State NY	ZIP code 12122
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 135.-1-4.2
Account number (as appears on tax bill) 147	Amount of taxes paid or payable 995.52	Date of payment 01-28-2020
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 9,240.00 corrected amount 18,400.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant 	Date 5/19/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2020
Last day for collection of taxes without interest 1/31/2020	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid \$995.52	Amount of taxes due \$857.57	Amount of refund or credit \$137.95
---	--	---

Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
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TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

802

FISCAL YEAR: 01/01/2020 to 12/31/2020		WARRANT DATE: 12/31/2019		STATE AID - COUNTY: \$91,269,848.00		TOWN: \$0.00			
MAKE CHECK PAYABLE TO:				BANK		BILL NUMBER		PAGE	
				555		000147		1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 135.-1-4.2
DIMENSION: 8.00 acres
RS: 1 CLASS: Mfg housing
ADDRESS: 243 Gulf Rd
SCHOOL: Middleburgh Central
FULL MARKET VALUE: 162105.00
UNIFORM % OF VALUE: 57.00
ASSESSMENT: 92400

PROPERTY OWNER:

Bohler Timothy M
243 Gulf Rd
Middleburgh, NY 12122

Exemption	Value	Full Value	Tax Purpose
VET COM CT	23100.00	40526.000	C/T
VET DIS CT	18480	9240.00	16211.000 C/T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	50,820 60060.00	146.28 172.87
HIGHWAY 1	479861	-14.5000	3.52348400	50,820 60060.00	179.06 211.62
HIGHWAY 2,3,4	315622	45.1000	2.31752300	50,820 60060.00	117.78 139.19
COUNTY	832707	4.1000	6.21113700	50,820 60060.00	315.65 373.04
RENSSELAERVILLE FIRE	62202	1.1000	1.06928000	92400.00	98.80

TOTAL TAXES DUE BY JANUARY 31, 2020: \$995.52

PAYMENTS RECEIVED

Receipt#: 997 Date Paid: 01/28/2020 Full Payment - Multi-Payment
Tax: 995.52 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00
Cash: 0.00 Check: 995.52 Check #: 7036582273

\$857.51

Received from Wells Fargo - Via Mail: \$995.52

TOTAL TAXES PAID TO DATE: \$995.52

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

803

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Timothy Bohler			Location of property (street address)		
Mailing address of owners (number and street or PO box) 243 Gulf Rd			City, town, or village Middleburgh,		
State NY			ZIP code 12122		
Daytime contact number		Evening contact number		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 135.-1-4.2	
Account number (as appears on tax bill) 164		Amount of taxes paid or payable 973.02		Date of payment 01-31-2019	
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 9,240.00 corrected amount 18,480.00. Please process this RP-556 Refund					

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2019
(County, city, village, etc.)

Signature of applicant

T. Bohler

Date

5/19/20

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2019
Last day for collection of taxes without interest 1/31/2019	Recommendation Approve application* ☒ Deny application ☐
Signature of official <i>M. P. Kelly</i>	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒

Error in essential fact ☐

Unlawful Entry ☐

Amount of taxes paid

973.02

Amount of taxes due

\$838.50

Amount of refund or credit

\$134.52

Application denied (reason):

Signature of chief executive officer or official designated by resolution

Date

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2019 TAXES

804

FISCAL YEAR: 01/01/2019 to 12/31/2019		WARRANT DATE: 12/31/2018		STATE AID - COUNTY: \$90,121,595.00		TOWN: \$0.00			
MAKE CHECK PAYABLE TO:				BANK		BILL NUMBER		PAGE	
				555		000164		1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:
TAX MAP #: 013600 135.-1-4.2
DIMENSION: 8.00 acres
RS: 1 CLASS: Mfg housing
ADDRESS: 243 Gulf Rd
SCHOOL: Middleburgh Central
FULL MARKET VALUE: 154000.00
UNIFORM % OF VALUE: 60.00
ASSESSMENT: 92400

PROPERTY OWNER:

Bohler Timothy M
243 Gulf Rd
Middleburgh, NY 12122

Exemption	Value	Full Value	Tax Purpose
VET COM CT	23100.00	38500.000	C/T
VET DIS CT	18480 9240.00	15400.000	C/T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	799824	1.4000	6.02283600	50,820 60060.00	306.03 361.73
TOWN	373158	2.3000	2.76574200	50,820 60060.00	140.56 166.11
HIGHWAY 2, 3, 4	217517	2.3000	1.61217500	50,820 60060.00	81.93 96.83
HIGHWAY 1	561029	3.6000	4.15818800	50,820 60060.00	211.32 249.74
RENSSELAERVILLE FIRE	61500	4.8000	1.06722800	92400.00	98.61
TOTAL TAXES DUE BY JANUARY 31, 2019:					\$973.02

PAYMENTS RECEIVED

Receipt#: 1032 Date Paid: 01/31/2019 Full Payment - Bank Payment \$838.50
Tax: 973.02 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00
Cash: 0.00 Check: 973.02 Check #:
Received from BETHPAGE FEDERAL CREDIT UNION - WELLS FARGO REAL ESTATE TAX - Via Mail: \$973.02

TOTAL TAXES PAID TO DATE: \$973.02

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

805

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Timothy Bohler					
Mailing address of owners (number and street or PO box) 243 Gulf Rd			Location of property (street address)		
City, village, or post office Middleburgh,		State NY	ZIP code 12122		
Daytime contact number		Evening contact number		Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 135.-1-4.2	
Account number (as appears on tax bill) 142		Amount of taxes paid or payable 955.79		Date of payment 01-03-2018	
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 9,240.00 corrected amount 18,480.00. Please process this RP-556 Refund					

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2018
(County, city, village, etc.)

Signature of applicant 	Date 5/19/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2018
Last day for collection of taxes without interest 1/31/2018	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid \$ 955.79	Amount of taxes due \$ 823.32	Amount of refund or credit \$ 132.47
--	---	--

Application denied (reason): _____ _____

Signature of chief executive officer or official designated by resolution	Date
---	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2018 TAXES

FISCAL YEAR: 01/01/2018 to 12/31/2018

WARRANT DATE: 12/30/2017

STATE AID - COUNTY: \$73,498,642.00

TOWN: \$0.00

MAKE CHECK PAYABLE TO:

BANK	BILL NUMBER	PAGE
555	000142	1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 135.-1-4.2
DIMENSION: 8.00 acres
RS: 1 CLASS: Mfg housing
ADDRESS: 243 Gulf Rd
SCHOOL: Middleburgh Central
FULL MARKET VALUE: 149394.00
UNIFORM % OF VALUE: 61.85
ASSESSMENT: 92400

PROPERTY OWNER:

Bohler Timothy M
243 Gulf Rd
Middleburgh, NY 12122

Exemption	Value	Full Value	Tax Purpose
VET COM CT	23100.00	37348.000	C/T
VET DIS CT	9240.00	14939.000	C/T

18480

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	788871	-5.7000	5.98233700	50,820 60060.00	304.02 359.30
TOWN+HIGHWAY 2,3,4	577626	-14.1000	4.31099100	50,820 60060.00	219.08 258.92
HIGHWAY 1	541611	37.7000	4.04219400	50,820 60060.00	205.42 242.77
RENSSELAERVILLE FIRE	58700	0.1000	1.02599400	92400.00	94.80

TOTAL TAXES DUE BY JANUARY 31, 2018: \$955.79

PAYMENTS RECEIVED

Receipt#: 993

Date Paid: 01/30/2018

Full Payment

Tax: 955.79
Cash: 0.00

Penalty: 0.00
Check: 955.79

Surcharge: 0.00
Check #: 7033836781

Notice Fee: 0.00

Ret. Check Fee: 0.00

823' 32

Received from Wells Fargo - Via Mail: \$955.79

TOTAL TAXES PAID TO DATE: \$955.79

PAID IN FULL



OK vets 10/10/09

RP-458-a (1/03 (rev. 8/06))

NYS BOARD OF REAL PROPERTY SERVICES

RECEIVED
FEB 28 2011APPLICATION FOR ALTERNATIVE VETERANS EXEMPTION
FROM REAL PROPERTY TAXATIONBY: RC

(General information and instructions for completing this form are contained in Form RP-458-a-Ins)

1. Name and telephone no. of owner(s)

TIMOTHY M. Bohler

2. Mailing address of owner(s)

243 Gulf Road
Middleburgh, NY 12122Day No. (518) 765-4510 M-FEvening No. (518) 827-8056

3. Location of property (see instructions)

243 Gulf Rd.

Street address

RENSSELAERVILLE

City/Town

Village (if any)

Property identification (see tax bill or assessment roll)

Tax map number or section/block/lot

013600135-1-4.2

4. Is the owner a veteran who served in the active military, naval or air service of the United States? ☒ Yes ☐ No
If No, indicate the relationship of the owner to veteran who rendered such service: _____
If Yes, is the veteran also the unmarried surviving spouse of a veteran? ☐ Yes ☒ No

5. Indicate branch of veterans service and dates of active service: ARMY 7-25-67 - 3-6-70
(Attach written evidence)

6. Was the veteran discharged or released from the active service under honorable conditions? ☒ Yes ☐ No
(Attach written evidence)

7. Did the veteran serve in a combat zone or combat theater? ☒ Yes ☐ No VIETNAM 3/69 - 2/70
If Yes, where did the veteran serve and when was such service performed? _____
(Attach written evidence)

8. Has the veteran received, or did the veteran receive prior to his/her death, a compensation rating from the United States Veteran's Administration or from the United States Department of Defense as a result of a service connected disability? ☒ Yes ☐ No
If Yes, what is (was) the veteran's compensation rating? 40%

(Attach written evidence showing the date such rate was established)

☒ check if rating is permanent?If No, did the veteran die in service of a service connected disability or in the line of duty while serving during wartime? ☐ Yes ☒ No (Attach written evidence)

9. Is the property the primary residence of the veteran, unmarried surviving spouse of the veteran or Gold Star parent? ☒ Yes ☐ No
If No, is the veteran, unmarried surviving spouse of the veteran or Gold Star parent the owner of the property and absent from the property due to medical reasons or institutionalization? ☐ Yes ☐ No
Explain: _____

10. Is the property used exclusively for residential purposes? ☒ Yes ☐ No

If No, describe the non-residential use of this property and state what portion is so used. _____D
3/11



**Department of
Veterans Affairs**

245 W HOUSTON ST
NEW YORK NY 10014

January 13, 2011

Veteran's Name:
Bohler, Timothy, M

TIMOTHY M BOHLER
243 GULF RD
MIDDLEBURGH NY 12122

This letter is a summary of benefits you currently receive from the Department of Veterans Affairs (VA). We are providing this letter to disabled Veterans to use in applying for benefits such as housing entitlements, free or reduced state park annual memberships, state or local property or vehicle tax relief, civil service preference, or any other program or entitlement in which verification of VA benefits is required. Please safeguard this important document. This letter replaces VA Form 20-5455, and is considered an official record of your VA entitlement.

--America is Grateful to You for Your Service--

Our records contain the following information:

Personal Claim Information:

Your VA claim number is: 25 701 706

You are the Veteran

Military Information:

Your character(s) of discharge and service date(s) include:

Army, Unconfirmed, 25-Jul-1967 - 07-Mar-1970

(You may have additional periods of service not listed above)

VA Benefits Information:

Service-connected disability: Yes

Your combined service-connected evaluation is: 40 PERCENT

Your current monthly award amount is: \$637.00

Are you being paid at the 100 percent rate because you are unemployable due to your service-connected disabilities: Not Indicated

Have you received a Specially Adapted Housing (SAH) and/or Special Home Adaptation (SHA) grant: No

You should contact your state or local office of Veterans' affairs for information on any tax, license, or fee-related benefits for which you may be eligible. State offices of Veterans' affairs are available at <http://www.va.gov/statedva.htm>.



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

608

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Paul & Marietta Zimmerman		
Mailing address of owners (number and street or PO box) 394 Edwards Hill Rd		Location of property (street address)
City, village, or post office Oak Hill	State NY	ZIP code 12460
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 172.-1-14
Account number (as appears on tax bill) 1827	Amount of taxes paid or payable 2,376.82	Date of payment 01-15-2020
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41171. Incorrect amount 3,813.00 corrected amount 7,626.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant

Date

[Handwritten Signature]

5/19/20

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received <i>5/26/2020</i>	Date warrant annexed <i>3/31/2020</i>
Last day for collection of taxes without interest <i>11/31/2020</i>	Recommendation Approve application* ☒ Deny application ☐
Signature of official <i>[Handwritten Signature]</i>	Date <i>6/30/2020</i>

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____;
(insert number or date, if applicable)

Application approved (Mark an **X** in the applicable box):

Clerical error ☒

Error in essential fact ☐

Unlawful Entry ☐

Amount of taxes paid \$

2,376.82

Amount of taxes due \$

2,085.87

Amount of refund or credit \$

290.95

Application denied (reason):

Signature of chief executive officer or official designated by resolution

Date

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

810

FISCAL YEAR: 01/01/2020 to 12/31/2020

WARRANT DATE: 12/31/2019

STATE AID - COUNTY: \$91,269,848.00

TOWN: \$0.00

MAKE CHECK PAYABLE TO:

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:

Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 172.-1-14

DIMENSION: 10.10 acres

RS: 1 CLASS: Rural res

ADDRESS: 394 Edwards Hill Rd

SCHOOL: Cairo-Durham

FULL MARKET VALUE: 267544.00

UNIFORM % OF VALUE: 57.00

ASSESSMENT: 152500

PROPERTY OWNER:

Zimmerman Paul H
Zimmerman Marietta
394 Edwards Hill Rd
Oak Hill, NY 12460

Exemption	Value	Full Value	Tax Purpose
CW_15_VET/	7200.00	12632.000	C/T
/CW_DISBLD_	3813.00	6689.000	C/T

CW vet Town > 15% 22,875
CW vet. County >
CW Dis Town > 5% 7,625
CW Dis County >

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	122,000	351.16 407.25
HIGHWAY 1	479861	-14.5000	3.52348400	141487.00	429.87 498.53
HIGHWAY 2,3,4	315622	45.1000	2.31752300	141487.00	282.74 327.90
COUNTY	832707	4.1000	6.21113700	141487.00	757.76 878.80
MEDUSA FIRE DISTRICT	63373	0.6000	1.73340800	152500.00	264.34

TOTAL TAXES DUE BY JANUARY 31, 2020: \$2376.82

PAYMENTS RECEIVED

Receipt#: 314

Date Paid: 01/15/2020

Full Payment

Tax: 2376.82

Penalty: 0.00

Surcharge: 0.00

Notice Fee: 0.00

Ret. Check Fee: 0.00

\$ 2,085.87

Cash: 0.00

Check: 2376.82

Check #: 4775

Received from Zimmerman Paul H / Marietta - Via Counter: \$2376.82

TOTAL TAXES PAID TO DATE: \$2376.82

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

811

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Paul & Marietta Zimmerman		
Mailing address of owners (number and street or PO box) 394 Edwards Hill Rd		Location of property (street address)
City, village, or post office Oak Hill	State NY	ZIP code 12460
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 172.-1-14
Account number (as appears on tax bill) 1236	Amount of taxes paid or payable 2,321.51	Date of payment 01-31-2019
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41171. Incorrect amount 3,813.00 corrected amount 7,626.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2019.
(County, city, village, etc.)

Signature of applicant

[Handwritten Signature]

Date

5/19/20

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2019
Last day for collection of taxes without interest 1/31/2019	Recommendation Approve application* ☒ Deny application ☐
Signature of official <i>[Handwritten Signature]</i>	Date 6/20/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒

Error in essential fact ☐

Unlawful Entry ☐

Amount of taxes paid

2321.51

Amount of taxes due

\$2,041.04

Amount of refund or credit

\$280.47

Application denied (reason):

Signature of chief executive officer or official designated by resolution

Date

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2019 TAXES

812

FISCAL YEAR: 01/01/2019 to 12/31/2019	WARRANT DATE: 12/31/2018	STATE AID - COUNTY: \$90,121,595.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
			001236
			PAGE
			1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 172.-1-14

DIMENSION: 10.10 acres

RS: 1 CLASS: Rural res

ADDRESS: 394 Edwards Hill Rd

SCHOOL: Cairo-Durham

FULL MARKET VALUE: 254167.00

UNIFORM % OF VALUE: 60.00

ASSESSMENT: 152500

PROPERTY OWNER:

Zimmerman Paul H
 Zimmerman Marietta
 394 Edwards Hill Rd
 Oak Hill, NY 12460

Exemption	Value	Full Value	Tax Purpose
CW_15_VET/	22,875	7422.00	12370.000
CW_DISBLD_	-	3813.00	6355.000
	-	7,625	

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	799824	1.4000	6.02283600	141265.00	734.79
TOWN	373158	2.3000	2.76574200	141265.00	337.42
HIGHWAY 2, 3, 4	217517	2.3000	1.61217500	141265.00	196.69
HIGHWAY 1	561029	3.6000	4.15818800	141265.00	507.30
MEDUSA FIRE DISTRICT	63000	1.3000	1.73665000	152500.00	264.84

TOTAL TAXES DUE BY JANUARY 31, 2019: \$2321.51

PAYMENTS RECEIVED

Receipt#: 1392 Date Paid: 01/31/2019 Full Payment

Tax: 2321.51 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00 \$2,041.09

Cash: 0.00 Check: 2321.51 Check #: 262

Received from Zimmerman Paul H / Marietta - Via Mail: \$2321.51

TOTAL TAXES PAID TO DATE: \$2321.51

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

813

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Paul & Marietta Zimmerman		
Mailing address of owners (number and street or PO box) 394 Edwards Hill Rd		Location of property (street address)
City, village, or post office Oak Hill	State NY	ZIP code 12460
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 172.-1-14
Account number (as appears on tax bill) 1829	Amount of taxes paid or payable 2,293.31	Date of payment 01-10-2018
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41171. Incorrect amount 3,813.00 corrected amount 7,626.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2018.
(County, city, village, etc.)

Signature of applicant 	Date 5/19/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2018
Last day for collection of taxes without interest 11/31/2018	Recommendation Approve application* ☐ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid 2,293.31	Amount of taxes due \$2,012.42	Amount of refund or credit \$280.89
---	--	---

Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
---	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2018 TAXES

FISCAL YEAR: 01/01/2018 to 12/31/2018		WARRANT DATE: 12/30/2017		STATE AID - COUNTY: \$73,498,642.00		TOWN: \$0.00			
MAKE CHECK PAYABLE TO:				BANK		BILL NUMBER		PAGE	
						001829		1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 172.-1-14

DIMENSION: 10.10 acres

RS: 1 CLASS: Rural res

ADDRESS: 394 Edwards Hill Rd

SCHOOL: Cairo-Durham

FULL MARKET VALUE: 246564.00

UNIFORM % OF VALUE: 61.85

ASSESSMENT: 152500

PROPERTY OWNER:

Zimmerman Paul H
Zimmerman Marietta
394 Edwards Hill Rd
Oak Hill, NY 12460

Exemption	Value	Full Value	Tax Purpose
CW_15_VET/ 22,875	7092.00	11466.000	C/T
CW_DISBLD_ 7,625	3813.00	6165.000	C/T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	788871	-5.7000	5.98233700	122,000	729.85
TOWN+HIGHWAY 2,3,4	577626	-14.1000	4.31099100	141595.00	525.94
HIGHWAY 1	541611	37.7000	4.04219400	141595.00	493.15
MEDUSA FIRE DISTRICT	62200	0.1000	1.72776000	152500.00	263.48

TOTAL TAXES DUE BY JANUARY 31, 2018: \$2293.31

PAYMENTS RECEIVED

Receipt#: 214 Date Paid: 01/10/2018 Full Payment

Tax: 2293.31 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00 **\$2,012.42**

Cash: 0.00 Check: 2293.31 Check #: 220

Received from Zimmerman Paul H - Via Counter: \$2293.31

TOTAL TAXES PAID TO DATE: \$2293.31

PAID IN FULL



2014 VETS EXEMPTION COLD WAR

OK all 3/29/14

abstained - KW 4/3/14

OK RT 3/8/14

RP-458-b (2/08)

NEW YORK STATE DEPARTMENT OF TAXATION & FINANCE
OFFICE OF REAL PROPERTY TAX SERVICES

APPLICATION FOR COLD WAR VETERANS EXEMPTION
FROM REAL PROPERTY TAXATION

(General information and instructions for completing this form are contained in Form RP-458-b-Ins)

1. Name and telephone no. of owner(s)

Paul H. Zimmerman

Marietta Zimmerman

Day No. (516) 528-2173

Evening No. ()

2. Mailing address of owner(s)

394 Edwards Hill Rd

Oakhill NY 12460

E-mail (optional)

3. Location of property (see instructions)

394 Edwards Hill Rd

Street address Rensselaerville NY 12147 Village (if any)

Oakhill NY 12460

City/Town

Property identification (see tax bill or assessment roll)

Tax map number or section/block/lot:

172. - 1-14

4. Is the owner a veteran who served in the active military, naval or air service of the United States between September 2, 1945 and December 26, 1991? ☒ Yes ☐ No

If No, indicate the relationship of the owner to veteran who rendered such service:

If Yes, is the veteran also the unremarried surviving spouse of a veteran? ☐ Yes ☒ No

5. Indicate branch of veteran's service and dates of active service: USMC 6-30-76 - 10-15-81
(Attach written evidence)

6. Was the veteran discharged or released from the active service under honorable conditions?

☒ Yes ☐ No (Attach written evidence)

7. Has the veteran received, or did the veteran receive prior to his/her death, a compensation rating from the United States Veteran's Administration or from the United States Department of Defense as a result of a service-connected disability? ☒ Yes ☐ No

If Yes, what is (was) the veteran's compensation rating? 10%

☒ check if rating is permanent? (Attach written evidence showing the date such rate was established)

If No, did the veteran die in service of a service connected disability or in the line of duty?

☐ Yes ☐ No (Attach written evidence)

8. Is the property the primary residence of the veteran or the unremarried surviving spouse of the veteran? ☒ Yes ☐ No

If No, is the veteran or unremarried surviving spouse of the veteran absent from the property due to medical reasons or institutionalization? ☐ Yes ☒ No

Explain:



**DEPARTMENT OF VETERANS AFFAIRS
NEW YORK REGIONAL OFFICE**

**245 West Houston Street
New York, NY 10014**

PAUL H. ZIMMERMAN, JR

VA File Number

**Represented By:
DISABLED AMERICAN VETERANS**

**Rating Decision
June 05, 2013**

INTRODUCTION

The records reflect that you are a veteran of the Peacetime. You served in the Marine Corps from June 30, 1976 to March 29, 1981. You filed an original disability claim that was received on May 9, 2012. Based on a review of the evidence listed below, we have made the following decision(s) on your claim.

DECISION

1. Service connection for tinnitus is granted with an evaluation of 10 percent effective May 9, 2012.
2. Service connection for sensorineural hearing loss in right ear is granted with an evaluation of 0 percent effective May 9, 2012.
3. Service connection for sensorineural hearing loss in left ear is denied.



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

817

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Barbara DeMille		
Mailing address of owners (number and street or PO box) 5019 Delaware Tpke		Location of property (street address)
City, village, or post office Rensselaerville	State NY	ZIP code 12147
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 137.9-1-26
Account number (as appears on tax bill) 413	Amount of taxes paid or payable 1,783.84	Date of payment 01-09-2020
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 3,200.00 corrected amount 6,400.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2020.
(County, city, village, etc.)

Signature of applicant

Date

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2020
Last day for collection of taxes without interest 11/31/2020	Recommendation Approve application* ☒ Deny application ☐
Signature of official <i>[Signature]</i>	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒

Error in essential fact ☐

Unlawful Entry ☐

Amount of taxes paid \$1,783.84	Amount of taxes due 1,736.04	Amount of refund or credit \$47.80
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Application denied (reason):

Signature of chief executive officer or official designated by resolution

Date

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

810

FISCAL YEAR: 01/01/2020 to 12/31/2020		WARRANT DATE: 12/31/2019		STATE AID - COUNTY: \$91,269,848.00		TOWN: \$0.00			
MAKE CHECK PAYABLE TO:				BANK		BILL NUMBER		PAGE	
						000413		1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 137.9-1-26
 DIMENSION: 0.24 acres
 RS: 1 CLASS: 1 Family Res
 ADDRESS: 5019 Delaware Tpk
 SCHOOL: Greenville Central
 FULL MARKET VALUE: 224561.00
 UNIFORM % OF VALUE: 57.00
 ASSESSMENT: 128000

PROPERTY OWNER:

DeMille Barbara
 DeMille Wm-Deceased
 5019 Delaware Tpk
 Rensselaerville, NY 12147

Exemption	Value	Full Value	Tax Purpose
VET WAR CT	19200.00	33684.000	C/T
VET DIS CT 6400	3200.00	5614.000	C/T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	102,400 105600.00	294.74 303.96
HIGHWAY 1	479861	-14.5000	3.52348400	102,400 105600.00	360.80 372.08
HIGHWAY 2,3,4	315622	45.1000	2.31752300	102,400 105600.00	237.31 244.73
COUNTY	832707	4.1000	6.21113700	102,400 105600.00	636.02 655.90
RENSSELAERVILLE FIRE	62202	1.1000	1.06928000	128000.00	136.87
RENSSELAERVILLE LGHT	4750	0.2000	0.49366600	128000.00	63.19
RENS WATER/HYD	500	-80.0000	0.05557400	128000.00	7.11

TOTAL TAXES DUE BY JANUARY 31, 2020: \$1783.84

PAYMENTS RECEIVED

Receipt#: 91 Date Paid: 01/09/2020 Full Payment

Tax: 1783.84 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00 1,736.04

Cash: 0.00 Check: 1783.84 Check #: 4306

Received from DeMille Barbara - Via Mail: \$1783.84

TOTAL TAXES PAID TO DATE: \$1783.84

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

819

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Barbara DeMille		
Mailing address of owners (number and street or PO box) 5019 Delaware Tpke		Location of property (street address)
City, village, or post office Rensselaerville	State NY	ZIP code 12147
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 137.9-1-26
Account number (as appears on tax bill) 503	Amount of taxes paid or payable 1,772.98	Date of payment 01-07-2019
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 3,200.00 corrected amount 6,400.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2019.
(County, city, village, etc.)

Signature of applicant 	Date 5-19-20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2019
Last day for collection of taxes without interest 1/31/2019	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid 1,772.98	Amount of taxes due \$1,726.40	Amount of refund or credit \$46.58
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Application denied (reason):

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Signature of chief executive officer or official designated by resolution	Date
---	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2019 TAXES

820

FISCAL YEAR: 01/01/2019 to 12/31/2019	WARRANT DATE: 12/31/2018	STATE AID - COUNTY: \$90,121,595.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
			PAGE
			000503 1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 137.9-1-26
DIMENSION: 0.24 acres
RS: 1 CLASS: 1 Family Res
ADDRESS: 5019 Delaware Tpk
SCHOOL: Greenville Central
FULL MARKET VALUE: 213333.00
UNIFORM % OF VALUE: 60.00
ASSESSMENT: 128000

PROPERTY OWNER:

DeMille Barbara
DeMille Wm-Deceased
5019 Delaware Tpke
Rensselaerville, NY 12147

Exemption	Value	Full Value	Tax Purpose
VET WAR CT	19200.00	32000.000	C/T
VET DIS CT <i>6400</i>	3200.00	5333.000	C/T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	799824	1.4000	6.02283600	102,400 105600.00	616.74 636.01
TOWN	373158	2.3000	2.76574200	102,400 105600.00	283.21 292.06
HIGHWAY 2, 3, 4	217517	2.3000	1.61217500	102,400 105600.00	145.09 170.25
HIGHWAY 1	561029	3.6000	4.15818800	102,400 105600.00	425.80 439.10
RENSSELAERVILLE FIRE	61500	4.8000	1.06722800	128000.00	136.61
RENSSELAERVILLE LGHT	4740	4.2000	0.49422700	128000.00	63.26
RENS WATER/HYD	2500	0.0000	0.27883700	128000.00	35.69

TOTAL TAXES DUE BY JANUARY 31, 2019: \$1772.98

PAYMENTS RECEIVED

Receipt#: 53 **Date Paid: 01/07/2019** **Full Payment**
 Tax: 1772.98 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00 **\$1,726.40**
 Cash: 0.00 Check: 1772.98 Check #: 4045

Received from DeMille Barbara - Via Mail: \$1772.98

TOTAL TAXES PAID TO DATE: \$1772.98

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

821

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Barbara DeMille			Location of property (street address)		
Mailing address of owners (number and street or PO box) 5019 Delaware Tpke			City, town, or village Rensselaerville		
City, village, or post office Rensselaerville			State NY		
ZIP code 12147			State NY		
Daytime contact number			Evening contact number		
Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 137.9-1-26			Date of payment 01-09-2018		
Account number (as appears on tax bill) 417			Amount of taxes paid or payable 1,741.81		
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 3,200.00 corrected amount 6,400.00. Please process this RP-556 Refund					

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2018.
(County, city, village, etc.)

Signature of applicant 	Date 5/19/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2018
Last day for collection of taxes without interest 1/31/2018	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid 1,741.81	Amount of taxes due 1,695.94	Amount of refund or credit \$45.87
---	--	--

Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
---	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2018 TAXES

FISCAL YEAR: 01/01/2018 to 12/31/2018		WARRANT DATE: 12/30/2017		STATE AID - COUNTY: \$73,498,642.00		TOWN: \$0.00	
MAKE CHECK PAYABLE TO:				BANK	BILL NUMBER	PAGE	
					000417	1 OF 1	

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 137.9-1-26

DIMENSION: 0.24 acres

RS: 1 CLASS: 1 Family Res

ADDRESS: 5019 Delaware Tpk

SCHOOL: Greenville Central

FULL MARKET VALUE: 206952.00

UNIFORM % OF VALUE: 61.85

ASSESSMENT: 128000

PROPERTY OWNER:

DeMille Barbara
 DeMille Wm-Deceased
 5019 Delaware Tpke
 Rensselaerville, NY 12147

Exemption	Value	Full Value	Tax Purpose
VET WAR CT	19200.00	31043.000	C/T
VET DIS CT	3200.00	5174.000	C/T

6400

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE		AMOUNT DUE	
COUNTY PURPOSES	788871	-5.7000	5.98233700	102,400	105600.00	612.59	631.73
TOWN+HIGHWAY 2,3,4	577626	-14.1000	4.31099100	102,400	105600.00	441.45	455.24
HIGHWAY 1	541611	37.7000	4.04219400	102,400	105600.00	413.92	426.86
RENSSELAERVILLE FIRE	58700	0.1000	1.02599400		128000.00		131.33
RENSSELAERVILLE LGHT	4550	0.0000	0.47570400		128000.00		60.89
RENS WATER/HYD	2500	0.0000	0.27937700		128000.00		35.76

TOTAL TAXES DUE BY JANUARY 31, 2018: \$1741.81

PAYMENTS RECEIVED

Receipt#: 171

Date Paid: 01/09/2018

Full Payment

Tax: 1741.81

Penalty: 0.00

Surcharge: 0.00

Notice Fee: 0.00

Ret. Check Fee: 0.00

Cash: 0.00

Check: 1741.81

Check #: 448

Received from DeMille Barbara - Via Mail: \$1741.81

TOTAL TAXES PAID TO DATE: \$1741.81

PAID IN FULL



APPLICATION FOR ALTERNATIVE VETERANS EXEMPTION FROM REAL PROPERTY TAXATION

24 AC

(General information and instructions for completing this form are contained in Form RP-458-a-Ins)

1. Name and telephone no. of owner(s)

WILLIAM DE MILLEBARBARA DE MILLEDay No. (518) 797-3247Evening No. (same)

2. Mailing address of owner(s)

5019 DELAWARE TURNPIKERENSSELAERVILLE, NY 12147

3. Location of property (see instructions)

5019 DELAWARE TURNPIKE

Street address

RENSSELAERVILLE (HAMLET)

Village (if any)

RENSSELAERVILLE, NY 12147

City/Town

Property identification (see tax bill or assessment roll)

137.9 - 1 - 26Tax map number or section/block/lot QS-210 ROLL SECT-1 SCH 1932014. Is the owner a veteran who served in the active military, naval or air service of the United States? ☒ Yes ☐ NoIf No, indicate the relationship of the owner to veteran who rendered such service: _____If Yes, is the veteran also the unremarried surviving spouse of a veteran? ☐ Yes ☐ No5. Indicate branch of veteran's service and dates of active service: US ARMY

(Attach written evidence)

6. Was the veteran discharged or released from the active service under honorable conditions? ☒ Yes ☐ No

(Attach written evidence)

7. Did the veteran serve in a combat zone or combat theater? ☐ Yes ☒ NoIf Yes, where did the veteran serve and when was such service performed? _____

(Attach written evidence)

8. Has the veteran received, or did the veteran receive prior to his/her death, a compensation rating from the United States Veterans' Administration or from the United States Department of Defense as a result of a service connected disability? ☒ Yes ☐ NoIf Yes, what is (was) the veteran's compensation rating? _____ (Attach written evidence showing the date such rate was established)Is this rating permanent? ☒ Yes ☐ NoIf No, did the veteran die in service of a service connected disability? ☐ Yes ☐ No (Attach written evidence)9. Is this property the primary residence of the veteran or unremarried spouse of the veteran? ☒ Yes ☐ NoIf No, is the veteran or unremarried surviving spouse of the veteran the owner of the property and absent from the property due to medical reasons or institutionalization? ☐ Yes ☐ No Explain: _____10. Is the property used exclusively for residential purposes? ☒ Yes ☐ NoIf No, describe the non-residential use of this property and state what portion is so used. _____



DEPARTMENT OF VETERANS AFFAIRS
New York Regional Office
245 West Houston Street
New York, NY 10014
FAX (212) 807-4010
TEL 1-800-827-1000

02-04-98

William F. Demille
5019 Delaware Turnpike
Rennselaerville, NY 12147

In Reply Refer To:
2/JC306/
17-498-810
Demille, William F.

Dear Mr Demille:

The Department of Veterans Affairs discloses that Mr. William F. Demille has been receiving a service-connected disability since 08-25-55 to present rated at 10% .

What if I have any questions?

Your claim is being processed by Team . If you have any questions, you may call us toll free at 1-800-827-1000 **extension** from within New York State or you may call 1-212-807-7229 **extension** from anywhere.

Sincerely yours,

Team
Veterans Benefits and Services Division



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

825

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Velma P Kiley		
Mailing address of owners (number and street or PO box) 217 Fish Rd		Location of property (street address)
City, village, or post office Oak Hill	State NY	ZIP code 12460
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 182.-1-24
Account number (as appears on tax bill)	Amount of taxes paid or payable 3,711.75	Date of payment 01-21-2020
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 10,196.00 corrected amount 20,393.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2020
(County, city, village, etc.)

Signature of applicant 	Date 5/19/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2020
Last day for collection of taxes without interest 11/31/2020	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid \$ 3,711.75	Amount of taxes due 2585.84	Amount of refund or credit \$ 1,125.91
---	------------------------------------	---

Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
---	------

TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2020 TAXES

826

FISCAL YEAR: 01/01/2020 to 12/31/2020

WARRANT DATE: 12/31/2019

STATE AID - COUNTY: \$91,269,848.00

TOWN: \$0.00

MAKE CHECK PAYABLE TO:

BANK

BILL NUMBER

PAGE

000862

1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:

Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 182.-1-24

DIMENSION: 92.40 acres

RS: 1 CLASS: Res Multiple

ADDRESS: 217 Fish Rd

SCHOOL: Cairo-Durham

FULL MARKET VALUE: 477018.00

UNIFORM % OF VALUE: 57.00

ASSESSMENT: 271900

PROPERTY OWNER:

Kiley Velma P
217 Fish Rd
Oak Hill, NY 12460

Exemption	Value	Full Value	Tax Purpose
VET COM CT 34,200	16994.00	29814.000	C/T
VET DIS CT 68,400	10196.00	17888.000	C/T
OV65-ALL	20393.00	35777.000	C
OV65-ALL	20393.00	35777.000	T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
TOWN	392003	5.1000	2.87836700	148,907 224317.00	428.61 645.67
HIGHWAY 1	479861	-14.5000	3.52348400	224317.00	524.67 790.38
HIGHWAY 2,3,4	315622	45.1000	2.31752300	224317.00	345.10 519.86
COUNTY	832707	4.1000	6.21113700	224317.00	924.88 1393.26
PRESTON HOLLOW FIRE	63182	3.6000	1.33350800	271900.00	362.58

TOTAL TAXES DUE BY JANUARY 31, 2020:

\$3711.75

PAYMENTS RECEIVED

Receipt#: 535

Date Paid: 01/21/2020

Full Payment

Tax: 3711.75

Penalty: 0.00

Surcharge: 0.00

Notice Fee: 0.00

Ret. Check Fee: 0.00

Cash: 0.00

Check: 3711.75

Check #: 577

\$ 2,585.84

Received from Kiley Velma P / Pinnella Jacqueline - Via Counter: \$3711.75

TOTAL TAXES PAID TO DATE: \$3711.75

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

827

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Velma P Kiley		
Mailing address of owners (number and street or PO box) 217 Fish Rd		Location of property (street address)
City, village, or post office Oak Hill	State NY	ZIP code 12460
Daytime contact number	Evening contact number	Tax map number of section/block/lot; Property identification (see tax bill or assessment roll) 182.-1-24
Account number (as appears on tax bill) 1676	Amount of taxes paid or payable 3,617.86	Date of payment 01-23-2019
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 10,196.00 corrected amount 20,393.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2019.
(County, city, village, etc.)

Signature of applicant <i>P. Kiley</i>	Date 5/19/20
---	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2019
Last day for collection of taxes without interest 1/31/2019	Recommendation Approve application* ☒ Deny application ☐
Signature of official <i>M. Kelly</i>	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid 3,617.86	Amount of taxes due \$2,441.36	Amount of refund or credit \$1,176.50
---	--	---

Application denied (reason): _____ _____

Signature of chief executive officer or official designated by resolution	Date
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TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2019 TAXES

828

FISCAL YEAR: 01/01/2019 to 12/31/2019	WARRANT DATE: 12/31/2018	STATE AID - COUNTY: \$90,121,595.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
			PAGE
			001676
			1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
 87 BARGER ROAD
 MEDUSA, NY 12120

TO PAY IN PERSON:
 Town Hall
 Monday - Wednesday
 9:00 AM - 3:30 PM
 Thursday 9:00 AM - 6:30 PM
 Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 182.-1-24

DIMENSION: 92.40 acres
 RS: 1 CLASS: Res Multiple
 ADDRESS: 217 Fish Rd
 SCHOOL: Cairo-Durham

FULL MARKET VALUE: 453167.00
 UNIFORM % OF VALUE: 60.00
 ASSESSMENT: 271900

PROPERTY OWNER:

Kiley Velma P
 217 Fish Rd
 Oak Hill, NY 12460

Exemption	Value	Full Value	Tax Purpose
VET COM CT	36,000	16994.00	28323.000 C/T
VET DIS CT	72,000	10196.00	16993.000 C/T
OV65-ALL		20393.00	33988.000 C
OV65-ALL		20393.00	33988.000 T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	799824	1.4000	6.02283600	143,507	864.32
TOWN	373158	2.3000	2.76574200	224317.00	396.90
HIGHWAY 2, 3, 4	217517	2.3000	1.61217500	224317.00	231.36
HIGHWAY 1	561029	3.6000	4.15818800	224317.00	596.73
PRESTON HOLLOW FIRE	61000	3.9000	1.29476000	271900.00	352.05

TOTAL TAXES DUE BY JANUARY 31, 2019: \$3617.86

PAYMENTS RECEIVED

Receipt#: 581 Date Paid: 01/23/2019 Full Payment \$ 2,441.36 -

Tax: 3617.86 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00

Cash: 0.00 Check: 3617.86 Check #: 429

Received from Kiley Velma / Jacqueline - Via Counter: \$3617.86

TOTAL TAXES PAID TO DATE: \$3617.86

PAID IN FULL



Application for Refund or Credit of Real Property Taxes

RP-556
(12/19)

829

Part 1 – General information: To be completed in duplicate by the applicant.

Names of owners Velma P Kiley		
Mailing address of owners (number and street or PO box) 217 Fish Rd		Location of property (street address)
City, village, or post office Oak Hill	State NY	ZIP code 12460
Daytime contact number	Evening contact number	Tax map number of section/block/lot: Property identification (see tax bill or assessment roll) 182.-1-24
Account number (as appears on tax bill) 862	Amount of taxes paid or payable 3,556.73	Date of payment 01-10-2018
Reasons for requesting a refund or credit: Incorrect percentage was entered for Vet Disability Exemption 41140. Incorrect amount 10,196.00 corrected amount 20,393.00. Please process this RP-556 Refund		

I hereby request a refund or credit of real property taxes levied by Town of Rensselaerville for the year(s) 2018.
(County, city, village, etc.)

Signature of applicant 	Date 5/19/20
----------------------------	------------------------

Part 2 – To be completed by the County Director or Village Assessor. Attach a written report including documentation and recommendation. Specify the type of error and paragraph of subdivision 2, 3, or 7 of Section 550 under which the error falls.

Date application received 5/26/2020	Date warrant annexed 3/31/2018
Last day for collection of taxes without interest 1/31/2018	Recommendation Approve application* ☒ Deny application ☐
Signature of official 	Date 6/30/2020

* If this application is approved, and the same error appears on a current assessment roll, send a copy of this form, including all attachments, to the assessor and board of assessment review. They must treat this application as a petition for the correction of that current roll (Form RP-553).

Part 3 – For use by the tax levying body or official designated by resolution _____ :
(insert number or date, if applicable)

Application approved (Mark an X in the applicable box):

Clerical error ☒ Error in essential fact ☐ Unlawful Entry ☐

Amount of taxes paid \$ 3556.73	Amount of taxes due \$ 2,350.49	Amount of refund or credit \$ 1,206.24
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Application denied (reason):

Signature of chief executive officer or official designated by resolution	Date
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TOWN OF RENSSELAERVILLE: TOWN & COUNTY 2018 TAXES

830

FISCAL YEAR: 01/01/2018 to 12/31/2018	WARRANT DATE: 12/30/2017	STATE AID - COUNTY: \$73,498,642.00	TOWN: \$0.00
MAKE CHECK PAYABLE TO:		BANK	BILL NUMBER
			000862
			PAGE 1 OF 1

VICTORIA H. KRAKER
TOWN CLERK/TAX COLLECTOR
87 BARGER ROAD
MEDUSA, NY 12120

TO PAY IN PERSON:
Town Hall
Monday - Wednesday
9:00 AM - 3:30 PM
Thursday 9:00 AM - 6:30 PM
Friday 9:00 AM - 1:00 PM

PROPERTY INFORMATION:

TAX MAP #: 013600 182.-1-24

DIMENSION: 92.40 acres

RS: 1 CLASS: Res Multiple

ADDRESS: 217 Fish Rd

SCHOOL: Cairo-Durham

FULL MARKET VALUE: 439612.00

UNIFORM % OF VALUE: 61.85

ASSESSMENT: 271900

PROPERTY OWNER:

Kiley Velma P
217 Fish Rd
Oak Hill, NY 12460

Exemption	Value	Full Value	Tax Purpose
VET COM CT 37,110	16997.00	27476.000	C/T
VET DIS CT 74,220	10196.00	16485.000	C/T
OV65-ALL	20393.00	32972.000	C
OV65-ALL	20393.00	32972.000	T

RECEIPT

If you feel the assessment on your property is too high, you have the right to file a grievance to lower it for future tax bills. For information, please contact your assessor for the booklet "How to File a Complaint on Your Assessment" and to inquire about exemptions. Any reduction in assessment will NOT be reflected on this bill.

LEVY DESCRIPTION	TAX LEVY	% Change From Prior YR Levy	RATE	TAXABLE VALUE	AMOUNT DUE
COUNTY PURPOSES	788871	-5.7000	5.98233700	140,177	838.59
TOWN+HIGHWAY 2,3,4	577626	-14.1000	4.31099100	224317.00	604.30
HIGHWAY 1	541611	37.7000	4.04219400	224317.00	566.62
PRESTON HOLLOW FIRE	58700	0.1000	1.25425600	271900.00	341.03

TOTAL TAXES DUE BY JANUARY 31, 2018: \$3556.73

PAYMENTS RECEIVED

Receipt#: 194 Date Paid: 01/10/2018 Full Payment \$2,350.49

Tax: 3556.73 Penalty: 0.00 Surcharge: 0.00 Notice Fee: 0.00 Ret. Check Fee: 0.00

Cash: 0.00 Check: 3556.73 Check #: 305

Received from Kiley Velma P - Via Counter: \$3556.73

TOTAL TAXES PAID TO DATE: \$3556.73

PAID IN FULL



APPLICATION FOR ALTERNATIVE VETERANS EXEMPTION
FROM REAL PROPERTY TAXATION

100.00A

(General information and instructions for completing this form are contained in Form RP-458-a-Ins)

1. Name and telephone no. of owner(s)

John E Kiley

Velma P Kiley

Day No. (580) 239-4705

Evening No. ()

2. Mailing address of owner(s)

217 Fish Rd.

OAK HILL

NY 12460

3. Location of property (see instructions)

217 Fish Rd

Street address

OAK HILL NY.

City/Town

Town of Penseleville

Village (if any)

Property identification (see tax bill or assessment roll)

Tax map number or section/block/lot 182-1-24

4. Is the owner a veteran who served in the active military, naval or air service of the United States? ☒ Yes ☐ No
If No, indicate the relationship of the owner to veteran who rendered such service: _____
If Yes, is the veteran also the unremarried surviving spouse of a veteran? ☐ Yes ☐ No

5. Indicate branch of veteran's service and dates of active service: USMC 1-31-51-1-30-54
(Attach written evidence)

6. Was the veteran discharged or released from the active service under honorable conditions? ☒ Yes ☐ No
(Attach written evidence)

7. Did the veteran serve in a combat zone or combat theater? ☒ Yes ☐ No
If Yes, where did the veteran serve and when was such service performed? Korea 19 Nov 52-10 May 54

(Attach written evidence)

8. Has the veteran received, or did the veteran receive prior to his/her death, a compensation rating from the United States Veterans' Administration or from the United States Department of Defense as a result of a service connected disability? ☒ Yes ☐ No

If Yes, what is (was) the veteran's compensation rating? 60% (Attach written evidence showing the date such rate was established)

Is this rating permanent? ☒ Yes ☐ No

If No, did the veteran die in service of a service connected disability? ☐ Yes ☐ No (Attach written evidence)

9. Is this property the primary residence of the veteran or unremarried spouse of the veteran? ☒ Yes ☐ No
If No, is the veteran or unremarried surviving spouse of the veteran the owner of the property and absent from the property due to medical reasons or institutionalization? ☐ Yes ☐ No Explain: _____

10. Is the property used exclusively for residential purposes? ☒ Yes ☐ No

If No, describe the non-residential use of this property and state what portion is so used. _____



Veterans
Administration

January 18, 1982

Mr. John E. Kiley
RD # 1
Oak Hill, New York 12460



This is to certify that John E. Kiley, is an honorably discharged veteran of the United States Armed Forces, and has service connected disability evaluated at 60 percent.


GEORGE PENN
Veterans Services Officer

RECEIVED

JAN 18 1982

Veterans Administration Hospital
Veterans Services Division
Albany, NY

RESOLUTION NO. 322

AUTHORIZING THE REFUND OF REAL PROPERTY TAXES IN THE TOWN OF RENSSELAERVILLE

Introduced: 9/14/20

By Audit and Finance Committee:

WHEREAS, This Legislative Body has received eight applications from the Director of the Real Property Tax Service Agency for refunds of real property taxes, and

WHEREAS, The applications have been investigated by the Director who recommends to this Honorable Body that the Tax Rolls involved be corrected, and refunds be made due to unlawful entries made pursuant to RPTL §556, now, therefore be it

RESOLVED, By the Albany County Legislature that the listed Tax Rolls for the Town of Rensselaerville be corrected and refunds be made with respect to the following parcel of real property:

<u>APPLICANT</u>	<u>DESCRIPTION OF REAL PROPERTY AS SHOWN ON TAX ROLLS OR BILLS</u>	<u>AMOUNTS</u>
Peter Hotaling Assessor	351 Hale Road	
	Tax Map No. 149.-1-7	
	2020 Collection	\$20.68
	2019 Collection	\$20.16
	2018 Collection	\$19.85
Peter Hotaling Assessor	949 Route 351	
	Tax Map No. 149.-1-22.1	
	2020 Collection	\$503.44
	2019 Collection	\$504.89
	2018 Collection	\$432.75
Peter Hotaling Assessor	192 Roney Road	
	Tax Map No. 160.-1-41	
	2020 Collection	\$405.25
	2019 Collection	\$307.93
	2018 Collection	\$334.01

Peter Hotaling Assessor	107 Pearson Road	
	Tax Map No. 160.-1-31	
	2020 Collection	\$145.57
	2019 Collection	\$141.95
	2018 Collection	\$139.77
Peter Hotaling Assessor	243 Gulf Road	
	Tax Map No. 135.-1-4.2	
	2020 Collection	\$137.95
	2019 Collection	\$134.52
	2018 Collection	\$132.47
Peter Hotaling Assessor	394 Edwards Hill Road	
	Tax Map No. 172.-1-14	
	2020 Collection	\$290.95
	2019 Collection	\$280.47
	2018 Collection	\$280.89
Peter Hotaling Assessor	5019 Delaware Turnpike	
	Tax Map No. 137.9-1-26	
	2020 Collection	\$47.80
	2019 Collection	\$46.58
	2018 Collection	\$45.87
Peter Hotaling Assessor	217 Fish Road	
	Tax Map No. 182.-1-24	
	2020 Collection	\$1,125.91
	2019 Collection	\$1,176.50
	2018 Collection	\$1,206.24

and, be it further

RESOLVED, Said corrections shall be in accordance with Form RP-556 as submitted with favorable recommendations by the Director in accordance with the provisions of the New York State Real Property Tax Law, and, be it further

RESOLVED, That the Clerk of the County Legislature is directed to forward certified copies of this resolution to the appropriate County Officials.